



H1 2026 Results & Business Outlook

Investor Presentation | September 2026



Agenda



Chris Jepps | CEO
Chief Executive Officer



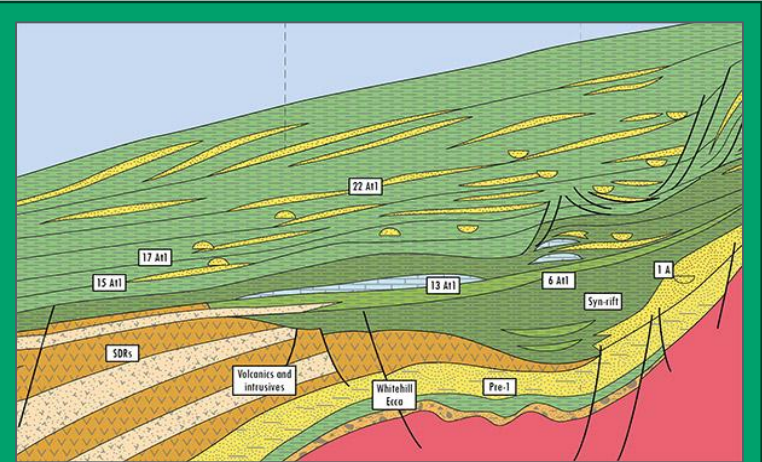
Simon Brown | CFO
Chief Financial Officer



Max Brouwers | CBDO
Chief Business Development Officer

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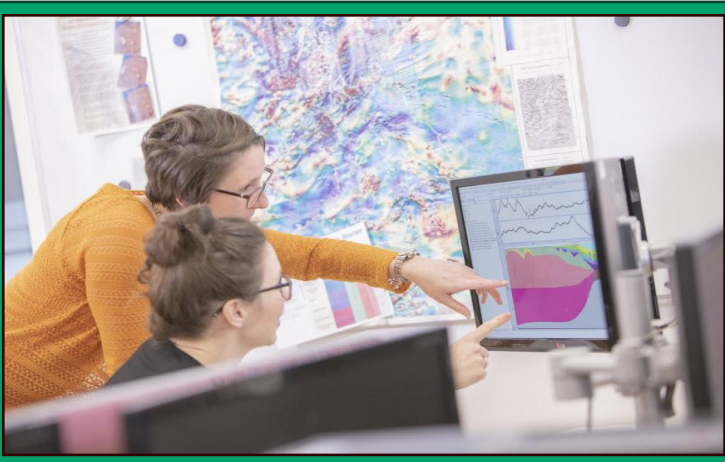
Getech: Our USPs



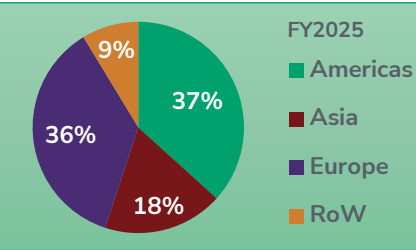
Subsurface experts



Global client base

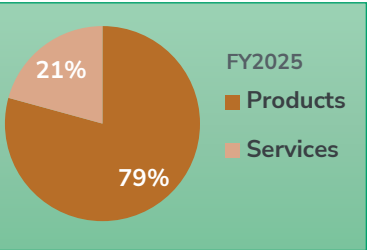


Reducing exploration risk



Decades-long trusted brand
Earth-science data (Globe & G&M) with
+ advanced analytics x geospatial

Getech is a product company
Underpinned by ARR with valuable &
unique proprietary IP



Key Messages in 2026

New Operational Base Delivering Growth and Profits

- **Revenue up 15% to £2.4m**
(H1 2025: £2.1m)
- **Adjusted EBITDA of £0.2m**
(H1 2025: loss of £0.1m)
- **Net cash generated £0.9m**
(H1 2025: £0.3m outflow)

Major Contract Wins

- **State-backed Asian oil & gas co renews multi-year Globe agreement with 28% uplift**
- **European super-major added as a new Globe subscriber**
- **€1m+ Natural Hydrogen contract awarded by the EC**

Positive Market & On Track for FY26

- **Renewed demand amid global energy security concerns & low reserve replacement rates**
- **Broadening new business pipeline**
- **On track to meet 2026 targets**
- **Xcalibur acquired 25.5% shareholding**

Our Market: Subsurface Resources

Geopolitical shocks are reshaping the sector: customers prioritising technologies to reduce risk and improve economics

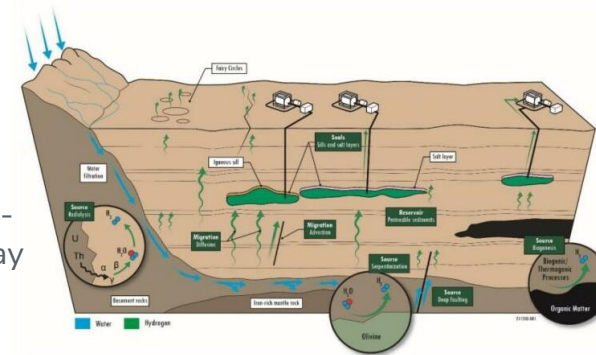
Oil and Gas

Exploration back in focus: Increased emphasis on **reserve replacement** and security of supply are driving the need to increase exploration budgets, which in-turn increases demand for data-led subsurface insight and analysis.



Natural Hydrogen

Gaining traction: Early-stage but expanding globally, with credible long-term upside, co-location play with **Helium** and emerging parallels to US shale.



Critical Minerals

Sector stabilising: Margin pressures, but commodity price increases and supply gaps increasing focus on exploration for electrification metals; e.g. **copper**, cobalt, lithium & nickel.



Energy Transition

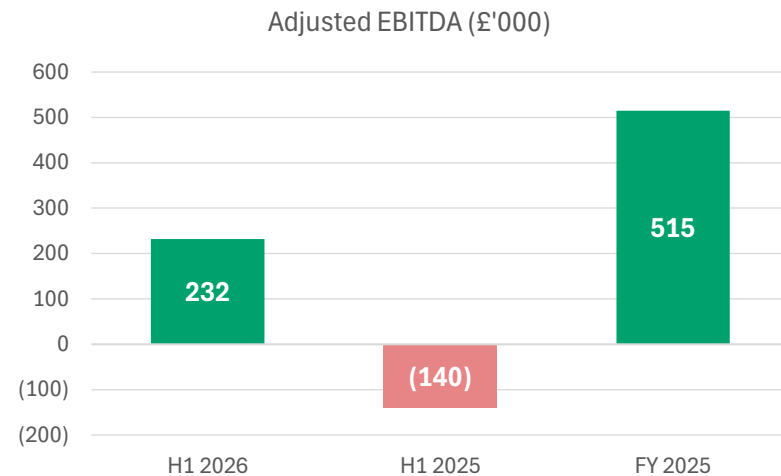
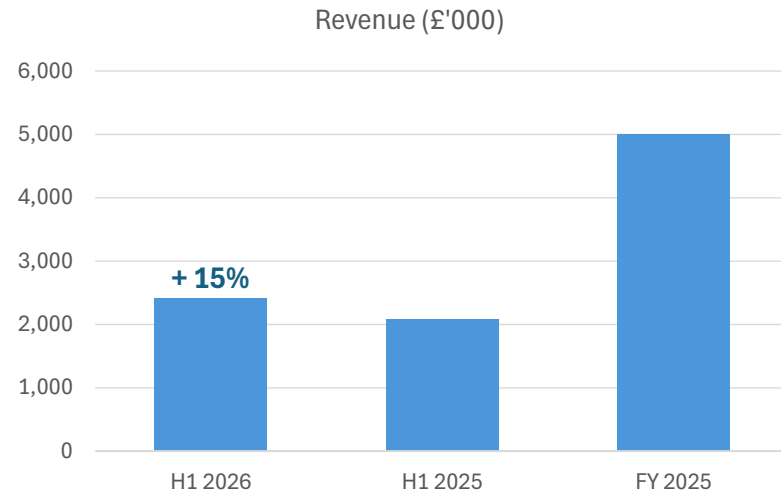
Slow progress: Held back by permitting delays, cost inflation, and inconsistent policy execution.

A Structural Shift in Demand?

Driven by Artificial Intelligence: Rising electricity demand is increasing focus on all key markets as well as reliable baseload power, supporting **geothermal** and energy storage, seen as part of the longer-term mix for achieving Net Zero.



H1 2026 Financial Overview



Adjusted EBITDA refers to Earnings Before Interest, Tax, Depreciation, Amortisation, Share-based payments and Exceptional Items.

- **Revenue growth delivered** with 15% increase to **£2.4m** (H1 2025: £2.1m)
- **Adjusted EBITDA of £0.2m** (H1 2025: £0.1m loss)
 - First half-year Adjusted EBITDA positive result
- **Improved cash generation and liquidity**
 - Cash at bank £0.6m at 30 June 2026
- **ARR of £2.8m** (31 Dec 2025: £2.8m)
 - Increased to **£3.0m** post-period following further contract wins
 - Key strategic aim is to increase ARR to cover cost base
- **Order book value of £4.0m** at period end
 - Increased to **£4.7m** at 31 August 2026
 - Strong pipeline of contracted work with **£1.6m** expected to unwind into revenue in **H2 2026**

Business Strategy

- Focused on our strengths
 - Subsurface resources
 - Prioritising the **Oil & Gas** sector and best revenue opportunities in **Mining & Natural Hydrogen**
 - Leverage our geoscience, geophysics, **Globe**, geospatial and AI/ML skills to provide unique solutions.
- Our **Intellectual Property** underpins our value
 - Globe | G&M data | Software
- Our ambition is to be the **world's most trusted source of subsurface and geospatial insight for the global natural resources sector.**

A dark, stylized image of the Earth's globe, overlaid with a network of white lines and dots, suggesting a global data or communication network.

Execution structured on several key pillars:

- Sustainably cash generative
- ARR growth beyond cost base
- Product enhancement
- Selective diversification

Globe

- Globe is our **flagship ARR product** – a ‘digital-twin’ of Earth history for explorers
- Built over **15 years** of continuous investment
 - By geoscience specialists & experts
 - Compiled, QC’d and interpreted global geoscience information
 - Uses Getech’s G&M database as its foundation, developed over four decades
- Applied across multiple **exploration** scenarios
 - Basin screening & structural mapping
 - Depth-to-basement modelling
 - Crustal interpretation & regional prospectivity
- Underpins workflows across **Oil & Gas, Mining, Geothermal, CCS and Natural Hydrogen**
- Scale and historical investment make the dataset **exceptionally difficult to replicate**

Trusted by the majors

5 of the world’s 6 recognised oil & gas super-majors now rely on Globe



ExxonMobil



Built on Getech’s proprietary **gravity & magnetics** database, the world’s most extensive commercially available dataset

€1m European Natural Hydrogen Study

- Selected for **major European Commission study**
 - The first Europe-wide assessment of natural hydrogen potential
 - Chosen as one of a small number of specialists following competitive tender, beating blue-chip competition for the award
- Contract worth **over €1m**
 - Recognised over FY26 and FY27
 - Strengthens order book and revenue visibility
- **Strategically significant**
 - Validates Getech's **natural hydrogen evaluation methodology**
 - Positions us at the centre of an emerging sector
- Platform for further growth as the sector scales

Why Natural Hydrogen Matters:

1

Clean

Naturally occurring hydrogen, released without industrial processing or carbon emissions



2

Abundant

An emerging global resource, with untapped potential across diverse geographies



3

Important

Supports energy sovereignty and the path to decarbonisation

Xcalibur Joins as a New Shareholder

**Xcalibur Multiphysics Group
acquires 25.5% shareholding**

**Global leader in airborne
geophysical data acquisition &
country mapping**

**Operations across six continents
with a specialist aircraft fleet**

**Getech & Xcalibur exploring
opportunities to collaborate**

Growing ARR to Cover Costs

- Core strategic priority
 - Supports longer-term scale
 - Underpins cash generation & business resilience
- Strong pipeline of **new client** opportunities
 - Super-majors & independents
 - National governments & energy companies (NOCs)
 - Globe platform
 - SaaS products
 - Unconventionals Analyst | GIS Software
 - N. America, Africa, S. America, Middle East, Europe
- Leverage our **existing customer** base
 - Driven by **product enhancements**...
 - ...and **up-sell** of other Getech capabilities
 - e.g. data, software, services & training

Evidenced by:

- New multi-year Globe agreement with a European O&G super-major
 - \$660k recognised over 3 years
- Key Globe renewal with a state-backed Asian offshore O&G producer
 - 28% contract value uplift
- SaaS product Unconventionals Analyst H1 revenues up 22%
 - compared to H1 2025

Product Enhancement

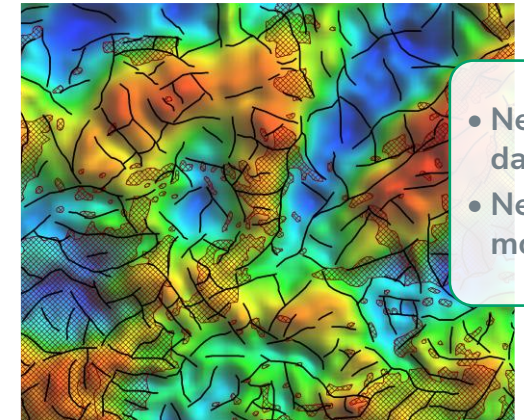
- Enhancing **Globe** to drive revenues
 - New data content
 - New delivery models
 - New functionality (AI/ML enabled)
- Expanding **G&M** data holdings
 - New products reflecting latest data integrations and leading geophysical science
 - Driving **DaaS** ARR revenue model potential (currently in R&D)
- Driving **SaaS** with Unconventionals Analyst
 - Enhanced well inventory and reserves mapping analytics
 - Expanding customer base in E&Ps and Financial organisations
- Use of **AI and Machine Learning**
 - In-house efficiencies
 - Product enhancements
 - Deepening key 'moats' to core propositions

Globe



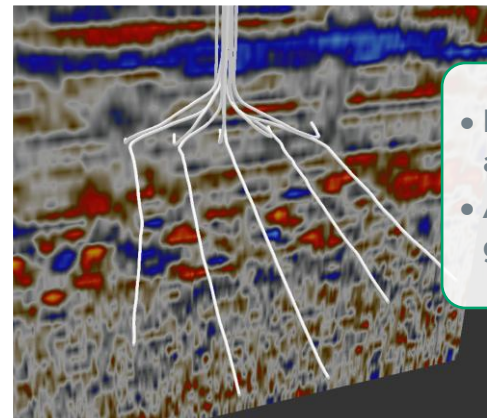
- New data & delivery
- AI/ML
- ARR growth

G&M Data



- New datasets
- New ARR model

Unconventionals Analyst



- Enhanced analytics
- ARR growth

AI & ML



- Efficiencies
- Offerings
- Moats

Selective Diversification

**Core markets remain
the priority**

Maintain focus on **cash-generative core** (O&G exploration & mining) while scaling selective diversification opportunities

Non-exploration Oil & Gas

- Our solutions are applicable further 'downstream' in **Appraisal & Development**
- e.g. seismic interpretation, prospect volumes & risking, portfolio ranking and advisory services
- Provides strong revenue opportunity

Rebuilding GIS revenues

- Global GIS market valued at around \$10bn, growing 15% annually
- Well-placed to scale via our Exprodat brand (GIS specialist subsidiary)
- Identified **new solutions** for launching in 2026
- Clear revenue upside potential

Low carbon opportunities

- Selected for landmark European Commission **natural hydrogen** study, worth over €1m
- Strong presence in the **geothermal** market
- HyMaroc JV with Soud Energy for Nat H in **Morocco**

Summary & Outlook

Strong trading momentum from H1 carrying into H2

Two significant contract wins secured post-period, increasing order book and ARR

Continued focus on ARR growth and disciplined cost control

Exploration activity increasing in response to reserve replacement & global energy security concerns

Board confident of meeting market expectations for FY26



Thank You & Q&A

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