

América Móvil
Delivering Growth &
Shareholder Value

June 2025

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América Móvil is one of the largest telecom operators in the world with over 400 million access lines in 23 countries

USD Bn	LTM as of March 2025
Total Revenue	47
EBITDA	18
CAPEX	6.7
Net Financial Debt	25
Leverage Ratio (Net debt to EBITDA)	1.5x
Market Cap⁽¹⁾	53
Global Credit Ratings	A-, A-, Baa1

(1) As of June 13th, 2025

We have an unparalleled footprint in our region of operations, servicing 16 countries in LATAM & seven in Europe: **630M POPs**



Covered population
591 million

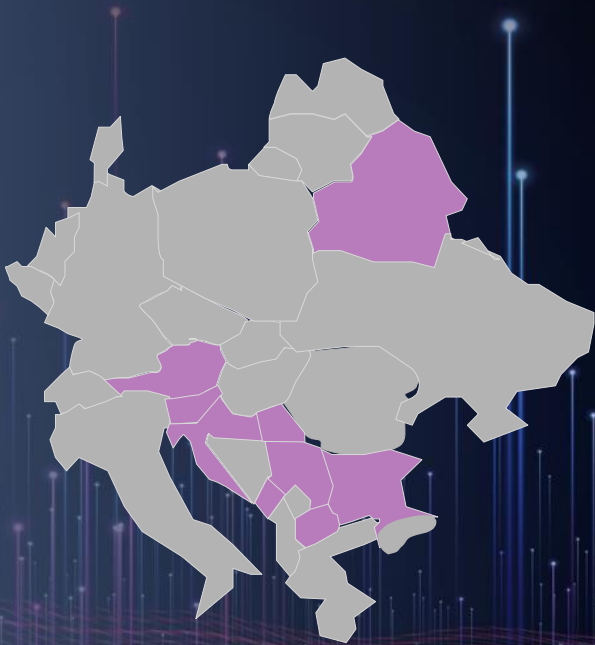
Subs **296.3 M**

RGUs **71.8 M**

Covered population
39 million

Subs **27.6 M**

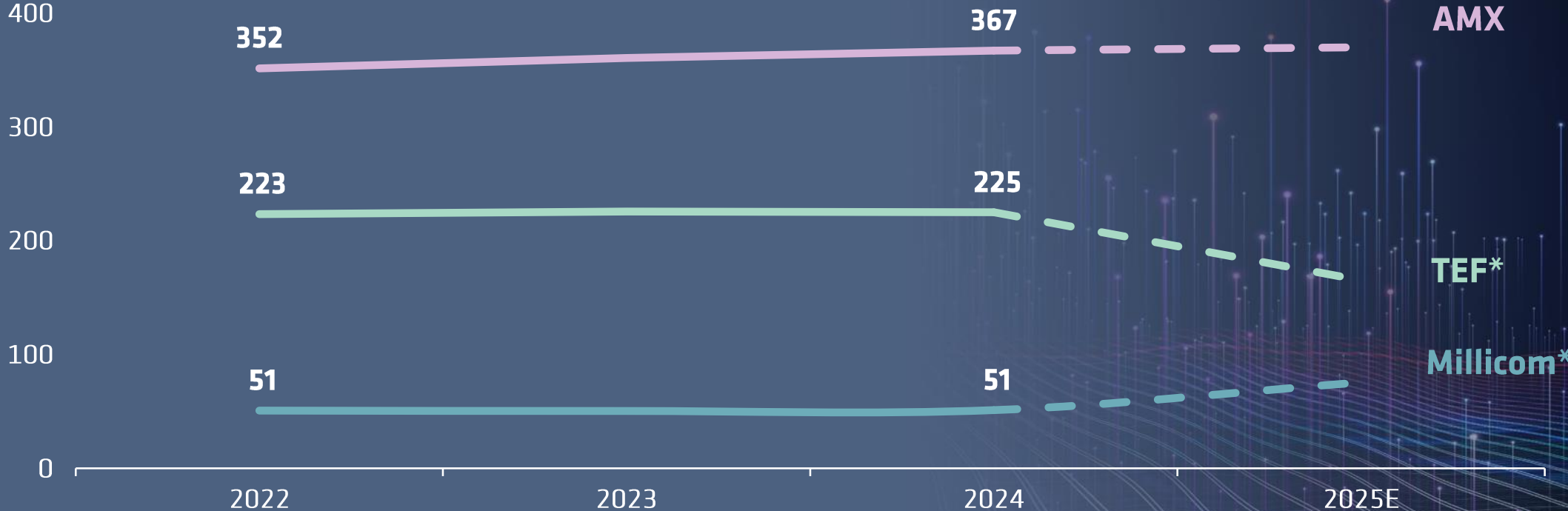
RGUs **6.4 M**



Market consolidation and organic growth have reinforced our leadership of the LATAM telecom market

Access Lines by Operator in LATAM

Million



*TEF has completed the sale of its operations in Argentina and Peru. The sale of TEF Colombia to Millicom is pending approval.

1.

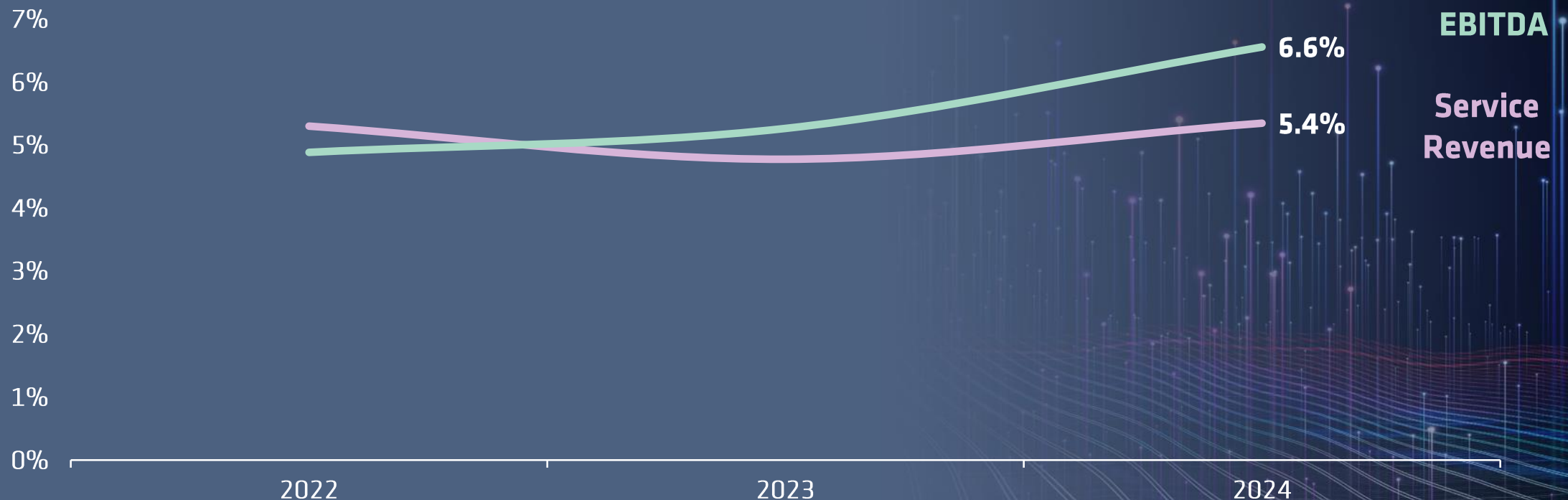
Consolidating our Leadership Position through Profitable Growth



A strong performance is now also supported by fixed-line service revenue growth resulting in faster EBITDA growth

Consolidated Service Revenue & EBITDA

%, annual change at constant exchange rates

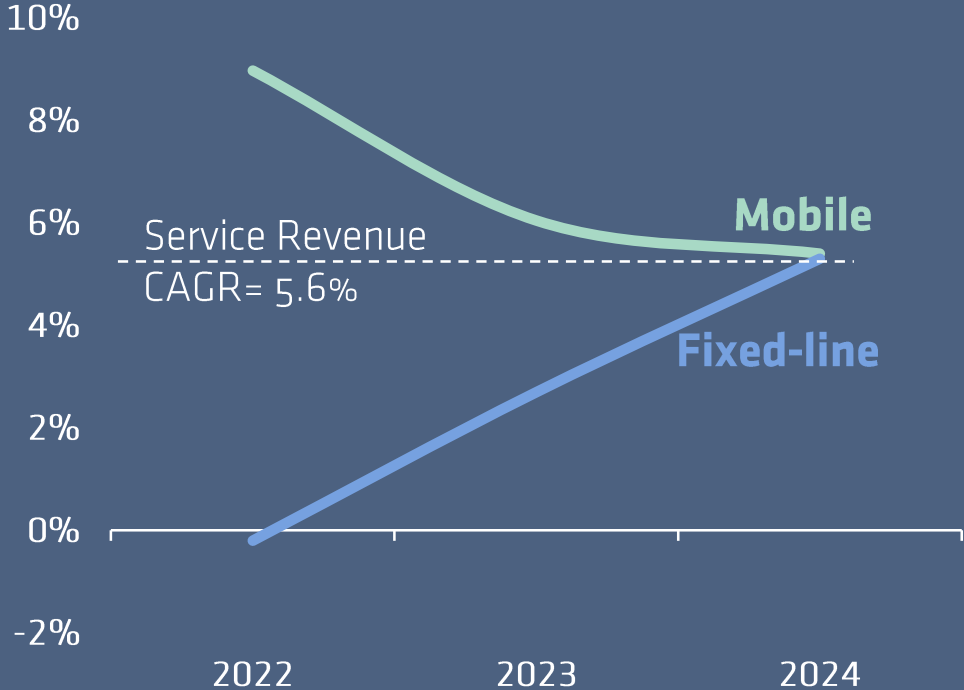


Note: Revenue and EBITDA exclude Argentina

Fixed-line and mobile service revenue have been expanding over the last couple of years & are growing around same pace

Consolidated Service Revenue Growth

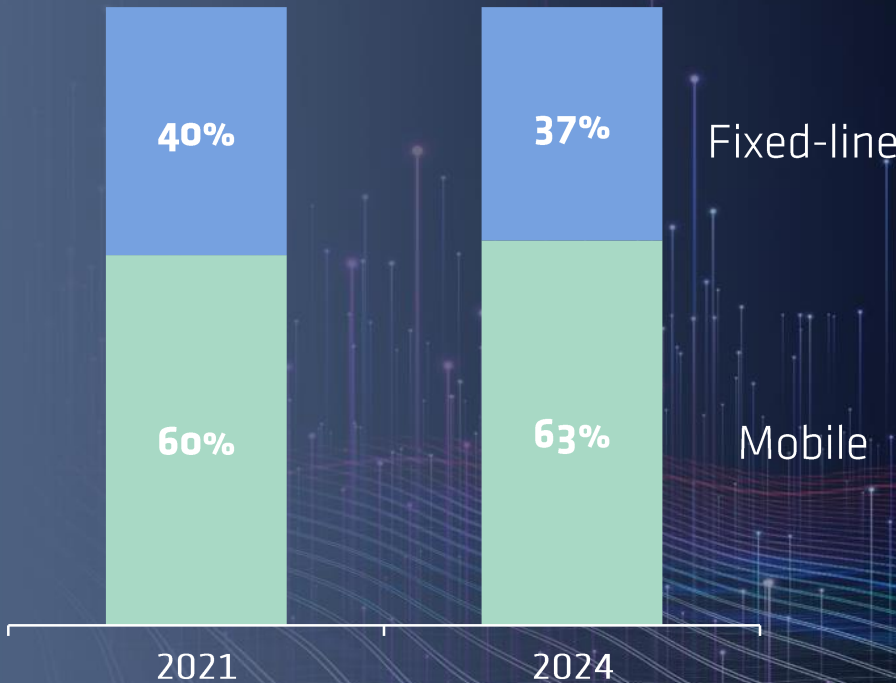
% , annual change at constant exchange rates



Note: Revenue excludes Argentina

Service Revenue Composition

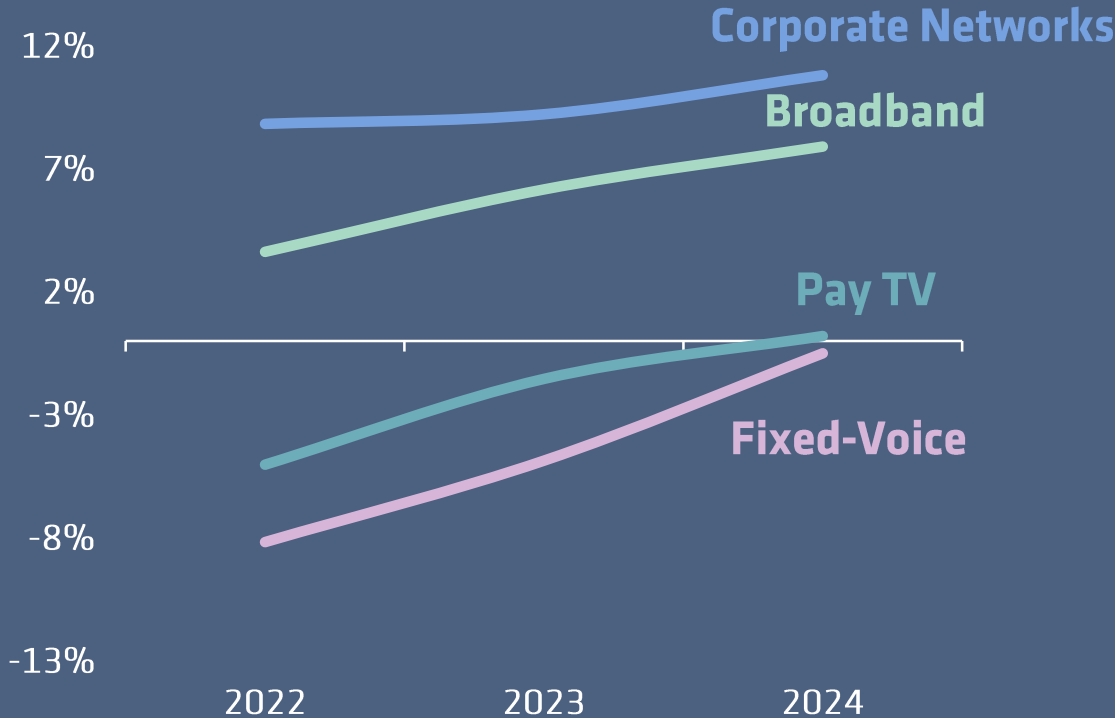
% of total service



Broadband and corporate networks revenue are the main drivers behind fixed-line revenue growth

Fixed-line Revenue Growth by Business Line

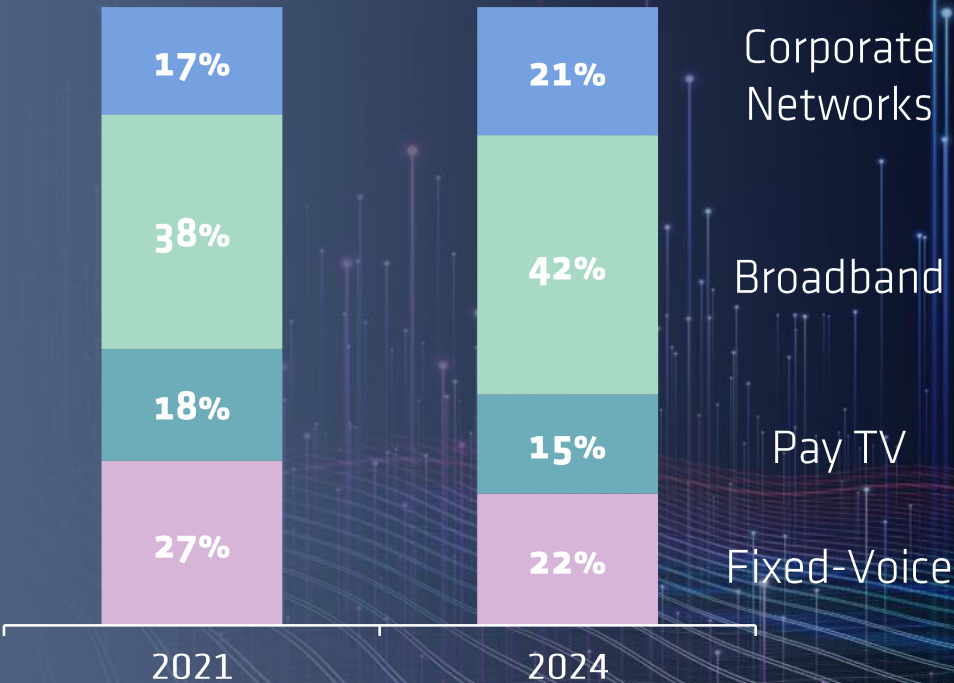
% , annual change at constant exchange rates



Note: Revenue excludes Argentina

Fixed-line Revenue by Business Line

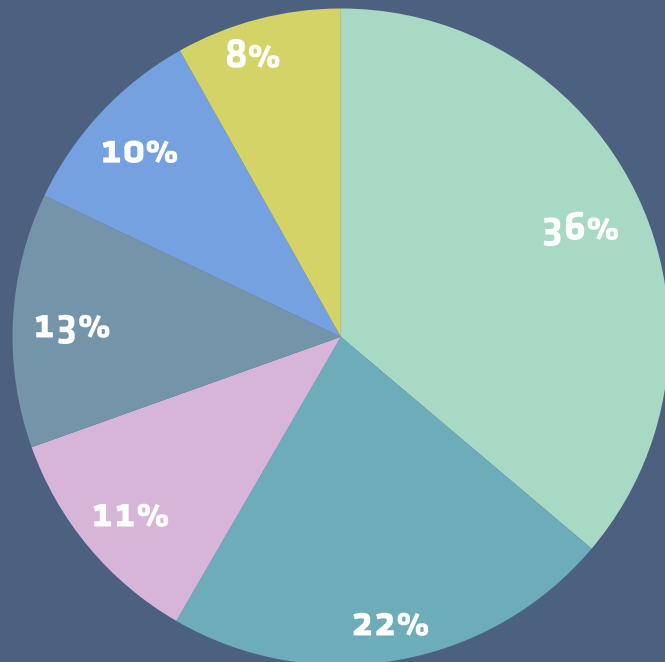
% , of total fixed-line



Mexico & Brazil account for approximately 60% of our revenue & EBITDA with Austria and Colombia following suit with 18%

Service Revenue by Country⁽¹⁾

% of total



EBITDA by Country⁽¹⁾

% of total



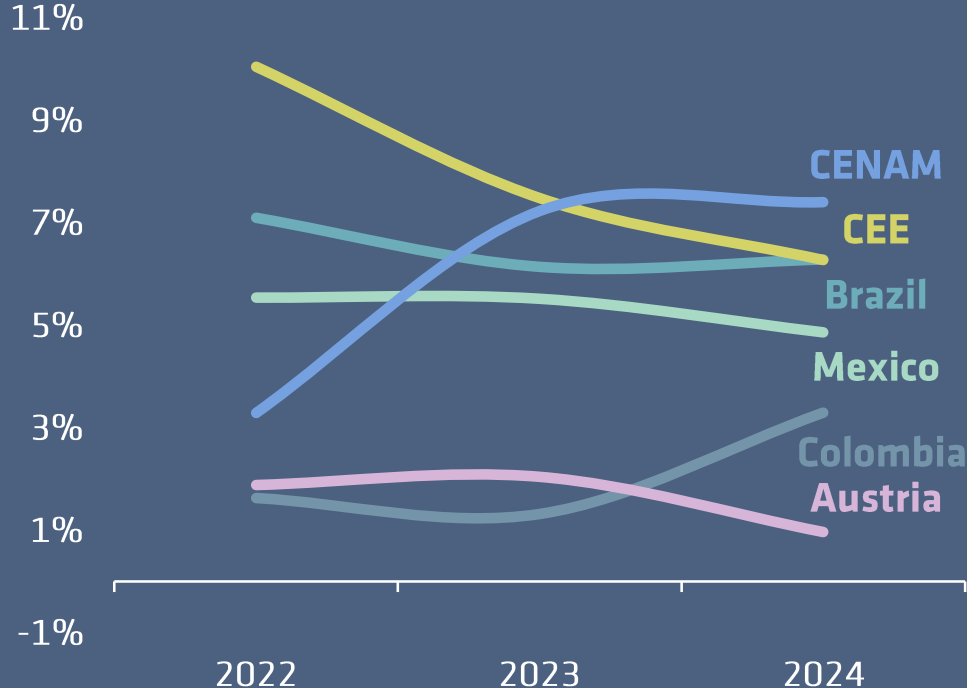
⁽¹⁾LTM as of March 2025

Note: Andean region includes Colombia, Ecuador and Peru and Southern Cone includes Argentina, Chile, Paraguay & Uruguay.

CENAM & CEE are our fastest growing operations followed by Brazil; Mexico has slowed down and appears to be recovering

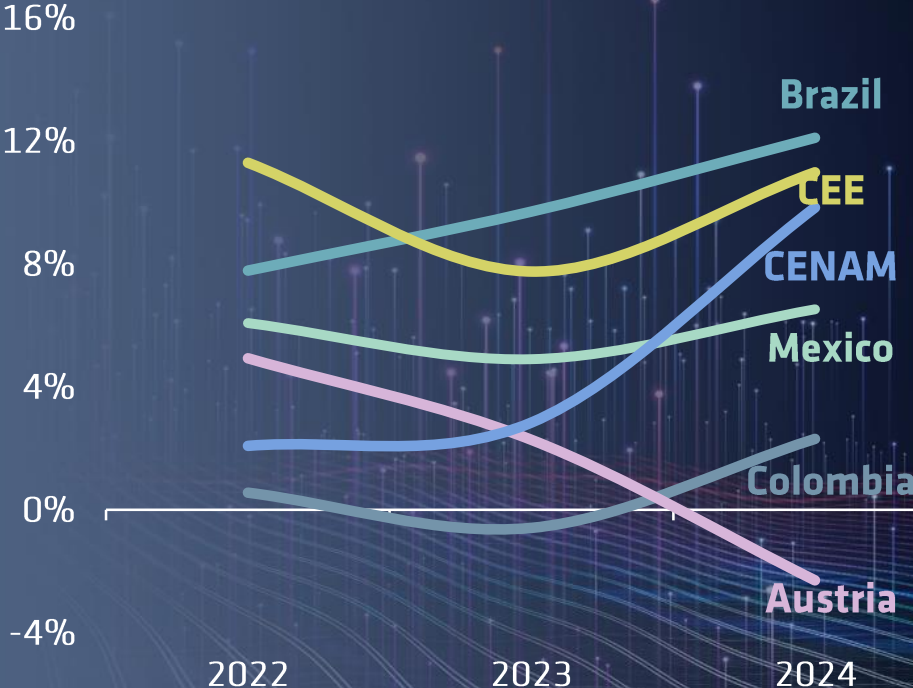
Service Revenue Growth by Country

%, annual change at local currency



EBITDA Growth by Country

%, annual change at local currency



2.

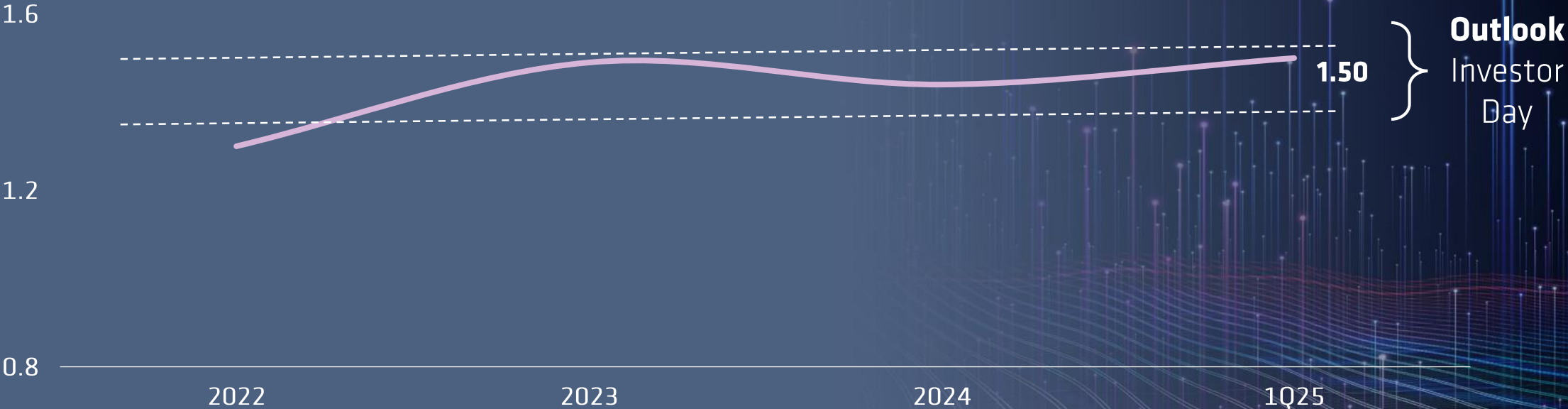
**Growth Profile
Reinforced by our
Financial Strength**



We have kept our leverage ratio low, within our stated guidance, testimony of our commitment to financial discipline

Leverage Ratio

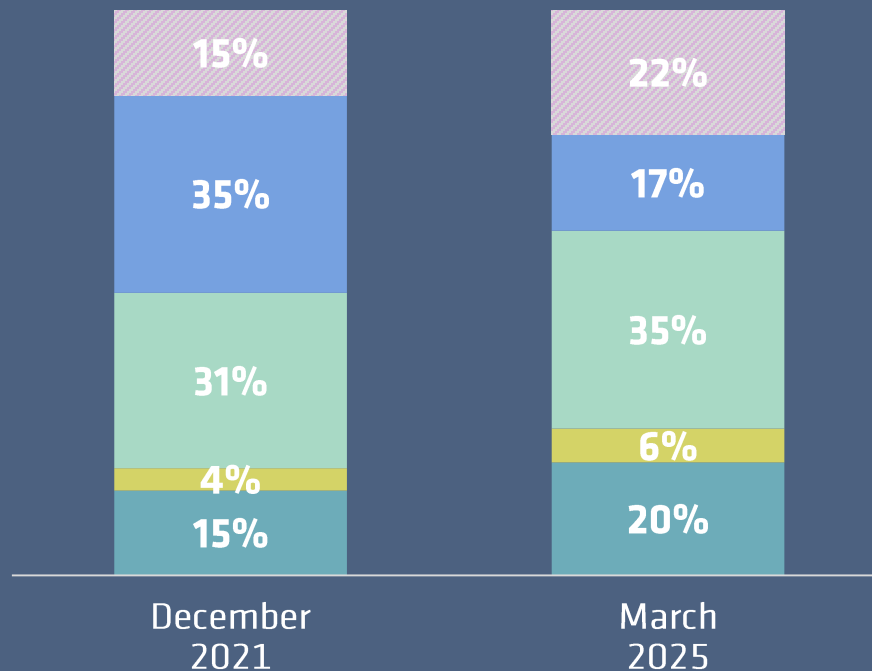
Times



MXN share of our overall funding has increased significantly; in terms of net debt MXN accounts for over 40% of the total

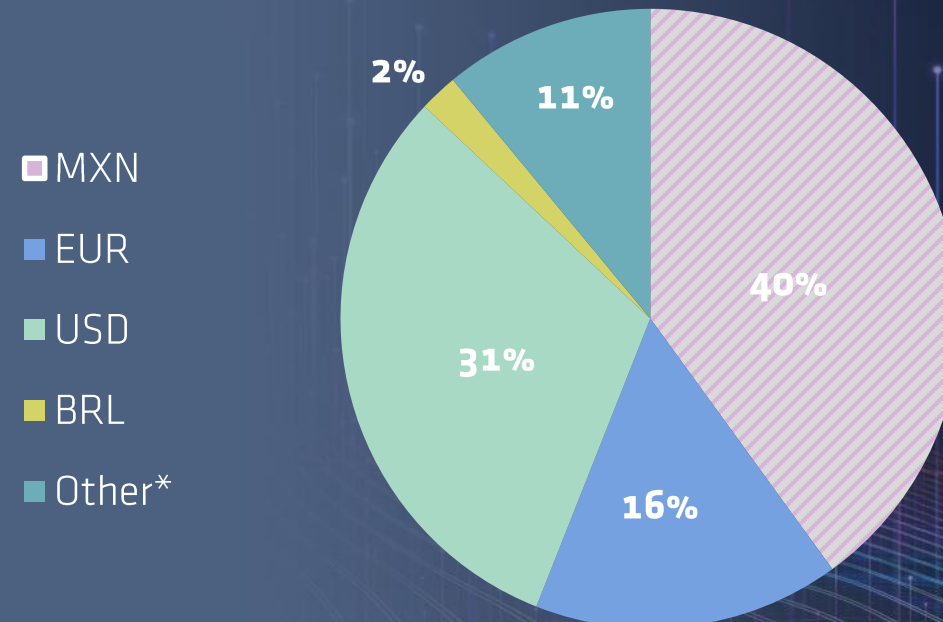
Gross Debt by Currency

% of Gross Debt



Net Debt Currency Exposure: Mar. 2025

% of Net Debt

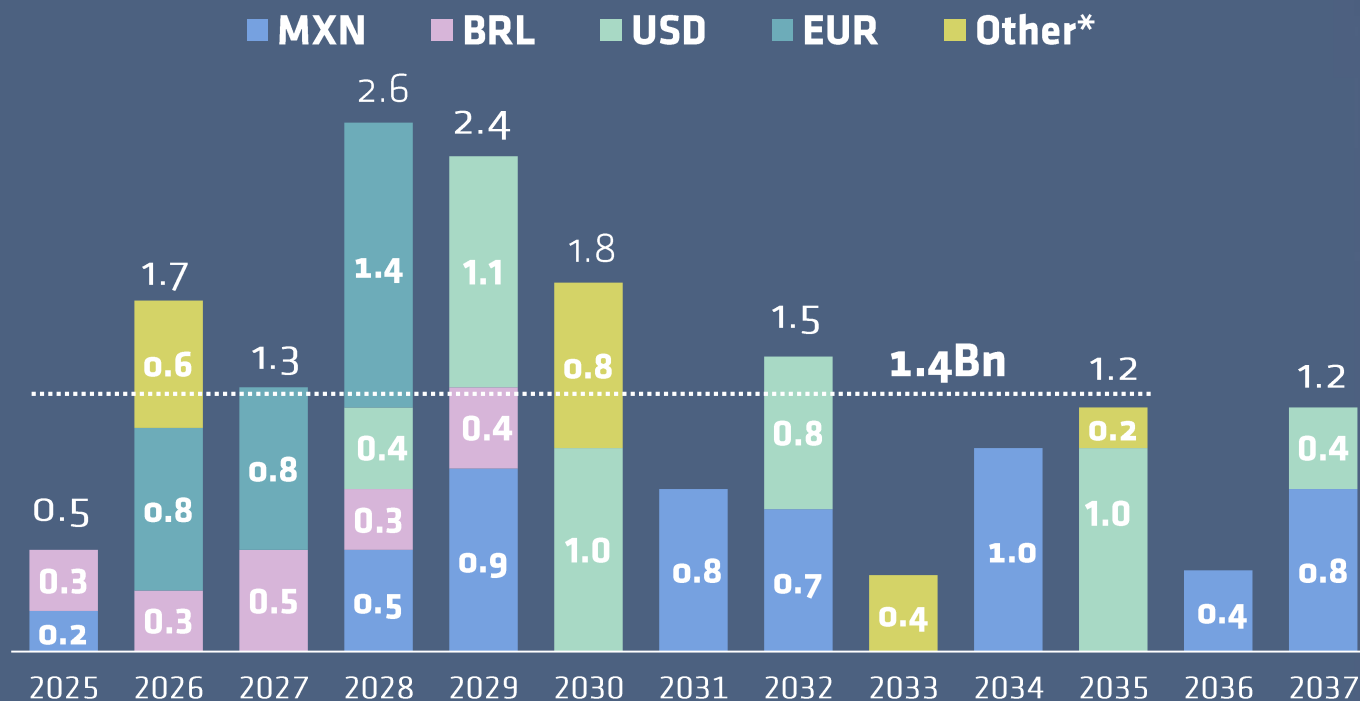


* Debt in GBP, JPY, CLP, PEN, COP

Our liquidity risk is contained given the maturity profile of our bond debt and our committed credit facilities

Bond Maturity Profile: March 2025

USD Billion



* GBP, JPY, CLP

Liquidity Facilities

- Committed Revolving Credit Facilities (RCF)
 - + 2.5 USD Billion (AMX) 1.9 Billion available February 2029
 - + 1.5 EUR Billion (AMX) May 2026
 - + 1.0 EUR Billion (TKA) July 2026
- EUR Commercial Paper Program
 - + 2.0 EUR Billion (AMX)
- MXN Commercial Paper Program
 - + 25 MXN Billion (AMX)

AMX has the best credit ratings among major Western Telcos reflecting our low leverage ratio and geographic diversification

	Standard & Poor's	Fitch	Moody's
América Móvil	A-	A-	Baa1
Verizon	BBB+	A-	Baa1
Orange	BBB+	BBB+	Baa1
Deutsche Telekom	BBB+	BBB+	Baa1
AT&T	BBB	BBB+	Baa2
Vodafone	BBB	BBB	Baa2
Telefónica	BBB-	BBB	Baa3

Source: Bloomberg, global credit ratings.

4.

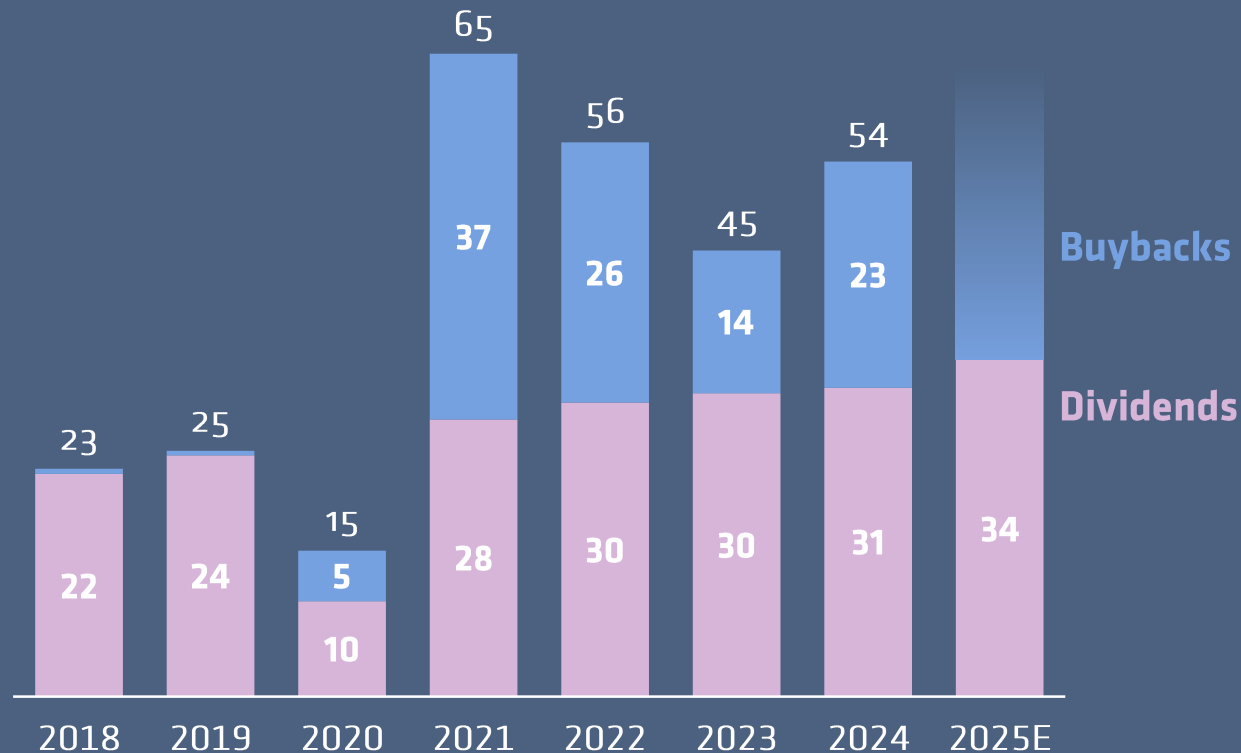
Free Cash Flow Fueling Shareholder Distributions



With no other calls on our cash flow our FCF will mostly be distributed to shareholders. Our 2025 dividend increased 8%

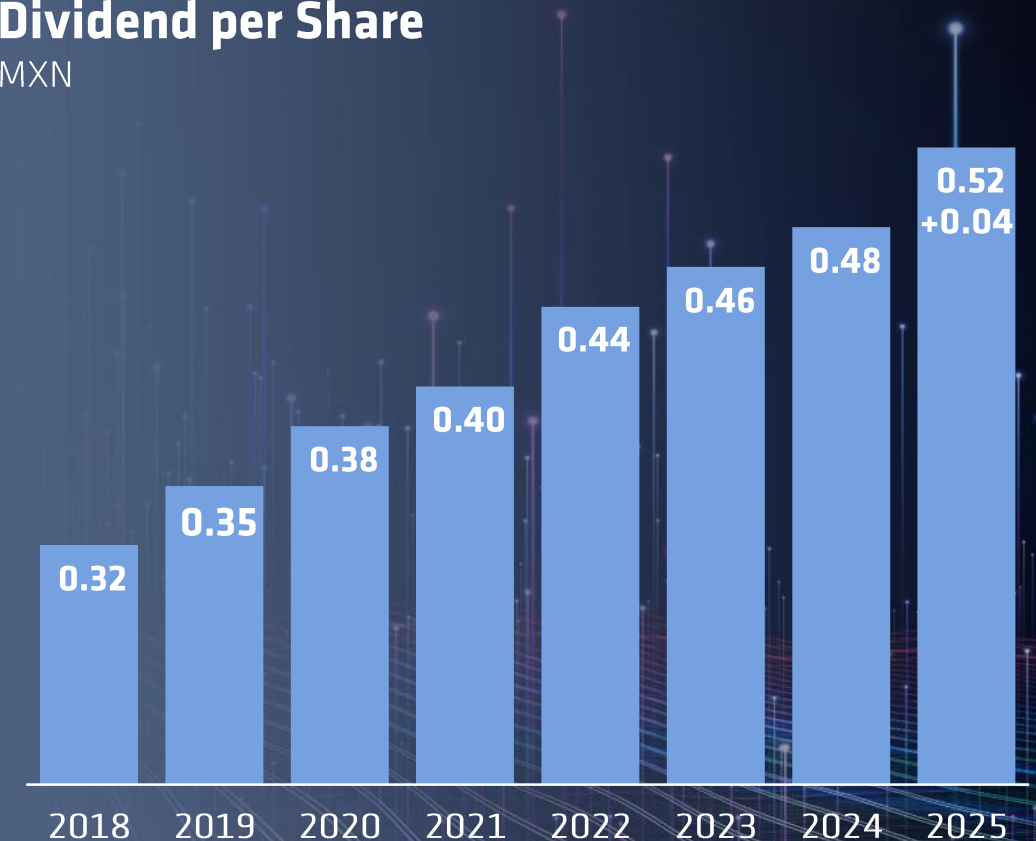
Shareholder Distributions

MXN Billion



Dividend per Share

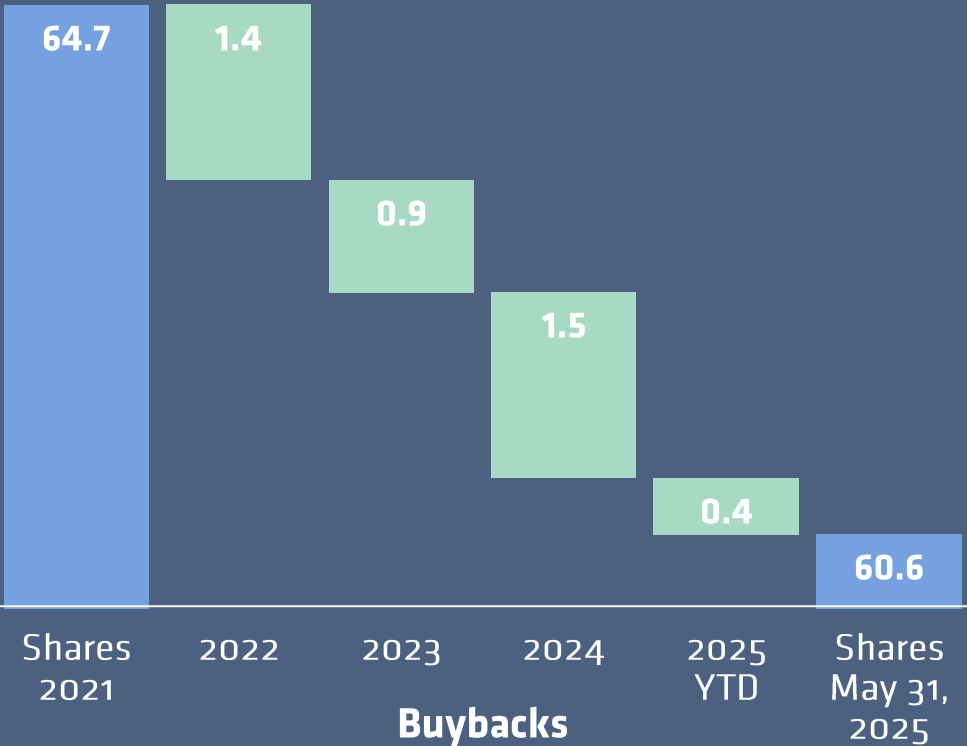
MXN



Over the last three years we reduced by 4.1M, or 7%, our outstanding shares; our buybacks exhibit no seasonal pattern

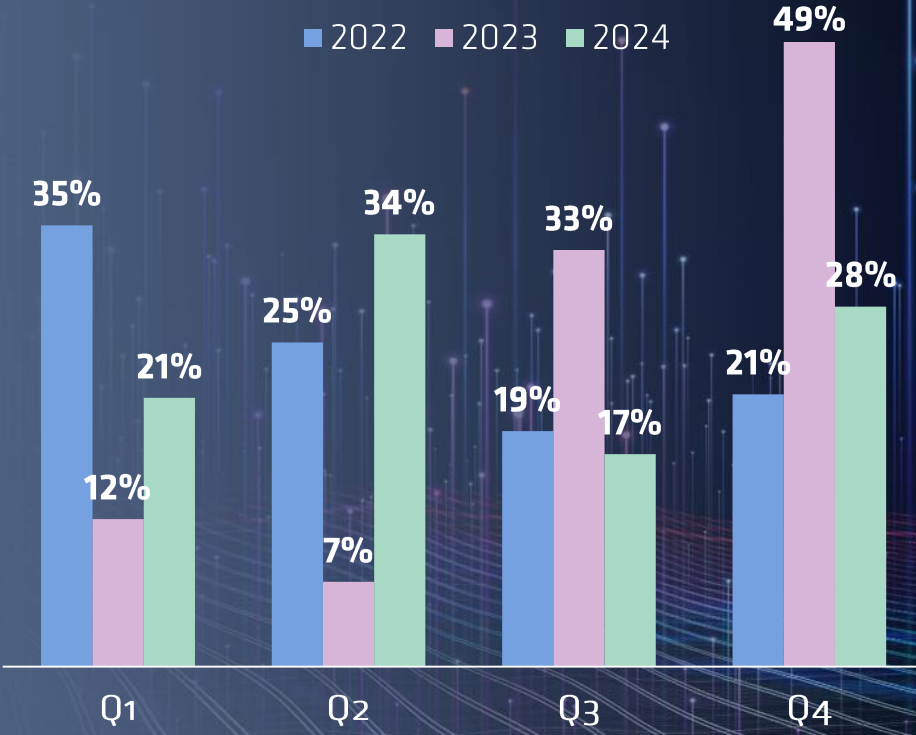
Shares Outstanding

Million shares



Share Buybacks by Quarter

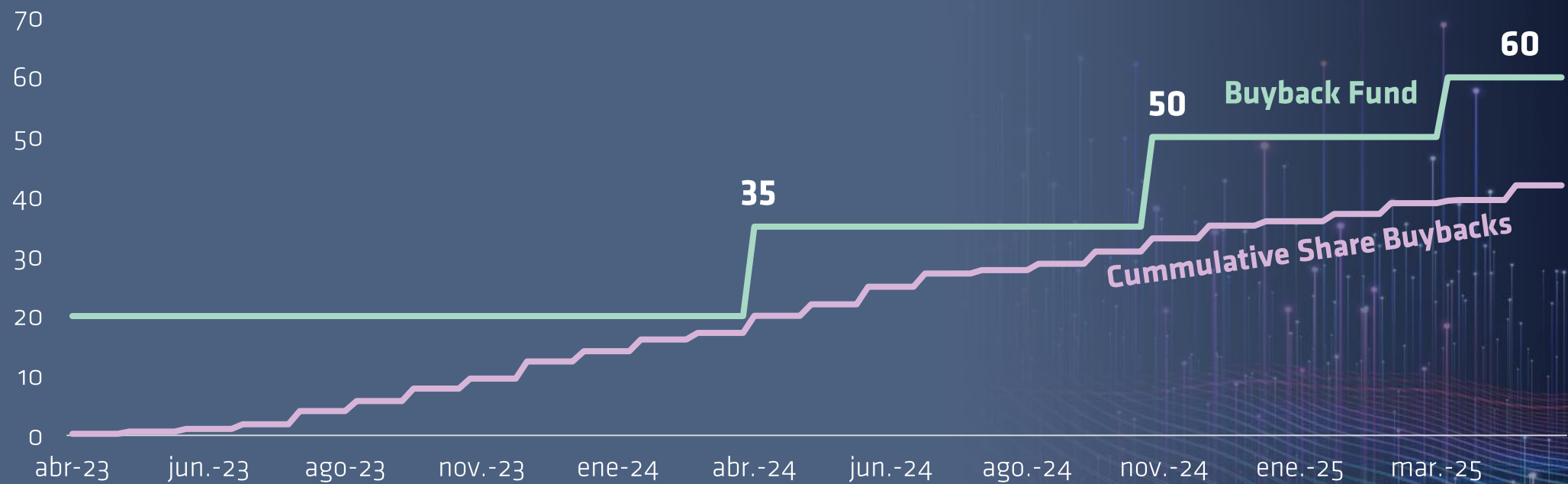
% of total shares repurchased during the year



We have adjusted our share buyback fund as needed, even EGM; its size has never been a limitation on repurchases

Buyback Fund & Share Buybacks

MXN Billion



América Móvil: Outlook 2024-2026

Service Revenue Growth*

4.0-5.5%

EBITDA Growth*

4.5-6.5%

CAPEX (% of revenue)

14.0-14.5%

Leverage Ratio (net debt to EBITDA)

1.35-1.5X

*At constant exchange rates

We expect FCF will continue to increase in 2025

EBITDA

+ +

CAPEX

+ +

Working Capital

+

Taxes & Interest Payments

=

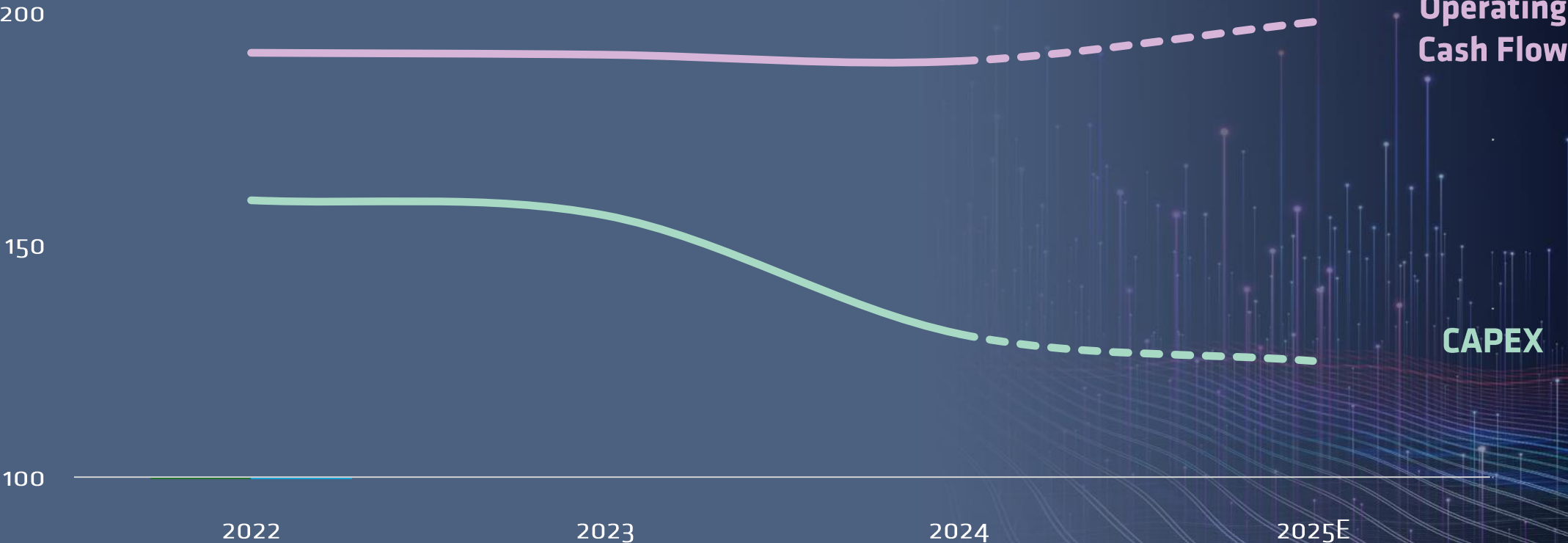
Free Cash Flow

+ + +

With our operating cash continuing to expand and CapEx declining we expect our free cash flow will shoot up again

Operating Cash Flow & CAPEX Evolution

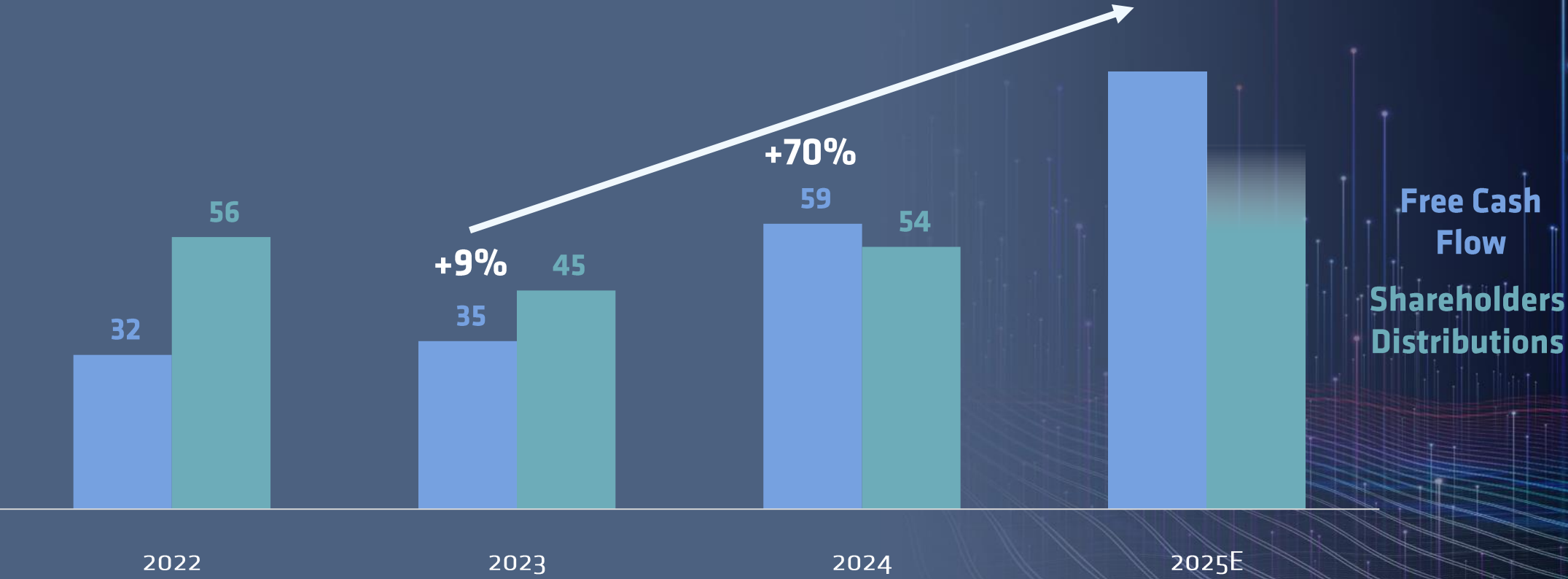
MXN Billion



We have maintained shareholders distributions even when CAPEX intensity was high

Free Cash Flow & Shareholders Distributions

MXN Billion




5.

Final Remarks



Final Remarks

- We expect to deliver even **stronger operating performance** on account of market consolidation, superior infrastructure and financial strength
- Expected more **market friendly economic policies** to prevail in LATAM
- Our **leverage ratio is within range** with debt maturities appropriately stretched out, **less reliance on international markets for our funding** and liquidity well cared for
- We have **no material financial risks** from currency or interest rate exposure or debt refinancing
- We have been able to **reduce CAPEX** without compromising growth
- **We don't envisage** at present any **M&A** activities
- We have flexibility to provide **greater shareholder distributions**



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