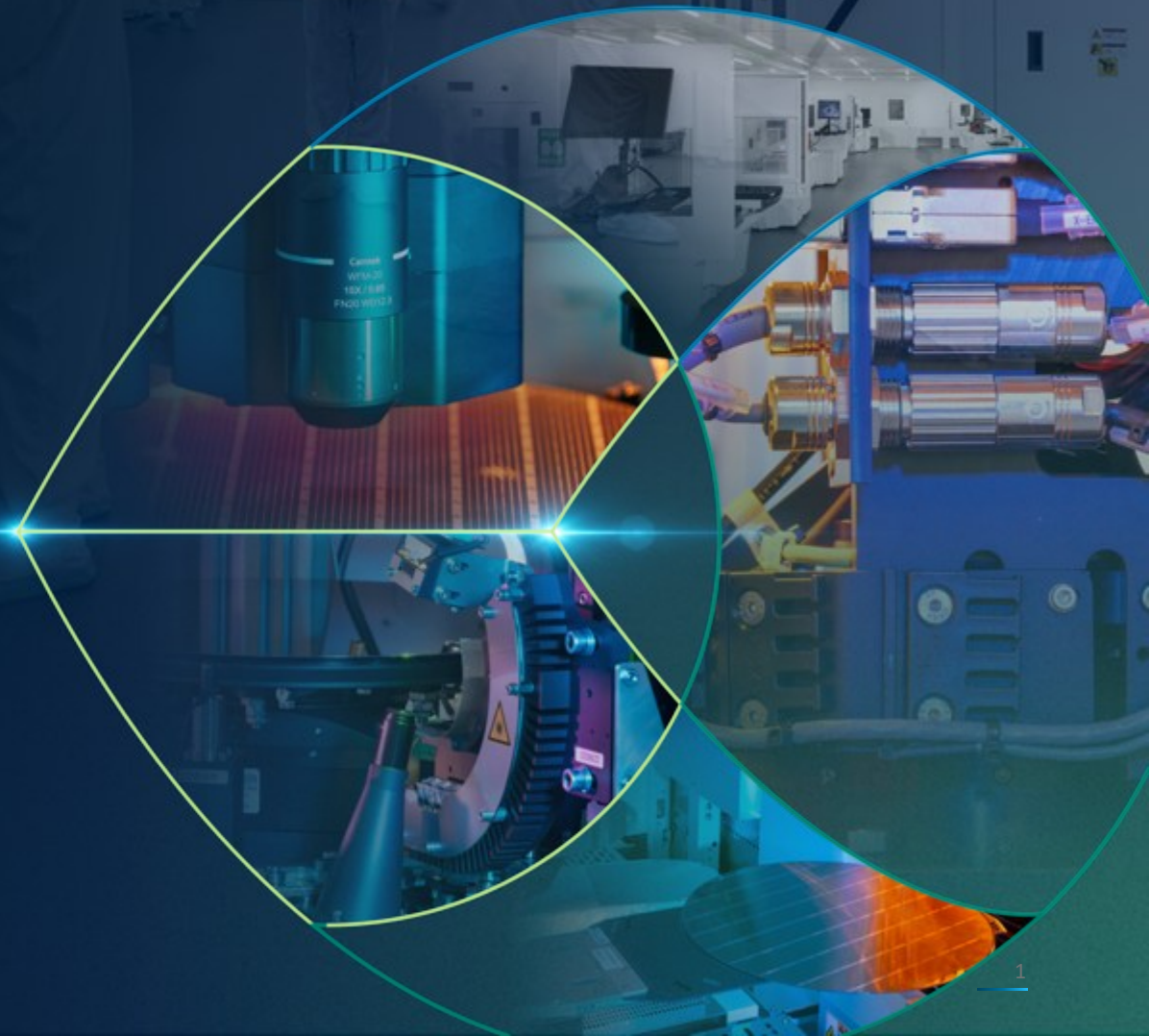
Camtek
See Beyond

Q3-2026 Results Conference Call

November 4, 2026



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Today’s Presenters



Moshe Eisenberg

Chief Financial Officer



Rafi Amit

Chief Executive Officer



Ramy Langer

Chief Operating Officer

Safe Harbor Statement

Certain statements made on this call, constitute “forward-looking statements” within the meaning of the Securities Act of 1933, as amended and the Securities Exchange Act of 1934, as amended, and the safe-harbor provisions of the Private Securities Litigation Reform Act of 1995.

Such statements may use terminology, such as believes, expects, may, will, should, anticipates, plans or similar expressions to identify forward-looking statements. Such statements reflect only current beliefs, expectations, and assumptions of Camtek, however actual results, performance, or achievements of Camtek may differ materially, as they are subject to certain risks and uncertainties. Such risks and uncertainties include, but are not limited to, those that are described in Camtek’s most recent Annual Report on Form 20-F and as may be supplemented from time to time in Camtek’s other filings with the SEC, including today’s earlier filing of the earnings PR, all of which are expressly incorporated herein by reference. Camtek undertakes no obligation to update any such forward-looking statements unless required by law.

Camtek’s public filings are available on the Securities and Exchange Commission’s website at www.sec.gov, and may also be obtained from Camtek’s website at www.camtek.com.

Also, today’s call will include certain non-GAAP numbers. For a reconciliation between GAAP and non-GAAP results, please see the table attached to the press release that was issued earlier today which is posted on the Investor Relations section of Camtek’s website.

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Business Highlights



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Q3-26 Highlights

$161.3 M
Revenue

$47.5 M
Operating income

51.1 %
Gross margin

2027 is expected to be a record year

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Q3 2026 Business Highlights

- **80%** of revenues were for **Advanced Packaging ap**plications – with majority driven by AI related demand
- **>50%** of our system revenues generated by our new products – the Eagle G5 and Hawk
- **Order momentum** remains exceptionally strong

More than $800M in orders received since the beginning of the year

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Exceptional Growth: >$800M of orders since the Beginning of the Year

- **80% of these orders** are for **Advanced Packaging** Applications
  - Majority of these orders are for high-end applications driven by AI demand
- **OSATs** accounted for **more than 50% of total orders**
  - Order momentum remains exceptionally strong
- Customers have been securing delivery slots throughout 2027 for several months now
  - For the first time in Camtek's history, order visibility extends approximately **one year ahead**

Greater confidence in our growth outlook



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Outlook

01 Q4 2026

Q4 2026 revenue guidance

~$180M

02 FY 2026

FY2026 expected revenue

~$595M

03 FY 2027

FY2027 initial outlook

Over

$800M

Supported by strong order backlog and sales pipeline

Strong outlook for both 2026 and 2027

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Key Messages from our Investor and Analyst Day

Camtek operates in an exceptionally strong growth market

- Advanced Packaging is outpacing semiconductor industry growth, with AI-driven high-end applications growing even faster.

Increasing complexity creates new opportunities

- More inspection and metrology steps, as well as new tools with more advanced capabilities

Competitive advantage

- Our advanced technology, combined with an installed base of ~4,000 systems and strong relationships with all leading customers, puts us in an excellent position to continue gaining market share.
- New AI-based software products planned for 2027, creating an additional revenue stream

Ready to scale

- Expanded manufacturing capacity and operational infrastructure to support significantly higher revenue levels.

Long term target: ~$1.2B annual revenues in ~3 years

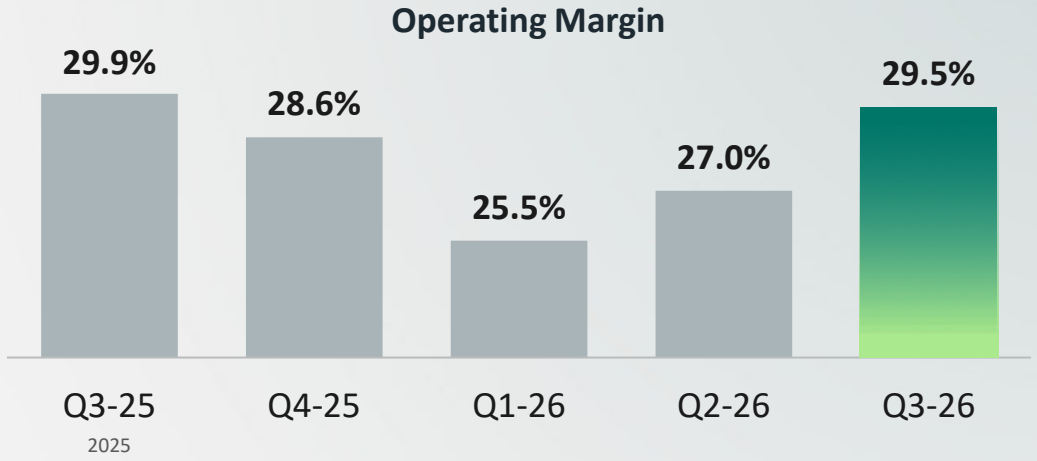


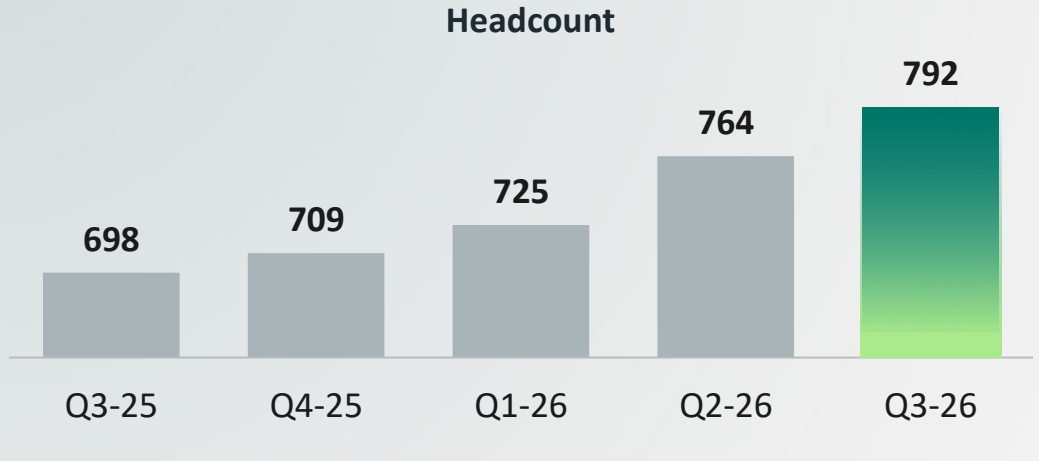
Financial Highlights

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Quarterly Performance (NON-GAAP)







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Selected Balance Sheet Data

($ in millions)	9/30/26 (Unaudited)	12/31/25 (Audited)
Cash & Deposits [1]	$877	$851
Trade Account Receivables, net	166	91
Inventory	123	128
Fixed Assets	71	65
Intangible Assets + Goodwill	129	84
Current Liabilities	156	107
Convertible Notes, Net	489	520
Total Balance Sheet	1,415	1,260

(1) Includes cash and cash equivalents, short-term and long-term deposits and marketable securities

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Q&A



Moshe Eisenberg

Chief Financial Officer



Rafi Amit

Chief Executive Officer

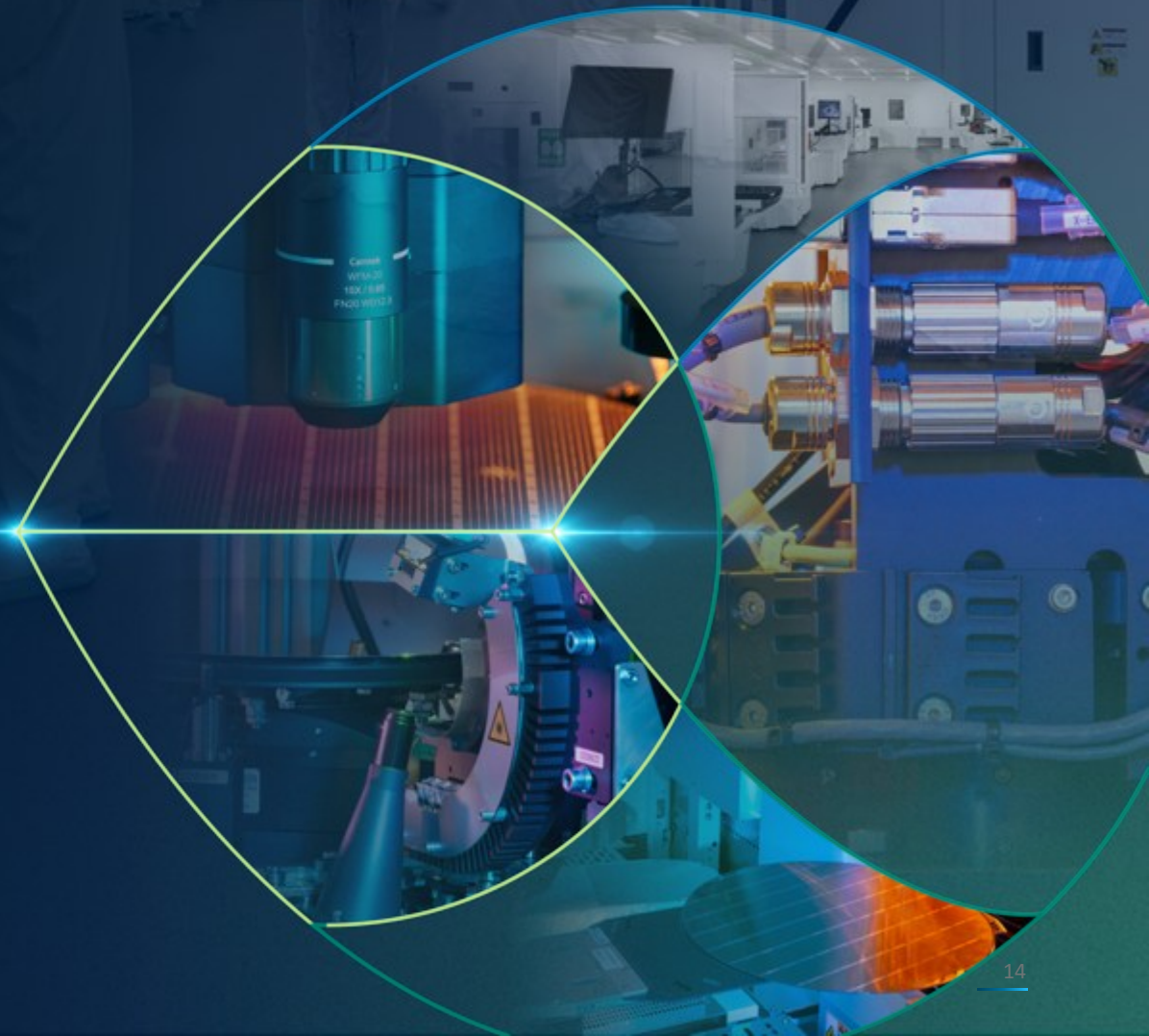


Ramy Langer

Chief Operating Officer

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Thank you



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