

A man and a woman are in a server room, looking at a laptop. The man is holding the laptop, and the woman is pointing at the screen. In the background, there are several computer monitors displaying data and charts. The room is dimly lit, with blue light from the screens. The CLIMB logo is overlaid on the image.

CLIMB

GLOBAL SOLUTIONS

Connecting People with Technology

Climb Global Solutions, Inc.
Investor Presentation
August 2026

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This presentation may contain "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical fact, in this release that address activities, events or developments which we expect will or may occur in the future are forward-looking statements, including statements regarding the intent, belief or current expectations of Climb and members of our management team. The words "will," "believe," "intend," "expect," "anticipate," "project," "estimate," "predict" and similar expressions are also intended to identify forward-looking statements, including those regarding guidance on future financial results; expectations concerning market opportunities and our ability to capitalize on them; and the amount and timing of the benefits expected from acquisitions, new products or services and other potential sources of additional revenue. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks and uncertainties. These risk and uncertainties include, without limitation, the continued acceptance of Climb's distribution channel by vendors and customers, the timely availability and acceptance of new products, product mix, market conditions, competitive pricing pressures, the successful integration of acquisitions, contribution of key vendor relationships and support programs, including vendor rebates and discounts, inflation, import and export tariffs, interest rate risk and impact thereof, as well as factors that affect the software industry in general and other factors. The forward-looking statements contained herein are also subject generally to other risks and uncertainties that are described from time to time in our filings with the SEC, including our Annual Report on Form 10-K. Actual results may differ materially from those contemplated by the forward-looking statements. We undertake no obligation to update our forward-looking statements to reflect future events or circumstances.

In addition to U.S. GAAP financial measures, this presentation includes certain non-GAAP financial measures. These non-GAAP financial measures are in addition to, and not a substitute for or superior to, measures of financial performance prepared in accordance with U.S. GAAP. A presentation of and reconciliation to the most directly comparable GAAP financial measure, where such can be done without unreasonable effort, can be found in the appendix to this presentation or on our Web site at www.climbglobalsolutions.com/investor.

This presentation contains statistical data that we obtained from industry publications and reports generated by third parties. Although industry publications and surveys generally state that the information contained therein has been obtained from sources believed to be reliable, we have not independently verified this statistical data.



CLIMB[®]
CHANNEL SOLUTIONS



 **greymatter**



CLIMB
GLOBAL SERVICES

Our Company

A specialty software distributor dedicated to connecting technology vendors with a global network of value-added resellers. Climb's sales, marketing and operations are purpose-built for speed and flexibility to uniquely serve the needs of our vendors and customers.

Our Mission

“To become the premier distributor for emerging security, data-center, and cloud-based technologies. We provide value by connecting our technology vendors with our global network of resellers.”

Who We Are

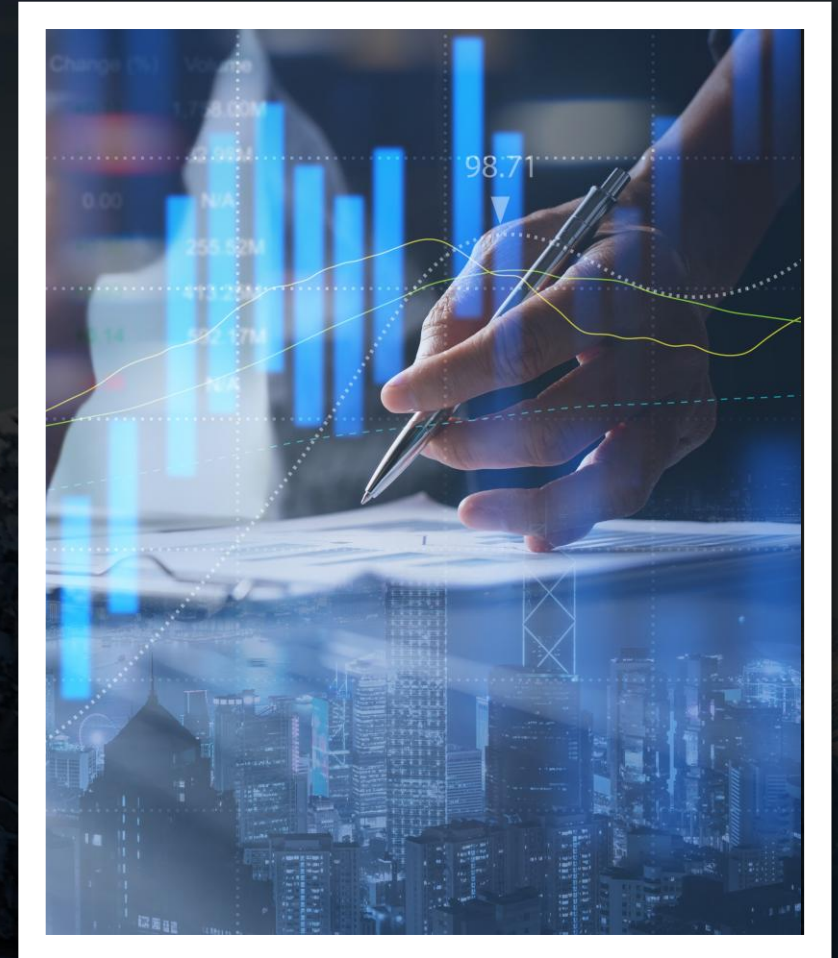
Climb Global Solutions is a specialty IT distributor focused on emerging & cloud-based technologies, with resources throughout North America and Western Europe.

We specialize in cloud-based and data center technology software, distributing products to 7,000+ customers and vendors globally & have curated 100+ partnerships in the market.

Seasoned management team with decades of industry experience that refocused Climb from 'order taker' to a 'sales & marketing' culture, leading to renewed growth.

Growth through acquisition strategy - Climb completed its 6th accretive acquisition in 2026, following five prior transactions¹.

1) All acquisitions funded from cash on the balance sheet



ARROW

INCRAM^{MICRO}

 TD SYNnex

 INFINIGATE
.... Adding Value to Distribution

 esprinet[®]

CLIMB
GLOBAL SOLUTIONS

 EXCLUSIVE
NETWORKS

Emerging Technology Focused

Broadline Distribution



Red Mountain

VS

Blue Mountain



- **Broad Line Card > 4000 Brands**
- **Minority of Brands** - Comprise majority of revenue and GP
- **Focus Brands < 20**
- **35K VAR/MSP**
- **Transaction Focused**

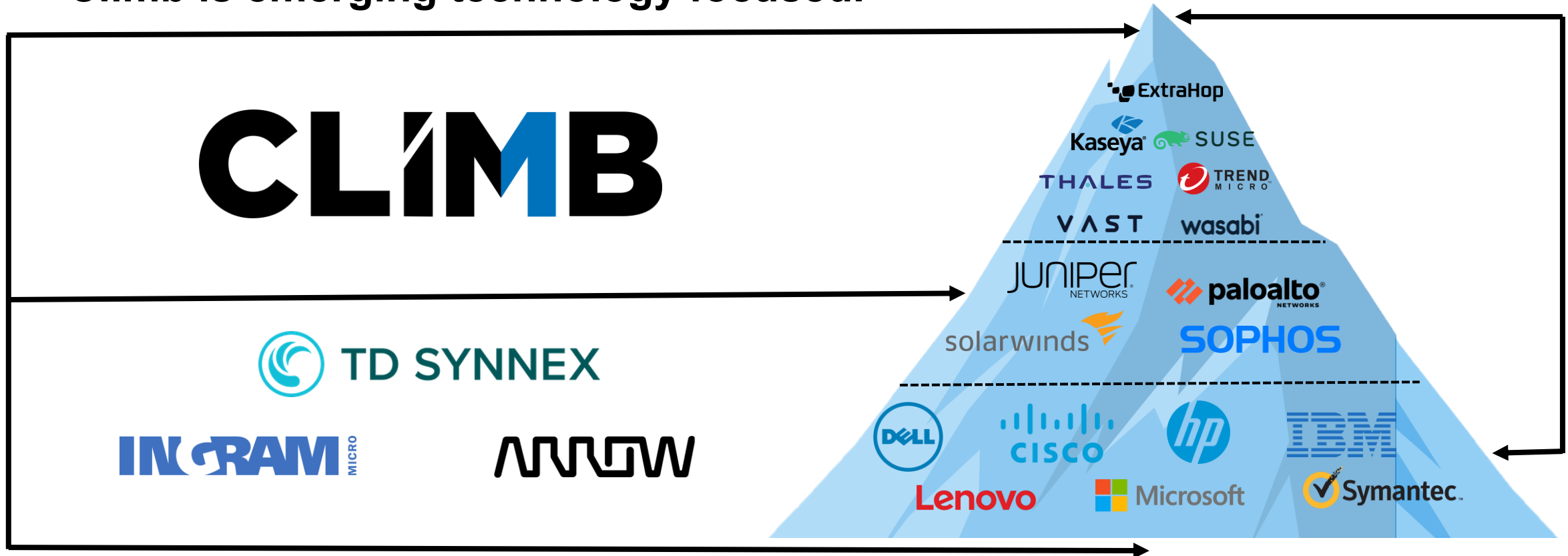


- **Focused Line Card < 100 Brands**
- **Majority of Brands** - Make 96% of revenue
- **Focus Brands - 70**
- **7K VAR/MSP**
- **Partnership Focused**

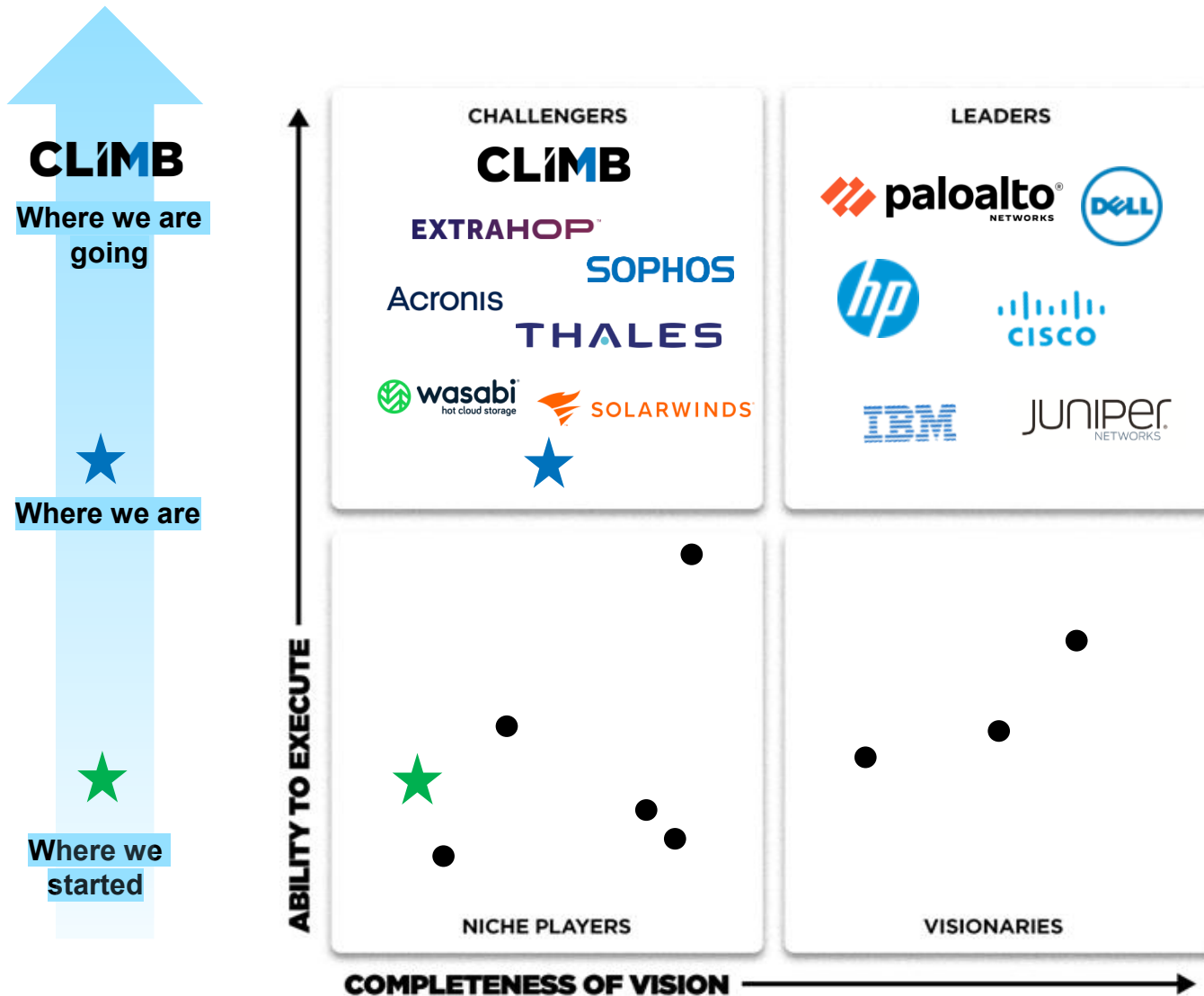


CLIMB

- Broadline distribution companies focus on legacy vendors.
 - New, differentiated, and emerging brands are moving up the technology stack yet are an underserved segment of the market.
- **Climb is emerging technology focused.**



Gartner Magic Quadrant *



* [Gartner Magic Quadrant & Critical Capabilities | Gartner](#)

Underserved Market

Purpose-Built for Success:
Climb offers focused teams to onboard vendors and enable resellers in the Challenger space with a velocity focus.

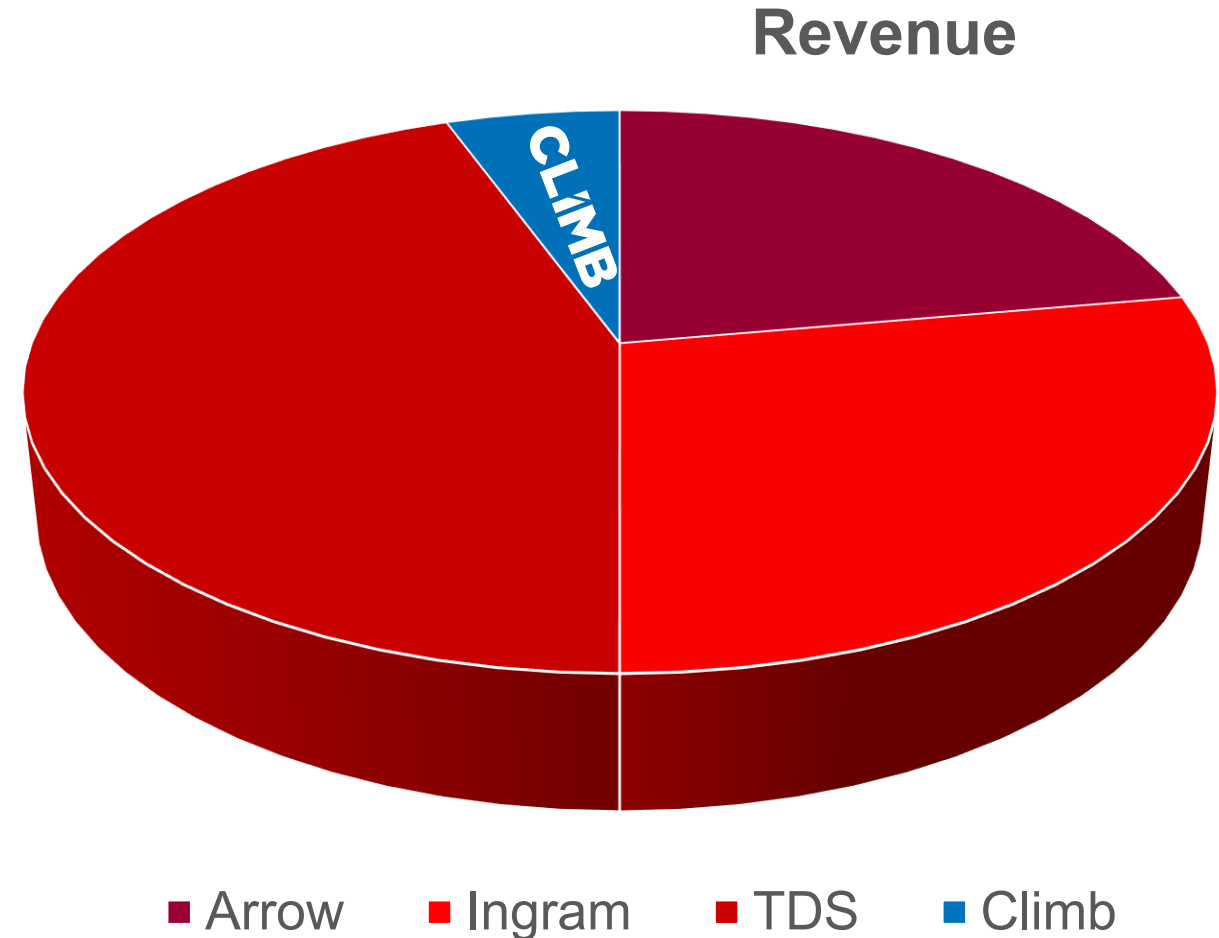
Climb sales, marketing and operations are built to meet the needs of emerging technology vendors.

High Demand and Growth in our Focus Sectors — Security, Datacenter, Cloud

- \$650B+ Global IT Market
- Growth rate 6-10% per year
- Emerging vendors 10-16%
- \$22B+ Software Distribution TAM

Simple Financial Model

- Fast and efficient quote to cash with virtual delivery of software licenses
- Net working capital = ~\$41M





Why We Win

These Products Sell Themselves



Microsoft

Lenovo

Sold By Volume Distributors

INCRAM MICRO



TD SYNnex

These Products Do Not



SOPHOS

THALES



Tintri



TREND MICRO

Sold By Product Specialists

CLIMB
CHANNEL SOLUTIONS



We find disruptive technology vendors and partner with them early, enabling strong organic growth for years ahead.

We are highly focused on our core vendors and can actively sell their products, in comparison to volume distributors that focus on products that sell themselves.

SECURITY

Acronis arcserve* Bitdefender* Delinea EXTRAHOP flexera FIREMON
GARLAND TECHNOLOGY GFI software* invicti Kaseya LogRhythm N-ABLE*
opentext* SecurityScorecard SOLARWINDS SOPHOS* sumo logic
TREND* THALES

SOFTWARE APPLICATION & LIFECYCLE

BLUEBEAM* CoreView flexera freshworks* intel software*
MIRANTIS opentext* Parallels* Progress* puppet
SCALE COMPUTING SMARTBEAR TeamViewer* TechSmith*

DATA MANAGEMENT

Acronis arcserve* DATACORE Datadobi
Kaseya* N-ABLE* opentext* PANZURA
SCALE COMPUTING THALES wasabi* hot cloud storage VAST

VIRTUALIZATION & CLOUD

Canonical Ubuntu DATACORE flexera opentext* SCALE COMPUTING
SEAGATE* sumo logic SUSE* wasabi* hot cloud storage

CONNECTIVITY

GARLAND TECHNOLOGY GFI software* opentext* Parallels*
PAESSLER* THE MONITORING EXPERTS SOLARWINDS TeamViewer*

STORAGE & HCI

DATACORE opentext* PANZURA
SCALE COMPUTING SEAGATE* Tintri wasabi* hot cloud storage

- A-LIGN
- Automox
- Beyond Identity
- Cato Networks
- Darktrace
- DNS Filter
- Exagrid
- Flashpoint
- Fortra
- Guardz
- Ironscales
- Jamf
- Keyfactor
- Kiteworks
- LogicGate
- MSP360
- Offsec
- Scality
- Security Compass
- Sonatype
- Threatdown
- TXOne

- ABBY
- Altova
- Corel
- Embarcadero
- Extensis
- Grafana
- Idera
- Infragistics
- Keyfactor
- MindManager
- Nitro
- Nuance
- Seagull Scientific
- SmartDraw
- Sonatype
- Threatdown
- UltraEdit
- WinZip Computing
- Zendesk

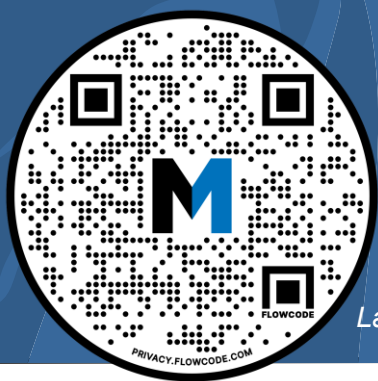
- DNS Filter
- Fortra
- Komprise
- MSP360
- Scality
- Scooter Software
- SEP
- Sparx Systems
- StorageCraft
- Teklynx

- BetterCloud
- CloudBees
- Fortra
- Hammerspace
- SmartDeploy
- Sumo Logic
- Turbonomic

- Cato Networks
- Exinda
- Kerio Technologies
- MSP360
- UVnetworks
- Vandyke

- Cloudian
- GigaIO
- Panzura
- Perifery
- Overland-Tandberg
- Scality
- Supermicro

Last Updated: February 2025



Seasoned Executive Team



Dale Foster

**Chief Executive
Officer**

- 20+ years of technology distribution industry experience.
- Former president of Promark Technology, led emerging vendor division after Ingram Micro acquisition in 2012.



Matthew Sullivan

**Chief Financial
Officer**

- 15+ years of accounting and financial leadership experience.
- Former Director of Accounting at Jackson Hewitt. Joined Climb in 2019, played a pivotal role in advancing Climb's growth strategy and helping to drive the financial diligence process for five accretive acquisitions since 2020.



Tim Popovich

**Chief Operating
Officer**

- 20 years of experience in product management, sales, and operations.
- Former Sales Manager, Director of Sales, Vice President of Sales at Climb. Promoted to President of Climb Channel Solutions in 2022 and Chief Operating Officer in 2023.



Charles Bass

**Chief Alliances
Officer**

- 27+ years of sales, marketing and business development experience.
- Former Vice President of Channel Sales at Blue Medora and Vice President of Vendor Alliances and Marketing at Promark Technology.



Carlos Rodriguez

President

- 19+ years of experience in the IT channel with vendor ecosystems and reseller partnerships.
- Former Vice President of Sales for Canada and US Vendor Manager team at Climb. Promoted to President of North America in 2025
- Specializes in developing and executing go-to-market strategies to fuel new business acquisition and expand partnerships

Shift in Company Vision

Executive management team with decades of IT distribution experience focused on becoming the leading emerging technology distributor.

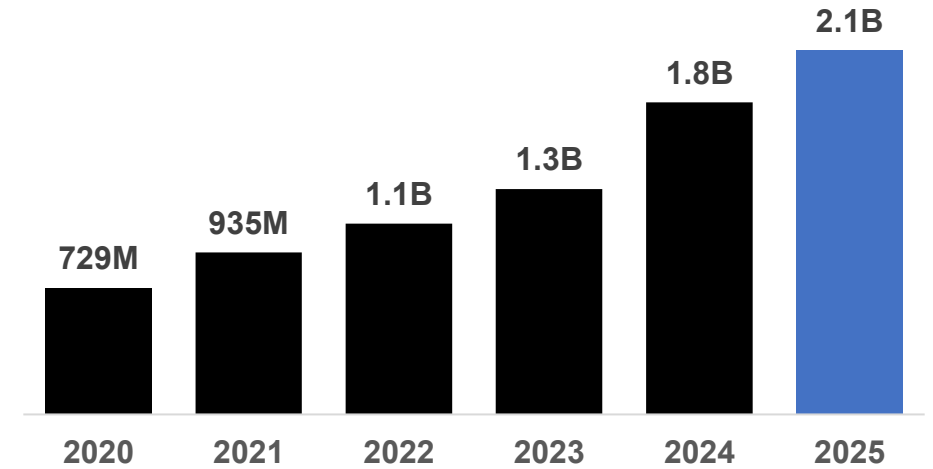
Enacted a sales culture to scale partners in the IT channel through purpose-driven strategies and expertise.

Implemented a new vendor recruitment plan.

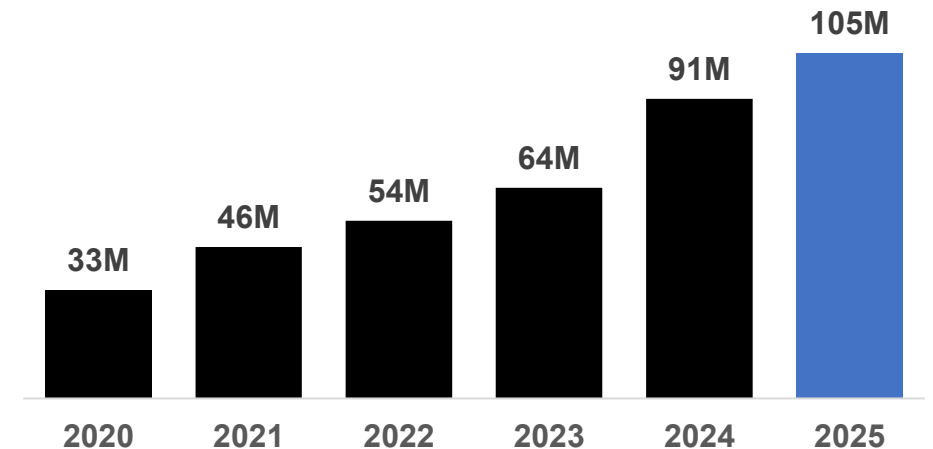
Freed-up cash on balance sheet to improve capital allocation opportunities.

Climb completed its 6th accretive acquisition in 2026, following five prior transactions.²

Gross Billings¹



Gross Profit



1) See appendix for definition of this key operational metric

2) All acquisitions funded from cash on the balance sheet

Financial Review



Highlights: Q2 2026

TRADING DATA @ (7/31/26)

Stock Price

\$26.81

Shares Outstanding

18.4M

Market Cap

\$493.0M

FINANCIAL HIGHLIGHTS (TTM Q2 2026)

Gross Billings¹

\$2.3B

Adj EBITDA²

\$43.1M

\$112.2M
GROSS PROFIT

0.6x
EV/SALES (TTM)

\$20.5M
NET INCOME

10.1x
EV/AEBITDA (TTM)

Cash & Equivalents

\$56.6M

Total Debt

\$0.0M

Source: Capital IQ

1) See appendix for definition of this key operational metric
2) See appendix for reconciliation of this non-GAAP measure

Q2 2026 Highlights

Gross billings¹ increased 17% to \$587.3M

Net sales increased 9% to \$174.2M

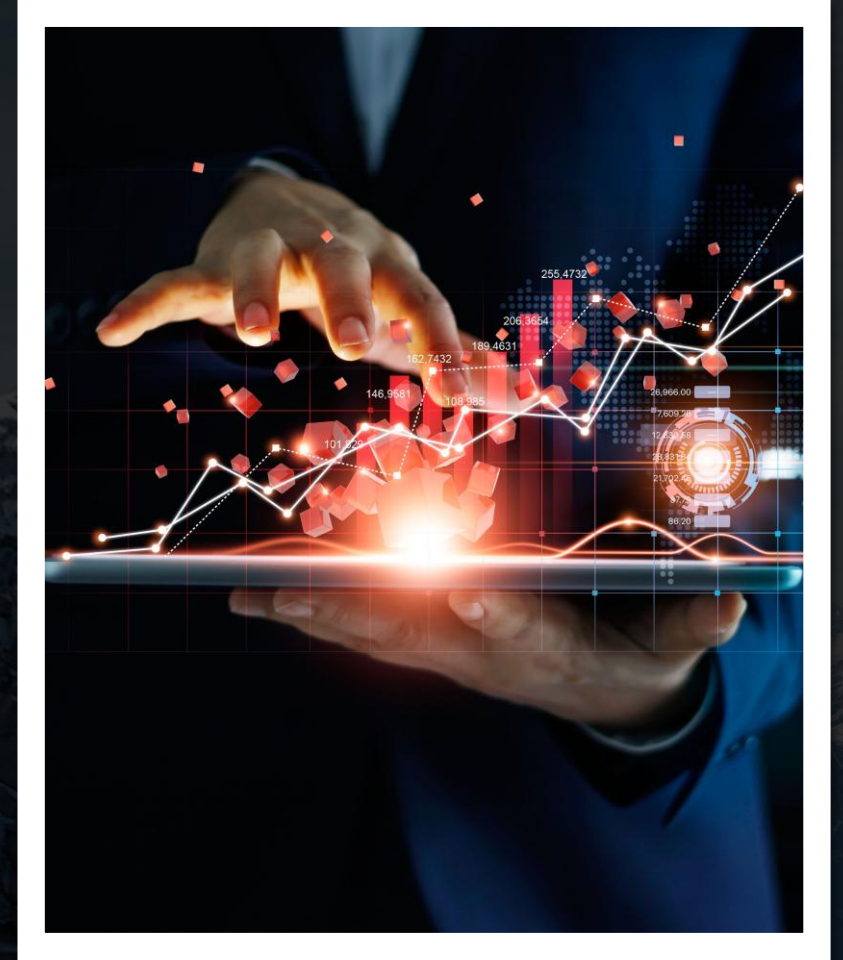
Gross profit increased 15% to \$30.2M

Net income was \$5.5 million or \$0.30 per diluted share

Adjusted EBITDA² was \$11.3M

1) See appendix for definition of this key operational metric

2) See appendix for reconciliation of this non-GAAP measure

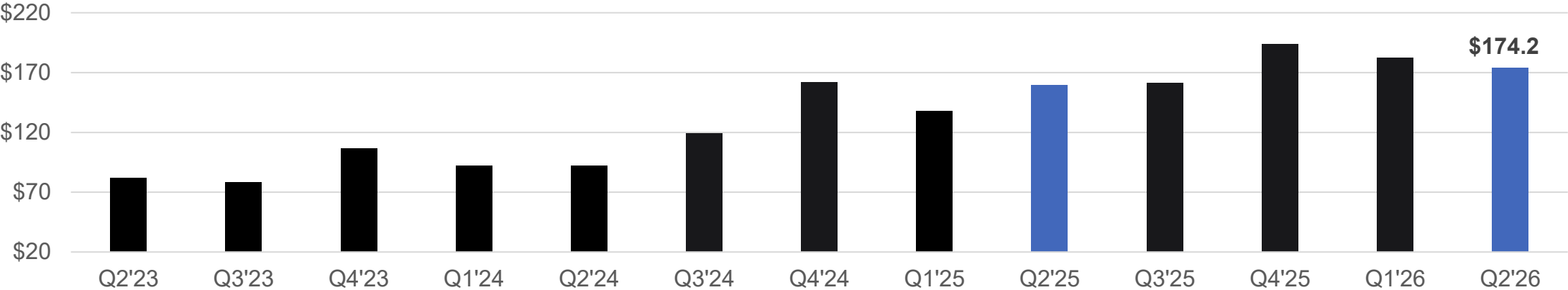




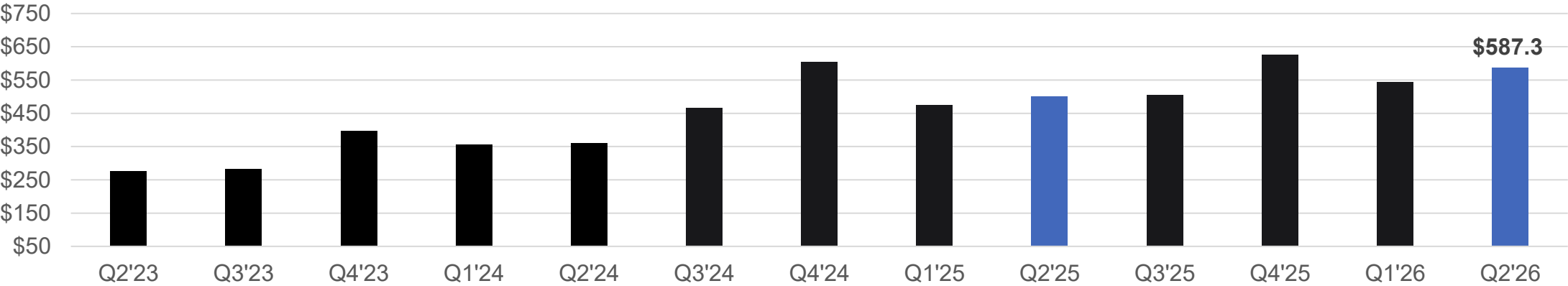
Consistent Quarterly Sales Growth

(in Millions)

Net Sales



Gross Billings¹



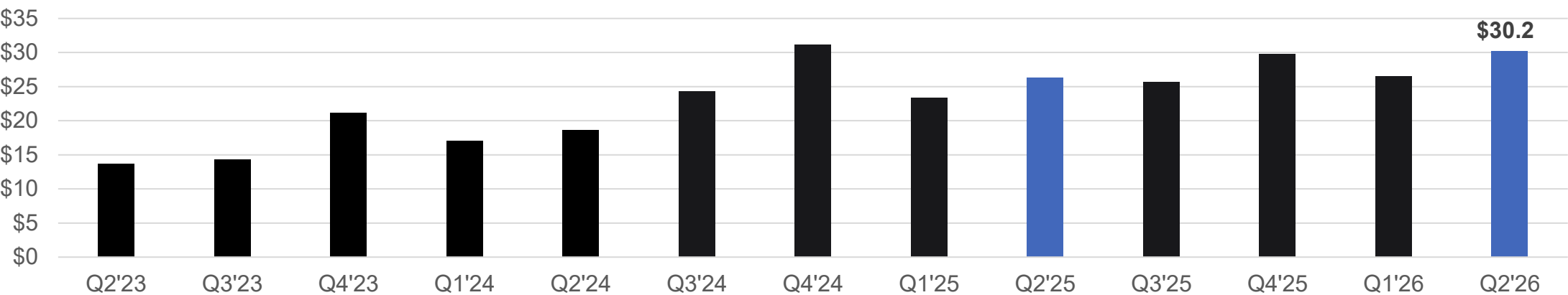
1) See appendix for definition of this key operational metric



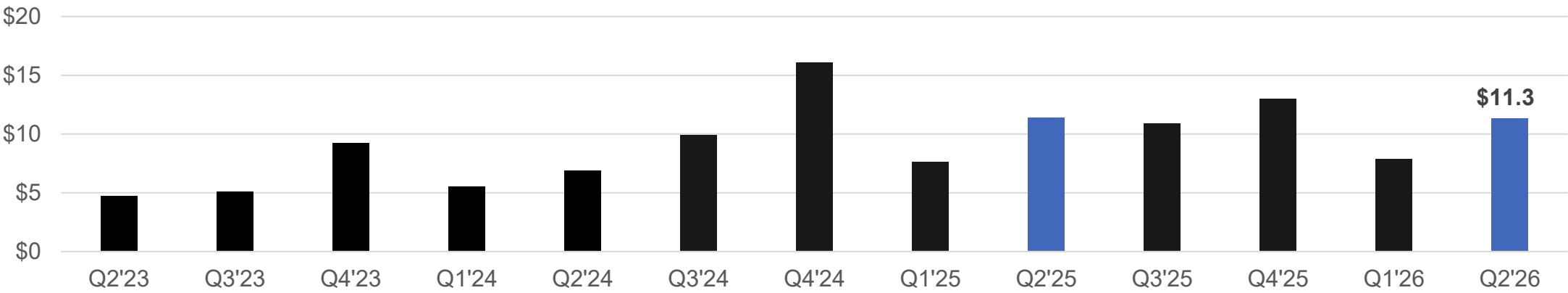
Growing Profitability

(in Millions)

Gross Profit



Adjusted EBITDA¹



1) See appendix for reconciliation of this non-GAAP measure

Multiple Routes to Market for IT Products



Investments in
Core Business



Investments in
New Markets



Strategic M&A



Shareholder Returns

M&A

- interworks.cloud acquisition - February 2026
- Douglas Stewart Software & Services, LLC acquisition - July 2024
- Data Solutions Holdings Ltd acquisition - October 2023
- Spinnakar, Ltd acquisition - August 2022
- CDF & Interwork acquisitions - 2020
- Continue to seek accretive transactions to expand portfolio of offerings that meet Climb's ROIC requirements

CapEx

- Disciplined CapEx spend
- Reinvestment in core verticals



Investment Highlights

Information technology distributor filling a critical void in the value chain for emerging IT vendors.

Seasoned Management Team in place with proven track record of execution and growth.

Renewed sustainable growth on both top & bottom line (GP & AEBITDA).

Foundation in place to become a global leader in emerging IT distribution through organic and acquisition growth.



7,000+

Transacting
Customers &
Vendors



100+

Vendor
Relationships



9%

Net Sales
Growth
(Q2 2026)



\$56.6M

Cash and
Cash Equivalents
(6/30/26)

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Aaron D'Souza
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720-330-2829

CLMB@elevate-ir.com



Appendix





Adjusted EBITDA Reconciliation

We define adjusted EBITDA, as net income, plus provision for income taxes, depreciation, amortization, share-based compensation, interest, legal and financial advisory expenses – unsolicited bid and related matters and acquisition related costs. We define effective margin as adjusted EBITDA as a percentage of gross profit. We provided a reconciliation of adjusted EBITDA to net income, which is the most directly comparable US GAAP measure. We use adjusted EBITDA as a supplemental measure of our performance to gain insight into our businesses profitability when compared to the prior year and our competitors. Adjusted EBITDA is also a component to our financial covenants in our credit facility. Our use of adjusted EBITDA has limitations, and you should not consider it in isolation or as a substitute for analysis of our financial results as reported under US GAAP. In addition, other companies, including companies in our industry, might calculate adjusted EBITDA, or similarly titled measures differently, which may reduce their usefulness as comparative measures.

	YE 2021	YE 2022	YE 2023	YE 2024	YE 2025	1H 2026
Net Income	\$ 9,198	\$ 12,497	\$ 12,323	\$18,610	21,330	8,854
Taxes	3,166	4,035	4,458	6,408	6,588	2,861
Depreciation and Amortization	1,529	2,054	2,798	4,269	7,728	4,063
Interest Expense	68	71	264	335	293	185
EBITDA	\$ 13,961	\$ 18,657	\$ 19,843	\$29,622	\$35,939	\$15,963
Stock Comp	1,546	1,897	4,148	4,070	4,775	2,929
Legal and financial advisory expenses – unsolicited bid and related matters	-	-	-	-	-	-
Acquisition-related costs	-	582	629	2,311	807	319
Change in fair value of acquisition contingent consideration	-	-	-	3,618	1,374	-
Adjusted EBITDA	\$ 15,507	\$ 21,136	\$ 24,620	\$39,621	\$42,895	\$19,211

M Gross Billings Reconciliation

Gross billings are the total dollar value of customer purchases of goods and services during the period, net of customer returns and credit memos, sales, or other taxes. Gross billings include the transaction values for certain sales transactions that are recognized on a net basis, and, therefore, include amounts that will not be recognized as revenue. We use gross billings as an operational metric to assess the volume of transactions or market share for our business as well as to understand changes in our accounts receivable and accounts payable. We believe gross billings will aid investors in the same manner.

	Three months ended												
	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026
(\$ thousands):													
Net sales	81,732	78,457	106,783	92,422	92,076	119,349	161,760	138,044	159,284	161,343	193,845	182,376	174,209
Costs of sales related to sales where the Company is an agent	192,980	203,458	290,260	262,847	267,765	345,835	443,248	336,552	341,269	343,257	431,573	360,452	413,050
Gross billings	274,712	281,915	397,043	355,269	359,841	465,184	605,008	474,596	500,553	504,600	625,418	542,828	587,259



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**The mountain of success is
worth climbing**

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