MADE HERE
TRUSTED EVERYWHERE

CORPORATE PRESENTATION

AUGUST 2026

FORWARD-LOOKING STATEMENT

This presentation does not constitute or form part of and should not be construed as, an offer to sell or issue or the solicitation of an offer to buy or subscribe for securities of Draganfly, Inc. (the "Company") in any jurisdiction or an inducement to enter into investment activity. No part of this presentation, nor the fact of its distribution, should form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever. No securities commission or similar authority of the United States, Canada, or any other jurisdiction has reviewed or in any way passed upon this presentation or the merits of the securities described herein, and any representation to the contrary is an offence. This presentation does not contain all of the information that would normally appear in a prospectus or registration statement under applicable Canadian or United States securities laws. Readers should not construe the contents of this presentation as investment, legal, tax, regulatory, financial or accounting advice and are urged to consult with their own advisers in relation to such matters.

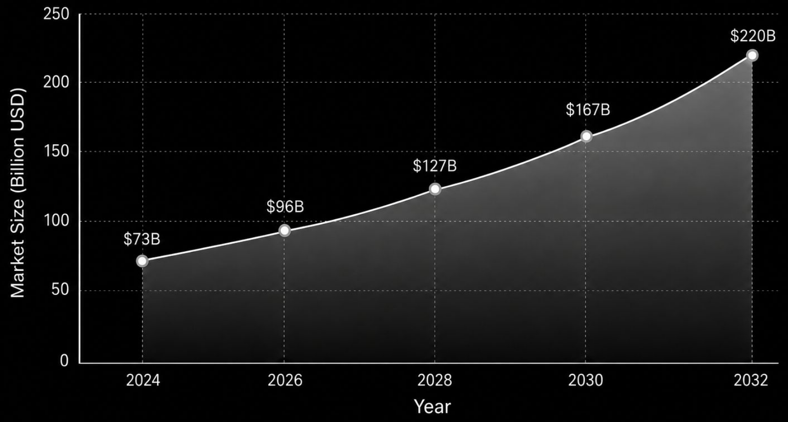
The Company does not make any representation or warranty (express or implied) as to the accuracy or completeness of the information in this presentation. Except as may be required by applicable law, the Company expressly disclaims any obligation to update any of the information contained herein or to inform readers of any matters of which it becomes aware that may affect any matter referred to in this presentation. Certain information in this presentation is based on management estimates. Such estimates have been made in good faith and represent the current beliefs of management. Management believes that such estimates are founded on reasonable grounds. However, by their nature, estimates may not be correct or complete. Accordingly, no representation or warranty (express or implied) is given that such estimates are correct or complete. Market data and certain industry data and forecasts included in this presentation were obtained from internal company surveys, market research, publicly available information, reports of governmental agencies and industry publications and surveys. Where this presentation quotes any information or data from any third-party source, it should not be interpreted that the Company has adopted or endorsed such information or data as being accurate. The Company has not independently verified any of such information from third-party sources or any underlying assumptions. Accordingly, the Company makes no representation or warranty (express or implied) on the fairness, accuracy, completeness or correctness of any such third-party information.

Certain statements contained in this presentation, other than statements of fact that are independently verifiable at the date hereof, may constitute "forward-looking information" within the meaning of Canadian securities legislation and "forward looking statements" within the meaning of US securities legislation. Forward-looking statements are frequently, but not always, identified by words such as "expects," "anticipates," "believes," "intends," "estimates," "potential," "possible," "projects," "plans," and similar expressions. Such statements, based as they are on the current expectations of management, inherently involve numerous important risks, uncertainties and assumptions, known and unknown, many of which are beyond the Company's control. Such risks factors include but are not limited to: business risks, market risks, and risks associated with micro-cap companies. Consequently, actual future results and events may differ materially from the anticipated results and events expressed in the forward-looking statements. The Company believes that expectations represented by forward-looking statements are reasonable, yet there can be no assurance that such expectations will prove to be correct. The reader should not place undue reliance, if any, on any forward-looking statements included in this presentation. These forward-looking statements speak only as of the date made, and the Company is under no obligation and disavows any intention to update publicly or revise such statements as a result of any new information, future event, circumstances or otherwise, unless required by applicable legislation or regulation.

THE GLOBAL DRONE MARKET

draganfly™

UAV MARKET GROWTH & KEY INDUSTRY STATS



2024 MARKET

$73B

Global UAV market

2032 MARKET

$220B

Projected global UAV market

WORKFORCE

100K+

UAV jobs projected by 2030

SOURCE:

1. "As Chinese drones dominate in police use, security experts urge caution." by Paul Goldenberg and Michael Gips. November 13, 2024
2. "Commercial Drone Market Size" Report ID: FBI102171. April 7, 2025
3. "AUVSI Statement on House Passage of FAA Read

THE INDUSTRY NEEDS MORE THAN A ONE-TO-ONE REPLACEMENT

draganfly™

FOREIGN-MADE DEPENDENCY

80% of public safety drones are foreign-made — and increasingly restricted.
The market still lacks secure, North American-built systems that are truly mission-ready.

Legacy drones were convenient — but not built for what's next:

- ✓ Single-use functionality
- ✓ Outdated security standards
- ✓ Limited adaptability

Agencies today need more: Platforms that can evolve with the mission — from surveillance, communications, analysis, tactical response, emergency ops., joint command response. Draganfly delivers integrated, NDAA-compliant UAV capabilities designed for real-world complexity, not just hardware parity.

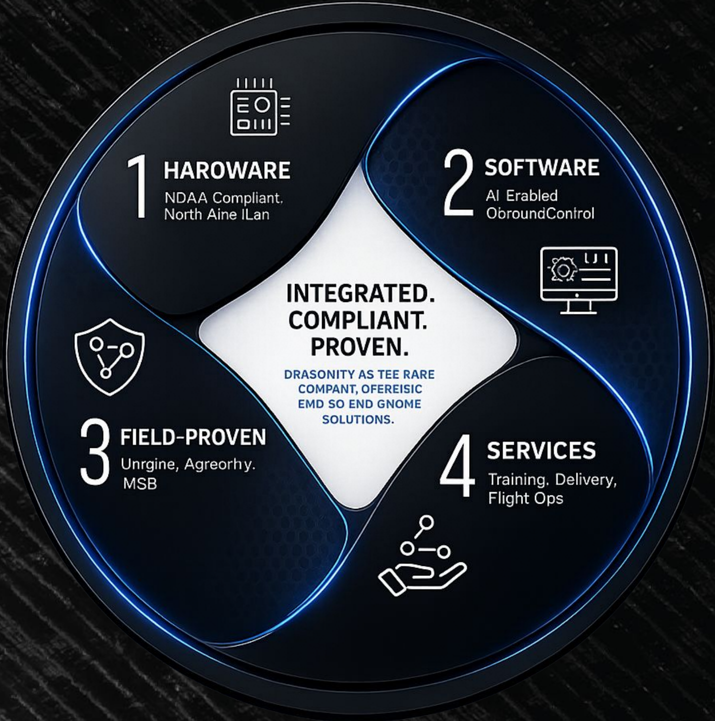
Built in North America. Trusted by Military, Public Safety & Critical Infrastructure. Ready for what's next.

25 YEARS OF INNOVATION

- ✓ First drone to save a human life; on permanent display in the Smithsonian
- ✓ Large patent portfolio
- ✓ Fully integrated drone product line: hardware, software, AI and services
- ✓ NDAA-compliant platforms
- ✓ Operational deployments across military, public safety, healthcare, agriculture and environmental sectors

A RARE FULL-STACK, COMPLIANT DRONE COMPANY

draganfly™



HIGH-GROWTH, HIGH-IMPACT VERTICALS

draganfly™

MILITARY

- Tactical delivery
- Surveillance & reconnaissance
- Border patrol
- Force protection
- Damage assessment

LAW ENFORCEMENT

- Drone as First Responder
- Tactical situational awareness
- Crowd monitoring & event security
- Evidence capture
- Emergency payload delivery

EMERGENCY RESPONSE

- Wildfire response
- Landmine detection
- Flood mapping & damage assessment
- Search & rescue
- Payload delivery in disaster zones

MEDICAL LOGISTICS

- Medical supplies delivery
- Prescription transport
- Critical samples
- Rural & remote access
- Disaster relief medical drops

COMMERCIAL

- Industrial inspection
- LiDAR mapping & surveying
- Facility security patrol
- Construction progress monitoring
- Delivery operations

AGRICULTURE

- Precision agriculture
- Crop health monitoring
- Livestock monitoring

PROVEN IN CRITICAL ENVIRONMENTS

draganfly™




PROVEN IN CRITICAL ENVIRONMENTS

Ukraine:	SAR, landmine detection, medical delivery
Mass General:	Home Hospital delivery research
Agtegrity:	Agricultural drone deployments in California
MassDOT:	Emergency delivery simulation for wildfire scenarios

PRODUCTS

draganfly

FLEX FPV

Meticulously crafted to meet the exacting standards of Government and Defense tactical operations, NDAA Compliant Flex FPV System is engineered in three distinct sizes, each boasting quick-exchange assemblies in 4″, 7″, and 10″ configurations. With a dynamic flight range and payload capacity spanning from 550 grams to 3 kilograms, and a top speed of 90 mph, the Flex FPV System seamlessly adapts to diverse mission needs.

APEX

The Apex integrates one of the world's most advanced autopilot systems offering triple redundant IMU for safety and reliability. Manufactured in America, the Cube is Blue UAS certified for government and military applications Apex supports multiple configurations with onboard edge computing capabilities and powerful long-range radios featuring advanced security that support a variety of missions.

COMMANDER 3XL

UAV market projected to hit $51.4 Commander 3 XL is a high-endurance, weather resistant, heavy-duty industrial UAV designed to enhance deliveries and flight times, able to effectively carry 10 kilograms (22 lbs) for approximately 20 minutes. The Commander 3 XL Drone supports automated and manual flight operations, making it the ideal choice for industry leaders across a variety of major markets including public safety and agriculture.

HEAVY LIFT DRONE

The Draganfly Heavy Lift Drone is a versatile, multi-rotor unmanned aerial vehicle (UAV), designed to enhance deliveries and flight times. Compatible with a variety of interchangeable payloads, this heavy-duty drone can carry more and fly longer. The Draganfly Heavy Lift Drone has a payload/cargo lift capacity of 30kg (67lbs) and up to 55 minutes of flight time. Designed and manufactured in North America.

PRODUCTS

ORCA

The Orca is a lightweight, fixed-wing sUAS designed for scalable deployment across reconnaissance, decoy, and payload delivery missions. Built for rapid field deployment and high-volume production, Orca delivers reliable autonomy, flexible payload integration, and mission adaptability in contested and dynamic environments.

SOTEN

ACSL SOTEN is a compact, high-performance drone designed for secure and efficient operations in demanding environments. With advanced obstacle detection, a durable lightweight frame, and strong encryption, it delivers reliable performance for industrial inspections, public safety, and infrastructure monitoring.

FINANCIAL RESULTS

Financial Results	2026 Q2	2026 Q1	2025 Q2
Revenues	**$2,664,237**	**$2,312,353**	**$2,115,255**
Cost of sales [2]	$(2,131,088)	$(1,964,592)	$(1,610,663)
Gross profit [3]	**$533,149**	**$347,761**	**$504,592**
Gross margin - percentage	**20.00%**	**15.0%**	**23.90%**
Operating expenses	$(16,116,460)	$(7,963,223)	$(4,974,316)
Operating income (loss)	$(15,583,311)	$(7,615,462)	$(4,469,724)
Operating loss per share - basic	$(0.42)	$(0.24)	$(0.57)
Operating loss per share - diluted	$(0.42)	$(0.24)	$(0.57)
Other income (expense)	$3,550,477	$1,986,596	$(292,437)
Change in fair value of derivative liability [1]	$(8,931)	$1,047,731	$(180,318)
Other comprehensive income (loss)	$201,170	$(82,418)	$12,526
Comprehensive income/loss	**$(11,831,664)**	**$(5,711,284)**	**$(4,749,634)**
Comprehensive income (loss) per share - basic	$(0.32)	$(0.18)	$(0.60)
Comprehensive income (loss) per share - diluted	$(0.32)	$(0.18)	$(0.60)

1. Included in other income (expense).
2. Cost of goods sold includes a non-cash inventory write down in Q2 2026 of $43,662, in Q1 2026 of $105,840, and in Q2 2025 of $10,421 and would have been $2,087,426 in Q2 2026, $1,858,752 in Q1 2026, and $1,600,242 in Q2 2025.
3. Gross profit would have been $576,811 in Q2 2026, $453,601 in Q1 2026, and $515,013 in Q2 2025.

FINANCIAL HIGHLIGHTS

Financial Results	Q2 2026	Q1 2026	Q2 2025	FY 2025	FY 2024
Revenues	$2,664,237	$2,313,353	$2,115,255	$7,731,163	$6,561,055
Comprehensive Income / (Loss)	$(11,831,664)*1	$(5,711,284)*2	$(4,749,634)*3	$(22,979,770)*4	$(14,062,534)*5

CASH

$131,908,197

Q2 2026

In Canadian $

1: The comprehensive loss for the three months ended June 30, 2026, includes non-cash changes comprised of a loss in fair value of derivative liability of $8,931 and a write down of inventory of $43,662 and would otherwise be a comprehensive loss of $11,779,071.

2: The comprehensive loss for the three months ended March 31, 2026, includes non-cash changes comprised of a gain in fair value of derivative liability of $1,047,731 and a write down of inventory of $105,840 and would otherwise be a comprehensive loss of $6,653,175.

3: The comprehensive loss for the three months ended June 30, 2025, included a loss in fair value of derivative liability of $180,318, an inventory write down of $10,421, and an impairment gain on notes receivable of $8,233 and would otherwise be a comprehensive loss of $4,567,128.

4: The comprehensive loss for the year ended December 31, 2025, includes non-cash changes comprised of a change in fair value of derivative liability of $2,648,288, a write down of inventory of $259,091, and a recovery of impairment of notes receivable of $69,646 and would otherwise be a comprehensive loss of $20,142,037.

5: The comprehensive loss for the year ended December 31, 2024, includes non-cash changes comprised of a change in fair value of derivative liability of $1,842,618, a write down of inventory of $627,105, and a recovery of impairment of notes receivable of $40,020 and would otherwise be a comprehensive loss of $15,318,067.

FINANCIAL HIGHLIGHTS

draganfly™

FULLY DILUTED CAPITALIZATION	
Basic Shares Outstanding (as at Jun 30/26)	37,148,523
Warrants (as at Jun 30/26) WAEP [$6.37]	5,644,753
Options (as at Jun 30/26) WAEP [$110.11]	22,978
Restricted Share Units (as at Jun 30/26)	1,767,650
TOTAL FULLY DILUTED SHARES	**44,583,904**

MILESTONES THAT MATTER

- Opened Tampa facility near U.S. defense corridor
- FAA & Transport Canada BVLOS certifications
- Medical drone delivery demonstration with MassDOT
- Proof-of-concept Home Hospital delivery program with Mass General Brigham
- Ukraine deployment: tactical delivery, landmine detection, SAR and pilot training
- Integrated Tactical Strike System demonstration at Pentagon event
- Strategic military order for Commander 3XL UAV systems
- Commander 3XL selected by a major branch of the U.S. Department of Defense
- Commander 3XL + TB2 Aerospace DROPS System achieved 100% success rate during U.S. Army SMEX25 trials

EXECUTIVE TEAM

draganfly™

Cameron Chell

CEO / PRESIDENT / DIRECTOR

Cameron has been a technology entrepreneur for more than 30 years and has spent his career growing a diverse collection of high-potential ideas into revolutionary companies that have changed the way we experience the world.

Cameron takes a hands-on leadership role in projects, infusing innovation and adoption with the operational principles of clarity, alignment, and measurement into the culture of every team he works with.

Paul Mullen

CHIEF OPERATING OFFICER

Over the last 15 years, Paul has been responsible for operational strategy and execution with a scope that includes product expansion, mergers and acquisition, organizational development, and go-to-market oversight for both enterprise-level and start-up organizations.

Paul brings a willingness to nurture bold ideas and a track record of connecting and developing diverse teams. Highly motivated by innovation, he thrives in the development and pursuit of next-generation strategic objectives.

Paul Sun

CHIEF FINANCIAL OFFICER

Paul is a capital markets professional and trained engineer with over 25 years of business experience. He has held senior roles at investment banks including Scotia Capital, Desjardins, and Beacon Securities. Paul has provided financial solutions for a wide range of companies from small start-ups to billion-dollar market-cap organizations and has been involved in numerous transactions across the entire capital structure.He has also held project and senior operations management positions at a number of private and publicly traded companies and has built an extensive investor network. He acquired his Bachelor of Applied Science and Engineering from the University of Toronto and his Master of Business Administration from the Schulich School of Business. He also holds the Professional Engineer and Certified Financial Analyst designations.

Deborah R. Greenberg

CHIEF LEGAL OFFICER

Deborah R. Greenberg has over 30 years of experience in business and in law. She is known as a pragmatic, energetic, no-nonsense business partner and executive, with outstanding leadership, operations and relationship management skills. Most recently she was the Chief Information Officer at CMHC, where she also held the role of the Chief Legal Officer. Prior to that she was General Counsel at Aimia (Aeroplan). Deborah started her law career at Davies Ward Phillips & Vineberg LLP. Deborah holds Bachelor's degrees in Civil and Common law and a Graduate Management diploma from McGill University, as well as a Bachelor's degree in Psychology from Carleton University. She has also obtained both the ICD.D designation (Governance) and the GCB.D designation (ESG).

BOARD OF DIRECTORS

draganfly

Cameron Chell

CHAIRMAN

Cameron has been a technology entrepreneur for more than 30 years and has spent his career growing a diverse collection of high-potential ideas into revolutionary companies that have changed the way we experience the world.

Cameron takes a hands-on leadership role in projects, infusing innovation and adoption with the operational principles of clarity, alignment, and measurement into the culture of every team he works with.

Paul Dadwal

DIRECTOR

Mr. Dadwal, nominated to join the board, is the founder and CEO of Ari & Co. Capital and an entrepreneur and technology investor with experience in capital markets, technology, public safety, and security. He previously served more than 19 years with the Royal Canadian Mounted Police, including as Superintendent, where he led major organized crime and high-profile investigations. His recognitions include the IACP 40 Under 40 Award, the Queen's Jubilee Medal, and a Governor General's commendation. He was also recently appointed by the Premier of British Columbia to chair a community advisory group on extortions.

Kim Moody

DIRECTOR

Kim G C Moody FCA, TEP, is a Chartered Accountant, Registered Trust and Estate Practitioner and a tax specialist practicing in Calgary as the CEO / Director Canadian Tax Advisory with Moodys Private Client Law LLP / Moodys Private Client LLP and Moodys Tax (a division of Moodys Private Client Law LLP). Kim also recently branched out through his professional corporation to put more energy into some of his "passion projects" involving public speaking, coaching, leadership studies, taxation policy and economics / public policy.

Tim Dunnigan

DIRECTOR

Tim Dunnigan, a retired U.S. Army Infantry Officer and accomplished technology entrepreneur, is the CEO & President of MMS Products, Inc., a defense technology solutions provider. He is also the Founder of CaptureTec, LLC, a defense consultancy group focused on supporting Warfighters through leadership and innovation. As COO and Co-founder of Talon Aerolytics, Tim led the development of the nation's largest aerial drone services provider, expanding operations to all 50 states and facilitating digital data collection with AI analysis for national critical infrastructure.

Denis Silva

DIRECTOR

Denis is a partner at DLA Piper (Canada) LLP, an international law firm, advising clients on corporate finance and mergers and acquisitions with a focus on the technology and mining sectors. Denis has been recognized by Lexpert and Chambers, and has acted for a wide variety of companies listed on the Canadian and U.S. exchanges.Denis holds a BA from the University of British Columbia, an MPA from Queen's University, and an LLB from the University of Windsor.

BOARD OF DIRECTORS

Thomas B. Modly

DIRECTOR

Thomas B. Modly, who served as the Acting Secretary of the Navy and the 33rd Under Secretary of the Navy, brings unparalleled expertise in leadership and business operations within the Department of the Navy, along with decades of prior business, government, and strategy experience. Throughout his tenure in government, Mr. Modly focused on increasing the agility and accountability of the Department of Defense, with a particular emphasis on advanced education and the installation of a culture of continuous learning across Navy and Marine Corps forces.

Christopher C. Miller

DIRECTOR

Chris Miller is a distinguished national security leader with decades of experience in defense, intelligence, and counterterrorism. As the former Acting U.S. Secretary of Defense, he oversaw critical military operations and policy initiatives. He has also held senior roles at the National Security Council and U.S. Special Operations Command. Now joining Draganfly's Board, Miller will help drive the company's strategic growth in government, defense, and aerospace sectors, reinforcing its commitment to cutting-edge, American-made drone solutions for national security and public safety.

NASDAQ DPRO | CSE DPRO | FSE 3U8

Contact us

US & Canada: 1-800-979-9794

International: 1-306-955-9907

info@draganfly.com

media@draganfly.com

investor.relations@draganfly.com

draganfly.com