

2026

First Quarter Earnings Conference Call

May 6, 2026

Foward Looking **Statements** →

Certain statements in this presentation constitute "forward-looking statements" within the meaning of, and subject to the protection of, the Private Securities Litigation Reform Act of 1995. We intend such forward-looking statements to be covered by the safe harbor provisions for forward-looking statements contained in Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements contained in this press release other than statements of historical facts, including, without limitation, statements regarding our future results of operations and financial position, including our guidance for fiscal year 2026; our business strategies; objectives of management for future operations, including, among others, statements regarding our expected growth, international expansion and future capital expenditures; and expectations for and anticipated benefits of acquisitions, are forward looking statements. Words such as "believes," "expects," "anticipates," "intends," "projects," "estimates," and "plans" and similar expressions of future or conditional verbs such as "will," "should," "would," "may," and "could" are generally forward-looking in nature and not historical facts.

Various factors that could cause actual future results and other future events to differ materially from those estimated by management include, but are not limited to: our reliance on our relationship with Popular, Inc. ("Popular") for a significant portion of our revenues pursuant to our second Amended and Restated Master Services Agreement ("A&R MSA") with them, and as it may impact our ability to grow our business; our ability to renew our client contracts on terms favorable to us, including but not limited to the current term and any extension of the A&R MSA with Popular and Amended and Restated Independent Sales Organization Sponsorship and Services Agreement (the "A&R ISO Agreement") with Banco Popular; our reliance on our information technology systems, employees and certain suppliers and counterparties, and certain failures or disruptions in those systems or chains could materially adversely affect our operations; the risk of security breaches or other confidential data theft from our systems; our ability to recruit, retain and develop qualified personnel; fraud by merchants or others; the credit risk of our merchant clients, for which we may also be liable; our use of artificial intelligence ("AI") and machine learning tools and the evolving regulatory framework governing such technology; a decreased client base due to consolidations and/or failures in the financial services industry; our ability to comply with existing and future rules and regulations in the jurisdictions in which we operate; a reduction in consumer confidence, whether as a result of a global economic downturn or otherwise, which leads to a decrease in consumer spending; our dependence on payment card network or other network rules, standards, mandates or fees; the geographical concentration of our business in Puerto Rico, including our business with the government of Puerto Rico and its instrumentalities, which are facing fiscal challenges and the effects of potential natural disasters; risks associated with our presence in international markets, including global political, social and economic instability; operating an international business in Latin America, Puerto Rico and the Caribbean, in jurisdictions with potential political and economic instability; the impact of exposure to foreign exchange fluctuations and capital controls on our costs, earnings and the value of some of our assets; our ability to protect our intellectual property rights against infringement and to defend ourselves against potential intellectual property infringement claims and the potential impact on our business of such claims, whether or not correct; the possibility that we could lose our preferential tax rate in Puerto Rico; the effect of purchases of our common stock pursuant to our stock repurchase plan on the value of our common stock; and the impact of our leverage on our ability to raise additional capital, that our leverage may limit our ability to react to changes in the economy or our industry, expose us to interest rate risk and prevent us from meeting our obligations with respect to our substantial indebtedness, that we and our subsidiaries may be able to incur significant additional indebtedness, which could further increase such risks; and the other factors set forth under "Part 1, Item 1A. Risk Factors," in the Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2025 filed with the Securities and Exchange Commission (the "SEC") on March 2, 2026. The Company undertakes no obligation to release publicly any revisions to any forward-looking statements, to report events or to report the occurrence of unanticipated events unless it is required to do so by law.

Use of **Non-GAAP Measures** →

This presentation will reference certain non-GAAP financial information. For a description and reconciliation of non-GAAP measures presented in this document, please see the appendix attached to this presentation or visit the Investor Relations section of the Evertec website at www.evertecinc.com.





Business Summary

Mac Schuessler, President and CEO



M&A Framework



Strategic expansion into selected sectors is guided by a defined set of five core criteria



Scalability and Transferability

- **Digitally enabled platform** designed for seamless integration
- **Replicable business models** across markets and regions



Client Overlap

- **Primarily offers** products and services to **financial institutions and retailers**



Regional Footprint

- Companies with **core operations in Latin America**, leveraging strong growth and financial development



Revenue Quality

- **Highly profitable revenue model** with transactional, **volume-based**, or **recurring revenue**



Strong Economics

- **Sizable** revenue base
- Accelerated **double-digit growth**
- **Margin** expansion potential



Dimensa at-a-Glance

Keys Facts



One of the **top 10 Financial SaaS providers** for financial institutions in Brazil



#1 player in Funds Administration and Custody



Fast-growing insurance platform, with 17k+ brokers



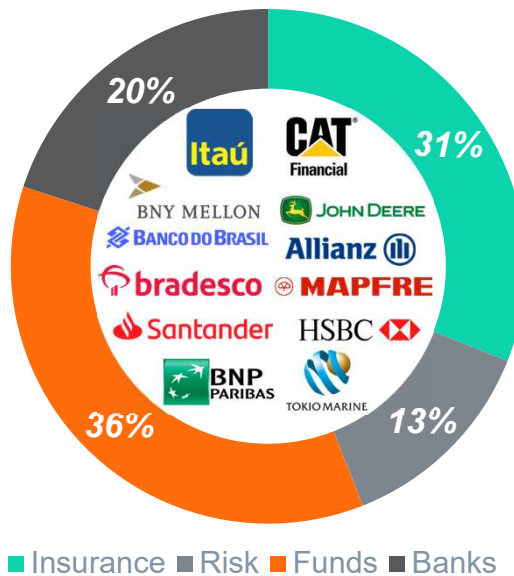
Inorganic growth opportunity across fragmented sectors, with **6 acquisitions completed**



Long-term contracts with high renew rates, spanning ~10Y duration

Revenue Breakdown & Clients

Trusted by top-tier clients including major banks, insurers, and financial service players - strong, recognizable logos



Highlights

2,000+
Financial institutions as clients

9/10
Largest banks in Brazil as clients

13tn+
In assets processed daily

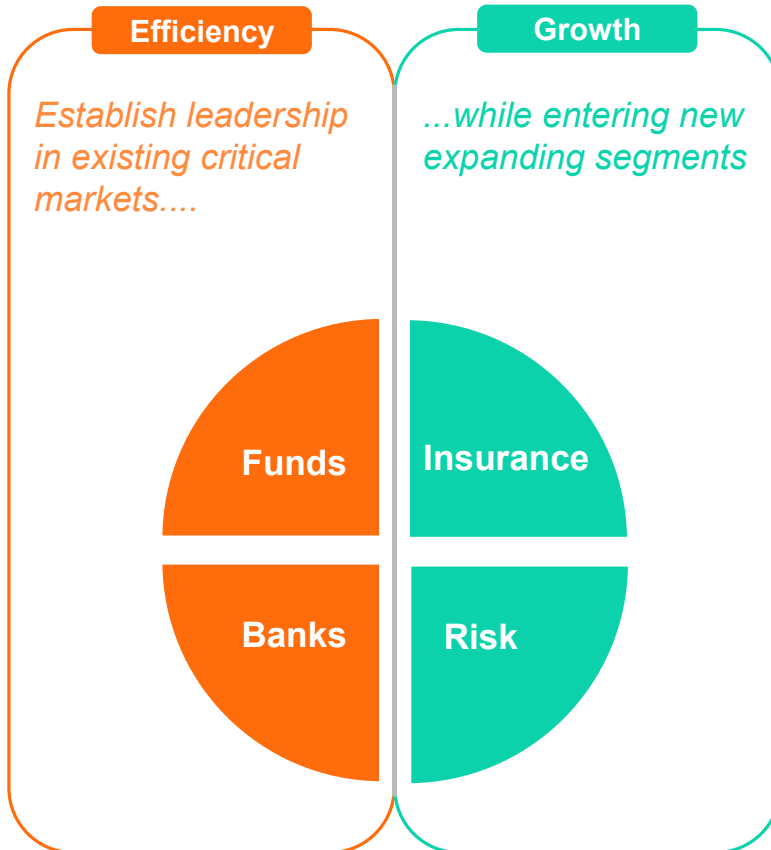
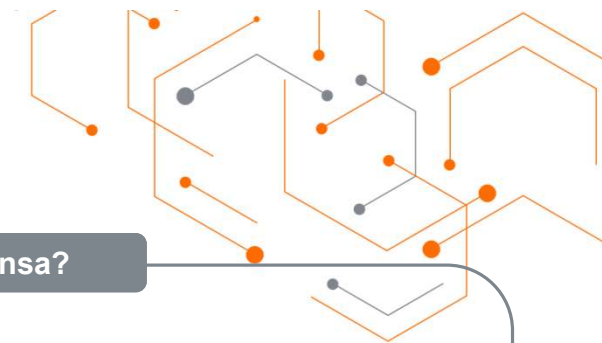
~95%
Recurring Revenue

1,000+
Headcount



Dimensa strategic opportunities

The transaction simultaneously drives growth and efficiency



Why Dimensa?



Become largest provider of Financial SaaS

- Still fragmented market provides clear path for growth



Addition of relevant logos

- Clear position as best provider for world-class clients



Stronger partnership with our clients

- Expanded share of wallet across existing customer base



Platform-wide consolidation opportunity

- Expanding our one-stop-shop portfolio while keeping the best-in-class solutions within a highly fragmented market

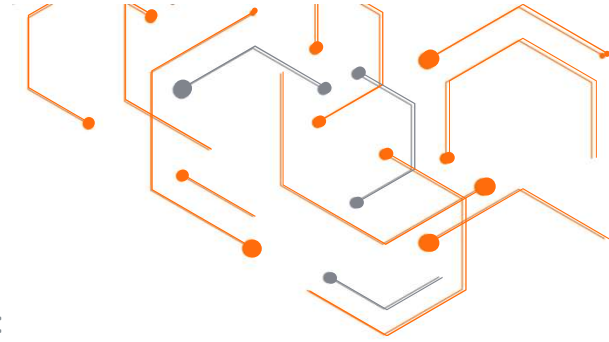


Entry on adjacent segments

- Enhancing a double-digit growth engine



Q1 2026 Financial Highlights



Strong Results

Broad-based organic growth and disciplined cost execution across segments:

- Total Revenue **\$247.9 million**, 8% increase, 5% on a constant currency basis
- Adjusted EBITDA **\$97.0 million**, 9% increase
- Adjusted EBITDA margin of **39.1%**
- Adjusted EPS **\$0.90**, 3% increase

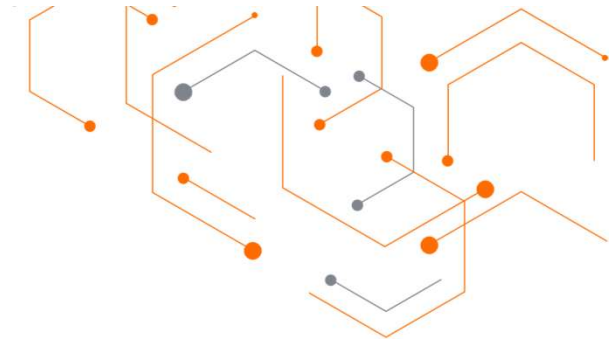
Cash Flow and Liquidity

Delivered **~\$31.2 million** in operating cash flow, supporting capital returns and balance sheet strength:

- Returned approximately **\$23.1 million** to shareholders through share repurchases and dividends
- Liquidity of approximately **\$460.3 million** as of March 31, 2026



Puerto Rico Update



Segments Update

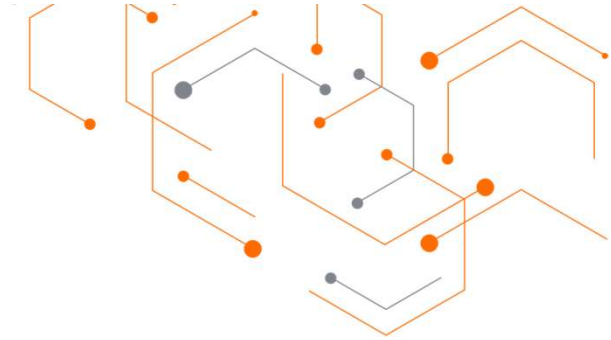
- Merchant Acquiring grew 2% YoY, driven by an increase in sales volume
- Payments Services Puerto Rico grew 6% YoY, driven by strong performance in ATH Movil Business
- Business Solutions decrease 9% YoY, driven by the 10% discount to Popular and a one-time hardware and software sale in the prior-year period

Macro Environment

- Economic indicators remain favorable, supporting transaction volumes and merchant activity:
- Unemployment rate remained low at 5.6%
 - Tourism remains strong



Latin America Update



Latin America Segment Results

- Revenue grew 32% YoY, driven by the full quarter contribution from Tecnobank, organic growth in the region and the benefit of approximately \$6.8 million foreign exchange tailwind, primarily in Brazil.

Business Acquisitions

- **Dimensa**: Successfully closed the acquisition of Dimensa, S.A., a B2B technology provider serving financial institutions in Brazil. Acquisition will strengthen our product offering and expands our market in the region.
- **Singia**: We continued to tighten execution across the business, with an emphasis on product rationalization and go-to-market effectiveness. Our balanced commercial pipeline between new customers wins and cross-sell opportunities is supported by the expanding platform and complementary acquisitions.
- **Tecnobank**: Acquisition strengthen our local scale and capabilities in Brazil, and we have been able to integrate this founder-led platform to position Tecnobank for sustainable growth.



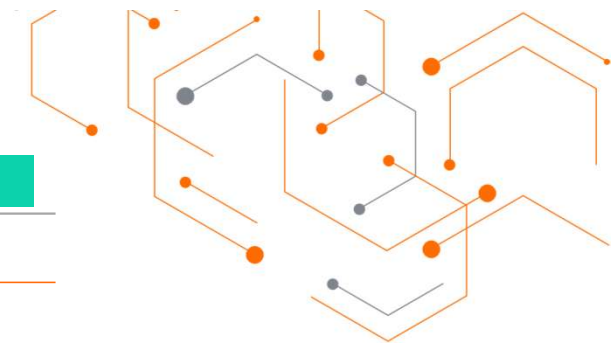
The background of the slide is a solid orange color. In the center, there is a faint, stylized graphic of a hand holding a globe. Overlaid on this graphic is a network of thin white lines connecting various circular nodes, some of which are larger and more prominent than others, creating a sense of global connectivity and data flow.

Financial Summary

Karla Cruz-Jusino, Chief Financial Officer



Consolidated Results Q1 2026



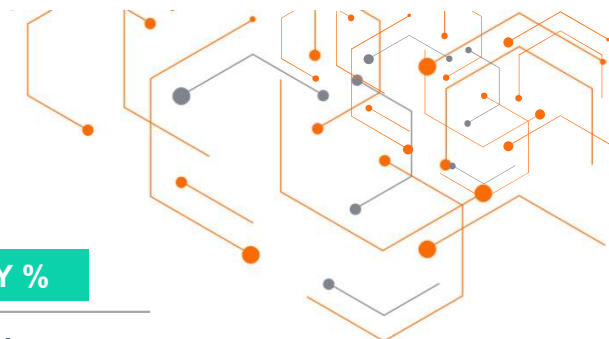
<i>(in USD mm, except per share)</i>	Q1 2026	Y-o-Y %
Revenue	\$247.9	8%
Adjusted EBITDA ⁽¹⁾	\$97.0	9%
<i>Adj. EBITDA margin</i>	<i>39.1%</i>	<i>-</i>
Adjusted Net Income ⁽¹⁾	\$56.0	-
Adjusted EPS ⁽¹⁾	\$0.90	3%

- Revenue growth in the quarter was driven by a full quarter contribution from the Tecnobank acquisition and organic growth across most of our segments.
- Adjusted EBITDA growth for the quarter was driven by strong revenue performance.
- Adjusted Net Income consistent with prior year, driven by Adjusted EBITDA results offset by the higher effective tax rate driven by the continued growth in Latin America.

*See Non-GAAP reconciliation summary in appendix, p.23.



Merchant Acquiring Q1 2026



<i>(in USD mm)</i>	Q1 2026	Y-o-Y %
Revenue	\$48.4	2%
Adjusted EBITDA⁽¹⁾	\$19.5	-4%
<i>Adj. EBITDA margin</i>	<i>40.3%</i>	<i>-240bps</i>

- Increase in revenue was driven by growth in sales volume and transactions from new high-volume merchants and existing customers, partially offset by a slight decrease in spread.
- Margin decrease attributed to an increase in processing costs from the Payment Services PR and Caribbean segment.

*See Non-GAAP reconciliation summary in appendix, p.23-24.



Payment Services PR and Caribbean Q1 2026



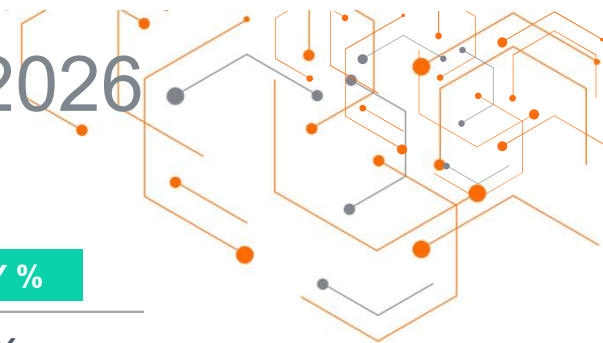
<i>(in USD mm)</i>	Q1 2026	Y-o-Y %
Revenue	\$58.4	6%
Adjusted EBITDA⁽¹⁾	\$34.7	10.5%
<i>Adj. EBITDA margin</i>	<i>59.4%</i>	<i>240bps</i>

- Revenue growth benefited from ATH Movil transactions and sales volume growth primarily in ATH Business, as well as POS transaction growth and higher services provided to the Latin America segment, partially offset by the 10% discount to Popular.
- Increase in margin was mainly driven by the revenue performance.

*See Non-GAAP reconciliation summary in appendix, p.23-24.



Latin America Payments and Solutions Q1 2026



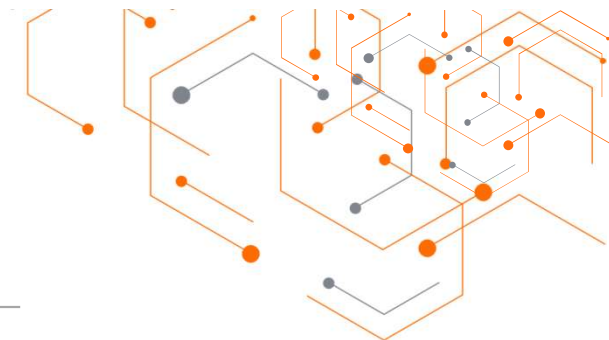
<i>(in USD mm)</i>	Q1 2026	Y-o-Y %
Revenue	\$110.3	32%
Adjusted EBITDA⁽¹⁾	\$32.8	32%
<i>Adj. EBITDA margin</i>	<i>29.7%</i>	<i>0bps</i>

- Revenue growth was driven by a full quarter contribution from the Tecnobank acquisition, continued strength in Brazil, solid performance from Grandata and organic growth across the region.
- Margin was consistent with prior year, benefiting from higher revenues, partially offset by foreign currency headwinds.

*See Non-GAAP reconciliation summary in appendix, p.23-24.



Business Solutions Q1 2026



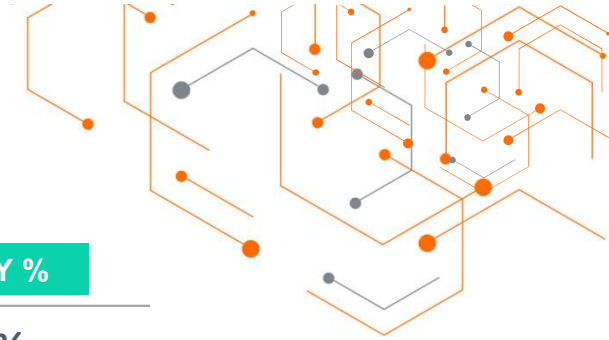
<i>(in USD mm)</i>	Q1 2026	Y-o-Y %
Revenue	\$59.5	-9%
Adjusted EBITDA⁽¹⁾	\$21.6	-3%
<i>Adj. EBITDA margin</i>	<i>36.3%</i>	<i>240bps</i>

- Revenue decrease primarily driven by the 10% discount to Popular that began in October of prior year, and a non-recurring hardware and software sale completed in the prior year quarter.
- Margin increase was mainly driven by lower expenses associated with the prior-year one-time hardware and software sale, which came at lower margins, lower operating costs from non-recurring prior year projects and cost saving initiatives.

*See Non-GAAP reconciliation summary in appendix, p.23-24.



Corporate and Other Q1 2026



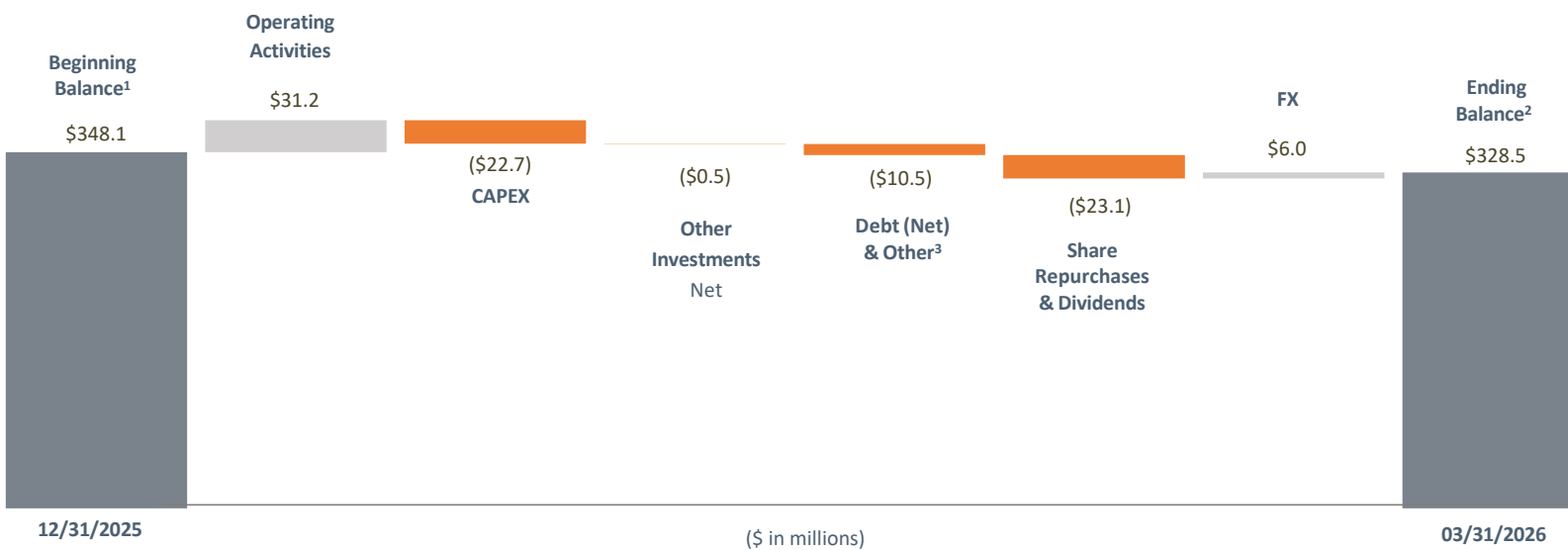
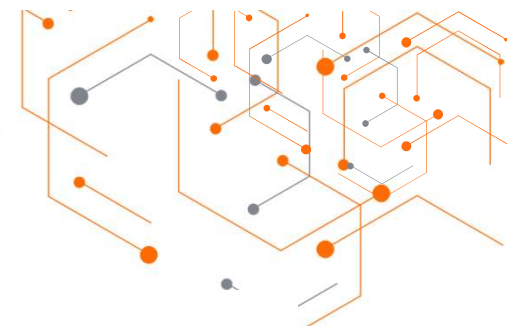
<i>(in USD mm)</i>	Q1 2026	Y-o-Y %
Adjusted EBITDA⁽¹⁾	(\$11.7)	23%
<i>% of Total Revenue</i>	<i>4.7%</i>	

- Corporate and Other Adjusted EBITDA as a percentage of total revenues of 4.7%.

*See Non-GAAP reconciliation summary in appendix, p.23-24.



Roll Forward Q1 2026 Cash Balance



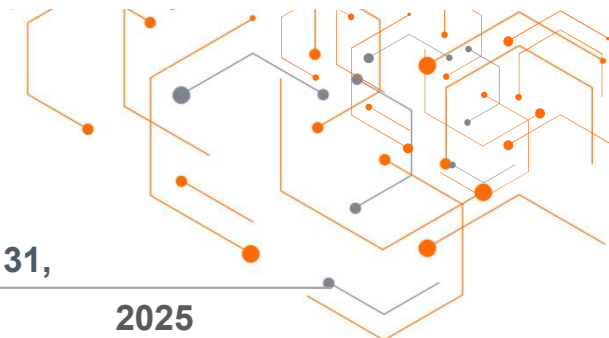
(1) Includes ~\$25.8M in restricted cash and ~\$16.3M in cash included in settlement assets.

(2) Includes ~\$23.6M in restricted cash and ~\$14.0M in cash included in settlement assets.

(3) Includes long-term debt repayments of ~(\$5.9M), other financing activities, net ~(\$7.6M), withholding taxes paid on share-based compensation ~(\$7.3M), acquisition of redeemable non-controlling interest ~(\$2.4M), settlement activity, net ~(\$2.3M), offset by proceeds from net borrowings under Revolving Facility ~\$15.0M.



Debt Summary



March 31,

<i>(\$ in millions)</i>		2026	2025
Unrestricted Cash		\$290.9	\$265.9
Total Debt		\$1,117.1	\$969.8
Term A Loan (2027 Maturity)	<i>S+200bps</i>	399.8	423.6
Term B Loan (2030 Maturity)	<i>S+225bps</i>	690.0	540.0
Revolver (\$200M)	<i>S+200bps</i>	25.0	-
Other		2.3	6.2
EVTC Net Debt		\$826.2	\$704.0
Lev. Ratio Net Debt⁽¹⁾⁽²⁾		\$851.2	\$729.0
<i>Weighted Average Interest Rate⁽²⁾</i>		6.00%	6.55%
Net Debt / Adjusted LTM EBITDA⁽¹⁾⁽³⁾		2.15x	2.04x
Ending Liquidity		\$460.3	\$459.7

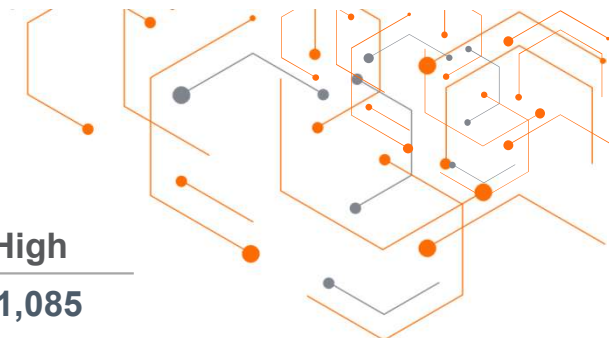
(1) Effective December 31, 2022 Senior Secured Leverage Ratio is presented at EVERTEC Inc level for Credit Agreement purposes and considered the excess of \$25 million of unrestricted cash as required by the Credit Agreement dated December 1, 2022.

(2) The weighted average interest rate does not consider the impact of the 250 bps applicable to the outstanding letter of credits.

(3) March 31, 2025, Leverage Ratio is based on the EBITDA balances per Credit Agreement, adjusted to include full year pro-forma results for acquisitions completed in 2024. For the March 31, 2026, Leverage Ratio full year pro-forma results for Tecnobank were also included based on actual results for 4Q25 and 1Q26, and the pro-forma results for the remaining periods.



Outlook 2026



<i>(in USD mm, except per share)</i>	Low	High
Total Revenue	\$1,073	\$1,085
<i>Growth, %⁽¹⁾</i>	<i>15.1%</i>	<i>16.4%</i>
<i>Growth, % constant currency⁽²⁾</i>	<i>13.8%</i>	<i>15.0%</i>
GAAP EPS – Diluted	\$1.98	\$2.12
Adjusted EPS	\$3.86	\$3.98
<i>Growth, %⁽¹⁾</i>	<i>6.6%</i>	<i>9.9%</i>
<i>Growth, % constant currency⁽¹⁾</i>	<i>5.2%</i>	<i>8.6%</i>
Capital Expenditures		\$90
Assumptions:		
Adjusted EBITDA Margin	39.0%	40.0%
Tax Rate	11%	12%
Share Count to compute Adjusted EPS	62.5mm	62.5mm

*See Non-GAAP reconciliation summary in appendix, p.25.

(1) On a US GAAP basis

(2) Constant currency is calculated by applying prior-year monthly average foreign currency exchange rates to current-period results



Q&A





Appendix



Non-GAAP Reconciliation Summary

The non-GAAP measures referenced in this earnings release are supplemental measures of the Company's performance and are not required by, or presented in accordance with, accounting principles generally accepted in the United States of America ("GAAP"). They are not measurements of the Company's financial performance under GAAP and should not be considered as alternatives to total revenue, net income or any other performance measures derived in accordance with GAAP or as alternatives to cash flows from operating activities, as indicators of operating performance or as measures of the Company's liquidity. In addition to GAAP measures, management uses these non-GAAP measures to focus on the factors the Company believes are pertinent to the daily management of the Company's operations and believes that they are also frequently used by analysts, investors and other stakeholders to evaluate companies in our industry. These measures have certain limitations in that they do not include the impact of certain expenses that are reflected in our condensed consolidated statements of operations that are necessary to run our business. Other companies, including other companies in our industry, may not use these measures or may calculate these measures differently than as presented herein, limiting their usefulness as comparative measures. Reconciliations of the non-GAAP measures to the most directly comparable GAAP measure are included at the end of this earnings release. These non-GAAP measures include Constant currency revenue, EBITDA, Adjusted EBITDA, Adjusted Net Income, Adjusted Earnings per common share and Constant Currency Adjusted Earnings per common share, each as defined below.

Constant currency revenue represents reported revenue excluding the impact of fluctuations in foreign currency exchange rates in the current period. Constant currency revenue is calculated by applying prior-year monthly average foreign currency exchange rates to current-period revenue.

EBITDA is defined as earnings before interest, taxes, depreciation and amortization.

Adjusted EBITDA is defined as EBITDA further adjusted to exclude certain non-cash items and unusual expenses such as: share-based compensation, restructuring related expenses, fees and expenses from corporate transactions such as M&A activity and financing, multi-year non-recurring gains recognized in connection with the sale of tax credits, equity investment income net of dividends received, and the impact from unrealized gains and losses on foreign currency remeasurement for assets and liabilities in non-functional currency. This measure is reported to the chief operating decision maker for purposes of making decisions about allocating resources to the segments and assessing their performance. For this reason, Adjusted EBITDA, as it relates to the Company's segments, is presented in conformity with Accounting Standards Codification 280, Segment Reporting, and is excluded from the definition of non-GAAP financial measures under the Securities and Exchange Commission's Regulation G and Item 10(e) of Regulation S-K. The Company's presentation of Adjusted EBITDA is substantially consistent with the equivalent measurements that are contained in the secured credit facilities in testing EVERTEC Group's compliance with covenants therein such as the secured leverage ratio.

Adjusted Net Income is defined as Adjusted EBITDA less: operating depreciation and amortization expense, defined as GAAP Depreciation and amortization less amortization of intangibles related to acquisitions such as customer relationships, trademarks, non-compete agreements, among others; cash interest expense defined as GAAP interest expense, less GAAP interest income adjusted to exclude non-cash amortization of debt issue costs, premium and accretion of discount; income tax expense which is calculated on adjusted pre-tax income using the applicable GAAP tax rate, adjusted for uncertain tax position releases, tax true-ups, windfall from share-based compensation, unrealized gains and losses from foreign currency remeasurement, among others; and non-controlling interests, net of amortization for intangibles created as part of the purchase.

Adjusted Earnings per common share is defined as Adjusted Net Income divided by diluted shares outstanding.

Constant Currency Adjusted Earnings per common share is defined as Adjusted earnings per common share excluding the impact of fluctuations in foreign currency exchange rates in the current period, calculated by applying prior-year period foreign currency exchange rates to current-period results.

The Company uses Adjusted Net Income to measure the Company's overall profitability because the Company believes it better reflects the comparable operating performance by excluding the impact of the non-cash amortization and depreciation that was created as a result of merger and acquisition activity. In addition, in evaluating EBITDA, Adjusted EBITDA, Adjusted Net Income and Adjusted Earnings per common share, you should be aware that in the future the Company may incur expenses such as those excluded in calculating them.



Reconciliation of GAAP to Non-GAAP Operating Results

Three months ended March 31,

(Dollar amounts in thousands, except per share data)

	2026	2025
Revenue	\$ 247,923	\$ 228,792
Currency Adjustment - Constant ⁽¹⁾	(6,756)	-
Constant Currency Revenue	\$ 241,167	\$228,792
Net income	\$24,747	\$33,091
Income tax expense	4,232	4,136
Interest expense, net	13,497	13,737
Depreciation and amortization	37,263	28,473
EBITDA	79,739	79,437
Equity income ⁽²⁾	(1,446)	(2,077)
Compensation and benefits ⁽³⁾	13,298	11,620
Transaction, refinancing and other fees ⁽⁴⁾	1,729	(374)
Loss on foreign currency remeasurement ⁽⁵⁾	3,726	833
Adjusted EBITDA	97,046	89,439
Operating depreciation and amortization ⁽⁶⁾	(18,904)	(16,620)
Cash interest expense, net ⁽⁷⁾	(12,217)	(12,964)
Income tax expense ⁽⁸⁾	(7,164)	(3,197)
Non-controlling interest ⁽⁹⁾	(2,712)	(398)
Adjusted net income	\$56,049	\$56,260
Net income per common share (GAAP):		
Diluted	\$0.38	\$0.50
Adjusted Earnings per common share (Non-GAAP):		
Diluted	\$0.90	\$0.87
Shares used in computing adjusted earnings per common share:		
Diluted	62,578,904	64,836,582

(1) Constant currency adjustment is calculated by applying prior-year monthly average foreign currency exchange rates to current-period results.

(2) Represents the elimination of non-cash equity earnings from our equity investments, net of dividends received.

(3) Primarily represents share-based compensation and severance payments.

(4) Primarily represents fees and expenses associated with corporate transactions as defined in the Credit Agreement and other non-recurring expenses.

(5) Represents non-cash unrealized losses and (gains) on foreign currency remeasurement for assets and liabilities denominated in non-functional currencies.

(6) Represents operating depreciation and amortization expense, which excludes amounts generated as a result of merger and acquisition activity.

(7) Represents interest expense, less interest income, as they appear on the unaudited condensed consolidated statements of income and comprehensive income (loss), adjusted to exclude non-cash amortization of the debt issue costs and premiums and accretion of discount.

(8) Represents income tax expense calculated on adjusted pre-tax income using the applicable GAAP tax rate, adjusted for certain discrete items.

(9) Represents the non-controlling equity interests, net of amortization for intangibles created as part of the purchase.



Reconciliation of Q1 2026 and Q1 2025 Segment Non-GAAP Results

Quarter ended March 31, 2026

<i>(In thousands)</i>	Payment Services - Puerto Rico & Caribbean	Latin America Payments and Solutions	Merchant Acquiring, net	Business Solutions	Total Reportable Segments	Corporate and Other ⁽¹⁾	Total
Revenues	\$ 58,445	\$ 110,330	\$ 48,405	\$ 59,538	\$ 276,718	\$ (28,795)	\$ 247,923
Adjusted EBITDA	\$ 34,740	\$ 32,800	\$ 19,518	\$ 21,637	\$ 108,695	\$ (11,649)	\$ 97,046

⁽¹⁾ Corporate and Other consists of corporate overhead, certain leveraged activities, other non-operating expenses and intersegment eliminations. Intersegment revenue eliminations predominantly reflect the \$15.7 million processing fee from Payments Services - Puerto Rico & Caribbean to Merchant Acquiring, intercompany software developments and transaction-processing of \$8.3 million from Latin America Payments and Solutions to both Payment Services - Puerto Rico & Caribbean and Business Solutions, and transaction processing and monitoring fees of \$4.9 million from Payment Services - Puerto Rico & Caribbean to Latin America Payments and Solutions.

Quarter ended March 31, 2025

<i>(In thousands)</i>	Payment Services - Puerto Rico & Caribbean	Latin America Payments and Solutions	Merchant Acquiring, net	Business Solutions	Total Reportable Segments	Corporate and Other ⁽¹⁾	Total
Revenues	\$ 55,157	\$ 83,775	\$ 47,649	\$ 65,564	\$ 252,145	\$ (23,353)	\$ 228,792
Adjusted EBITDA	\$ 31,438	\$ 24,895	\$ 20,359	\$ 22,211	\$ 98,903	\$ (9,464)	\$ 89,439

⁽¹⁾ Corporate and Other consists of corporate overhead, certain leveraged activities, other non-operating expenses and intersegment eliminations. Intersegment revenue eliminations predominantly reflect the \$14.4 million processing fee from Payments Services - Puerto Rico & Caribbean to Merchant Acquiring, intercompany software developments and transaction processing of \$5.5 million from Latin America Payments and Solutions to both Payment Services- Puerto Rico & Caribbean and Business Solutions, and transaction processing and monitoring fees of \$3.5 million from Payment Services - Puerto Rico & Caribbean to Latin America Payments and Solutions.



Outlook Summary and Non-GAAP Reconciliation

	2026 Outlook		Actual 2025
	Low	High	
<i>(Dollar amounts in millions, except share data)</i>			
Revenues (GAAP)	\$1,073	to \$1,085	\$932
Currency adjustment - constant ⁽¹⁾	(\$13)	(\$13)	
Constant currency revenues (Non-GAAP)	\$1,060	\$1,072	
Earnings per Share (EPS) (GAAP)	\$2.04	to \$2.19	\$2.20
<u>Per share adjustment to reconcile GAAP EPS to Non-GAAP Adjusted EPS:</u>			
Share-based comp, non-cash equity earnings and other ⁽²⁾	0.67	0.69	0.70
Merger and acquisition related depreciation and amortization ⁽³⁾	1.40	1.40	0.83
Non-cash interest expense ⁽⁴⁾	0.07	0.07	0.04
Tax effect of non-gaap adjustments ⁽⁵⁾	(0.23)	(0.26)	(0.10)
Non-controlling interest ⁽⁶⁾	(0.09)	(0.11)	(0.05)
Total adjustments	1.82	1.79	1.42
Adjusted EPS (Non-GAAP)	\$3.86	to \$3.98	\$3.62
Currency adjustment - constant ⁽¹⁾	(0.05)	(0.05)	
Constant Currency Adjusted EPS (Non-GAAP)	\$3.81	\$3.93	
Shares used in computing adjusted earnings per share		62.5	64.4

(1) Constant currency is calculated by applying prior-year monthly average foreign currency exchange rates to current-period results.

(2) Represents share-based compensation, the elimination of non-cash equity earnings from equity investments, severance and other adjustments to reconcile GAAP EPS to Non-GAAP EPS.

(3) Represents depreciation and amortization expenses amounts generated as a result of M&A activity.

(4) Represents non-cash amortization of the debt issue costs and premiums and accretion of discount.

(5) Represents income tax expense on non-GAAP adjustments using the applicable GAAP tax rate (anticipated at approximately 11% to 12%).

(6) Represents the non-controlling equity interests, net of amortization for intangibles created as part of the purchase.



gracias, thanks, obrigado!



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