



Exyn Technologies

Investor Presentation

September 2026

Nasdaq: EXYN, EXYNW

*To revolutionize safety and efficiency across
industries with autonomous data capture*



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Industry and Market Data

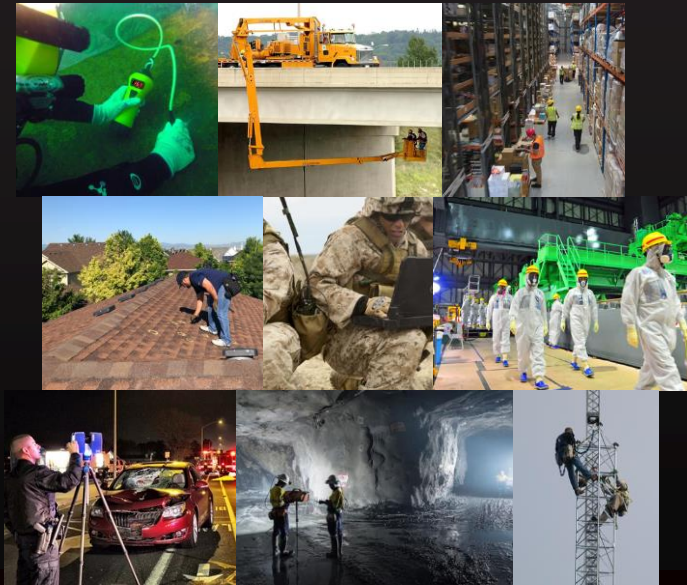
We include in this presentation statements regarding factors that have impacted our industry. Such statements are statements of belief and are based on industry data and forecasts that we have obtained from internal company surveys, publicly available information, industry publications and surveys and third-party studies. Industry publications, surveys and forecasts generally state that the information contained therein has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of such information. Certain market, ranking and industry data included in this presentation, including the size of certain markets and our size or position and the positions of our competitors within these markets, including our services relative to our competitors, are based on estimates of our management. These estimates have been derived from our management's knowledge and experience in the market in which we operate, as well as information obtained from internal company surveys, industry publications and surveys, third-party studies and other publicly available information related to the market in which we operate. Unless otherwise noted, all of our market share and market position information presented in this presentation is an approximation based on management's knowledge. In addition, while we believe that the industry information included herein is generally reliable, such information is inherently imprecise. While we are not aware of any misstatements regarding the industry data presented herein, our estimates involve risks and uncertainties and are subject to change based on various factors..

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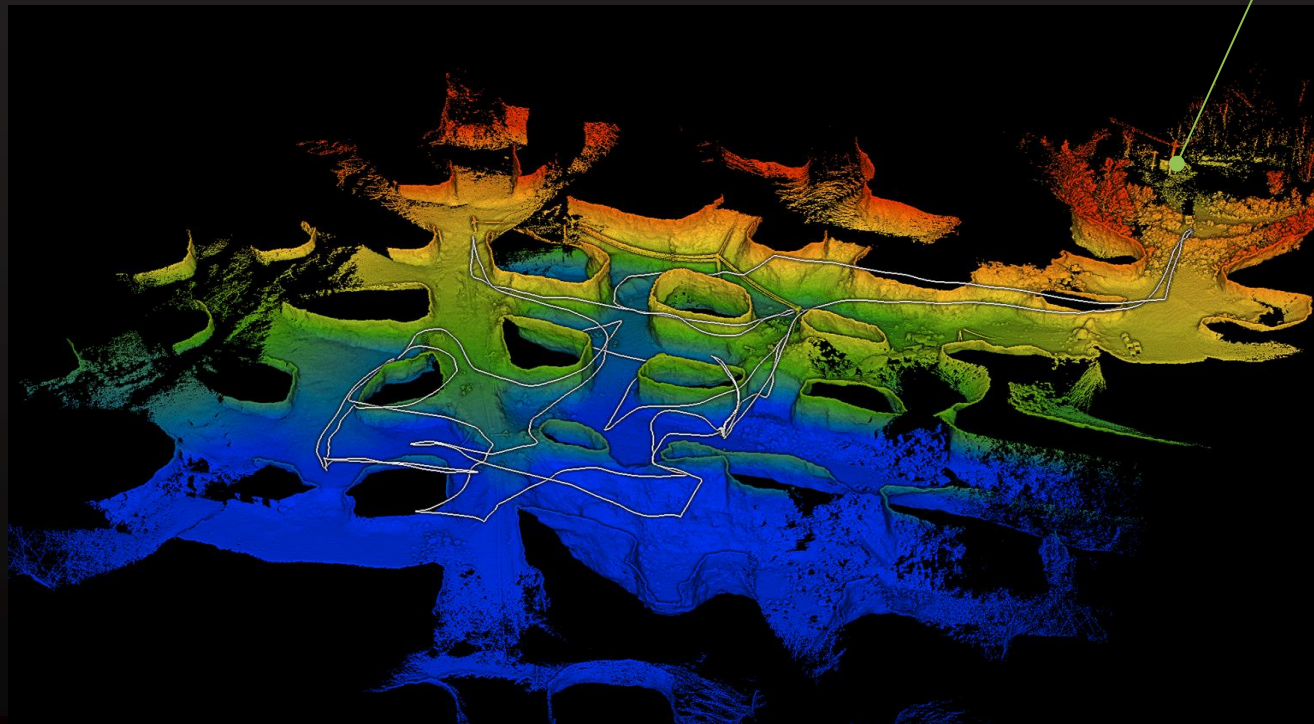
Converging Autonomy & Data Collection in Real-World Environments

ExynAI enables robots to safely and efficiently map and collect high-quality data in hazardous, complex, hard-to-reach work environments – even where it's dark, disconnected, and GPS-denied – on a platform-agnostic autonomy stack.



Why Does The Customer Care?

Capture Accurate Datasets, Anywhere



Operator launchpad

- Self-contained autonomy, resilient to loss of GPS or communications
- Operators can safely explore complex, dangerous environments using Level 4B autonomy
- Flexible, modular platform that replaces multiple separate systems

What is Autonomy?

A Remarkable Difference: Automation vs. **Autonomy**

Automated

Humans define all possible paths and detailed boundary conditions prior to a mission, over days.



S M T W T F S

Autonomous

System defines all possible paths in real-time given a set of easily defined boundaries, established by a human, in minutes.



Levels of Aerial Autonomy | Version 2.0

This overview of autonomy levels is based on standards in the automotive industry that Exyn updated for aerial applications. For a more complete description, download the white paper at <https://www.exyn.com/resources>. Please note, each level contains the capabilities preceding it.



								
	Level 0 No Autonomy	Level 1 Pilot Assist	Level 2 Partial Autonomy	Level 3 Conditional Autonomy	Level 4A High Autonomy	Level 4B High Autonomy	Level 4C High Autonomy	Level 5 High Autonomy
What does the pilot or operator have to do?	The pilot is flying the system			The operator is <u>not</u> flying the system				
	Pilot provides 100% stick inputs		Pilot flies and activates system	The operator sets points of interest, is ready to fly	The operator sets area of interest, is not required to fly		The operator sets objective	
What does the system do?	System provides attitude control	System provides stable vertical position	System provides stable vertical AND horizontal position	System flies under limited conditions	System flies under limited conditions AND determines its own points of interest within the area		System flies under all conditions	
In response to obstacles?	No Response		Sense and Warn	Sense and Avoid	Sense and Navigate			
With what level of understanding?	No Understanding	Estimates orientation and altitude	Estimates orientation and position	Detects basic obstacles	Detects 3D environment using onboard sensors	Identifies and reasons about obstacles	Identifies and reasons about high-level objectives	Full Understanding
Examples:	Drone crashes without pilot	Drone remains airborne without pilot	Drone uses sensors to stabilize position and sense walls	System flies and avoids walls	System explores an underground mine without GPS	System reacts differently to dust and trees	System navigates smoky building and identifies people in need	System flies through any environment

ExynAI has achieved Autonomy Level 4B, based on similar standards in the automotive industry (SAE).

Platform Agnostic Autonomy Engine



Autonomous

ExynAI™ enables systems to operate autonomously



Self-Contained

The robot does not rely on existing infrastructure such as GPS, prior maps, WiFi, or LTE



Flexible SW

ExynAI™ is robot agnostic, and can be integrated on numerous platforms with various sensors



Safe + Easy

Simple, easy to use ExView interface for operators; dependable and safe

Compatibility to meet Mission Requirements / SWAP (Size, Weight and Power)



Exyn Nexys
Modular Autonomy Payload



DJI M350



Inspired Flight IF800
Blue sUAS



FreeFly Astro Max
Blue sUAS



Boston Dynamics SPOT



Other Platforms

2024 → 2030 Addressable Market

*Autonomous Data
Collection & Mapping*

**Total Addressable
Adjacencies that Exyn
Enables**

\$73B → \$164B¹

**Reality Capture
(3D Mapping &
Modeling)**

\$7B → \$17B¹

**Construction &
Infrastructure
Automation**

\$1B → \$4B¹

**Digital Twins for
Industrial Assets**

\$25B → 156B¹

Commercial Drones

\$30B → \$55B¹

LiDAR

\$5B¹

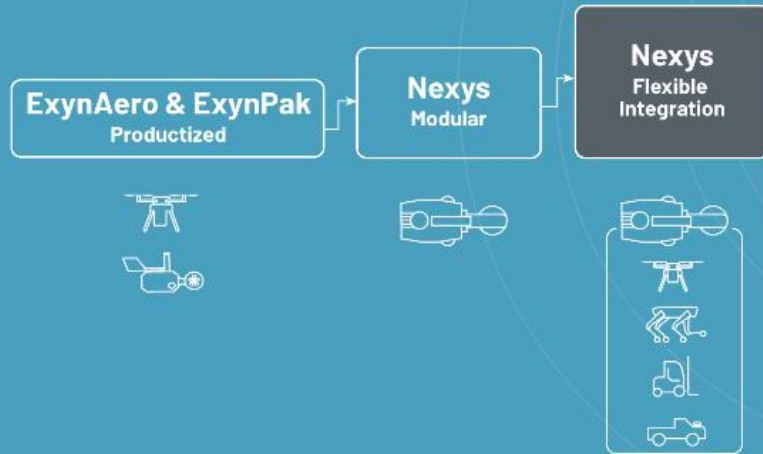
(2030 estimate)

**Drone Inspection &
Monitoring**

\$12B → \$31B²

CORE MAPPING MARKETS

Platform Growth



SOFTWARE-DRIVEN MARKET EXTENSION

Software Growth

Nexys + API
Extensible
(Software built
on top of Nexys)

Exyn AI SDK
Universality
(Enable mapping and autonomy
for any hardware)



Government + Defense Opportunities

Exyn Defense is the Company's wholly owned subsidiary focused on government and defense applications



GPS-Denied Autonomy

GPS-denied and Comms-limited

Built to operate without dependence on GPS or continuous radio communications

All-Weather Operations

Operates in darkness, dust, smoke, and contested radio frequency environments



Defense Use Cases

Intelligence, surveillance and reconnaissance (ISR) missions + Tactical Mapping

Real-time 3D mapping for contested area situational awareness

Subterranean + Indoor

Tunnel, cave, and facility mapping for force protection



OEM Integration

Platform Agnostic

Software Development Kit add-ons for existing drone manufacturers

High-Margin Software

Recurring license revenue across heterogeneous fleet deployments

Exyn Advantage

Structured to serve government and adjacent communities with autonomous capabilities



Real-World Experience

Fielded Autonomy

ExynAI users perform 1,000+ autonomous flights every month

Edge Cases and Survivability

Real-world experience has informed a half-decade of engineering to improve resilience and survivability



Robust Localization

Seamless GPS Transition

Reliable positioning across GPS-rich, GPS-denied, and mixed zones

Onboard SLAM

Continuous position estimates without external infrastructure

Autonomy Platform Approach

One software stack for autonomous air, ground, and maritime operations.



Edge-Computed Autonomy

Runs Entirely Onboard

Compiles and executes on-edge — no cloud, no relay

Real-Time Reaction

Intelligently navigates novel and dynamic environments at machine speed



SDK + OEM Model

Modularity and Flexibility

Software add-ons for approved platforms via API and SDK, in a variety of configurations

Recurring Revenue Opportunities

Software licensing designed for sustained defense programs



Precision Mapping

Survey-Grade 3D Maps

LiDAR point clouds with centimeter accuracy generated in real-time

Standard Exports

E57, LAS, PLY output for geographic information system (GIS), and digital twin workflows

Expanding Customer Base

Proven Mining Application



Entering Construction & Geospatial



Market Expansion and Technical Excellence



Mining and Geospatial Market Expansion

- Expansion of use case and reach in traditional mining
- Continuing the rapid growth of geospatial in the US and International
- Expanded flexibility and use cases for geospatial and hydrographic especially



Channel Expansion

- Mining – utilize and expand deployments with global operators in Australia, South America, and Africa
- AEC, Geospatial – leverage the Trimble partner ecosystem worldwide
- Government use case expansion in logistics, infrastructure, and ISR



Expand modularity and SW-only offerings

- Pursue the OEM market w/ Nexys+API and SW SDK offerings
- Expanded compatibility with new drone and ground robot platforms

Leadership



Ben Williams 
Interim CEO & COO



Ricardo Sotelo 
CFO



Brandon Duick 
CTO



Investor Highlights

Technology Moat

- Level 4B robots operate independently in GPS-denied, disconnected environments where others fail

Mission-Critical ROI

- Eliminates hazardous human work, cuts surveys from weeks to hours, and delivers survey-grade digital twins

Proven at Scale

- 1,000+ autonomous missions by Exyn users

Dual Product Business

- Versatile Nexys payload for “plug-and-play” mapping and autonomy
- Hardware-agnostic autonomy software with API/SDK for OEM integrations and recurring, high-margin software revenue

Large and Expanding Opportunity

- Positioned at the intersection of autonomy, digital twins, LiDAR, and defense-grade robotics (\$70B+ and growing)

Elite Leadership Team

- Seasoned entrepreneurs and execution-proven team



Nasdaq: EXYN, EXYNW

Thank you

Investor Relations Contact
Crescendo Communications, LLC
exyn@crescendo-ir.com
(212) 671-1020

