

Graham Corporation																											
Q4 FY 2026																											
Supplemental Information - Unaudited																											
(\$ in thousands)																											
SALES BY MARKET	FY 2025										FY 2026										Q4 26 vs Q4 25		Q4 26 vs Q3 26		FYTD26 vs FYTD25		
	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of	Variance		Variance		Variance		
	2025	Total	2025	Total	2025	Total	2025	Total	2025	Total	2026	Total	2026	Total	2026	Total	2026	Total	2026	Total							
	Defense	\$ 29,094	58%	\$ 30,897	58%	\$ 27,023	57%	\$ 34,911	59%	\$ 121,925	58%	\$ 29,535	53%	\$ 40,750	62%	\$ 35,283	62%	\$ 41,877	62%	\$ 147,445	60%	\$ 6,966	20%	\$ 6,594	19%	\$ 25,520	21%
	Energy & Process	16,910	34%	19,250	36%	16,193	34%	20,934	35%	73,287	35%	22,574	41%	21,278	32%	18,287	32%	21,204	32%	83,343	34%	270	1%	2,917	16%	10,056	14%
Space	3,947	8%	3,416	6%	3,821	8%	3,500	6%	14,684	7%	3,378	6%	3,999	6%	3,131	6%	3,997	6%	14,505	6%	497	14%	866	28%	(179)	-1%	
	\$ 49,951	100%	\$ 53,563	100%	\$ 47,037	100%	\$ 59,345	100%	\$ 209,896	100%	\$ 55,487	100%	\$ 66,027	100%	\$ 56,701	100%	\$ 67,078	100%	\$ 245,293	100%	\$ 7,733	13%	\$ 10,377	18%	\$ 35,397	17%	
SALES BY REGION	FY 2025										FY 2026										Q4 26 vs Q4 25		Q4 26 vs Q3 26		FYTD26 vs FYTD25		
	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of	Variance		Variance		Variance		
	2025	Total	2025	Total	2025	Total	2025	Total	2025	Total	2026	Total	2026	Total	2026	Total	2026	Total	2026	Total							
	United States	\$ 40,930	82%	\$ 45,460	85%	\$ 39,675	84%	\$ 43,878	74%	\$ 169,943	81%	\$ 46,322	83%	\$ 55,098	83%	\$ 48,112	85%	\$ 60,096	90%	\$ 209,628	85%	\$ 16,218	37%	\$ 11,984	25%	\$ 39,685	23%
	Middle East	983	2%	794	1%	1,551	3%	3,760	6%	7,088	3%	1,346	2%	1,770	3%	1,402	2%	2,485	4%	7,003	3%	(1,275)	-34%	1,083	77%	(85)	-1%
Asia	5,304	11%	4,274	8%	2,273	5%	5,033	8%	16,884	8%	3,283	6%	4,452	7%	3,425	6%	1,470	2%	12,630	5%	(3,563)	-71%	(1,955)	-57%	(4,254)	-25%	
Other	2,734	5%	3,035	6%	3,538	8%	6,674	11%	15,981	8%	4,536	8%	4,707	7%	3,762	7%	3,027	5%	16,032	7%	(3,647)	-55%	(735)	-20%	51	0%	
	\$ 49,951	100%	\$ 53,563	100%	\$ 47,037	100%	\$ 59,345	100%	\$ 209,896	100%	\$ 55,487	100%	\$ 66,027	100%	\$ 56,701	100%	\$ 67,078	100%	\$ 245,293	100%	\$ 7,733	13%	\$ 10,377	18%	\$ 35,397	17%	
ORDERS BY MARKET	FY 2025										FY 2026										Q4 26 vs Q4 25		Q4 26 vs Q3 26		FYTD26 vs FYTD25		
	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of	Variance		Variance		Variance		
	2025	Total	2025	Total	2025	Total	2025	Total	2025	Total	2026	Total	2026	Total	2026	Total	2026	Total	2026	Total							
	Defense	28,617	51%	30,507	48%	6,723	27%	68,724	79%	134,571	58%	106,690	85%	47,305	57%	49,570	69%	48,605	62%	252,170	70%	\$ (20,119)	-29%	\$ (965)	-2%	\$ 117,599	87%
	Energy & Process	25,796	46%	19,633	31%	14,828	60%	16,170	19%	76,427	33%	18,795	15%	21,116	25%	14,582	20%	17,463	22%	71,956	20%	1,293	8%	2,881	20%	(4,471)	-6%
Space	1,354	2%	13,538	21%	3,235	13%	1,988	2%	20,114	9%	413	0%	14,779	18%	7,519	10%	12,606	16%	35,316	10%	10,618	534%	5,087	68%	15,202	76%	
	\$ 55,767	100%	\$ 63,678	100%	\$ 24,786	100%	\$ 86,882	100%	\$ 231,112	100%	\$ 125,898	100%	\$ 83,200	100%	\$ 71,671	100%	\$ 78,674	100%	\$ 359,442	100%	\$ (8,208)	-9%	\$ 7,003	10%	\$ 128,330	56%	
BACKLOG BY MARKET	FY 2025										FY 2026										Q4 26 vs Q4 25		Q4 26 vs Q3 26				
	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of	Q1	% of	Q2	% of	Q3	% of	Q4	% of	YTD	% of	Variance		Variance				
	2025	Total	2025	Total	2025	Total	2025	Total	2025	Total	2026	Total	2026	Total	2026	Total	2026	Total	2026	Total							
	Defense	327,827	83%	327,438	80%	307,138	80%	340,613	83%	340,613	83%	417,768	87%	424,323	85%	438,762	85%	450,125	85%	450,125	85%	\$ 109,512	32%	\$ 11,363	3%		
	Energy & Process	60,890	15%	61,391	15%	59,969	16%	55,640	13%	55,640	13%	51,975	11%	51,852	10%	48,274	9%	45,135	8%	45,135	8%	(10,505)	-19%	(3,139)	-7%		
Space	8,058	2%	18,180	4%	17,594	5%	16,082	4%	16,082	4%	13,117	3%	23,897	5%	28,597	6%	37,377	7%	37,377	7%	21,295	132%	8,780	31%			
	\$ 396,775	100%	\$ 407,009	100%	\$ 384,701	100%	\$ 412,335	100%	\$ 412,335	100%	\$ 482,860	100%	\$ 500,072	100%	\$ 515,633	100%	\$ 532,637	100%	\$ 532,637	100%	\$ 120,302	29%	\$ 17,004	3%			
BOOK-TO-BILL RATIO	1.1		1.2		0.5		1.5		1.1		2.3		1.3		1.3		1.2		1.5								