UNITED FOR EXCELLENCE

# UMC
# 2Q26 Financial Review

July 29, 2026

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# Operating Results Summary

Unit: NT$ M

| | 2026<br>2Q / Jun. | 2026<br>1Q / Mar. | 2025<br>2Q / Jun. |
|---|---|---|---|
| Operating Revenues | 68,733 | 61,038 | 58,758 |
| Net Income Attributable to Shareholders of the Parent | 42,260 | 16,171 | 8,903 |
| EPS (NTD) | 3.39 | 1.29 | 0.71 |
| Cash and Cash Equivalents | 124,706 | 109,019 | 111,994 |
| Total Assets | 665,973 | 599,932 | 548,144 |
| Total Liabilities | 222,049 | 193,196 | 211,098 |
| Total Equity | 443,924 | 406,736 | 337,046 |
| Foundry Segment: | | | |
| Wafer Shipments (in thousands-12" wafer eq.) | 1,129 | 1,021 | 967 |
| Utilization (%) | 85% | 79% | 76% |

# Statements of Comprehensive Income - QoQ

Unit: NT$ M

| | 2Q26 | % | 1Q26 | % | Change % |
|---|---|---|---|---|---|
| Operating Revenues | 68,733 | 100.0 | 61,038 | 100.0 | 12.6 |
| Gross Profit | 22,323 | 32.5 | 17,818 | 29.2 | 25.3 |
| Operating Expenses | (7,906) | (11.5) | (7,099) | (11.6) | 11.4 |
| Net Other Operating Income and Expenses | 533 | 0.8 | 557 | 0.9 | (4.3) |
| Operating Income | 14,950 | 21.8 | 11,276 | 18.5 | 32.6 |
| Net Non-operating Income and Expenses | 30,236 | 44.0 | 5,367 | 8.8 | 463.3 |
| Income Tax Expense | (2,962) | (4.3) | (527) | (0.9) | 462.3 |
| Net Income | 42,224 | 61.4 | 16,117 | 26.4 | 162.0 |
| Net Income Attributable to Shareholders of the Parent | 42,260 | 61.5 | 16,171 | 26.5 | 161.3 |
| EPS (NTD) | 3.39 | | 1.29 | | |
| EPADS (USD) | 0.537 | | 0.204 | | |

Notes:
1. 12,475 million and 12,491 million shares were used in EPS calculations for 2Q26 and 1Q26, respectively.
2. Exchange rates (USD/NTD) for 2Q26 and 1Q26 were 31.59 and 31.63, respectively.
3. Sums may not equal totals due to rounding.

# Statements of Comprehensive Income - YoY: 6 Months

Unit: NT$ M

| | 2026 Jan.~Jun. | % | 2025 Jan.~Jun. | % | Change % |
|---|---|---|---|---|---|
| Operating Revenues | 129,771 | 100.0 | 116,617 | 100.0 | 11.3 |
| Gross Profit | 40,141 | 30.9 | 32,325 | 27.7 | 24.2 |
| Operating Expenses | (15,004) | (11.6) | (12,590) | (10.8) | 19.2 |
| Net Other Operating Income and Expenses | 1,089 | 0.8 | 871 | 0.8 | 25.0 |
| Operating Income | 26,226 | 20.2 | 20,606 | 17.7 | 27.3 |
| Net Non-operating Income and Expenses | 35,604 | 27.4 | (1,105) | (1.0) | - |
| Income Tax Expense | (3,489) | (2.7) | (2,909) | (2.5) | 19.9 |
| Net Income | 58,341 | 45.0 | 16,591 | 14.2 | 251.6 |
| Net Income Attributable to Shareholders of the Parent | 58,431 | 45.0 | 16,679 | 14.3 | 250.3 |
| EPS (NTD) | 4.68 | | 1.34 | | |
| EPADS (USD) | 0.740 | | 0.229 | | |

Notes:

1. 12,483 million and 12,485 million shares were used in EPS calculations for 6-month periods ended June 30, 2026 and 2025, respectively.
2. Exchange rates (USD/NTD) for 6-month periods ended June 30, 2026 and 2025 were 31.61 and 29.28, respectively.
3. Sums may not equal totals due to rounding.

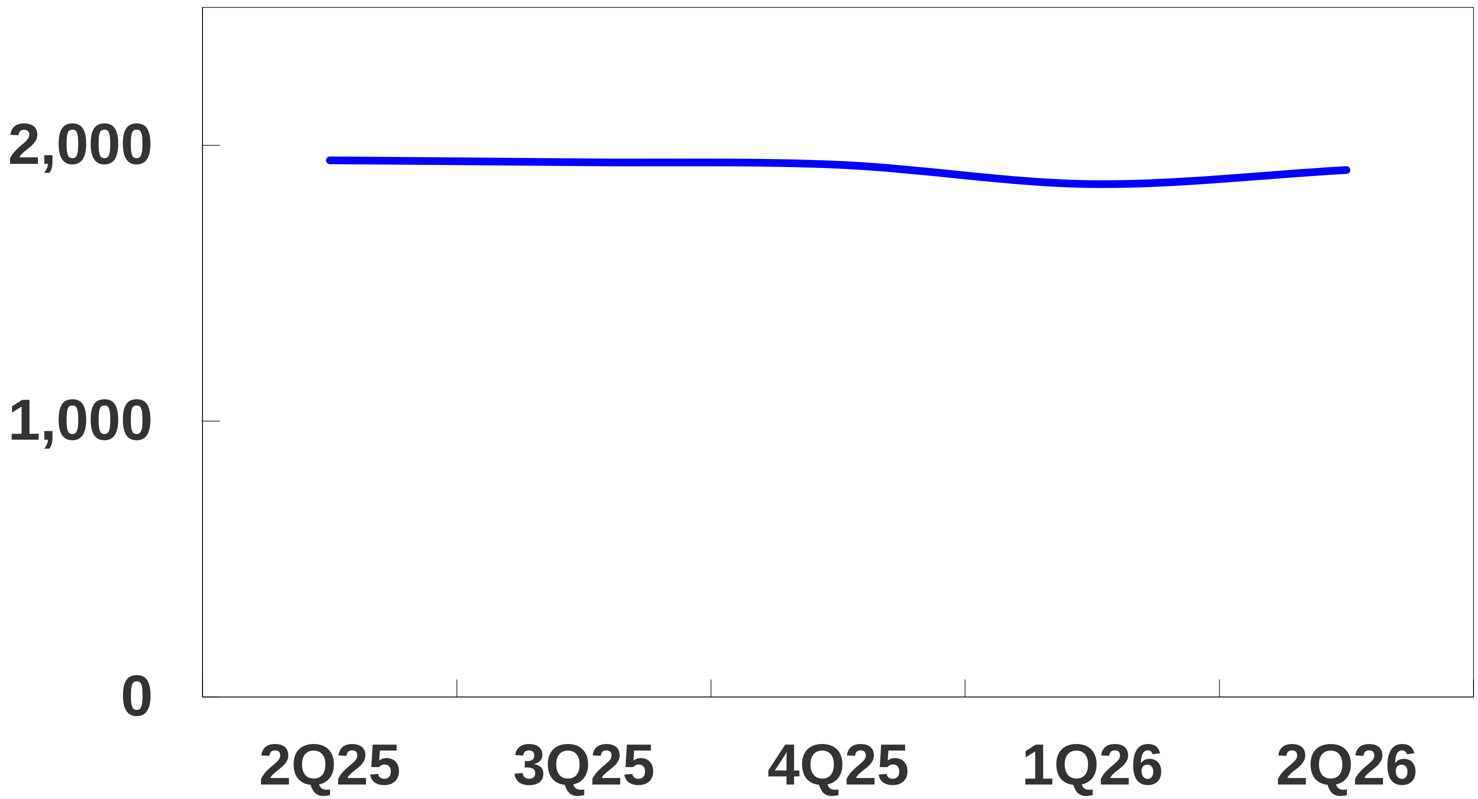
# Balance Sheet Highlight – Jun. 30, 2026

Unit: NT$ M

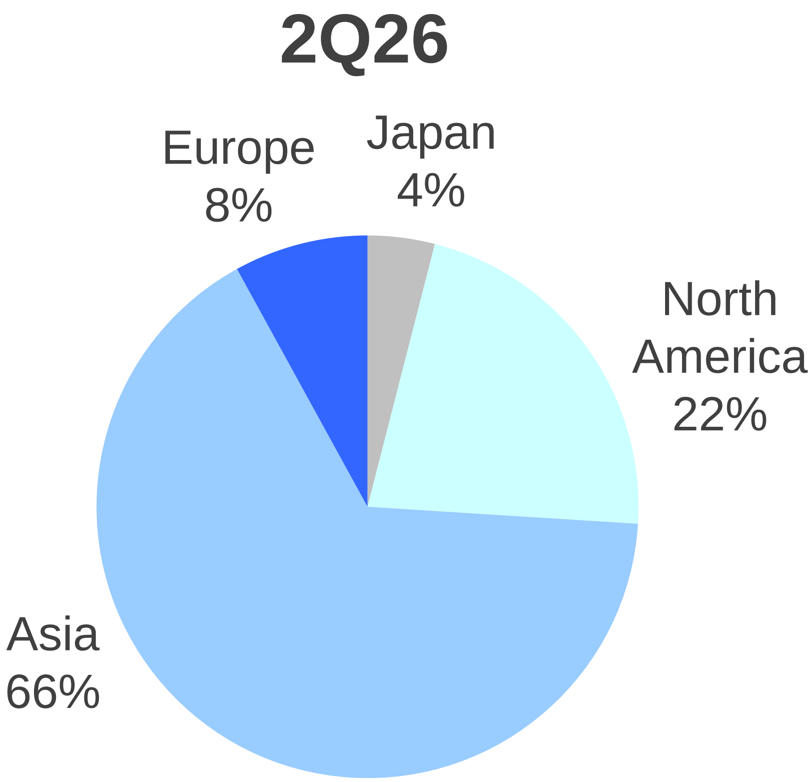
| | |
|---|---|
| Cash and Cash Equivalents | 124,706 |
| Funds and Investments | 146,853 |
| Property, Plant and Equipment | 259,212 |
| Total Assets | 665,973 |
| Current Liabilities | 106,306 |
| Long-term Credit / Bonds | 45,566 |
| Total Equity | 443,924 |

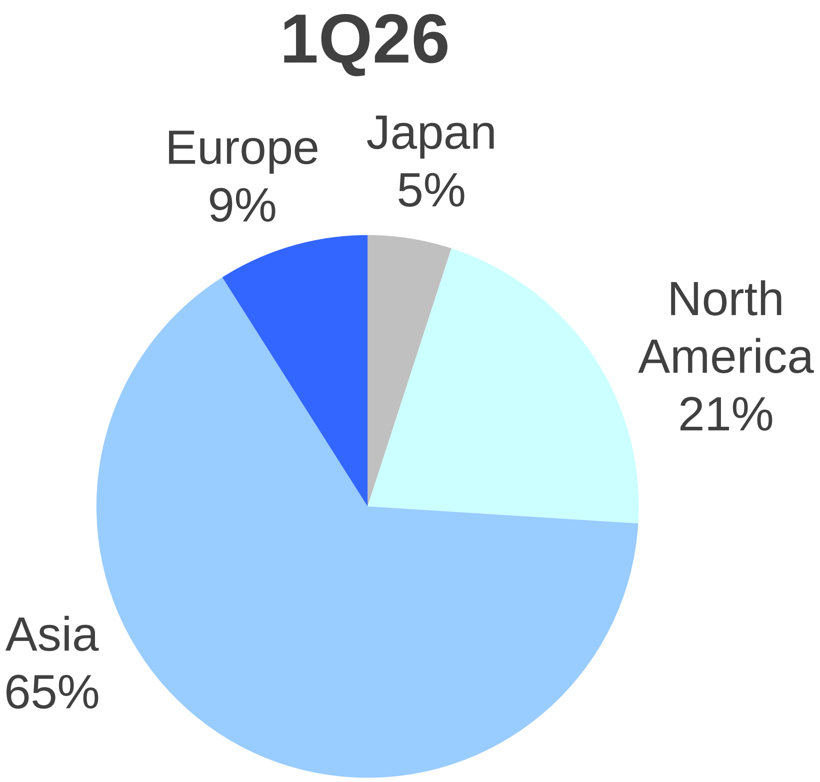
# Foundry ASP Trend : 12” Wafer Equivalent

Unit: USD



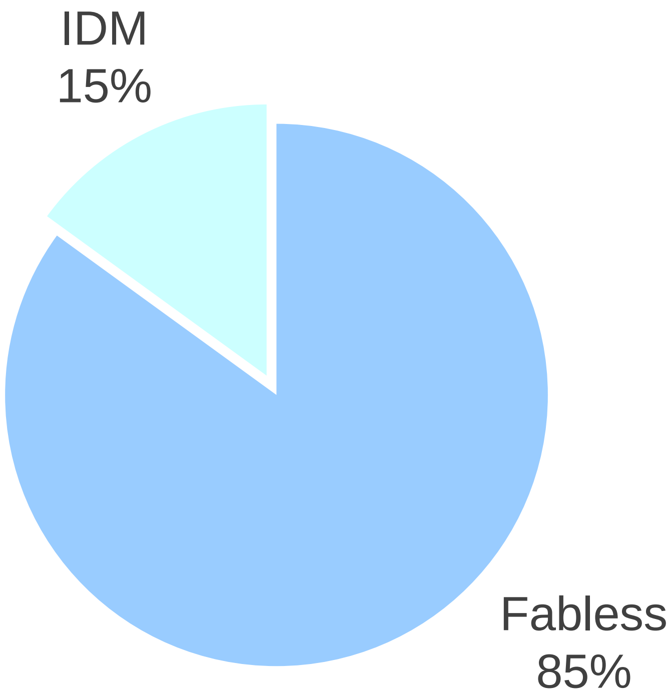
# Foundry Segment Sales Breakdown by Geography



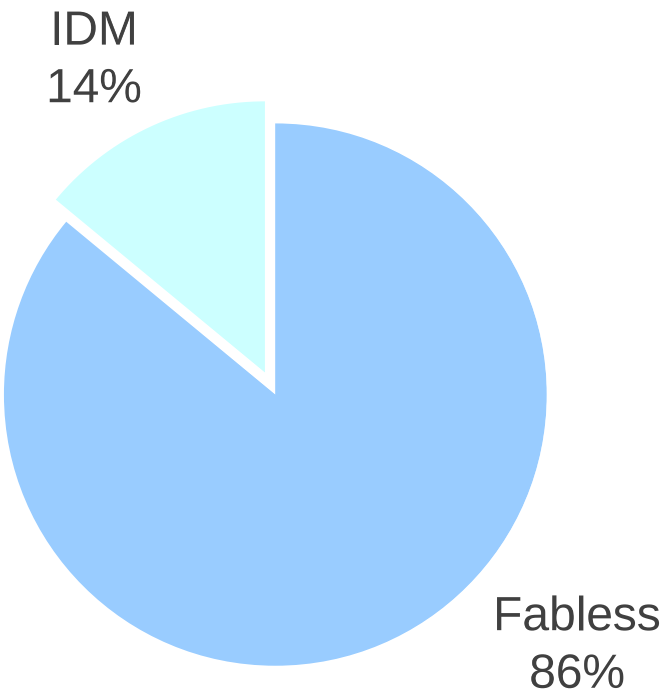



# Foundry Segment Sales Breakdown by Customer Type

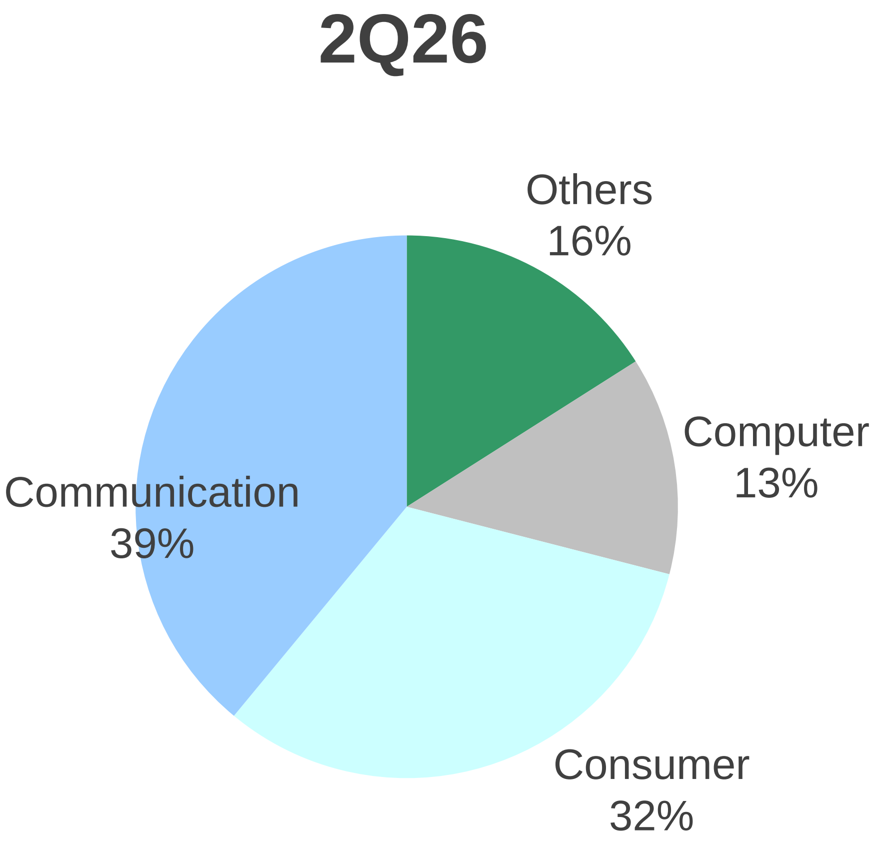
## 2Q26

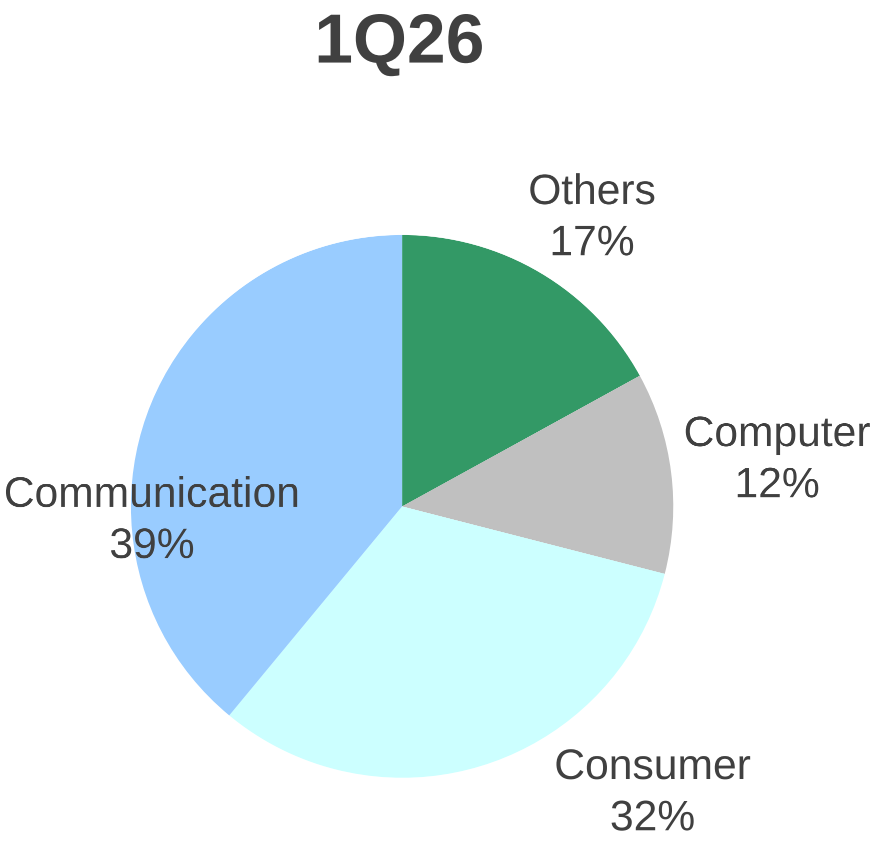



## 1Q26



# Foundry Segment Sales Breakdown by Application

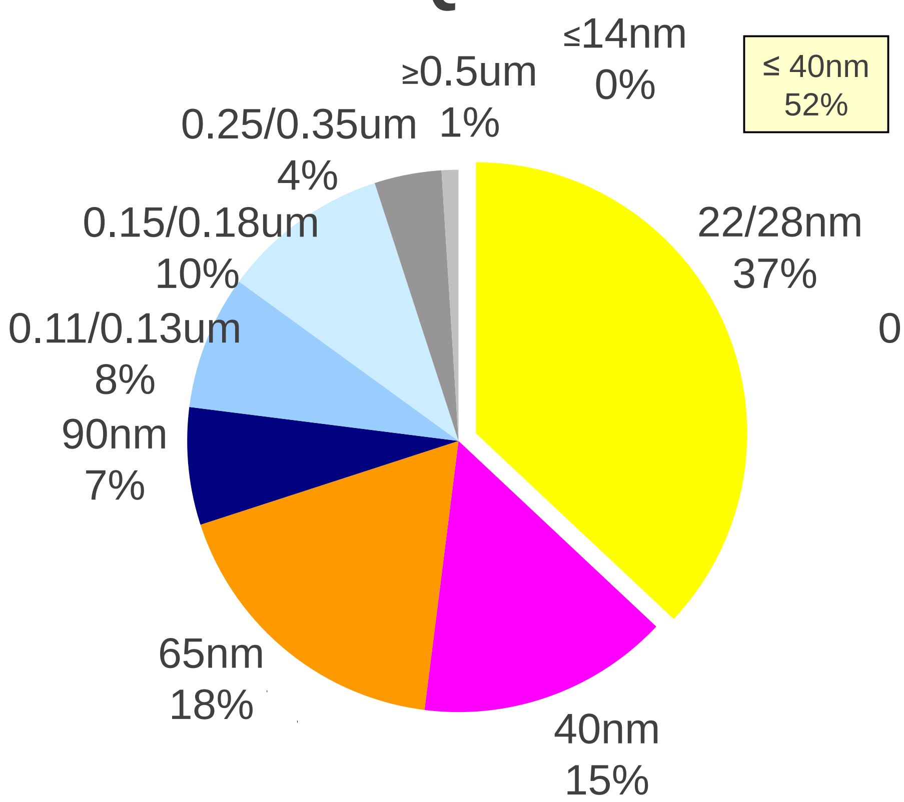


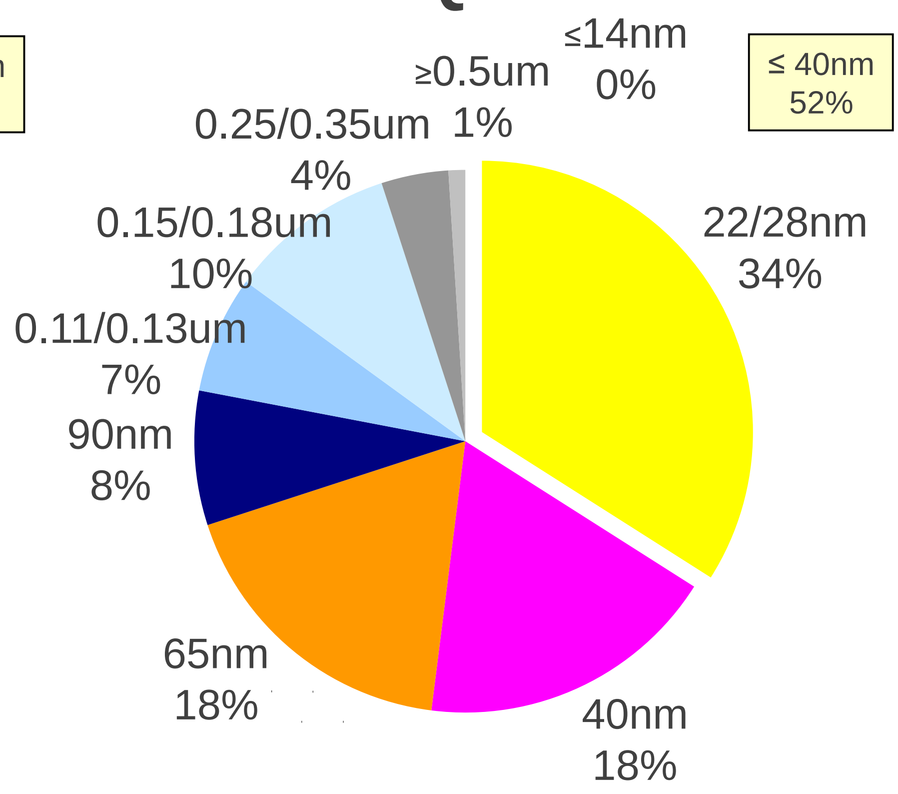

 

# Foundry Segment Sales Breakdown by Technology

## 2Q26




## 1Q26



# Quarterly Capacity

Unit: in thousands

| FAB | | 4Q25 | 1Q26 | 2Q26 | 3Q26E |
|---|---|---|---|---|---|
| WTK | (6") | 80 | 78 | 80 | 80 |
| 8A | (8") | 215 | 212 | 215 | 215 |
| 8C | (8") | 125 | 123 | 125 | 125 |
| 8D | (8") | 118 | 116 | 118 | 118 |
| 8E | (8") | 131 | 129 | 131 | 131 |
| 8F | (8") | 146 | 144 | 146 | 146 |
| 8S | (8") | 117 | 115 | 117 | 117 |
| 8N | (8") | 250 | 246 | 250 | 250 |
| 12A | (12") | 409 | 402 | 409 | 409 |
| 12i | (12") | 172 | 169 | 172 | 192 |
| 12X | (12") | 95 | 93 | 95 | 95 |
| 12M | (12") | 119 | 117 | 119 | 119 |
| Total | (12" eq.) | 1,305 | 1,283 | 1,305 | 1,325 |

# 2026 Capital Expenditure Plan

| 8" | 12" | Total |
|---|---|---|
| 10% | 90% | 2.0 billion USD |

For more information regarding UMC

**www.umc.com**

For all inquiries, suggestions, and comments

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