CIE India

Q3 & 9M CY2026 RESULTS PRESENTATION CIE AUTOMOTIVE INDIA Ltd

OCTOBER 2026

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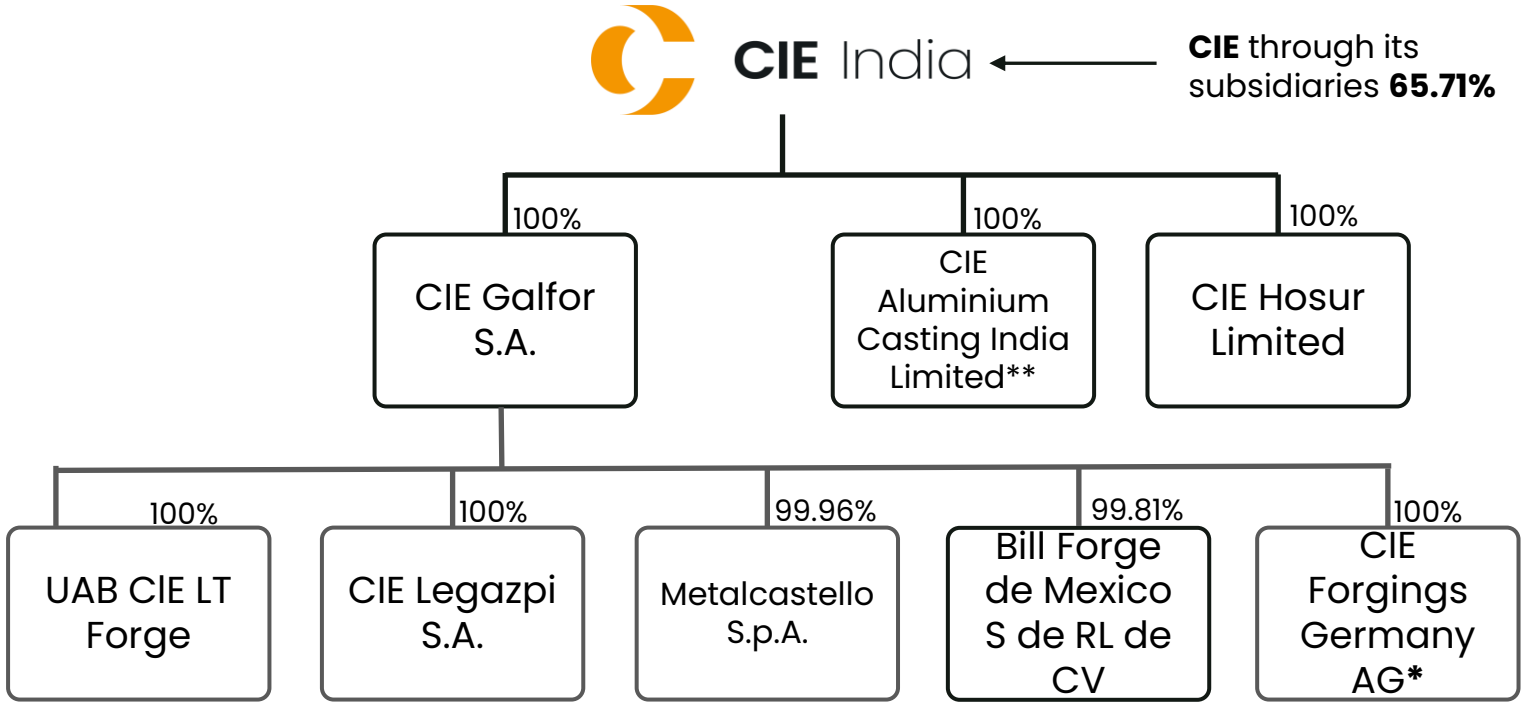
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CIE India

01. OVERVIEW

LEGAL STRUCTURE



*Non Operational
** CACIL is in the process of being merged with CIE India

CIE India

02. Q3 CY2026 RESULTS

INDIA RESULTS – Q3 CY2026

INR Million	Q3 CY2026		Q3 CY2025	Q2 CY2026
Sales	18,010	18%	15,232	16,549
EBITDA	2,940	11%	2,642	2,769
% EBITDA	16.3%		17.3%	16.7%
EBIT	2,338	12%	2,096	2,185
% EBIT on Sales	13.0%		13.8%	13.2%
EBT	2,350	10%	2,136	2,195
% EBT on Sales	13.1%		14.0%	13.3%

EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income

- Sales growth of +18% vs last year.
- Margin pressures due to price increases generated by conflict in West Asia, mainly in raw materials, energy and consumables.

MARKET UPDATE

SEGMENT	JUL-SEP 2026 V/S JUL-SEP 2025	JUL-SEP 2026 V/S APR-JUN 2026
Light Vehicles	18.8%	8.9%
2 Wheelers	16.7%	11.6%
Tractors	6.8%	2.4%
MHCVs	11.7%*	-2.3%*

Source:
Light Vehicles (<6T) and MHCV are from IHS Oct'26 updates, Tractors from TMA, Two Wheelers from SIAM.

<6T Vehicles represented here are as per International Classification and include Passenger Vehicles, Utility Vehicles, Vans and Light Commercial Vehicles as per Indian Classification

*Wide divergence in data for Q3C26 growth as reported by IHS and SIAM

EUROPE RESULTS – Q3 CY2026

INR Million	Q3 CY2026		Q3 CY2025	Q2 CY2026
Sales	7,575	-4%	7,866	8,883
EBITDA	1,238	12%	1,106	1,414
% EBITDA	16.3%		14.1%	15.9%
EBIT	911	20%	762	1,027
% EBIT on Sales	12.0%		9.7%	11.6%
EBT	865	26%	688	925
% EBT on Sales	11.4%		8.7%	10.4%

(*) EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income.

MARKET UPDATE (without Russia)

SEGMENT	JUL-SEP 2026 V/S JUL-SEP 2025	JUL-SEP 2026 V/S APR-JUN 2026
Light Vehicles	0.3%	-14.3%
MHCVs	-0.8%	-2.5%

Source: IHS Global, Oct26 updates for Light Vehicles and MHCVs

<6T Vehicles represented here are as per International Classification and include Passenger Vehicles, Utility Vehicles, Vans and Light Commercial Vehicles as per Indian Classification

- Sales continue to be under pressure in a stagnant market.
- Margins improved significantly despite weak sales due to last year's restructuring activities.

CONSOLIDATED RESULTS – Q3 CY2026

INR Million	Q3 CY2026		Q3 CY2025	Q2 CY2026
Sales	25,585	11%	23,097	25,432
EBITDA	4,178	11%	3,748	4,183
% EBITDA	16.3%		16.2%	16.4%
EBIT	3,249	14%	2,858	3,212
% EBIT on Sales	12.7%		12.4%	12.6%
EBT	3,216	14%	2,824	3,120
% EBT on Sales	12.6%		12.2%	12.3%

(*) EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income.

- Solid consolidated performance supported by Indian business growth and margin recovery in Europe.

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03. 9M CY2026 RESULTS

INDIA RESULTS – 9M CY2026

INR Million	9M CY2026		9M CY2025
Sales	50,748	16%	43,935
EBITDA	8,563	9%	7,822
% EBITDA	16.9%		17.8%
EBIT	6,814	10%	6,201
% EBIT on Sales	13.4%		14.1%
EBT	6,836	9%	6,297
% EBT on Sales	13.5%		14.3%
PAT	5,071	8%	4,700
% PAT on Sales	10.0%		10.7%

EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income

MARKET UPDATE

SEGMENT	JAN-SEP 2026 V/S JAN-SEP 2025
Light Vehicles	15.6%
2 Wheelers	19.9%
Tractors	18.1%
MHCVs	15.7%*

Source:
Light Vehicles (<6T) and MHCV are from IHS Oct'26 updates, Tractors from TMA, Two Wheelers from SIAM.

<6T Vehicles represented here are as per International Classification and include Passenger Vehicles, Utility Vehicles, Vans and Light Commercial Vehicles as per Indian Classification

*Wide divergence in data for Q3C26 growth as reported by IHS and SIAM

- Stable sales growth
- Margins impacted by higher energy and raw material costs associated with the conflict in West Asia.

EUROPE RESULTS – 9M CY2026

INR Million	9M CY2026		9M CY2025
Sales	25,679	7%	24,030
EBITDA	4,101	27%	3,231
% EBITDA	16.0%		13.4%
EBIT	3,007	35%	2,226
% EBIT on Sales	11.7%		9.3%
EBT	2,778	41%	1,965
% EBT on Sales	10.8%		8.2%
PAT	2,216	44%	1,538
% PAT on Sales	8.6%		6.4%

(*) EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income.

MARKET UPDATE (without Russia)

SEGMENT	JAN-SEP 2026 V/S JAN-SEP 2025
Light Vehicles	0.3%
MHCVs	1.2%

Source: IHS Global, Oct26 updates for Light Vehicles and MHCVs

<6T Vehicles represented here are as per International Classification and include Passenger Vehicles, Utility Vehicles, Vans and Light Commercial Vehicles as per Indian Classification

- Weak sales performance due to stagnant European automotive market.
- Margin improvement due to restructuring actions taken in previous year.

CONSOLIDATED RESULTS – 9M CY2026

INR Million	9M CY2026		9M CY2025
Sales	76,427	12%	67,965
EBITDA	12,664	15%	11,053
% EBITDA	16.6%		16.3%
EBIT	9,820	17%	8,427
% EBIT on Sales	12.8%		12.4%
EBT	9,614	16%	8,263
% EBT on Sales	12.6%		12.2%
PAT	7,287	17%	6,239
% PAT on Sales	9.5%		9.2%

(*) EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income.

- Consolidated PAT growth at a healthy 17%.

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04. OTHERS

OTHER DETAILS – Q3 & 9M CY2026

	Q3 CY2026			9M CY2026		
₹ MILLION	INDIA	EUROPE	CONSOLIDATED	INDIA	EUROPE	CONSOLIDATED
OTHER OPERATING INCOME	509	238	747	1,443	787	2,230
OTHER INCOME	344	95	439	747	262	1.009

EXCHANGE RATES

PERIOD	₹ / €
AVERAGE FOR Q3 CY2026	109.76
AVERAGE FOR CY2026	109.07
AS ON 30 SEP 2026	108.82

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05. MARKET UPDATE

MARKET PRODUCTION NUMBERS

INDIA			Current								Estimates	
Segment	*Source*	*Units*	*Q3C26*	*Q3C25*	*Q2C26*	*yoy growth*	*sequential growth*	*9MC26*	*9MC25*	*yoy growth*	*Q4C26*	*Q1C27*
Light Vehicles	IHS	mn	1.80	1.52	1.66	18.8%	8.9%	5.24	4.53	15.6%	-0.5%	5.8%
2 Wheelers	SIAM	mn	8.09	6.93	7.25	16.7%	11.6%	22.40	18.70	19.8%	5-7%	
Tractors	TMA	mn	346	324	338	6.8%	2.4%	1019	863	18.1%	-3% to -7%	
MHCVs	IHS	'000	97	87	100	11.7%	-2.3%	336	290	15.7%	lower than earlier	

EUROPE (w/o Russia)			Current								Estimates	
Segment	*Source*	*Units*	*Q3C26*	*Q3C25*	*Q2C26*	*yoy growth*	*sequential growth*	*9MC26*	*9MC25*	*yoy growth*	*Q4C26*	*Q1C27*
Light Vehicles	IHS	mn	3.5	3.5	4.1	0.3%	-14.3%	11.8	11.7	0.3%	-2.2%	-3.9%
MHCVs	IHS	'000	106	107	109	-0.8%	-2.5%	326	322	1.2%	0.5%	6.8%

Note: All reports refered are as of Oct'26

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06. SEBI RESULTS

Consolidated SEBI Results for September 2026

Statement of Profit and Loss Accounts

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 30 SEPTEMBER 2026

INR in Million (except earnings per share data)

Sr. No			Particulars	Consolidated					
				Quarter Ended			Nine Months Ended		Year Ended
				30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 December 2025
				Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
			Income						
			Continuing Operations						
I			Revenue from operations	26,331.80	26,205.51	23,718.44	78,656.83	70,134.76	94,064.74
II			Other Income	439.01	286.47	191.74	1,008.65	773.96	1,012.57
III			**Total income (I+II)**	**26,770.81**	**26,491.98**	**23,910.18**	**79,665.48**	**70,908.72**	**95,077.31**
IV			**Expenses**						
	a)		Cost of materials consumed	13,805.45	13,632.27	11,720.44	40,271.62	35,330.30	47,241.37
	b)		Changes in stock of finished goods and work-in-progress	(226.11)	(686.33)	289.03	(515.70)	551.75	447.96
	c)		Employee benefit expense (Refer Note 6)	2,655.43	3,134.50	2,725.01	8,659.65	8,284.50	11,269.91
	d)		Finance costs	39.64	101.73	35.71	233.18	178.49	265.16
	e)		Depreciation and amortisation expenses	929.38	970.76	890.44	2,843.52	2,625.78	3,580.84
	f)		Other expenses	6,357.76	6,228.47	5,427.34	18,585.98	15,689.27	21,480.81
			Total Expenses (IV)	**23,561.55**	**23,381.40**	**21,087.97**	**70,078.25**	**62,660.09**	**84,286.05**
V			**Profit before share of profit of associates and tax (III-IV)**	**3,209.26**	**3,110.58**	**2,822.21**	**9,587.23**	**8,248.63**	**10,791.26**
VI			Share of profits (net) of Associates (net of tax)	6.42	9.56	2.00	26.87	13.89	23.17
VII			**Profit before tax from continuing operations(V+ VI)**	**3,215.68**	**3,120.14**	**2,824.21**	**9,614.10**	**8,262.52**	**10,814.43**

Statement of Profit and Loss Accounts

INR in Million (except earnings per share data)

Sr. No			Particulars	Consolidated					
				Quarter Ended			Nine Months Ended		Year Ended
				30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 December 2025
				Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
VII			**Profit before tax from continuing operations(V+ VI)**	**3,215.68**	**3,120.14**	**2,824.21**	**9,614.10**	**8,262.52**	**10,814.43**
VIII			**Tax expense**						
	1)		Current tax	729.48	796.14	712.65	2,317.65	2,067.09	2,652.49
	2)		Deferred tax	59.59	(20.57)	(20.10)	44.68	(26.30)	(67.76)
			Total tax expense (VIII)	**789.07**	**775.57**	**692.55**	**2,362.33**	**2,040.79**	**2,584.73**
IX			**Profit after tax from continuing operations (VII - VIII)**	**2,426.61**	**2,344.57**	**2,131.66**	**7,251.77**	**6,221.73**	**8,229.70**
X			**Discontinued operations (Refer Note 2)**						
			Profit before tax for the year from discontinued operations	10.25	11.58	11.03	34.90	24.20	52.02
			Current tax	-	-	3.31	-	7.26	-
			Deferred tax	-	-	-	-	-	-
			Tax expense on discontinued operations	**-**	**-**	**3.31**	**-**	**7.26**	**-**
			Profit from discontinued operations (after tax) (X)	**10.25**	**11.58**	**7.72**	**34.90**	**16.94**	**52.02**
XI			**Profit for the period (IX + X)**	**2,436.86**	**2,356.15**	**2,139.38**	**7,286.67**	**6,238.67**	**8,281.72**
XII			**Other Comprehensive income/(loss)**						
	A	i)	Items that will not be reclassified to profit or loss	12.97	13.46	(2.48)	39.88	(7.44)	42.85
		ii)	Income tax relating to items that will not be reclassified to profit or loss	(3.24)	(3.37)	0.62	(9.97)	1.86	(10.71)
	B	i)	Items that will be reclassified to profit or loss	241.30	18.26	803.64	873.95	2,858.75	3,165.23
		ii)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
			Total Other Comprehensive Income (A+B)(XII)	**251.03**	**28.35**	**801.78**	**903.86**	**2,853.17**	**3,197.37**
XIII			**Total comprehensive income for the period (XI+XII)**	**2,687.89**	**2,384.50**	**2,941.16**	**8,190.53**	**9,091.84**	**11,479.09**

Statement of Profit and Loss Accounts

INR in Million (except earnings per share data)

Sr. No	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 December 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
XIII	**Total comprehensive income for the period (XI+XII)**	**2,687.89**	**2,384.50**	**2,941.16**	**8,190.53**	**9,091.84**	**11,479.09**
XIV	Profit for the period attributable to:-						
	a. Owners of the company	2,436.86	2,356.15	2,139.38	7,286.67	6,238.67	8,281.72
	b. Non-controlling interest	**	**	**	**	**	**
XV	Other comprehensive income for the period attributable to:-						
	a. Owners of the company	251.03	28.35	801.78	903.86	2,853.17	3,197.37
	b. Non-controlling interest	**	**	**	**	**	**
XVI	Total comprehensive income for the period attributable to:-						
	a. Owners of the company	2,687.89	2,384.50	2,941.16	8,190.53	9,091.84	11,479.09
	b. Non-controlling interest	**	**	**	**	**	**
XVII	Paid-up equity share capital (face value INR 10 each)	3,793.62	3,793.62	3,793.62	3,793.62	3,793.62	3,793.62
XVIII	Other Equity						70,797.77
XIX	**Earnings per equity share (face value INR 10 each)**						
	1. Continuing operations						
	Basic earnings per share	6.40	6.18	5.62	19.12	16.40	21.69
	Diluted earnings per share	6.40	6.18	5.62	19.12	16.40	21.69
	2. Discontinued operations						
	Basic earnings per share	0.03	0.03	0.02	0.09	0.04	0.14
	Diluted earnings per share	0.03	0.03	0.02	0.09	0.04	0.14
	3. Continuing and discontinued operations						
	Basic earnings per share	6.43	6.21	5.64	19.21	16.44	21.83
	Diluted earnings per share	6.43	6.21	5.64	19.21	16.44	21.83
	* (Not annualised)	*	*	*	*	*	

** Below rounding off norm of the Group

Segment Information

CONSOLIDATED SEGMENT INFORMATION

All Companies within the CIE Automotive India Limited (CIE-India) Group belong to the same operating segment (Automotive) and two geographical segments, India and Europe as presented below:

INR In Million

	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 December 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	a) India	18,521.42	17,039.83	15,677.16	52,196.57	45,495.16	61,430.89
	b) Europe	7,812.80	9,167.36	8,042.35	26,465.48	24,646.44	32,641.77
	Total	**26,334.22**	**26,207.19**	**23,719.51**	**78,662.05**	**70,141.60**	**94,072.66**
	Less:						
	Inter Segment Revenue	2.42	1.68	1.07	5.22	6.84	7.92
	Total Revenue from continuing operations	**26,331.80**	**26,205.51**	**23,718.44**	**78,656.83**	**70,134.76**	**94,064.74**
2	Segment Results						
	Profit before tax and interest						
	a) India	2,344.72	2,194.46	2,098.30	6,840.78	6,215.40	8,230.83
	b) Europe	920.85	1,038.99	772.65	3,041.40	2,249.81	2,900.78
	Total Segment Results	3,265.57	3,233.45	2,870.95	9,882.18	8,465.21	11,131.61
	Less:						
	Interest	39.64	101.73	35.71	233.18	178.49	265.16
	Profit before tax from discontinued operations	10.25	11.58	11.03	34.90	24.20	52.02
	Profit before tax from continuing operations	**3,215.68**	**3,120.14**	**2,824.21**	**9,614.10**	**8,262.52**	**10,814.43**
3	Segment Assets						
	a) India	69,226.96	68,250.09	64,779.15	69,226.96	64,779.15	66,918.73
	b) Europe	44,342.17	44,876.55	38,837.63	44,342.17	38,837.63	40,649.14
	Total assets	**113,569.13**	**113,126.64**	**103,616.78**	**113,569.13**	**103,616.78**	**107,567.87**
4	Segment Liabilities						
	a) India	16,193.29	16,966.11	15,716.19	16,193.29	15,716.19	16,331.64
	b) Europe	17,249.15	18,722.00	15,696.39	17,249.15	15,696.39	16,644.84
	Total liabilities	**33,442.44**	**35,688.11**	**31,412.58**	**33,442.44**	**31,412.58**	**32,976.48**

Notes

1 The statement of consolidated financial results has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

2 The Board of Directors of the Company at its meeting held on 10 August, 2023, approved the transaction of sale of 100% stake held by CFG in its subsidiaries in Germany namely Jeco Jellinghaus GmbH (JECO), Gesenkschmiede Schneider GmbH (GSA), Falkenroth Umformtechnik GmbH (FUG) and Schoneweiss & Co. GmbH (SCG) to Mutares SE & Co KgaA (the Buyer) (the Transaction).

Thereafter, CFG as seller of JECO, GSA, FUG and SCG and the Buyer entered into binding agreements to give effect to the Transaction on 10 August 2023. As per this agreement, under the relevant accounting standards effective 01 July 2023, JECO, GSA, FUG and SCG results are not included in the consolidated results. The amounts under discontinued operations for the quarter and nine months ended 30 September 2026 are related to interest income.

Brief details of the discontinuing operations are as given under:-

INR In Million

Particulars	Quarter Ended			Nine months ended		Year ended
	30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 December 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Total income	10.25	11.58	11.03	34.90	24.20	52.02
II. Total Expenses	-	-	-	-	-	-
III. Profit before tax (I-II)	10.25	11.58	11.03	34.90	24.20	52.02
IV. Tax expense	-	-	3.31	-	7.26	-
V. Profit after tax from discontinued operations (III-IV)	10.25	11.58	7.72	34.90	16.94	52.02

3 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 22 October 2026. The results are subjected to the Limited Review by the auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), as amended.

4 The subsidiaries and associate companies forming part of the consolidated financial results of CIE Automotive India Limited are listed in "Annexure A" annexed herewith the statement.

5 The Board of Directors of the Holding Company at their meeting held on 19 February 2026 recommended final dividend of INR 7.00 per equity share of INR 10 each fully paid up for financial year ending 31 December, 2025 which was paid during quarter ended 30 June 2026.

Notes

6 On 21 November 2025, the Government of India notified four Labour Codes consolidating 29 existing labour laws, The Indian entities in the Group have assessed and disclosed the incremental impact of these changes on the basis of the best information available. Accordingly, the Group had recorded an incremental net impact on gratuity and long-term compensated absences of INR 132.17 million in the Consolidated Statement of Profit and Loss for the quarter and year ended 31 December 2025.

7 Pursuant to the approval granted by the Board of Directors at its meeting held on 23 April 2026, the Holding Company has filed a Scheme of Amalgamation with the Hon'ble National Company Law Tribunal (NCLT) for the merger of CIE Aluminium Casting India Limited, a wholly owned subsidiary of the Holding Company, with and into the Holding Company. The proposed amalgamation is subject to the receipt of requisite approvals from the NCLT and other regulatory authorities, as may be applicable, under the Companies Act, 2013 and other applicable laws.

Date : 22 October, 2026
Place : Pune

For and on behalf of Board of Directors of **CIE Automotive India Limited**

Manoj Menon
Executive Director
DIN: 07642469

Notes

Annexure A - Subsidiaries forming part of the CIE Automotive India Limited (CIE-India) Group and its Associate Companies

S. No.	Name of the entity	Relationship	% of Holding	Country of
			30 September 2026	Incorporation
1	BF Precision Private Limited (dissolved w.e.f. June 05, 2025)	Subsidiary of CIE-India	100.00%	India
2	Bill Forge de Mexico, S.A de C.V	Subsidiary of Galfor	99.99%	Mexico
3	CIE Aluminium Casting India Limited (CACIL)	Subsidiary of CIE-India	100.00%	India
4	CIE Hosur Limited (Hosur)	Subsidiary of CIE-India	100.00%	India
5	CIE Galfor, S.A.U. (Galfor)	Subsidiary of CIE-India	100.00%	Spain
6	CIE Legazpi S.A.U.	Subsidiary of Galfor	100.00%	Spain
7	UAB CIE LT Forge	Subsidiary of Galfor	100.00%	Lithuania
8	Metalcastello S.p.A	Subsidiary of Galfor	99.96%	Italy
9	CIE Forgings Germany GmbH (CFG)	Subsidiary of Galfor	100.00%	Germany
10	Clean Max Deneb Power LLP	Associate of CIE-India	26.00%	India
11	Sunbarn Renewables Private Limited	Associate of CIE-India	26.12%	India
12	Renew Surya Alok Private Limited	Associate of CIE-India	31.20%	India
13	Gescrap India Private Limited	Associate of CIE-India	30.00%	India
14	Strongsun Solar Private Limited	Associate of CIE-India	27.35%	India
15	Galfor Eólica, S.L	Associate of Galfor	25.00%	Spain
16	Sunseed Solar Private Limited	Associate of CACIL	26.49%	India
17	Ojaha Renewables Private Limited (upto June 25, 2026)	Associate of Hosur	27.89%	India
18	ReNew Green (MHK Two) Private Limited	Associate of CIE-India	31.20%	India
19	Amp Energy C&I Thirty Two Private Limited (w.e.f. December 02, 2025)	Associate of CIE-India	40.00%	India
20	AMPIN Energy C&I Thirty One Private Limited (w.e.f. December 02, 2025)	Associate of CACIL	40.00%	India
21	Suryadeep GJ3 Project Private Limited (w.e.f. May 15, 2026)	Associate of CIE-India	26.00%	India

Standalone SEBI Results for September 2026

Statement of Profit and Loss Accounts

INR in Million (Except earnings per share data)

			Particulars	Standalone					
				Quarter Ended			Nine Months Ended		Year Ended
				30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 December 2025
				Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
			Income						
I			Revenue from operations	14,059.00	13,248.26	12,542.98	40,626.87	36,220.75	48,964.02
II			Other Income (Refer note 3)	274.27	274.56	227.42	1,645.74	1,675.75	1,925.02
III			**Total Income (I+II)**	**14,333.27**	**13,522.82**	**12,770.40**	**42,272.61**	**37,896.50**	**50,889.04**
IV			**Expenses**						
	a)		Cost of materials consumed	7,108.51	6,631.84	6,259.46	20,263.08	18,096.17	24,530.42
	b)		Changes in inventories of finished goods and work-in-progress	(347.23)	(241.28)	(86.65)	(495.56)	(168.62)	(240.80)
	c)		Employee benefit expense (Refer note 5)	1,300.13	1,274.11	1,225.67	3,809.49	3,604.47	4,867.53
	d)		Finance costs	8.87	10.86	6.38	59.94	50.83	72.84
	e)		Depreciation and amortisation expenses	413.11	396.82	376.71	1,192.61	1,131.21	1,517.63
	f)		Other expenses	3,796.17	3,453.58	3,153.87	10,524.45	9,002.13	12,171.11
			Total Expenses (IV)	**12,279.56**	**11,525.93**	**10,935.44**	**35,354.01**	**31,716.19**	**42,918.73**
V			**Profit before tax (III-IV)**	**2,053.71**	**1,996.89**	**1,834.96**	**6,918.60**	**6,180.31**	**7,970.31**

Statement of Profit and Loss Accounts

INR in Million (Except earnings per share data)

			Particulars	Standalone					
				Quarter Ended			Nine Months Ended		Year Ended
				30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 December 2025
				Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
V			**Profit before tax (III-IV)**	**2,053.71**	**1,996.89**	**1,834.96**	**6,918.60**	**6,180.31**	**7,970.31**
VI			Tax expense						
	1)		Current tax	520.62	506.73	454.05	1,520.94	1,334.13	1,742.06
	2)		Deferred tax	0.39	0.97	0.58	38.52	12.66	58.98
			Total tax expense (VI)	**521.01**	**507.70**	**454.63**	**1,559.46**	**1,346.79**	**1,801.04**
VII			**Profit after tax (V-VI)**	**1,532.70**	**1,489.19**	**1,380.33**	**5,359.14**	**4,833.52**	**6,169.27**
VIII			Other Comprehensive Income/(Loss)						
		i)	Items that will not be reclassified to profit or loss	12.13	12.13	-	36.85	(5.58)	50.27
		ii)	Income tax relating to items that will not be reclassified to profit or loss	(3.05)	(3.05)	-	(9.28)	1.41	(12.65)
			Total Other Comprehensive Income/(Loss) (Net of tax)	**9.08**	**9.08**	**-**	**27.57**	**(4.17)**	**37.62**
IX			**Total comprehensive income for the period (VII+VIII)**	**1,541.78**	**1,498.27**	**1,380.33**	**5,386.71**	**4,829.35**	**6,206.89**
			Paid-up equity share capital (face value INR 10 each)	**3,793.62**	**3,793.62**	**3,793.62**	**3,793.62**	**3,793.62**	**3,793.62**
			Other Equity						**53,084.25**
			Earnings per equity share face value INR 10 each						
		1)	Basic Earnings per Share	4.04	3.93	3.64	14.13	12.74	16.26
		2)	Diluted Earnings per Share	4.04	3.93	3.64	14.13	12.74	16.26
			*(Not annualised)	*	*	*	*	*	

Notes

1 The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

2 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on October 22, 2026. The results are subjected to Limited Review by the auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR).

3 Other income in standalone financial results includes dividend income from subsidiaries as below :

INR in Million

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 December 2025
Dividend income from subsidiaries	35.44	32.74	31.54	939.08	914.94	946.49

4 The Board of Directors of the Company at their meeting held on February 19, 2026 recommended final dividend of INR 7.00 per equity share of INR 10 each fully paid up for financial year ending December 31, 2025 which has been paid during quarter ended June 30, 2026.

5 On 21 November 2025, the Government of India notified four Labour Codes consolidating 29 existing labour laws. The company has assessed and disclosed the incremental impact of these changes on the basis of the best information available. Accordingly, the company has recorded an incremental net impact on gratuity and long-term compensated absences of Rs.103.57 million in the Standalone Statement of Profit and Loss for the quarter and year ended December 31, 2025.

6 Pursuant to the approval granted by the Board of Directors at its meeting held on April 23, 2026, the Company has filed a Scheme of Amalgamation with the Hon'ble National Company Law Tribunal (NCLT) for the merger of CIE Aluminium Casting India Limited, a wholly owned subsidiary of the Company, with and into the Company. The proposed amalgamation is subject to the receipt of requisite approvals from the NCLT and other regulatory authorities, as may be applicable, under the Companies Act, 2013 and other applicable laws.

Date : October 22, 2026
Place : Pune

For and on behalf of Board of Directors of **CIE Automotive India Limited**

Manoj Menon
Executive Director
DIN:07642469

CIE India






THANK YOU

