Engineers India Limited

Net Zero by 2035

इंजीनियर्स इंडिया लिमिटेड
(भारत सरकार का उपक्रम)
ENGINEERS INDIA LIMITED
(A Govt. of India Undertaking)

Investor Presentation

2nd Quarter Results : FY 26-27



Delivering Excellence Through People

October 30, 2026

Contents

Page #

1 Quarterly Financial Performance 3

2 Quarterly Business Secured and Order Book 12

3 Annual Performance Summary 18



1

Quarterly Financial Performance

Q2 FY26-27 Performance Summary - Standalone

Standalone *Rs Mn*

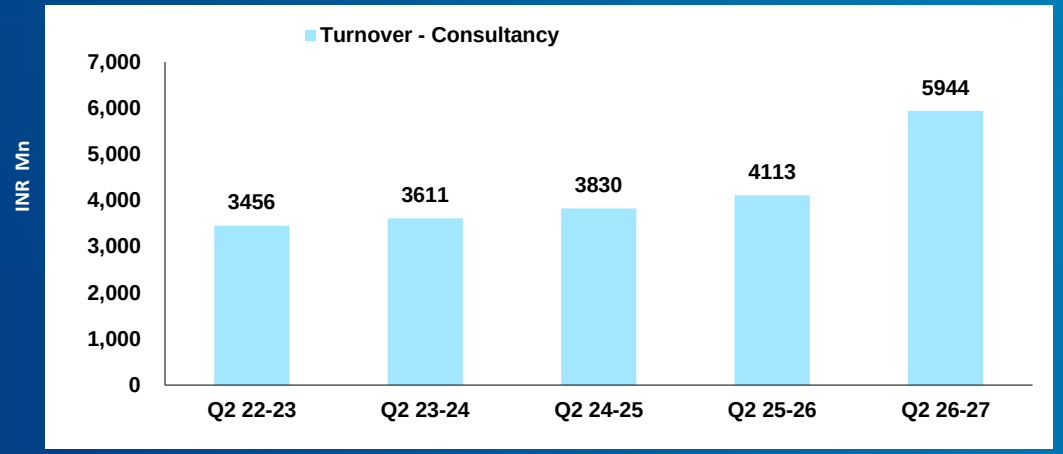
TURNOVER	Q2 26-27	Q1 26-27	Q1 25-26	Q2 25-26	Q3 25-26	Q4 25-26
Consultancy – Domestic	3747.19	3458.26	3340.68	3414.32	3830.47	3728.42
Consultancy – Overseas	2196.70	1531.84	740.60	698.65	904.87	1162.46
Consultancy Total	5943.89	4990.10	4081.28	4112.97	4735.34	4890.88
Turnkey	2079.72	3018.58	4490.20	4891.06	7201.01	4095.80
Consultancy + Turnkey	8023.61	8008.68	8571.48	9004.03	11936.35	8986.68
Other Income	769.86	370.81	349.64	478.37	579.56	682.51
Total Income	8793.47	8379.49	8921.11	9482.40	12515.91	9669.19

SEGMENT PROFIT	Q2 26-27	Q1 26-27	Q1 25-26	Q2 25-26	Q3 25-26	Q4 25-26
Consultancy	1836.34	1196.61	682.17	1164.13	1042.99	1347.37
Turnkey	90.04	226.65	249.71	243.45	2736.87	330.96
Total	1926.38	1423.26	931.88	1407.58	3779.86	1678.33

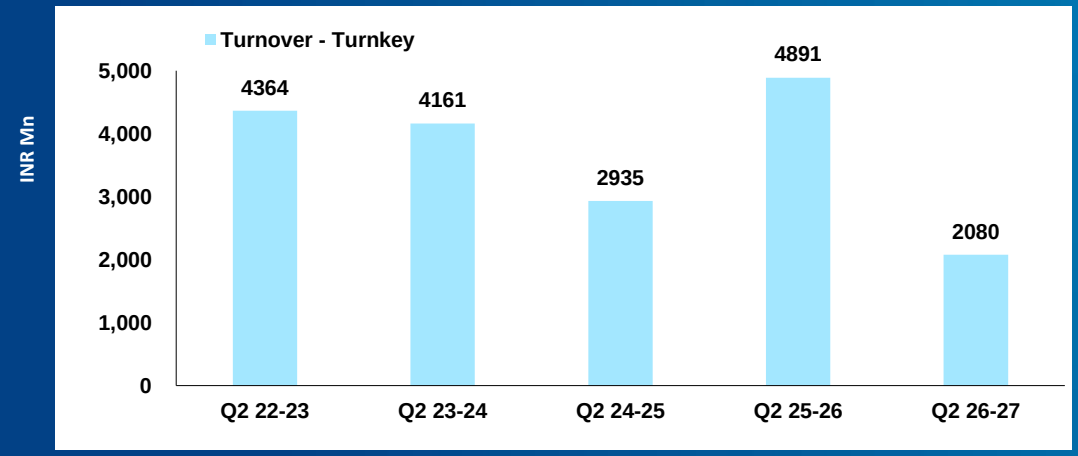
Note: All figures are on standalone basis

Q2 FY26-27 Quarterly Performance - Standalone

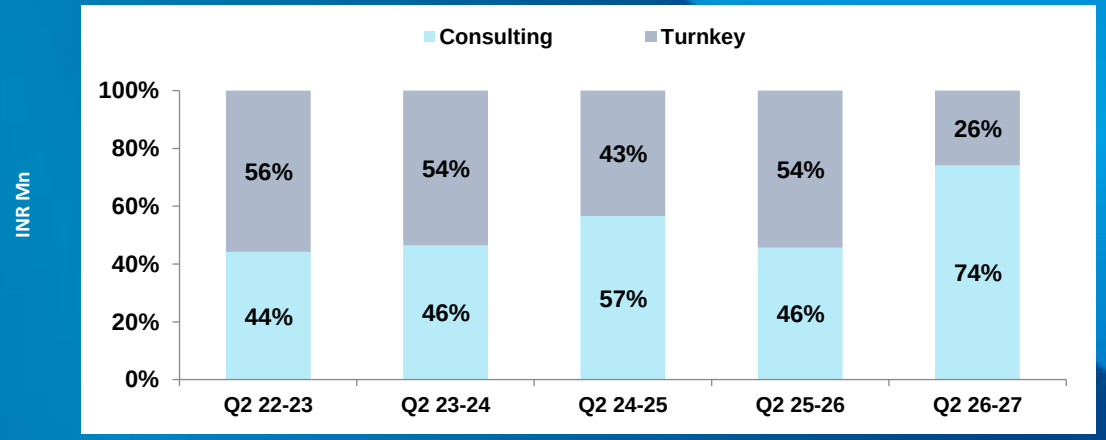
Turnover - Consultancy



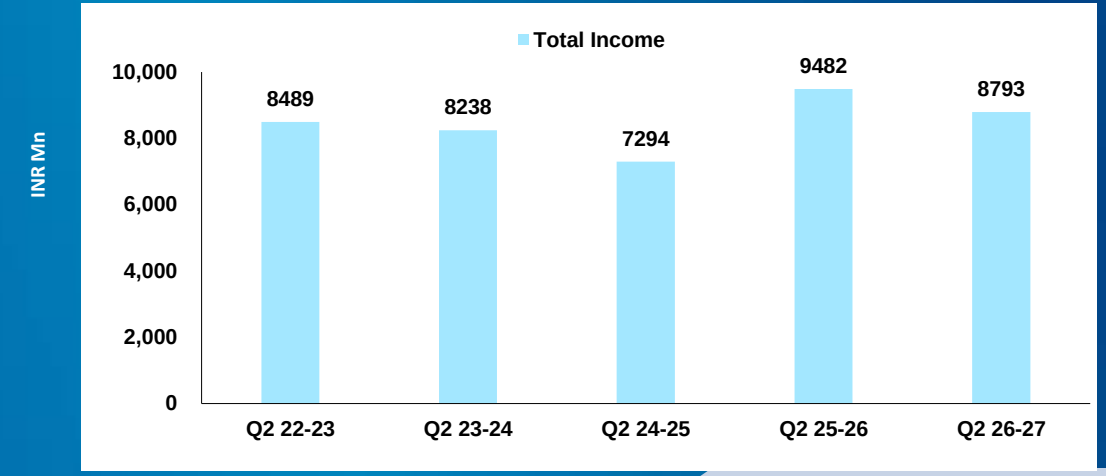
Turnover – Turnkey



Turnover Mix (Consultancy Vs Turnkey)



Total Income



Note: All figures are on standalone basis

Delivering Excellence Through People

H1 FY 26-27: Half Yearly Performance Summary – Standalone

Net Zero by 2035

Rs Mn

TURNOVER	H1 26-27	H1 25-26	H2 25-26
Consultancy – Domestic	7205.46	6755.00	7558.89
Consultancy – Overseas	3728.54	1439.25	2067.33
Consultancy Total	10934.00	8194.25	9626.22
Turnkey	5098.29	9381.26	11296.81
Consultancy + Turnkey	16032.29	17575.51	20923.03
Other Income	1140.67	828.01	1262.07
Total Income	**17172.96**	**18403.51**	**22185.10**

SEGMENT PROFIT	H1 26-27	H1 25-26	H2 25-26
Consultancy	3032.95	1846.3	2390.36
Turnkey	316.69	493.16	3067.82
Total	**3349.64**	**2339.46**	**5458.18**

Note: All figures are on standalone basis

Q2 & H1 FY26-27: Performance Summary – Standalone

Rs Mn

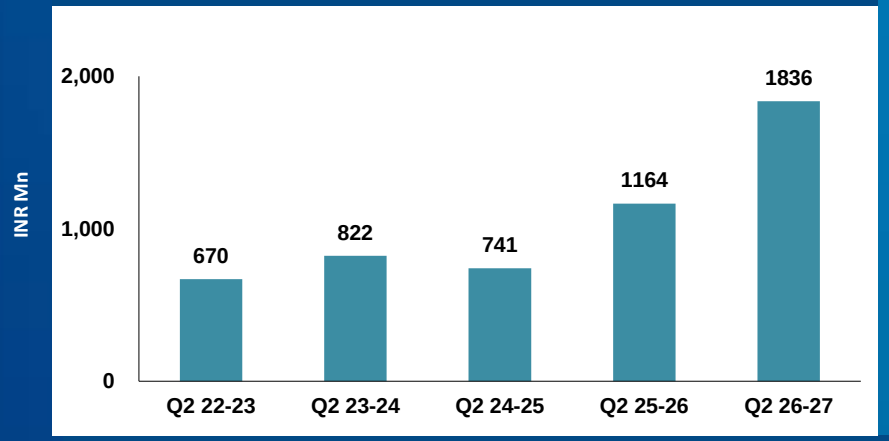
	Q2 26-27	Q1 26-27	Q1 25-26	Q2 25-26	Q3 25-26	Q4 25-26
PBT	2294.56	1453.56	937.63	1495.79	3953.66	1947.95
PAT	1797.50	1085.94	700.8	1149.08	3017.36	1520.16
EPS#	3.20	1.93	1.25	2.04	5.37	2.70

	H1 26-27	H1 25-26	H2 25-26
PBT	3748.12	2433.42	5901.61
PAT	288.35	1849.88	4537.52
EPS#	5.13	3.29	8.07

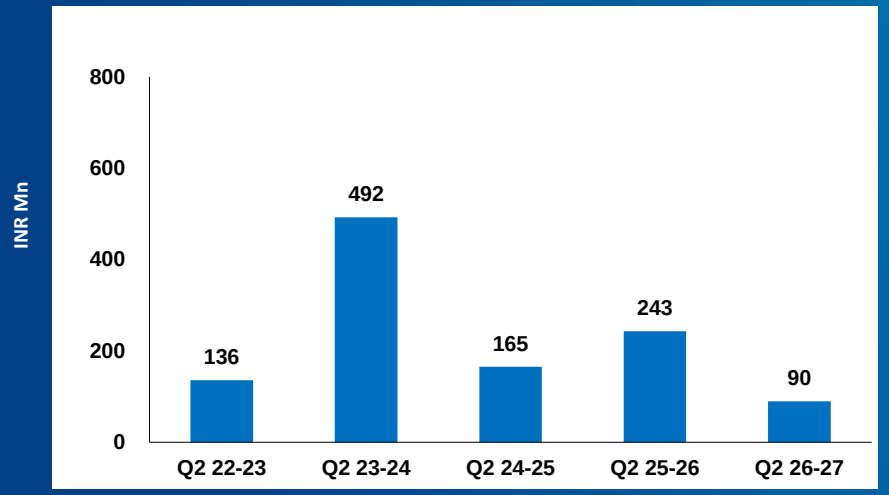
Note: All figures are on standalone basis

Q2 FY26-27: Quarterly Performance - Standalone

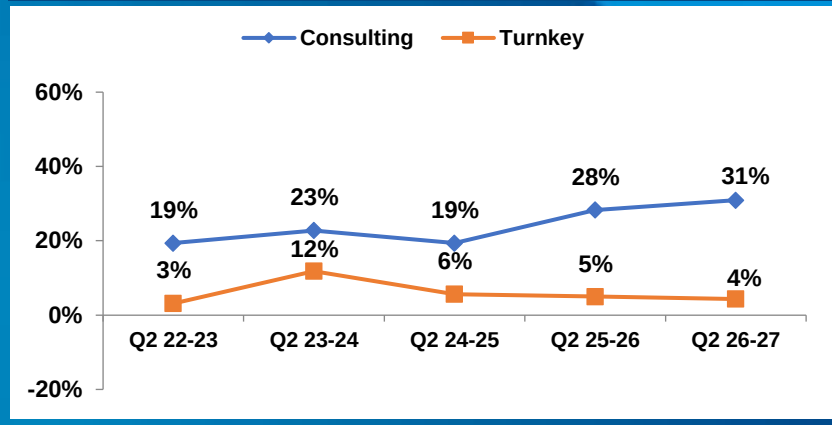
Segment Profit - Consultancy



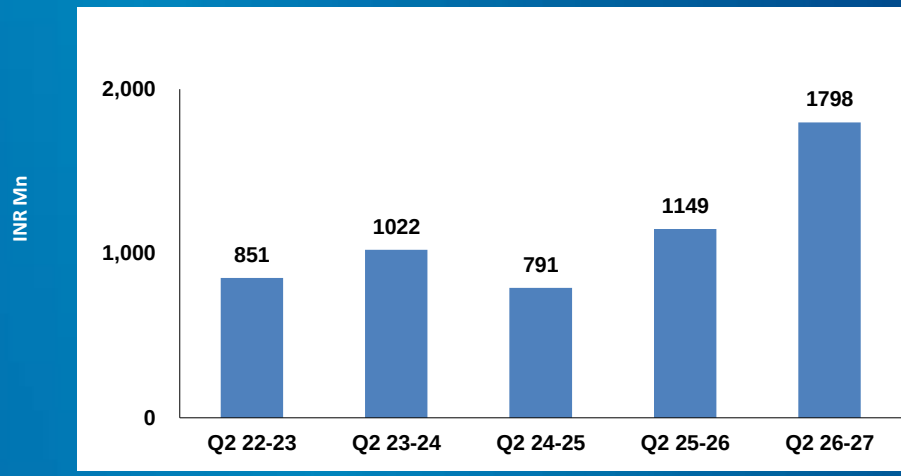
Segment Profit - Turnkey



Segment Profit %



PAT

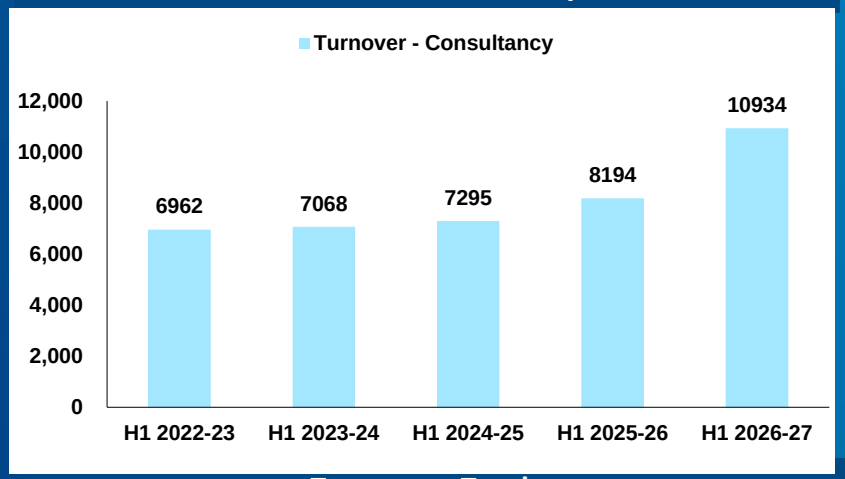


Note: All figures are on standalone basis

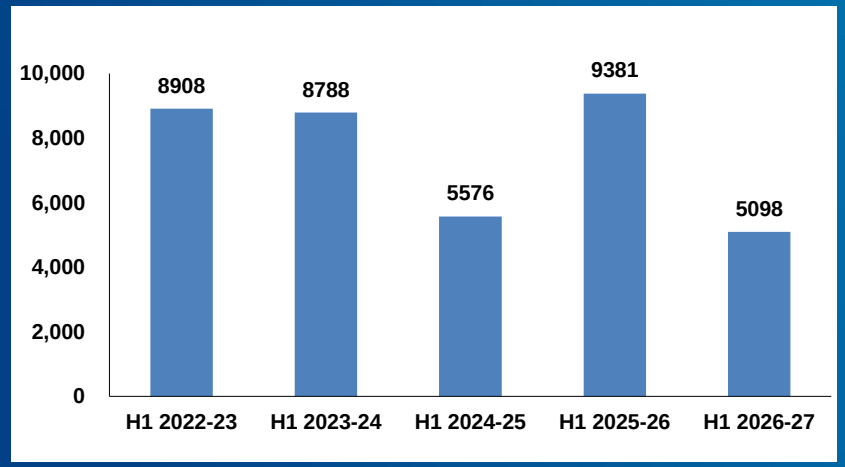
Delivering Excellence Through People

H1 FY26-27: Half Yearly Performance – Standalone

Turnover - Consultancy

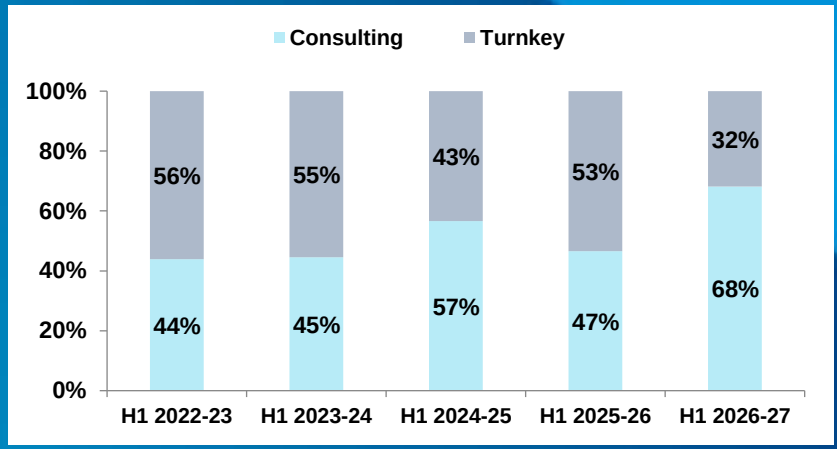


Turnover – Turnkey

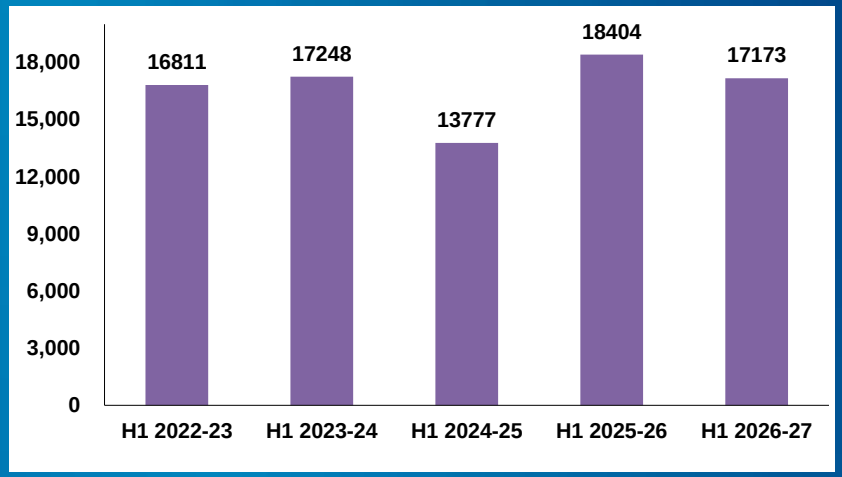


Note: All figures are on standalone basis

Turnover Mix (Consultancy Vs Turnkey)

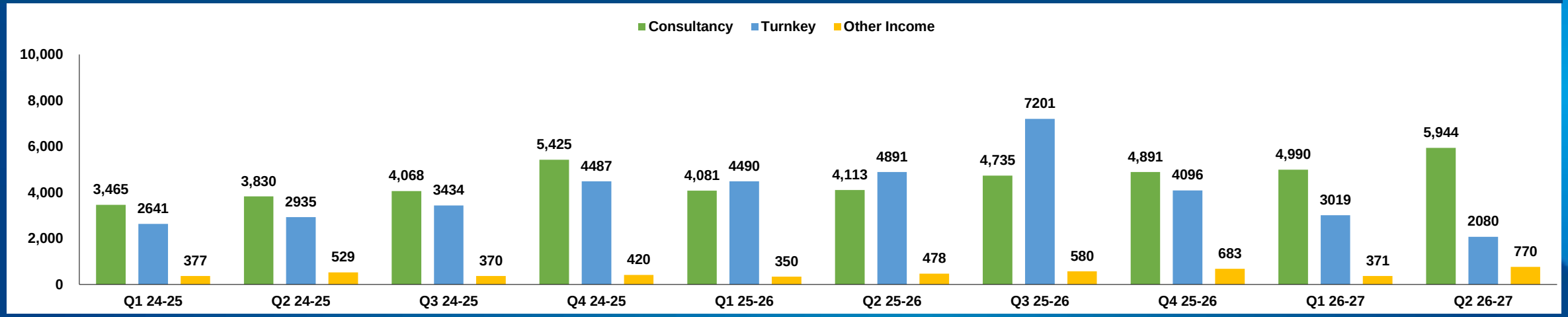


Total Income

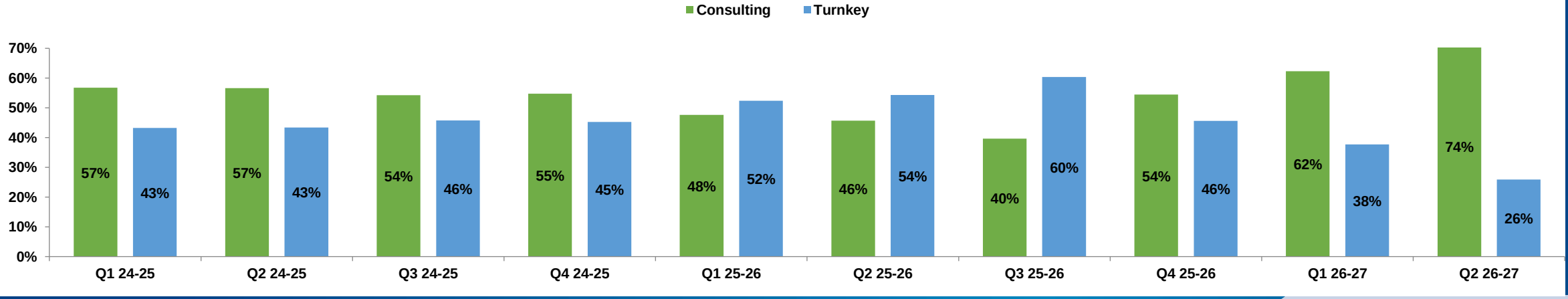


Quarterly Performance Track Record - Standalone

Total Income



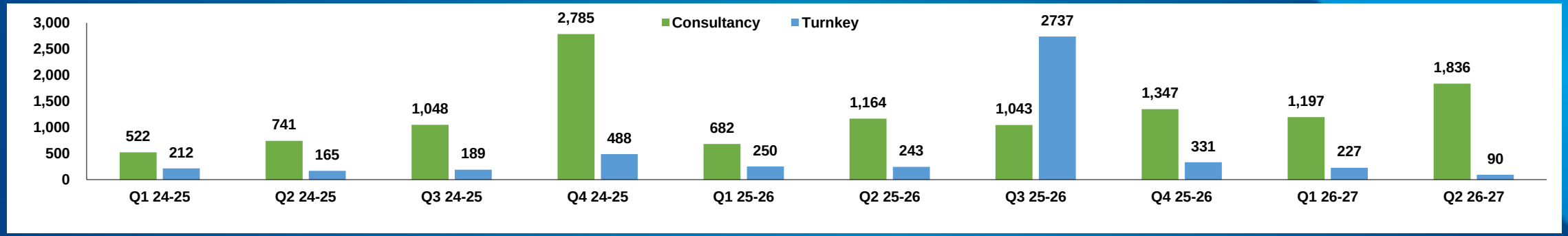
Revenue Mix (Consultancy Vs Turnkey)



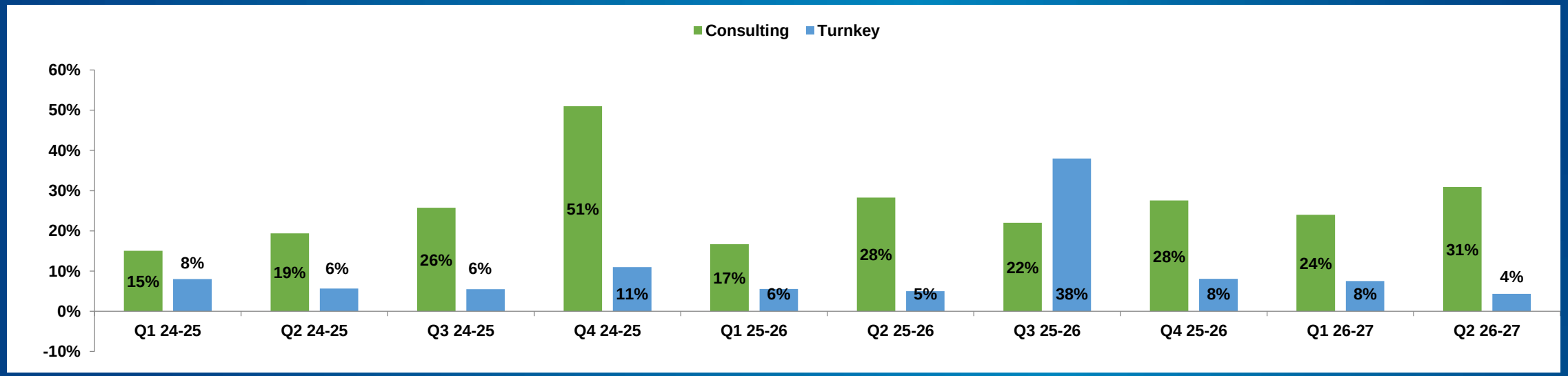
Note: All figures are on standalone basis

Quarterly Performance Track Record – Standalone

Segment Wise Operating Profit



Segment Wise Profit %



Note: All figures are on standalone basis



2

Quarterly Business Secured and Order Book

Quarterly Business Secured and Order Book – Standalone

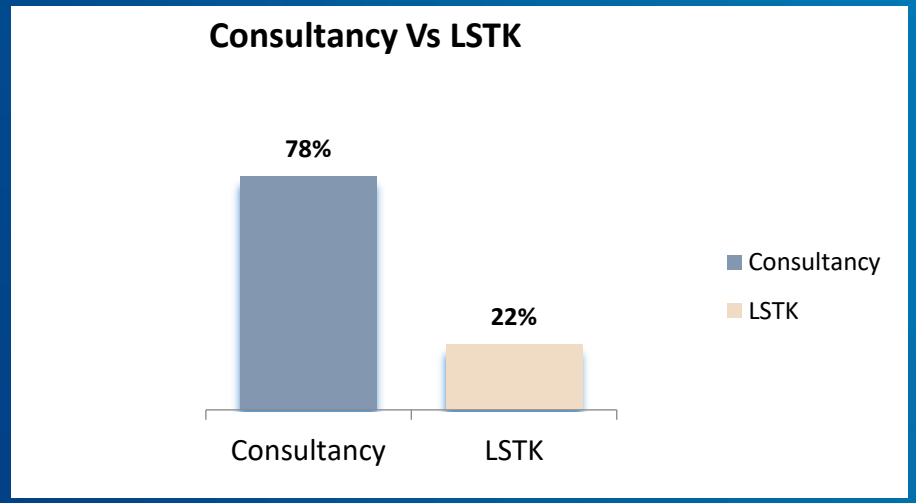
Net Zero by 2035

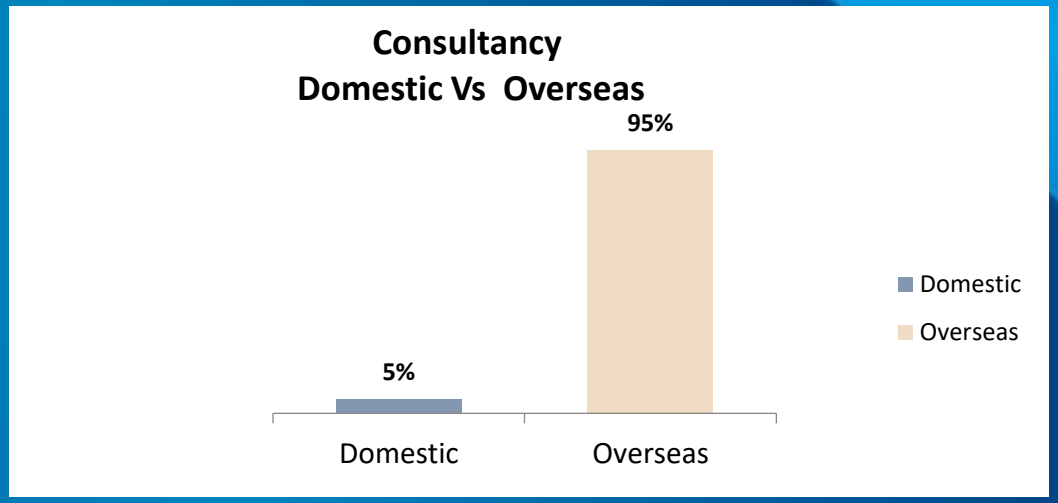
Rs Mn

Business Secured	H1 26-27	Q2 26-27	Q1 26-27	Q1 25-26	Q2 25-26	Q3 25-26	Q4 25-26
Consultancy (domestic)	2,800	2,014	786	1,318	2,819	2,967	3,694
Consultancy (overseas)	54,819	51,933	2,886	4,765	11,085	723	32,724
Consultancy Total	57,619	53,947	3,672	6,083	13,904	3,690	36,418
Turnkey	16,664	15,200	1,464	8,209	9,445	1,337	695
Total Business secured	74,283	69,147	5,136	14,292	23,349	5,027	37,113

Order Book	As on Sep 26	As on Jun 26	As on Jun 25	As on Sep 25	As on Dec 25	As on Mar 26
Consultancy (Domestic)	38944	40,463	44,916	44,551	43,723	43,736
Consultancy (Overseas)	114176	64,518	23,217	32,305	31,289	64,912
Turnkey	51085	39,261	53,310	54,455	50,367	42,445
Total Order Book	204205	144,242	121,443	131,311	125,379	151,093
Consultancy %	75%	73%	56%	59%	60%	72%
Turnkey %	25%	27%	44%	41%	40%	28%

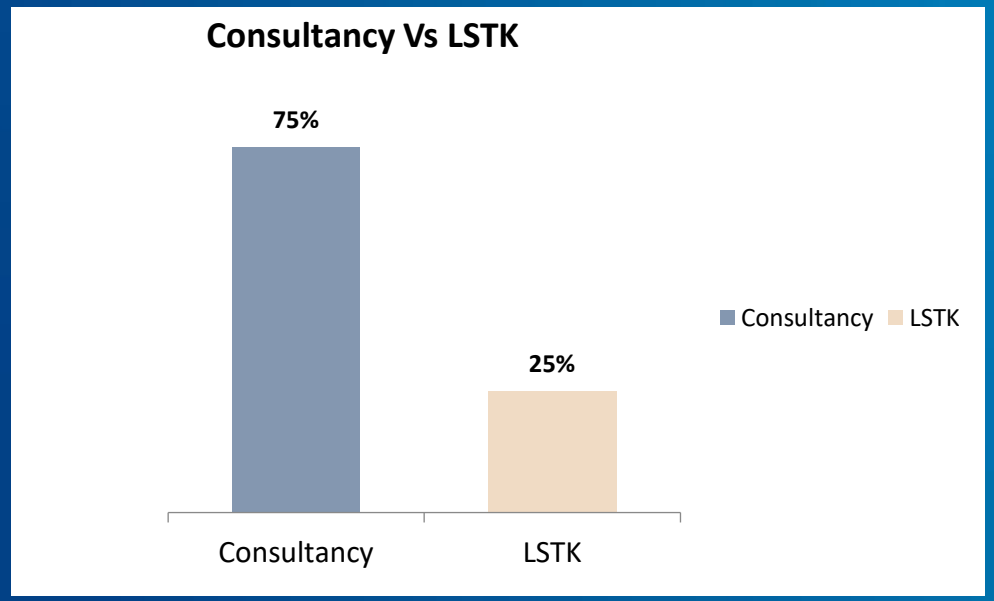
Quarterly Business Secured Break up – Standalone

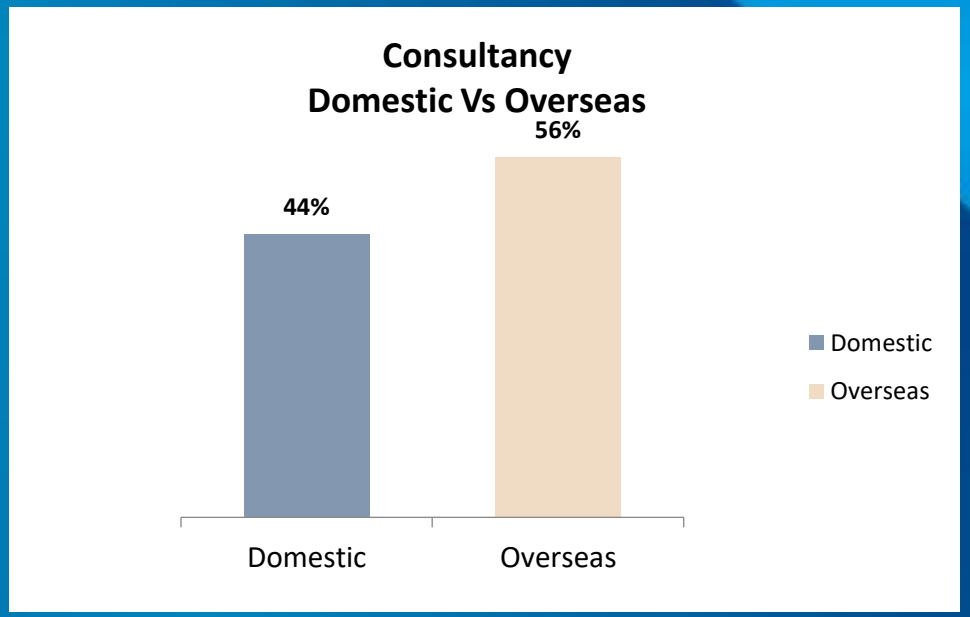




Note : Data on standalone basis

Quarterly Order Book Break up – Standalone





Note : Data on standalone basis

Q2 FY26-27 : Salient Orders Secured

Service Type	Project scope	Client	Contract Value (Rs. Million)	Award Date	Completion Date
Domestic					
Depository	Project Management Consultancy for Establishment of a Commercial Data Centre at Chennai	Powergrid Teleservices Ltd	10900	July 2026	March 2029
LSTK-OBE	Convention Centre at ONGC Goa, at ATI ONGC, Goa on EPC Reimbursable / OBE Basis (Change Order)	Oil and Natural Gas Corporation (ONGC)	803	July 2026	July 2026
Consultancy	EPCM for 5MMSCMD Integrated Gas Compressor Station with GDU and DPDU to supply PNGRB complaint gas to IGGL Pipeline at Duliajan	Oil India Limited (OIL)	985	August 2026	January 2029
Consultancy	Appointment of Independent Engineer in Terms of Operation, Maintenance and Development Agreement (OMDA) between AAI & DIAL at IGI Airport, New Delhi	Airports Authority Of India	112	August 2026	August 2029
Consultancy	Consultancy Services for Coke Drum Replacement at Panipat Refinery & Petrochemical Complex (PRPC) (Change Order)	Indian Oil Corporation Limited (IOCL)	436	September 2026	December 2026
Depository	Construction of Multi storied Building for Integrated Office cum Data Centre Complex (Change Order)	Intelligence Bureau (IB)	3496	September 2026	December 2029
Overseas					
Consultancy	PMC Services for "Umm Shaif Gas Cap Phase 1 and SPB	ADNOC Offshore	4820	July 2026	January 2030
Consultancy	DPRP Expansion Project Nigeria - PMC & EPCM Services for 400 KTPA Linear Alkyl Benzene (LAB) Complex (Change Order)	Dangote Petroleum Refinery & Petrochemicals FZE	2872	July 2026	January 2029
Consultancy	PMC & EPCM Services for Greenfield Refinery and Petrochemical Plant at Mokowe, Kenya	Dangote Petroleum Refinery & Petrochemicals FZE	44086	September 2026	Mar 2031

Q1 FY26-27 : Salient Orders Secured

Service Type	Project scope	Client	Contract Value (Rs. Million)	Award Date	Completion Date
Domestic					
LSTK-OBE	Upgrading of IPSHEM to World-Class Facility at IPSHEM, Goa (Change Order)	Oil and Natural Gas Corporation (ONGC)	117	May 2026	May 2026
Consultancy	PMC Services for Old Naphtha Isomerization Unit (NIU) revamp Project at , Vizag Refinery Visakh Refinery Modernization Project (VRMP)	Hindustan Petroleum Corporation Limited (HPCL)	340	May 2026	July 2028
Consultancy	PMC of New Domestic Terminal Building & Associated Works at Leh Airport, J&K (Change Order)	Airports Authority of India (AAI)	120	May 2026	August 2026
LSTK-OBE	Replacement of 3 Nos. CSU Off-Gas Compressor and 6 Nos. Regeneration Gas Compressor installation of CBD Vessel of CFU-II at Uran (Change Order)	Oil and Natural Gas Corporation (ONGC)	1346	June 2026	September 2026
Overseas					
Consultancy	PMC & EPCM Services for new Fertiliser Plant in Ethiopia	Dangote Fertilizer Ltd.	2860	May 2026	May 2028



3

Annual Performance Summary

Annual Performance Summary – Standalone

Net Zero by 2035

Rs Mn

TURNOVER	2025-26	2024-25	2023-24	2022-23	2021-22
Consultancy	**17,821**	16,788	14,543	14,179	14,575
Turnkey	**20,678**	13,496	17,779	18,659	14,129
Consultancy + Turnkey	**38,499**	30,284	32,322	32,838	28,704
Other Income	**2,090**	1,696	2,246	1,691	1,367
Total Income	**40,589**	31,980	34,568	34,529	30,071

SEGMENT PROFITS	2025-26	2024-25	2023-24	2022-23	2021-22
Consultancy	**4,237**	5,096	3,253	3,830	4,085
Turnkey	**3,561**	1054	1,024	521	356
Consultancy %	**24%**	30%	22%	27%	28%
Turnkey %	**17%**	8%	6%	3%	3%

PAT	2025-26	2024-25	2023-24	2022-23	2021-22
PAT	**6,387**	4,652	3,570	3,422	3,444
PAT %	**17%**	15%	11%	10%	12%

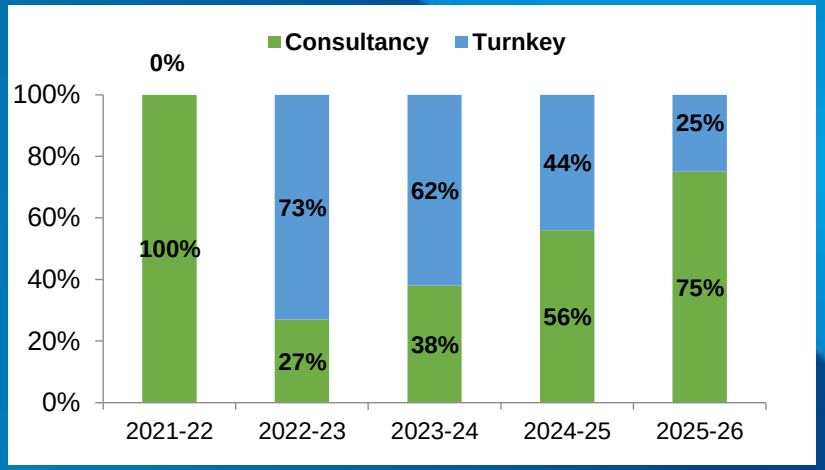
Note: All figures are on standalone basis and rounded off to nearest digit

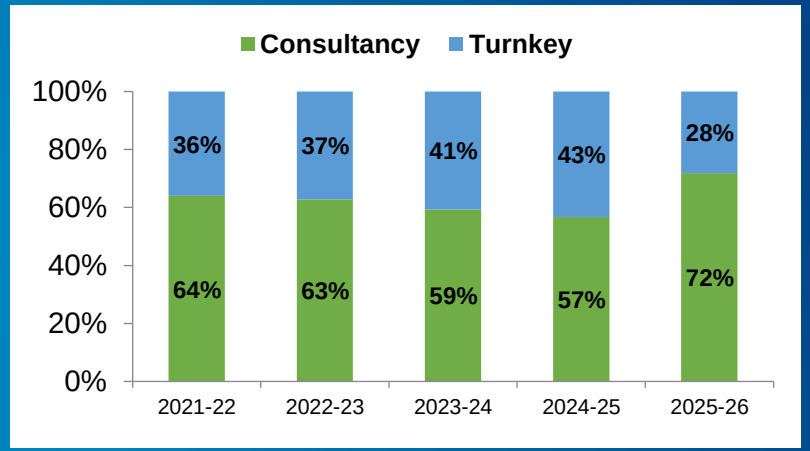
Business Secured and Order Book – Standalone

Rs Mn

Business Secured	FY 25-26	FY 24-25	FY 23-24	FY 22-23	FY 21-22
Consultancy (Domestic)	10,798	34,996	7,964	6,477	16,515
Consultancy (Overseas)	49,297	10,768	4,985	6,138	356
Consultancy Total	60,095	45,764	12,949	12,615	16,871
Turnkey	19,686	36,377	21,113	34,463	0
Total Business secured	79,781	82,141	34,062	47,078	16,871

Order Book	March 26	March 25	March 24	March 23	March 22
Consultancy (Domestic)	43,736	47,151	31,155	34,922	40,282
Consultancy (Overseas)	64,912	19,331	15,212	13,382	8,701
Turnkey	42,445	50,691	31,868	28,641	27,566
Total Order Book	151,093	117,173	78,235	76,945	76,549
Consultancy %	72%	57%	59%	63%	64%
Turnkey %	28%	43%	41%	37%	36%





Delivering Excellence Through People

Capital Investments – as on 30th Sept 2026

Description	Investment 1	Investment 2		Investment 3	Investment 4	Investment 5
Name	Ramagundam Fertilizer Project	NELP IX : Two Upstream Assets		Minority stake in Numaligarh Refinery Ltd.	LLC-BEO (Bharat Energy Office)	CBG Plant at Kohlapur, Maharashtra (Under Construction)
		(CB-ONN-2010 / 8)	CB-ONN-2010 / 11			
Implementing agency	M/s Ramagundam Fertiliser & Chemical Ltd.	M/s Bharat Petro Resources Ltd. (BPRL)	M/s GAIL India Ltd.	-	-	EIL
JV Partners / Share-holding	NFL- 26%; EIL- 26%; FCIL- 11%; GAIL- 14.3%; Telangana Govt- 11%; HTAS Consortium- 11.7%	BPRL- 25%, GAIL- 25%, EIL- 20%, BFIL- 20%, MIEL- 10%	BPRL- 25%, GAIL- 25%, EIL- 20%, BFIL- 15%, MIEL- 15%	EIL stake 4.37%	20% each by OIL, OVL, GAIL, IOCL & EIL	-
State / Country	Telengana	Gujarat	Gujarat	Assam	Moscow, Russia	Maharashtra
Size / Capacity / Area	Urea: 3850 MTPD Ammonia: 2200 MTPD	Exploration Acreage 42 Sq. Km.	Exploration Acreage 131 Sq. Km.	3 MMTPA Refinery (under expansion to 9 MMTPA)	-	5TPD Plant
Approximate project cost/ investment at start	Rs. 6388 Crore	Rs. 300 Crore / USD 50 Million (During Bidding Stage)		-	USD 500,000/-	Rs. 68.20 Crore (Planned Expenditure) Under Construction (Rs. 3.30 Crore Expenditure till date)
Total Equity Investment by EIL	Rs. 491 Crore	-		Rs 838.41 Crore	USD 100,000/-	-

Disclaimer

This presentation report is for distribution only under such circumstances as may be permitted by applicable law. It is published solely for information purposes, it does not constitute an advertisement and is not to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments in any jurisdiction. No representation or warranty, either express or implied, is provided in relation to the accuracy, completeness or reliability of the information contained herein, except with respect to information concerning EIL's past performance, its subsidiaries and affiliates, nor is it intended to be a complete statement or summary of the future proposals , strategies and projections referred to in the report. EIL does not undertake that investors will obtain profits, nor will it share with investors any investment profits nor accept any liability for any investment losses. Investments involve risks and investors should exercise prudence in making their investment decisions. The report should not be regarded by recipients as a substitute for the exercise of their own judgment. Past performance is not necessarily a guide to future performance. The value of any investment or income may go down as well as up and you may not get back the full amount invested. Any opinions expressed in this report are subject to change without notice and may differ or be contrary to opinions expressed by other business groups of EIL as a result of using different assumptions and criteria.

This presentation report may contain certain "forward-looking statements". These forward-looking statements generally can be identified by words or phrases such as "aim", "anticipate", "believe", "expect", "estimate", "intend", "objective", "plan", "project", "shall", "will", "will continue", "will pursue" or other words or phrases of similar import. Similarly, statements that describe our strategies, objectives, plans or goals are also forward-looking statements. All forward-looking statements are subject to risks, uncertainties and assumptions about us that could cause actual results to differ materially from those contemplated by the relevant statement. These forward looking statements are based on our current plans and expectations. Actual results may differ materially from those suggested by the forward-looking statements due to risks or uncertainties associated with our expectations with respect to, but not limited to, regulatory changes pertaining to the industries in which we have our businesses and our ability to respond to them, our ability to successfully implement our strategy, our growth and expansion, technological changes, our exposure to market risks, general economic and political conditions which have an impact on our business activities or investments, the monetary and fiscal policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets in India and globally, changes in Indian laws, regulations and taxes and changes in competition in our industry etc.

EIL reserves the right to alter, modify or otherwise change the presentation without notifying any person of such changes or revision. Neither the author or EIL shall be liable for any direct or indirect damages that may arise due to any act or omission on the part of the user due to any reliance placed or guidance taken from this presentation report. Further, EIL is under no obligation to update or keep current the information contained herein.

The disclosures contained in this presentation report produced by EIL shall be governed by and construed in accordance with laws of India. EIL specifically prohibits the redistribution of this material in whole or in part without the written permission of EIL and EIL accepts no liability whatsoever for the actions of third parties in this respect. Images may depict objects or elements which are protected by third party copyright, trademarks and other intellectual property rights. All rights reserved.

THANK YOU