GOKALDAS EXPORTS LIMITED

Q2FY27
INVESTOR PRESENTATION



Global fashion with *Indian craftsmanship*

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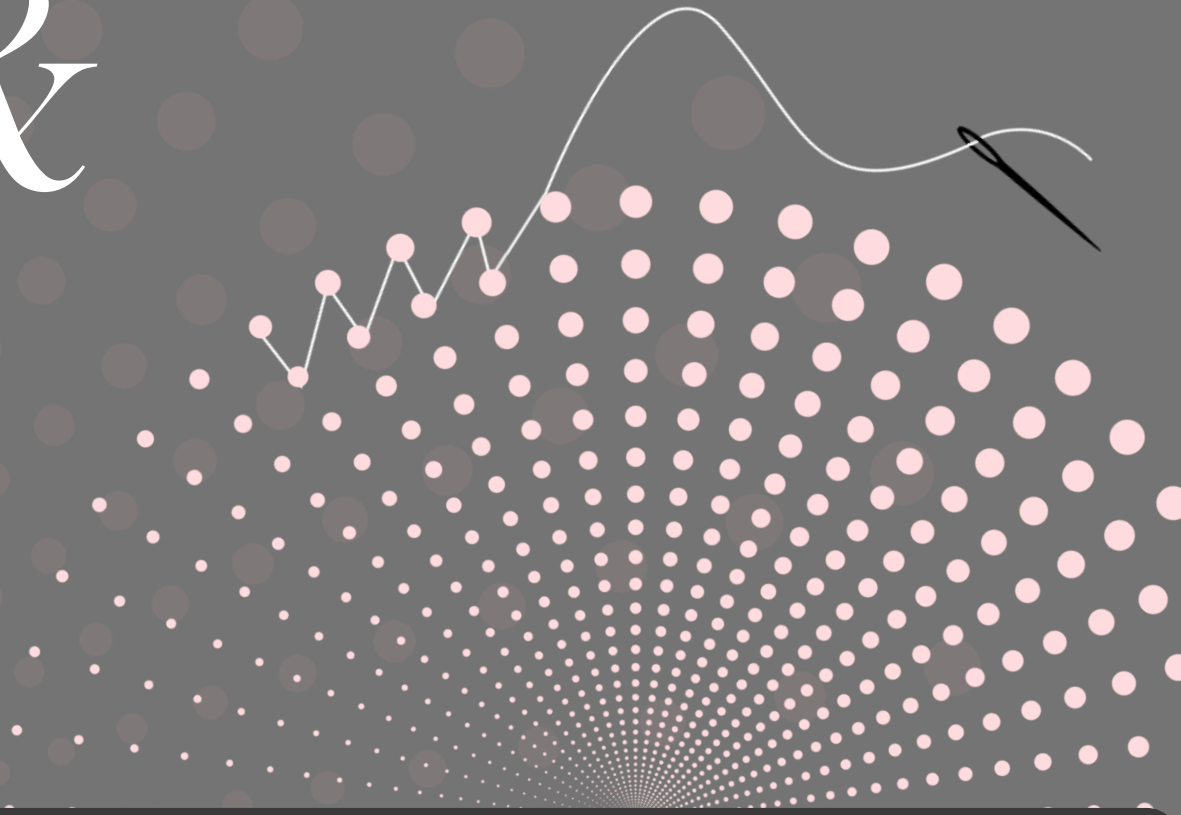
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Q2FY27 & 1HFY27 Highlights



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Management Commentary and *Outlook* for FY27

Business Overview: Business continued its growth momentum in the second quarter of FY27, with robust growth of 10% YoY in the India business in a seasonally weak quarter supported by a strong order book and improved execution. This growth is particularly notable against the backdrop of only 1.2% YoY growth in overall Indian apparel exports during the same period, reflecting continued market share gains through focused execution. Africa business continues to deliver an exceptional 32% YoY growth during the quarter, driven by higher growth in volume and realizations. Overall consolidated income grew a healthy 13% YoY for the quarter. Consolidated EBITDA rose 52% YoY. While an improved product mix and productivity gains supported this growth, it was also aided by a lower base in the corresponding quarter last year, which was impacted by US tariff both on the India and Africa businesses. An increase in wages, coupled with higher factor costs driven by rising oil prices, capped the gains.

Consumer and Demand Trends: The year-end holiday shopping season End-consumer demand remained strong in the US and UK, with retail sales growing by 6% and 3%, respectively, in the year-to-date period ending September 2026, although the pace of growth moderated in September. US apparel e-commerce sales also registered growth of 3% in the first half of CY26. On the imports front, apparel imports declined across key markets, including the US, EU and UK, in the year-to-date period ending August 2026. However, early signs of a recovery emerged in August, with the US and EU reporting positive growth, while the UK continued to witness a decline.

The year-end holiday shopping season in the US is expected to remain healthy, with retail sales projected to grow by 4.2% YoY. However, elevated inflation, rising fuel prices, and pressure on household spending are expected to affect consumer spending patterns differently across income groups.

Tariff and Trade Developments: The US tariff rates, as established under Section 301, place India on an equal footing with several competing sourcing destinations, while retaining a clear advantage over China and Vietnam, both of which face a 12.5% tariff. The implementation of the India–UK Free Trade Agreement (FTA) will bring India to duty parity with Bangladesh and Vietnam in the UK market, while providing a meaningful 12% duty advantage over China. The India–EU trade agreement, expected to be concluded by the end of this year, is likely to further strengthen India's competitive position in the European market.



These developments are expected to enhance customer confidence and support stronger order placements across key markets going forward. In the near term, continued tensions between the US and Iran have led to shipping rerouting and higher freight costs, adding another layer of uncertainty to global supply chains.

> We continue to focus on superior execution and delivery, while broadening our customer portfolio and positioning ourselves to capitalise on improving market conditions through operational excellence.

Quarterly Highlights

SUMMARY OF CONSOLIDATED PROFIT & LOSS STATEMENT

(₹ CRORES)

KEY PERFORMANCE METRICS	Q2FY27	Q1FY27	Q2FY26	YOY	QOQ
TOTAL INCOME	**1,135**	**1,180**	**1003**	**13%**	**-4%**
REVENUE FROM OPERATIONS	1,113	1,154	984	13%	-4%
OTHER INCOME	22	27	19	17%	-17%
EBITDA	**127**	**139**	**84**	**52%**	**-9%**
EBITDA MARGIN (%)	**11.2%**	**11.8%**	**8.3%**	**287 bps**	**-60 bps**
FINANCE COST	29	31	22	32%	-3%
DEPRECIATION AND AMORTISATION EXPENSES	48	46	43	13%	5%
PROFIT BEFORE TAX	**49**	**63**	**19**	**164%**	**-21%**
LESS: CURRENT TAX	12	24	15		
LESS: DEFERRED TAX CREDITS	-4	-5	-4		
PROFIT AFTER TAX	**41**	**44**	**8**	**410%**	**-7%**

TOTAL INCOME

In Q2, the India business grew 10% YoY, supported by a strong order book and improved execution, while Indian apparel exports grew by 1.2% during the same quarter. The Africa business continued to deliver a healthy growth of 32% YoY, driven by higher volumes & realizations. Overall, consolidated income recorded a healthy 13% YoY increase in the quarter.

₹1,135 Cr.
Growth
13% Y-o-Y

EBITDA

While Q2 is traditionally a seasonally weaker quarter, an improved product mix and productivity gains contributed to stronger margins. The YoY margin improvement was also supported by the lower base of Q2 FY26, on account of US tariffs. Overall, consolidated EBITDA grew by 52% YoY, with India operations recording 17% YoY growth.

₹127 Cr.
Growth
52% Y-o-Y

PBT

Improved significantly YoY, driven by a better product mix, productivity gains and stronger operating performance, alongside a lower base comparison with the previous year.

₹49 Cr.
Growth
164% Y-o-Y

Half Yearly Highlights

SUMMARY OF CONSOLIDATED PROFIT & LOSS STATEMENT

(₹ CRORES)

KEY PERFORMANCE METRICS	1HFY27	1HFY26	YOY
TOTAL INCOME	**2,315**	**1980**	**17%**
REVENUE FROM OPERATIONS	2,266	1940	17%
OTHER INCOME	49	40	21%
EBITDA	**266**	**202**	**32%**
EBITDA MARGIN (%)	**11.5%**	**10.2%**	**129 bps**
FINANCE COST	60	45	34%
DEPRECIATION AND AMORTISATION EXPENSES	94	82	15%
PROFIT BEFORE TAX	**112**	**76**	**49%**
LESS: CURRENT TAX	36	33	
LESS: DEFERRED TAX CREDITS	-9	-7	
PROFIT AFTER TAX	**86**	**50**	**73%**

TOTAL INCOME

In 1H, the India business grew 13% YoY, supported by a strong order book and improved execution, despite a 6.2% YoY decline in Indian apparel exports during the same period. The Africa business delivered robust 39% YoY growth, driven by higher volumes post-AGOA renewal and higher realizations. Overall, consolidated income recorded a healthy 17% YoY increase in the first half of FY27.

₹2,315 Cr.
Growth
17% Y-o-Y

EBITDA

Overall H1 consolidated EBITDA growth was driven by improved product mix, productivity gain and operating leverage in Africa, despite higher input, wage and logistics costs. Performance was aided by operational efficiencies and a favourable base effect, as PY same period was impacted by US tariff.

₹266 Cr.
Growth
32% Y-o-Y

PBT

During the period, PBT grew 49% YoY due to the reasons mentioned above.

₹112 Cr.
Growth
49% Y-o-Y

Region-wise Contribution

Particulars	2QFY27	1QFY27	2QFY26	YoY	QoQ
Total Income (₹ Crores)					
India	942	941	857	10%	0%
Africa	193	239	147	32%	-19%
Total	**1135**	**1180**	**1003**	**13%**	**-4%**
EBITDA (₹ Crores)					
India	117	120	100	17%	-2%
Africa	10	19	-16	-161%	-49%
Total	**127**	**139**	**84**	**52%**	**-9%**
EBITDA Margin (%)					
India	12.4%	12.7%	11.6%	79 bps	-29 bps
Africa	5.1%	8.1%	-11.1%	1622 bps	-299 bps
Total	**11.2%**	**11.8%**	**8.3%**	**287 bps**	**-60 bps**

Particulars	1HFY27	1HFY26	YoY
Total Income (₹ Crores)			
India	1883	1669	13%
Africa	432	311	39%
Total	**2315**	**1980**	**17%**
EBITDA (₹ Crores)			
India	237	205	16%
Africa	29	-2	-1354%
Total	**266**	**202**	**32%**
EBITDA Margin (%)			
India	12.6%	12.3%	32 bps
Africa	6.8%	-0.8%	753 bps
Total	**11.5%**	**10.2%**	**129 bps**

Particulars	2QFY27	1QFY27	2QFY26	YoY	QoQ
Volume (Mn Pcs)					
India	10.3	9.2	9.7	6%	13%
Africa	3.9	5.1	3.3	18%	-23%
Total	**14.2**	**14.2**	**13.0**	**9%**	**0%**
Average Selling Price					
India	813	871	786	3%	-7%
Africa	494	467	441	12%	6%
Total	**726**	**728**	**699**	**4%**	**0%**

Particulars	1HFY27	1HFY26	YoY
Volume (Mn Pcs)			
India	19.5	18.6	5%
Africa	8.9	7.0	28%
Total	**28.4**	**25.6**	**11%**
Average Selling Price			
India	840	792	6%
Africa	479	442	8%
Total	**727**	**697**	**4%**

Financial Position Highlights

ANALYSIS OF FINANCIAL POSITION

(₹ CRORES)

KEY PERFORMANCE METRICS	Sep-26	Mar-26	YoY
NON-CURRENT ASSETS			
INVESTMENT IN FIXED ASSETS	834	774	60
GOODWILL AND OTHER INTANGIBLE ASSETS	585	585	0
OTHER NON-CURRENT ASSETS	444	436	8
TOTAL NON-CURRENT ASSETS	**1863**	**1795**	**68**
CURRENT ASSETS			
INVENTORIES	871	875	-3
TRADE RECEIVABLES	704	601	103
OTHER CURRENT ASSETS	344	362	-17
TOTAL CURRENT ASSETS	**1920**	**1837**	**83**
LESS: CURRENT LIABILITIES			
TRADE PAYABLES	585	349	237
OTHER CURRENT LIABILITIES	393	495	-103
TOTAL CURRENT LIABILITIES	**978**	**844**	**134**
NET CURRENT ASSETS	**942**	**993**	**-51**
CAPITAL EMPLOYED*	**2805**	**2788**	**17**
SOURCES OF FUNDS			
EQUITY	**2295**	**2160**	**135**
LONG TERM BORROWINGS	316	374	-58
SHORT TERM BORROWINGS	466	603	-137
TOTAL BORROWINGS	**782**	**978**	**-196**
LESS: FIXED DEPOSITS HELD WITH BANKS	2	1	1
LESS: CASH AND CASH EQUIVALENTS INCLUDES INVESTMENT IN MFS	352	424	-72
NET BORROWINGS / NET DEBT	**429**	**553**	**-124**
LONG TERM PROVISIONS	77	76	1
LEASE LIABILITIES (NET)#	4	-1	5
TOTAL SOURCES OF FUNDS	**2805**	**2788**	**17**

**Capital employed does not include cash and cash equivalents including investment in mutual funds.*
#Lease liabilities are net of right of use of assets and liabilities.

CAPITAL EMPLOYED

During H1, the company maintained a disciplined capital deployment. Capital expenditure of Rs. 106 Cr. was funded through internal accruals.

NET DEBT

During the period, net debt decreased by ₹124 Cr, primarily due to better working capital management.

₹429 Cr.

(₹ CRORES)

DEBT	INDIA	AFRICA	TOTAL
Gross Debt	223	559	782
Net Debt	(112)	541	429

Financial Year Highlights

CASH FLOW ANALYSIS

(₹ CRORES)

KEY PERFORMANCE METRICS	1HFY27	1HFY26
CASH FLOW FROM OPERATING ACTIVITIES		
PROFIT BEFORE EXCEPTIONAL ITEMS AND TAX	**112**	**76**
ADJUSTMENTS TO RECONCILE PROFIT BEFORE TAX TO NET CASH FLOWS:		
DEPRECIATION AND AMORTISATION EXPENSES	94	82
GAIN ON SALE OF INVESTMENTS IN MUTUAL FUND UNITS	-11	-14
INCOME FROM GOVERNMENT GRANTS	-3	-3
SHARE BASED PAYMENT EXPENSES	6	8
FINANCE COSTS	60	45
OTHER ADJUSTMENTS	-45	-32
OPERATING PROFIT/(LOSS) BEFORE WORKING CAPITAL CHANGES	**213**	**160**
CHANGES IN OPERATING ASSETS AND LIABILITIES:	141	-41
DIRECT TAX PAID	-28	-11
NET CASH FLOWS FROM/ (USED IN) OPERATING ACTIVITIES (A)	**325**	**109**
CASH FLOW FROM INVESTING ACTIVITIES		
PURCHASE OF PROPERTY, PLANT AND EQUIPMENT (INCLUDING INTANGIBLE ASSETS AND CAPITAL WORK-IN-PROGRESS)	-126	-110
PROCEEDS FROM SALE OF PROPERTY, PLANT AND EQUIPMENT	2	1
INVESTMENTS / REDEMPTION OF BANK DEPOSITS	-1	1
INVESTMENTS / REDEMPTION IN MUTUAL FUNDS	-20	-36
INVESTMENT IN OCD	-1	-72
OTHER ELEMENTS	4	1
NET CASH FLOWS FROM/ (USED IN) INVESTING ACTIVITIES (B)	**-141**	**-216**
NET CASH FLOWS FROM/ (USED IN) FINANCING ACTIVITIES (C)	**-287**	**-5**
NET INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	-104	-111
EFFECT OF EXCHANGE DIFFERENCE	1	1
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	135	165
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	**32**	**55**
RECONCILIATION OF CASH AND CASH EQUIVALENTS AS PER THE CASH FLOW STATEMENT		
CASH AND CASH EQUIVALENTS AS PER ABOVE COMPRISE OF THE FOLLOWING		
CASH AND CASH EQUIVALENTS	32	55
BANK OVERDRAFT	0	0
BALANCES PER STATEMENT OF CASH FLOWS	**32**	**55**

CASH FROM OPERATIONS

During the period, the Company generated ₹213 crore in cash from operations, which was primarily deployed towards capacity expansion, machinery upgrades and repayment of borrowings.

₹213 Cr.

Investment Tracker

CAPITAL EXPENDITURE

(₹ CRORES)

YEAR	MODERNIZATION AND UPGRADES	NEW CAPACITY AND NEW PROJECTS	TOTAL
FY25	46	145	191
FY26	58	170	228
1HFY27	39	67	106
FY27E	50	100[$]	150[$]

$ subject to revision depending on the market conditions

The company intends to review its capex spending, considering the improving market conditions.

₹150 Cr.

OF PLANNED CAPEX FOR THE YEAR



Financial Highlights

SUMMARY OF CONSOLIDATED PROFIT & LOSS STATEMENT

(₹ CRORES)

KEY PERFORMANCE METRICS	FY22	FY23	FY24	FY25	FY26	YOY
REVENUE FROM OPERATIONS	1,790.3	2,222.2	2,378.9	3,864.2	3,987.6	3.2%
OTHER INCOME	10.7	25.0	30.1	52.9	77.3	46.0%
TOTAL INCOME	**1,801.0**	**2,247.2**	**2,409.0**	**3,917.2**	**4,065.0**	**3.8%**
ADJ. EBITDA	**216.2**	**295.8**	**284.1**	**446.2[2]**	**530.4[1]**	**18.9%**
ADJ. EBITDA MARGIN (%)	**12.0%**	**13.2%**	**11.8%**	**11.4%**	**13.0%**	**166 bps**
EBITDA	216.2	295.8	284.1	423.9	433.7	2.3%
EBITDA MARGIN (%)	12.0%	13.2%	11.8%	10.8%	10.7%	-15 bps
FINANCE COST	40.2	25.7	36.3	77.4	95.2	22.9%
DEPRECIATION & AMORTIZATION	58.9	71.8	88.8	128.4	166.9	30.0%
PBT BEFORE EXCEPTIONAL ITEMS	**117.0**	**198.3**	**159.0**	**218.1**	**171.6**	**-21.3%**
PAT BEFORE EXCEPTIONAL ITEMS	117.1[3]	166.9[4]	131.0	158.5	100.1	-36.8%
PAT MARGIN (%)	6.5%	7.4%	5.4%	4.0%	2.5%	-158
BASIC EPS	23.1	28.6	21.6	22.4	13.7	-38.7%

1. *Includes the estimated US tariff impact of ₹ 97 cr*
2. *Includes airfreight expense of ₹ 8.6 cr in Atraco, ₹ 11.7 cr in GEX and other one-time expenses of ₹ 2.0 cr in GEX*
3. *After exhausting carried forward tax loss during the financial year the company recognized deferred tax asset, as per Ind AS 12, giving rise to a deferred tax credit of ₹ 11.8 Cr. In Q4 FY22 impacting the Net Profit accordingly. The Adjusted Profit after tax was ₹105.3 Cr.*
4. *Excludes the exceptional income of ₹ 6.05 Cr.*

Financial Highlights

ANALYSIS OF FINANCIAL POSITION

(₹ CRORES)

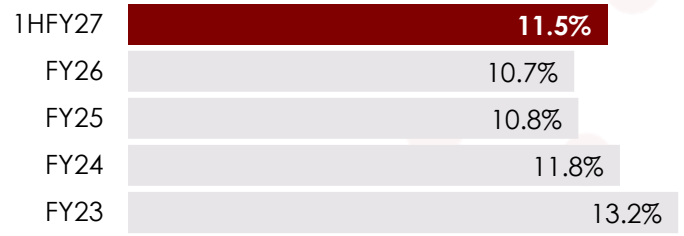
KEY PERFORMANCE METRICS	FY22	FY23	FY24	FY25	FY26	YOY
NON-CURRENT ASSETS						
Investment in Fixed Assets	169.1	275.1	504.2	636.6	774.3	137.7
Other non-current assets	68.5	74.6	677.6	862.4	1020.6	158.2
Total non-current assets	**237.6**	**349.7**	**1181.8**	**1499.0**	**1794.9**	**296.0**
CURRENT ASSETS						
Inventories	433.6	293.0	603.6	681.9	874.5	192.6
Trade receivables	92.2	135.8	352.5	428.8	601.1	172.3
Other current assets	135.9	83.0	147.2	246.9	361.5	114.6
Total current assets	**661.7**	**511.8**	**1103.3**	**1357.6**	**1837.1**	**479.5**
LESS: CURRENT LIABILITIES						
Trade payables	117.8	84.0	184.1	238.3	348.8	110.6
Other current liabilities	185.5	203.9	445.9	334.7	495.5	160.7
Total current liabilities	**303.4**	**287.9**	**630.0**	**573.0**	**844.3**	**271.3**
Net Current Assets	358.3	223.9	473.3	784.6	992.8	208.2
Capital Employed*	**595.9**	**573.6**	**1655.1**	**2283.6**	**2,787.8**	**504.2**
Sources of Funds						
Equity	**708.2**	**886.3**	**1291.3**	**2080.7**	**2,160.4**	**79.7**
Long term Borrowings	2.4	9.6	281.0	307.3	374.4	67.1
Short term Borrowings	60.7	25.8	338.6	336.1	603.2	267.1
Total Borrowings	**63.1**	**35.5**	**619.6**	**643.3**	**977.6**	**334.2**
Less: Fixed Deposits held with Banks	15.0	9.3	73.1	1.4	0.9	-0.5
Less: Cash and cash equivalents includes investment in MFs	167.1	358.7	210.2	483.7	424.1	-59.6
Net Borrowings / Net Debt	**-119.0**	**-332.5**	**336.3**	**158.2**	**552.6**	**394.3**
Long term provisions	6.7	13.5	15.0	38.3	76.3	38.0
Lease Liabilities (Net)#	0.1	6.4	12.5	6.4	-1.5	-7.9
Total Sources of Funds	**595.9**	**573.6**	**1655.1**	**2283.6**	**2,787.8**	**504.2**

Note: **Capital employed does not include cash and cash equivalents including investment in mutual funds.*
#lease liabilities are net off right of use of assets and liabilities.

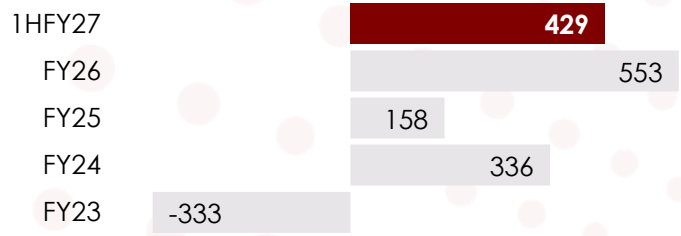
Ratio Analysis

PY CY

EBITDA MARGIN
(IN %)

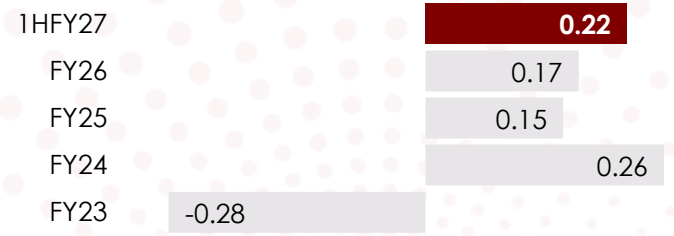


NET DEBT
(₹ CRORES)



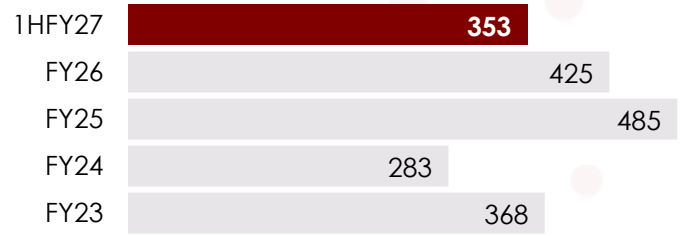
Note: Net debt is gross borrowings reduced by cash and cash equivalents

NET DEBT / EQUITY
(IN TIMES)

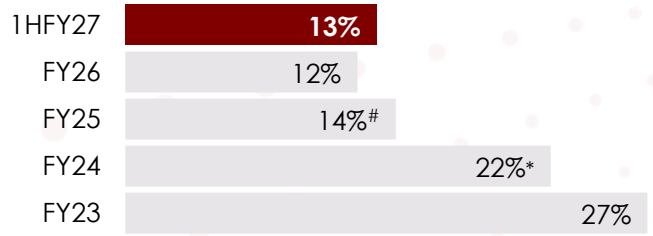


Note: Except FY24 other years are calculated based on average net debt/ average equity.

CASH AND CASH EQ.
(₹ CRORES)

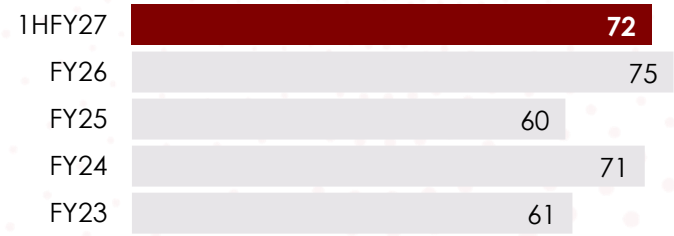


RETURN ON CAPITAL EMPLOYED
(IN %)



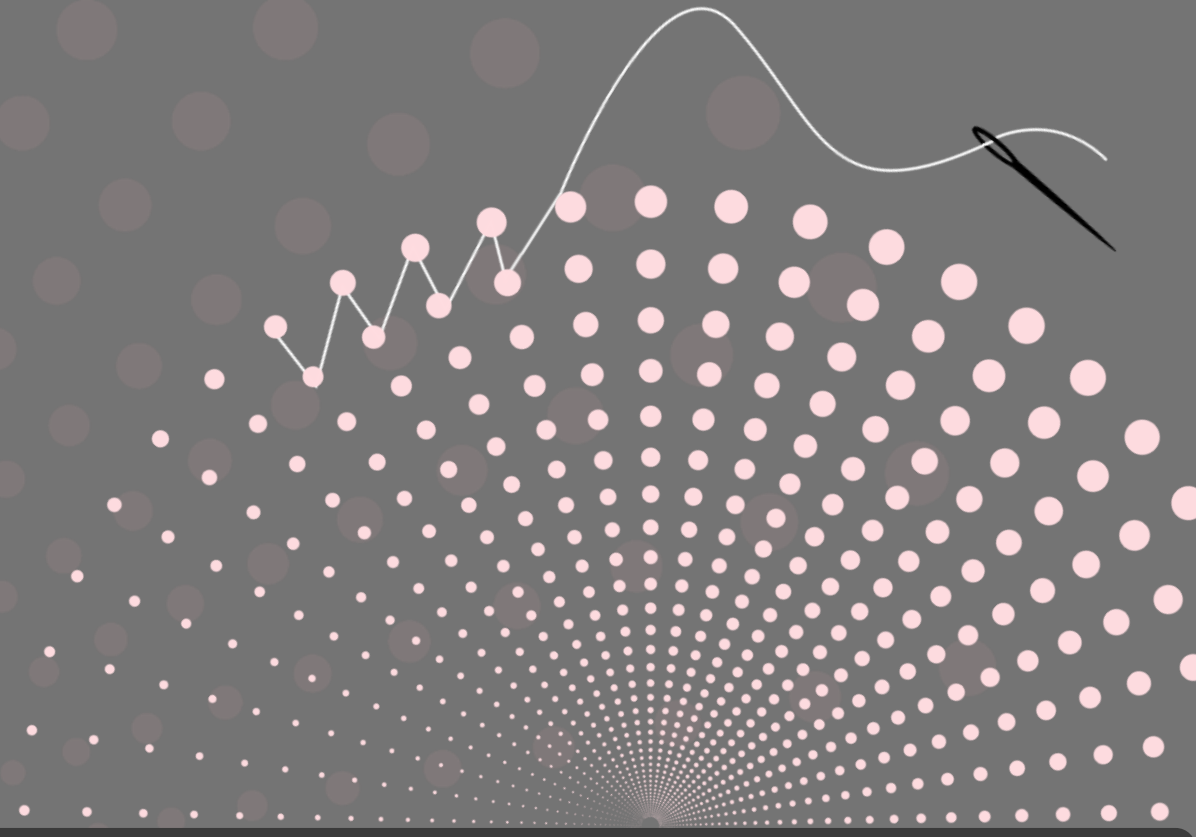
Note: Lease assets and liabilities, cash and cash equivalents, fixed deposits held against loan etc., eliminated for capital employed calculation.
#Note: ROCE is impacted by capital work in progress and investment is BTPL which is yet to yield returns.
** Note: RoCE for FY24 represents a like-for-like comparison for GEX only and does not include the impact of investment made in acquired entities.*

NET WORKING CAPITAL
(IN NUMBERS OF DAYS)



Note: Cash and cash equivalents (other than funds committed for Capex) and lease assets are not included in working capital

Global Apparel Market

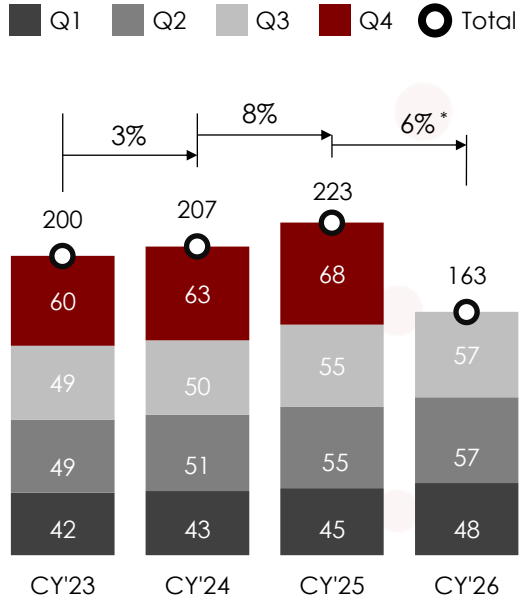


15 APPAREL TRADE TRENDS
17 CONCLUSION

Resilient Retail Sales Growth in the US and UK Markets

HEALTHY US E-COM SALE IN THE FIRST HALF OF THE YEAR

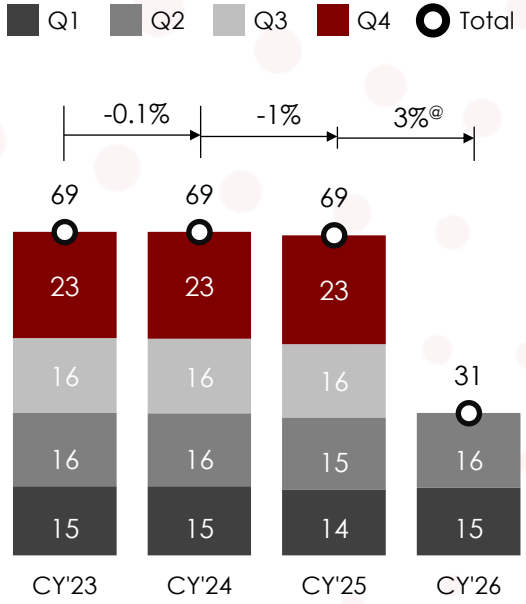
US CLOTHING RETAIL STORE SALES
(IN US$ BN)



Retail store sales continue to grow The latest data suggest continued growth in end consumer demand in 9MCY26. However, the growth rate is expected to taper off.

*Note: Represents 9MCY26 v/s 9MCY 25
Note: Data for CY25, CY24 & CY23 revised as per the source
Source: US Census Bureau*

US E-COM CLOTHING SALES
(IN US$ BN)

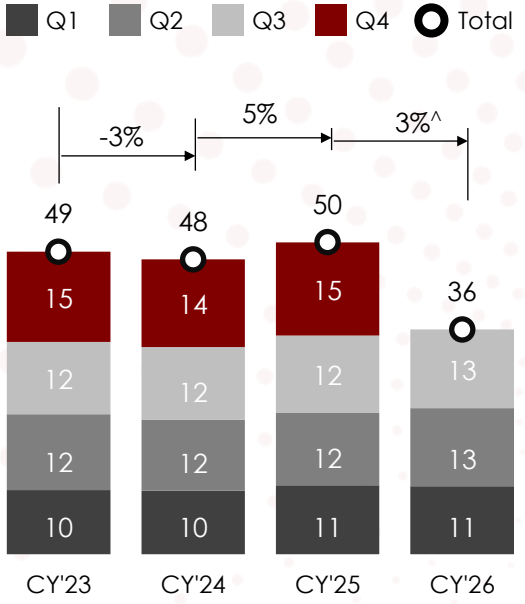


US Clothing and accessories E-commerce sales grew 3% in 1HCY26.

@Note: Represents 1HCY26 v/s 1HCY25

Source: US Census Bureau

UK CLOTHING RETAIL STORE SALES
(IN GBP £ BN)

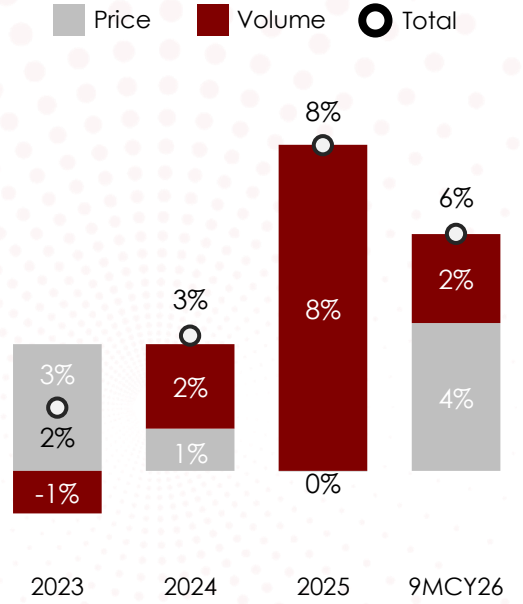


UK retail store sales in 9MCY26 grew by a healthy 3% YoY.

^Note: Represents 9MCY26 v/s 9MCY25

Source: Office of National Statistics

PRICE V/S VOLUME CONTRIBUTION
(IN %)



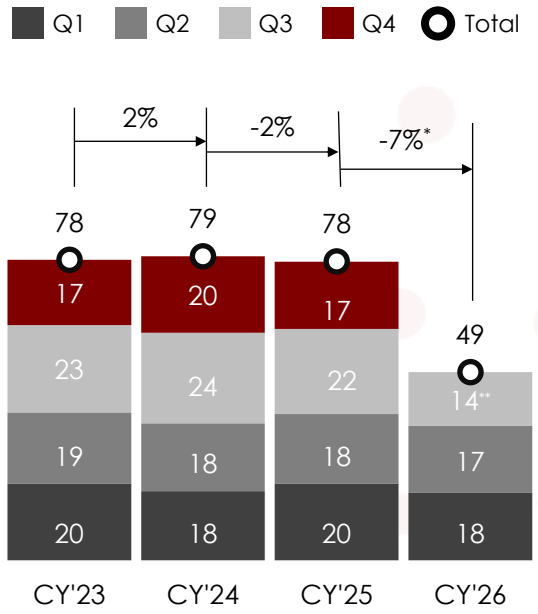
Price inflation and volume growth contributed to the 9MCY26 growth in retail sales value.

Source: US Census Bureau, FRED

Key Markets Continue to Witness Inventory Destocking

INDIAN APPAREL EXPORTS DECLINED BY 6% IN 1HFY27

US APPAREL IMPORTS
(IN US$ BN)

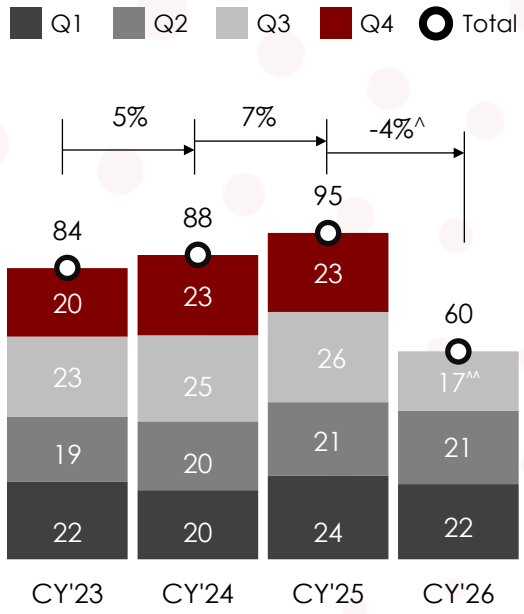


US apparel imports declined 7% YoY in CYTD 2026 ending Aug, suggesting lower retail inventory levels.

**Note: Represents Jan-Aug CY26 v/s Jan-Aug CY25*
** * Note: Data pertains to Jul & Aug 2026 only*

Source: Otexa

EU-27 APPAREL IMPORTS
(IN EUR € BN)

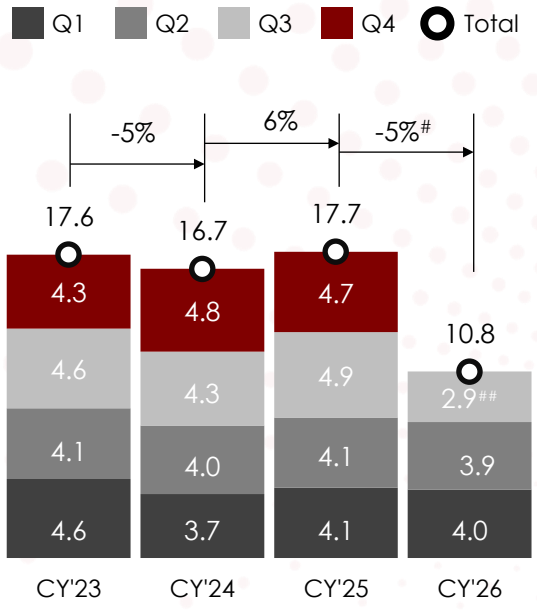


EU-27 apparel imports remained muted in the CYTD 2026 ending Aug. Imports declined by 4% YoY during the period.

^Note: Represents Jan–Aug CY26 v/s Jan –Aug CY25
^^ Note: Data pertains to Jul & Aug 2026 only

Source: Eurostat

UK APPAREL IMPORTS
(IN GBP £ BN)

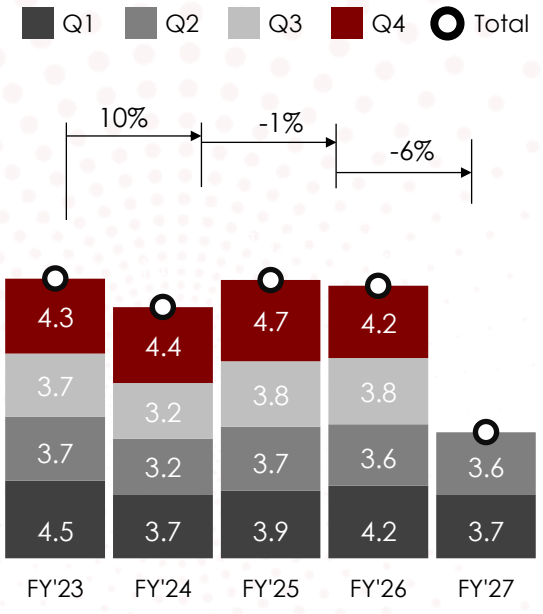


UK Apparel imports declined by 5% YoY in CYTD 2026 ending Aug.

#Note: Represents Jan-Aug CY26 v/s Jan-Aug CY25
##Note: Data pertains to Jul & Aug 2026 only

Source: Office of National Statistics

INDIA APPAREL EXPORTS
(IN %)



Indian apparel exports declined by 6% in 1HFY27. Latest data for the month of September showed the first positive growth of 14% YoY in the current financial year.

Source: Ministry of Commerce and Trade

Shifting Global Dynamics

Opportunities & Challenges for India Amid Trade Uncertainty

LONG-TERM OPPORTUNITIES

- The EU, US, and China remain the dominant global apparel consumption markets.
- Global apparel exports are projected to grow from US$ 575 billion in 2025 to US$ 715 billion by 2030.
- Realignment of global supply chains is underway due to rising labor costs in traditional hubs like China and Vietnam, along with intensifying geopolitical tensions, impacting even competitive suppliers like Bangladesh.
- India is well-positioned as an emerging sourcing hub, supported by:
  - A large untapped labor force
  - Competitive labor costs
  - Stable policy and geopolitical environment
- US tariffs under the new Section 301 measures put India at par with Bangladesh, Cambodia, Indonesia, Jordan, Malaysia, Pakistan, and Sri Lanka, while giving India an advantage over China and Vietnam, both of which face a 12.5% tariff rate.
- The India–UK FTA is now in force, and the India–EU FTA is expected to be concluded, positioning India to gain a 12% duty advantage over China and achieve tariff parity with Bangladesh and Vietnam.
- Favourable FTA negotiations with the US could further enhance market access and create significant opportunities for Indian apparel exporters.

NEAR-TERM CHALLENGES

- Raw material costs like Cotton & MMF increased
- Freight costs have increased
- War-induced inflation might lower consumer spending



About Gokaldas Exports and Achievements

19 ABOUT GOKALDAS EXPORTS LTD
20 MANUFACTURING PROWESS
21 INTEGRATED VALUE CHAIN
22 INVESTMENT MERITS

We are One of the Most Respected Apparel Manufacturers *in India*

Gokaldas Exports Limited, a leading apparel manufacturer since 1979, designing, manufacturing, and exporting a diverse range of apparel products for all seasons. The Company exports to a number of the world's most prestigious fashion brands and retailers in more than 50 countries.

Global Operations

WITH MARKETING, PRODUCT DEVELOPMENT AND CORPORATE FUNCTIONS IN INDIA, UAE & USA, AND MANUFACTURING OPERATIONS IN INDIA, KENYA & ETHIOPIA.

4+

DECADES OF MANUFACTURING EXCELLENCE

92 Million

PIECES OF ANNUAL PRODUCTION CAPACITY.

50+

CATERING TO BRANDS IN OVER 50 COUNTRIES.



30+

STATE-OF-THE-ART MANUFACTURING FACILITIES EQUIPPED WITH 30,000+ MACHINES.

55,000+

STRONG WORKFORCE WITH ABOUT 75% OF THEM BEING WOMEN.

With Strong In-house *Capabilities*

Worldclass *Design Studio* with 3D capability

***In-house Testing Lab* Accredited by leading brands**

Robust *Product Development and Sampling* set-up

***Polyfill* manufacturing using latest technology**

***Quilting* manufacturing capability**

Integrated Embroidery set-up

Modern Printing set up with state of art automatic machines

- Capacity of printing multiple options on all types of fabric qualities.

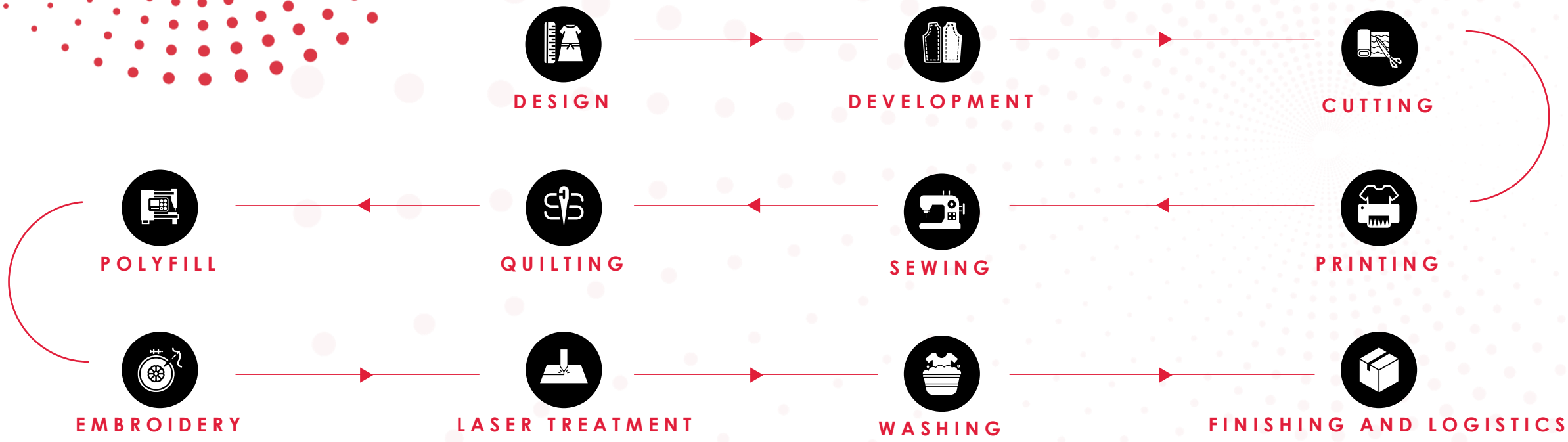
Laundry *with state-of-the-art machinery*

- Capability to execute innovative wash on denims & non-denims.
- Modern ETP.
- Zero liquid discharge plant for washing.

Pneumatic fibre filler for making puffer jackets

Integrated Value Chain

Over the years, we have enhanced our capabilities to include a vast array of processes within our manufacturing set-up. Our strong presence across the value chain, enables us to become the preferred partner of choice for some of the most distinguished brands across the globe.



Investment Merits

- Well diversified across geographies, products and clients
- Sustainability focused operations
- Globally recognized vendor of complex value-added garments
- Fully integrated manufacturing operations, including design services
- Professional management
- Long standing relationships with eminent global brands spanning over decades
- Benefiting from China +1 and other industry tailwinds
- Adhering to high standards of EHS compliance
- Incremental capacities to accelerate growth momentum
- Credible track record on client servicing metrics and a preferred choice for large brands

Thank You



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