TIME TECHNOPLAST LTD.

Bringing Polymers To Life

Earnings Presentation Q2 & H1 FY27

BSE: **532856** | NSE: **TIMETECHNO** | ISIN: **INE508G01029** | CIN: **L27203DD1989PLC003240**

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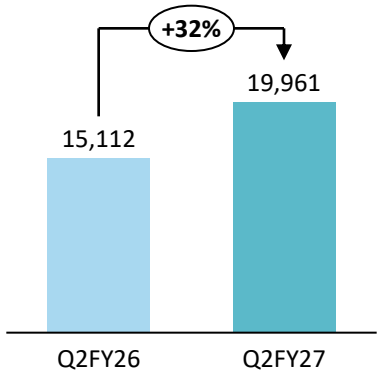
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TIME TECHNOPLAST LTD.

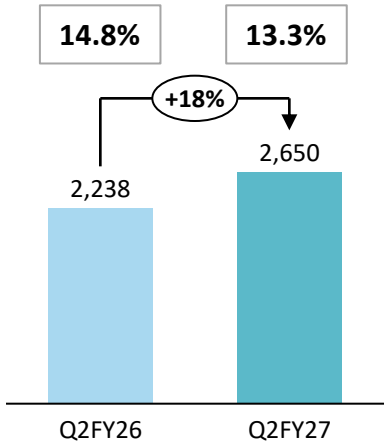
Highlights – Financial & Others

Q2FY27 Financial Highlights: Highest-ever Quarterly Performance – Revenue, EBITDA & PAT

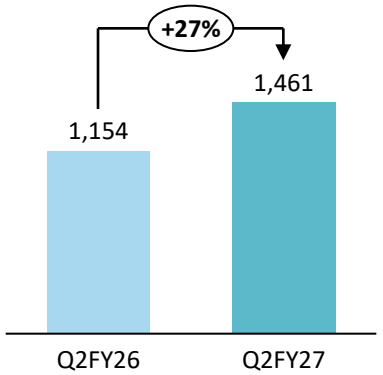
Total Income (₹ Mn)



EBITDA (₹ Mn) and Margin (%)



PAT (₹ Mn)



Particulars	Total	India	Overseas
Volume Growth	13.8%	14.1%	13.1%
Revenue Growth	32.0%	32.7%	30.7%
Revenue Contribution	-	66%	34%
EBITDA Margin	13.3%	13.4%	13.0%
PAT Margin	7.3%	7.0%	8.0%
Cash Profit Margin	9.9%	9.8%	10.3%

Key Highlights :

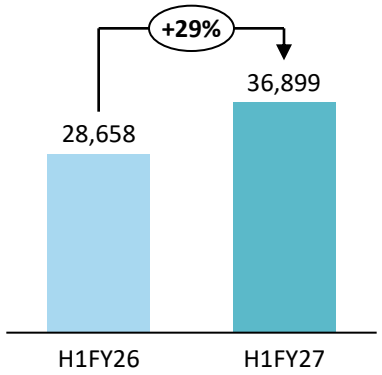
•Achieved **EBITDA** growth of **18%** and **PAT** growth of **27%**, compared with double-digit **volume growth of 14%**.

•The higher EBITDA growth relative to volume growth demonstrates the company's **ability to improve profitability through effective pricing, product mix, and operational efficiencies**, rather than relying solely on volume expansion.

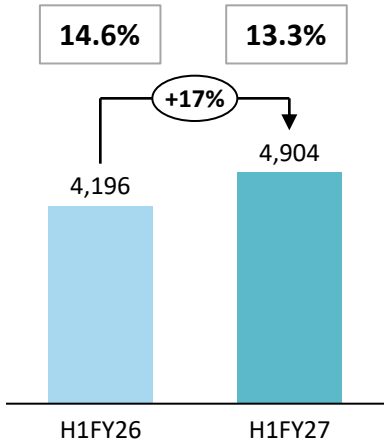
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H1FY27 Financial Highlights: All Time High Revenue, EBITDA & PAT

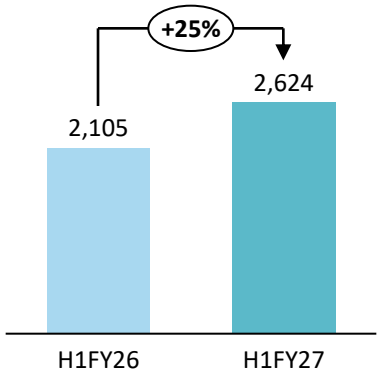
Total Income (₹ Mn)



EBITDA (₹ Mn) and Margin (%)



PAT (₹ Mn)



Particulars	Total	India	Overseas
Volume Growth	12.9%	13.3%	12.4%
Revenue Growth	28.8%	31.5%	23.9%
Revenue Contribution	-	65%	35%
EBITDA Margin	13.3%	13.4%	13.0%
PAT Margin	7.1%	6.8%	7.8%
Cash Profit Margin	10.0%	9.8%	10.3%

Key Highlights :

•**Volume growth of 13%** absolute **EBITDA** growth of **17%** and **PAT** growth of **25%**.

•Highlighting the company's ability to pass on the input costs to the customers and maintained absolute EBITDA

•The higher EBITDA growth relative to volume growth demonstrates the company's **ability to improve profitability through effective pricing, product mix, and operational efficiencies**, rather than relying solely on volume expansion.

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Key Highlights

₹ 3,438 Mn
Cash Generated from Operating Activities
H1FY27

₹ 959 Mn
Debt (Net of Cash) reduced by
H1FY27

₹ 1,741 Mn
Total CAPEX
H1FY27

28.6%
Composite Cylinders growth (CNG)
H1FY27

65:35
Share of Business (India v/s Overseas)
H1FY27

18.0%
Return on Capital Employed
H1FY27

₹ 3,750 Mn
Confirm Tender received for Supply of Packaging Products

₹ 2,100 Mn
Strong order book- Composite Cylinders (CNG Cascades)

₹ 1,950 Mn
Strong order book- PE Pipes

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Continued Growth Plan

VOLUME GROWTH DRIVERS		
SR. NO.	**SEGMENT**	**GROWTH**
1	Packaging Products- Drums, Jerry Cans, Pails & IBCs	**11-13%**
2	Composite – LPG,CNG, Hydrogen, Fire Extinguishers, etc.	**25-30%**
3	PE Pipes	**20-25%**
4	Other (MOX Films, Auto Products, and Turf & Matting)	**10-12%**
***Volume growth on a consolidated basis is targeted at 15% p.a.; Revenue growth might differ based on key input prices being polymer is a derivative of oil and gas**		

Maintaining absolute EBITDA

We operate on a B2B model serving industries like Specialty Chemicals, FMCG, and Pharmaceuticals, with long-term industrial relationships on a mutually agreed monthly/ quarterly pricing formula, enabling to maintain our absolute EBITDA. EBITDA Margin levels will depend on key inputs.

EBITDA growth drivers

- Increase In Efficiencies: Consolidating moulds and machinery into a centralized, high-efficiency production system to reduce costs and maximize asset utilization, thereby improving the company's ROCE and EBITDA margins.
- Consolidation of Products & Units: Streamlining product portfolios and consolidating manufacturing units to enhance operational efficiency and reduce overhead costs.
- Manpower Costs: Reducing manpower costs through strategic workforce optimization, process reengineering, and increased automation to eliminate redundancies and improve productivity.
- Power Costs: Lowering energy expenses through the adoption of solar power solutions and the implementation of long-term Power Purchase Agreements (PPAs).
- Finance Costs: Reducing finance costs by lowering overall debt levels through QIP proceeds and strong internal cash flow generation.
- Non-Core Assets: Divesting non-core assets and redeploying capital toward higher-margin, value-added products to enhance profitability.

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Other Highlights

Update on Global War Scenarios

- While geopolitical risks remain elevated due to the ongoing Russia-Ukraine conflict and intermittent tensions across West Asia, the Company continued to deliver resilient performance, successfully meeting its FY26 targets and maintaining strong growth momentum in H1FY27.
- The performance underscores the Company's operational resilience, prudent risk management practices, and ability to execute effectively despite external uncertainties.

Sale of Non-Core Assets

- As part of its consolidation and automation initiatives, the Company has identified non-core assets worth ~₹134 Cr as on 31st March 2026 out of which company had dispose off assets worth of Rs. 18 Cr in H1 FY27 and balance of Rs. 116 Cr is expected to be monetized over the next 18–24 months.
- The planned asset monetization is expected to support improvement in EBITDA margins and ROCE.

Focus on Improving ROCE

- FY26 ROCE stood at 18.9%, reflecting the near-term impact of automation investments funded through the OIP.
- The Company aims to improve ROCE by 1.5–2.0 percentage points annually through automation, machinery and mould re-engineering, and working capital optimisation.

Acquisition & Merger Updates

- **Systoverse Private Ltd (Completed – 10th June 2026)**
  Acquired a **76% stake** in Systoverse Private Limited to **strengthen the HDPE pipe business** and **expand presence in Maharashtra**. The total projected investment of **~₹25 Crores** that includes acquisition, plant upgradation, modernization, and capacity expansion.
- **Ebullient Packaging Private Ltd**
  The Company has decided not to proceed with the proposed acquisition of Ebullient Packaging Private Limited, following a review of the prevailing business environment and evolving market conditions.
- **TPL Plastech Limited (Merger)**
  The Board has approved the Scheme of Merger by Absorption of TPL Plastech Limited, a subsidiary, with Time Technoplast Limited (the parent company, which holds 75% of TPL Plastech Limited), subject to requisite statutory and regulatory approvals. The proposed merger is aimed at streamlining operations and enhancing efficiencies by combining the businesses of both companies with effect from April 1, 2026, subject to receipt of the order of the NCLT.

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Other Highlights

Consolidation of Products and Manufacturing Units

- The Company is streamlining its product portfolio and manufacturing facilities to enhance operational efficiency and optimise costs.
- As part of this initiative, it is undertaking brownfield expansions and establishing new facilities in India and overseas to align with evolving market demand and support future growth.

Green Energy- Conversion of Electricity Units consumed to Solar Power

- The Company aims to meet **75%** of its energy requirements through green energy, primarily via solar power partnerships.
- Solar power purchase agreements (PPAs) are expected to generate annualised cost savings of approximately **₹11 crore**, with a payback period of around one year.

Products Updates

- **Products with ready Approvals in FY26**
  Hydrogen (Type III & Type IV), Fire Extinguisher, Air Receiver Tank, OPzS Batteries for Power Sector
- **Products Under Development**
  Higher Capacity 250/350 Litres Cylinder for CNG, Hydrogen, LPG (Higher Capacity- 14.2kgs)

Update on LPG Cylinders (14.2 kg)

- **Background**
  The Company has manufactured LPG cylinders for over a decade. India has ~32.68 Cr active LPG connections and over 50 Cr cylinders in circulation. It offers 5 kg, 10 kg, 15 kg, 26 kg, and other variants, and has supplied Government Gas Distribution Companies since 2022. Following the success of its 10 kg composite LPG cylinder, the Company is developing a 14.2 kg variant with Public Gas Distribution Companies. Composite cylinders are ~50% lighter, easier to handle, and blast-proof.
- **Current Update**
  - Considering current geopolitical uncertainties, the Board has recommended pursuing JVs/tie-ups with private gas distributors to establish an independent LPG distribution network, while continuing discussions for approvals and tenders
  - The Company has commenced supplies of lightweight Type IV composite LPG cylinders for the **HPCL-Swiggy Instamart** pilot in Bengaluru, highlighting their suitability for last-mile LPG delivery
  - The Company secured an order from **HPCL** for the supply of **1,40,000 units of 10 kg Composite LPG Cylinders**, with an order value of approximately **₹38 Cr** in the month of **July 2026**.

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Other Highlights

Updates On Specific Products

CNG (Higher Capacity Cylinder)

- The Company is pursuing approvals for **higher-capacity CNG cascade cylinders (250L and 350L)**, which are expected to improve cascade efficiency and reduce manufacturing costs.
- With the expanded **Morai facility**, the Company is well-positioned to cater to growing OEM demand for composite cylinders in the automotive sector.
- The Company received an order for supply of **Type IV Composite CNG Cylinders** – Mobile Storage Cascades for CNG and CGD Network of **₹ 83 Cr** from well established PSU.

Fire Extinguisher

- The Company has developed lightweight, corrosion-resistant **6 kg and 9 kg** composite fire extinguishers and is progressing towards commercialization.
- Initially targeting the oil refining sector (~800,000 units annually), with expansion plans to supply to railways, residential, commercial, and other industrial segments.

Hydrogen (Higher Capacity Cylinder)

- Existing approvals for **Type III and Type IV** cylinders across drone and **hydrogen storage** applications.
- Received **PESO** approval for the design and manufacture of **250-litre high-pressure Type IV composite hydrogen cylinders** for public transportation.
- **Planned expansion** in cylinder size range to enable wider drone applications and enhanced **hydrogen storage capacity.**
- The Company has received an trial order from **NTPC** for supply of **type IV Composite Hydrogen Cylinder Storage Cascade** and **Fuel Delivery System worth ₹ 2.5 Cr**
- Global drone market estimated at approximately **USD 30 billion**, offering significant growth opportunities.

Composite Air Receiver Tanks

- The Company is currently supplying Composite **Air Receiver Tanks to OEMs**.
- Following strong customer response, the Company is actively engaging with additional OEMs to expand its market presence.

Power Build Batteries Private Limited (a subsidiary of Time Technoplast Ltd)

- **OPzS Batteries for Power Sector:**
  - We have received CPRI certification for OPzS stationary tubular batteries in transparent SAN containers across multiple capacity variants.
  - These batteries are designed for infrastructure applications, offering long service life and reliable performance
- **Power Build Batteries Pvt Ltd. , a subsidiary of Time Technoplast Ltd. and Monbat AD, Europe:**
  - PowerBuild Batteries has entered into a multi-year exclusive agreement with Monbat AD, Bulgaria, for the supply of advanced VRLA stationary batteries in India.
  - The partnership targets high-growth sectors such as data centres, IT, BFSI, and other critical infrastructure applications.

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Other Highlights- Projects Completed in FY26 (1/2)

As committed, we have completed the following projects within the stipulated timeframe.



Morai, (Near Vapi, Gujarat)

GREENFIELD COMPOSITE PROJECT



Bhilad, Gujarat

GREENFIELD RECYCLING PLANT: TIME ECOTECH PVT. LTD. (Wholly Owned Subsidiary of TTL)



Silvassa- Phase I

BROWNFIELD AUTOMATED IBC FACILITY

Background

- We have commissioned a fully automated CNG plant at Morai with a capacity of 1,080 cascades (~65,000 cylinders).
- The facility consolidates existing Daman capacity and supports future growth through additional capacity expansion.

- We have commissioned a fully automated greenfield recycling facility at **Bhilad** in line with PCR compliance requirements and our QIP fund utilization plan.
- The facility has an annual capacity of **12,000 MT** for captive consumption and is the first of three planned recycling plants across India.

- We have completed a fully automated brownfield expansion at **Silvassa** for manufacturing IBC cage lines, with an annual capacity of **150,000 IBCs**.
- Phase II expansion is underway and is expected to increase capacity to **300,000 IBCs** per annum by the end of FY27.

Benefits

- The consolidation is expected to drive cost savings, improve capacity utilization, and provide access to specialized manpower at a single location.
- It will also free up space at the Daman facility to support future LPG capacity expansion.

- Strengthens backward integration and ensures a reliable supply of recycled raw materials for captive consumption.
- Supports PCR compliance while enhancing long-term cost efficiency.

- Enhances manufacturing capacity and strengthens our position in the industrial packaging segment.
- Improves supply reliability for customers while supporting future growth opportunities.

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Other Highlights- Projects Completed in FY26 (2/2)

As committed, we have completed the following projects within the stipulated timeframe.



Gummidipoondi, Near Chennai, Tamil Nadu

BROWNFIELD CONSOLIDATION OF PE (POLYETHYLENE) PIPES



Georgia, USA

OVERSEAS CAPACITY EXPANSION (USA):

Background

- We have completed a brownfield expansion at our **Gummidipoondi** facility to enhance manufacturing efficiency and optimize plant operations.
- The expansion includes a dedicated **pipe manufacturing unit**, enabling better capacity utilization and supporting future growth.

- Our fifth plant in **Georgia, USA**, has been operational since May 2025 and houses a fully automated **IBC manufacturing line**.
- We are expanding the facility with an **additional IBC line and a drum manufacturing** line to strengthen our presence in the region.

Benefits

- Improves operational efficiency through better segregation of manufacturing activities and optimized space utilization..
- Enhances throughput and provides scalability to support future growth.

- Enhances production capacity and expands the product portfolio in the U.S. market.
- Improves customer service levels while mitigating the impact of tariffs through local manufacturing operations.

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Other Highlights- Projects Completed in H1FY27

As committed, we have completed the following projects within the stipulated timeframe.



Time Technoplast Ltd Bhilad, Gujrat

GREENFIELD CONICAL POLYMER PAILS & INJECTION MOULDED PRODUCTS



TPL Plastech Ltd (through its subsidiary) Bhuj, Gujrat

Intermediate Bulk Container – IBC

Background

- We have completed a greenfield expansion at our **Bhilad facility** to strengthen our **Injection Moulding** capabilities and enhance overall manufacturing efficiency.
- The facility is equipped with **dedicated Injection Moulding Machines** integrated with **robotic automation** to optimize production processes and improve capacity utilization.

- We have established additional IBC manufacturing capacity at its **Bhuj facility** to cater to the growing demand in the **South Gujarat** market and strengthen its regional presence.
- The facility is equipped with a **Blow Moulding Machine** and an **automated IBC assembly line** to streamline manufacturing and assembly operations.

Benefits

- Enhanced manufacturing capacity and operational efficiency through automation and optimized production processes.
- Improved product consistency, reduced manual intervention and scalability to support future business growth.

- Strengthened regional market presence with enhanced ability to cater to customer demand across South Gujarat.
- Improved production throughput and operational efficiency through automated manufacturing and assembly processes.

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FY27 Expansion Program: Key Projects Update

PROJECTS TO BE COMPLETED IN FY27

 Sanand, Gujarat (TTL)	 Odissa Cuttack (TTL)	 Chiplun Maharashtra (TPL)	 North & South –India Expansion Time Ecotech Pvt. Ltd.	 Saudi Damam iii (Gulf Power Beat)
PRODUCTS				
Packaging & PE Pipes	Packaging & PE Pipes	Packaging & PE Pipes	Recycling of Polymer Products	Packaging Products
STATUS				
Project work is in process	Project work is in process	Project work is in process	Project work is in process	Project work is in process

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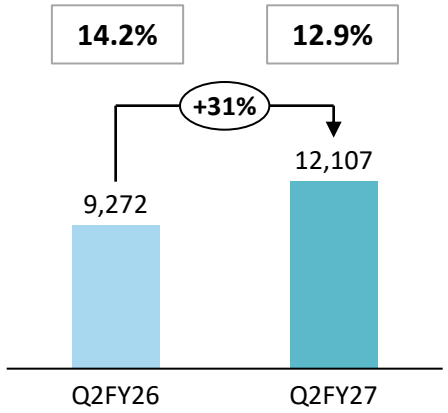
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Segmental Performance

Quarterly Segmental Performance (Based on Regulatory Reporting)

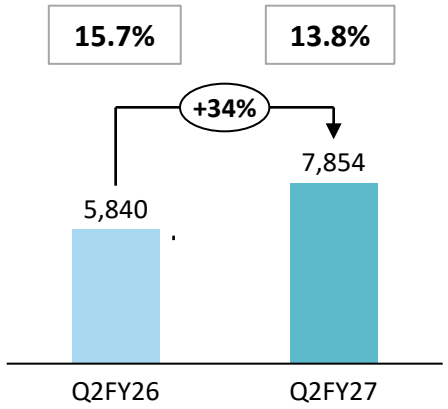
Polymer Products

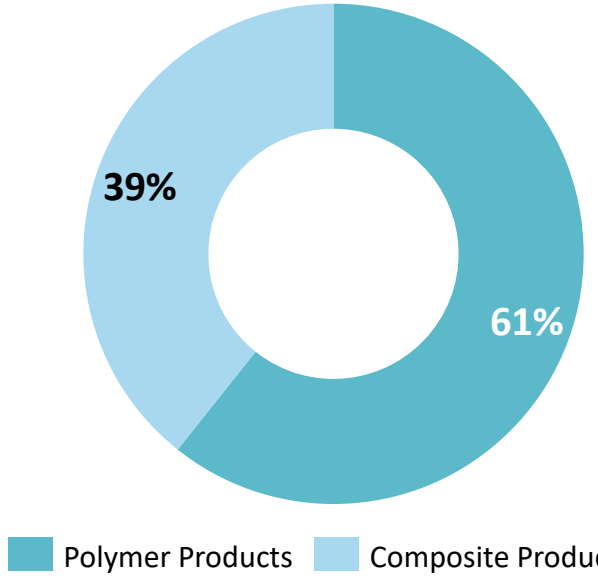
Revenue (₹ Mn) and EBITDA Margin (%)



Composite Products

Revenue (₹ Mn) and EBITDA Margin (%)





Polymer Products:

HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins and MOX Films

Composite Products:

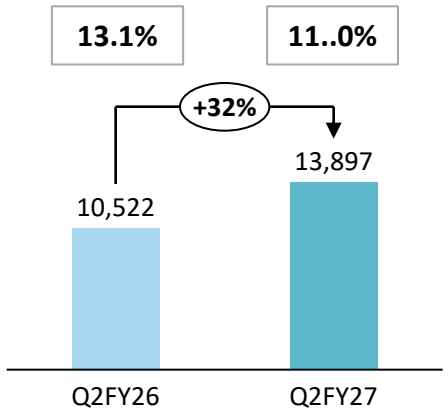
Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG), Energy storage devices, Auto Products and Steel Drums.

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Quarterly Segmental Performance (Based on Business Categorization)

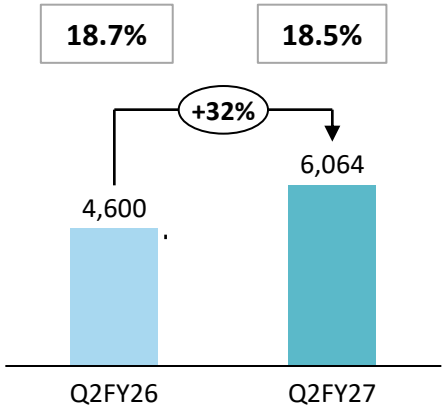
Established Products

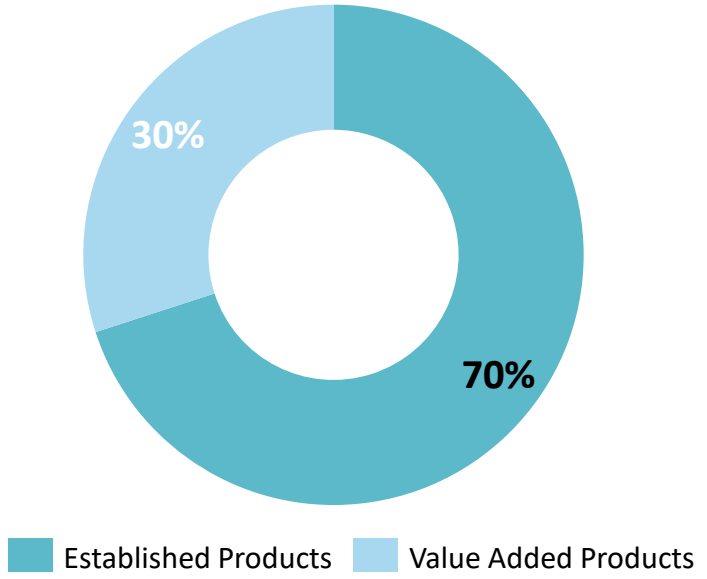
Revenue (₹ Mn) and EBITDA Margin (%)



Value Added Products

Revenue (₹ Mn) and EBITDA Margin (%)





Established Products:

HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins, Energy storage devices, Auto Products and Steel Drums.

Value Added Products:

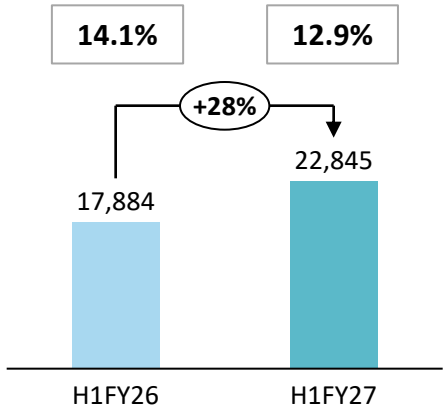
Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG) and MOX Films.

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H1FY27 Segmental Performance (Based on Regulatory Reporting)

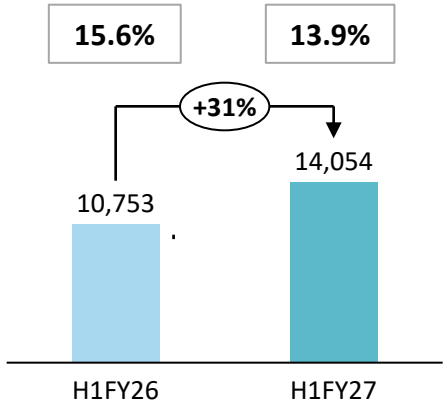
Polymer Products

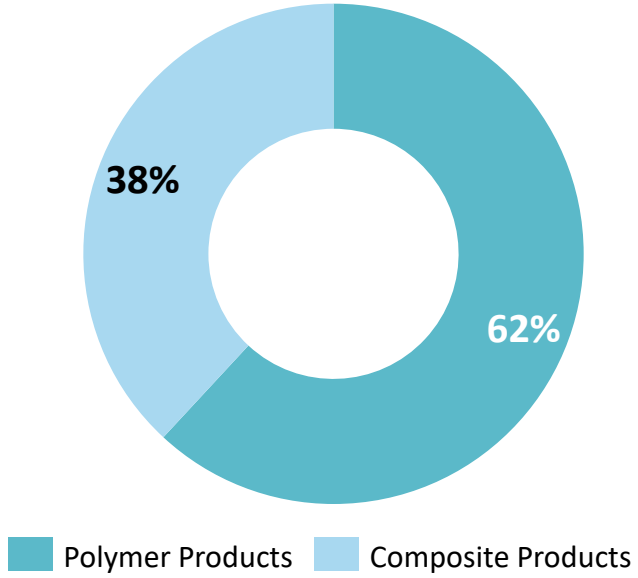
Revenue (₹ Mn) and EBITDA Margin (%)



Composite Products

Revenue (₹ Mn) and EBITDA Margin (%)





Polymer Products:

HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins and MOX Films

Composite Products:

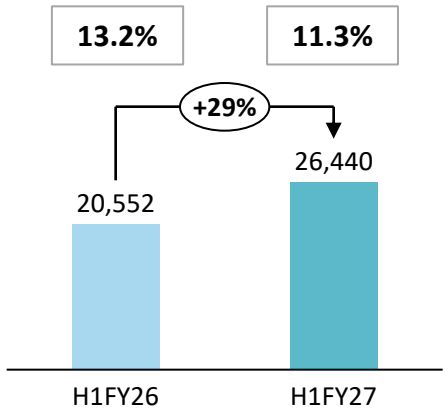
Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG), Energy storage devices, Auto Products and Steel Drums.

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H1FY27 Segmental Performance (Based on Business Categorization)

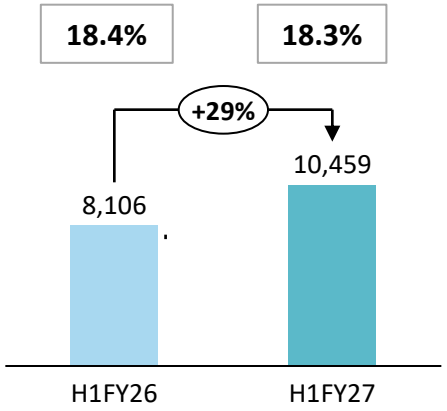
Established Products

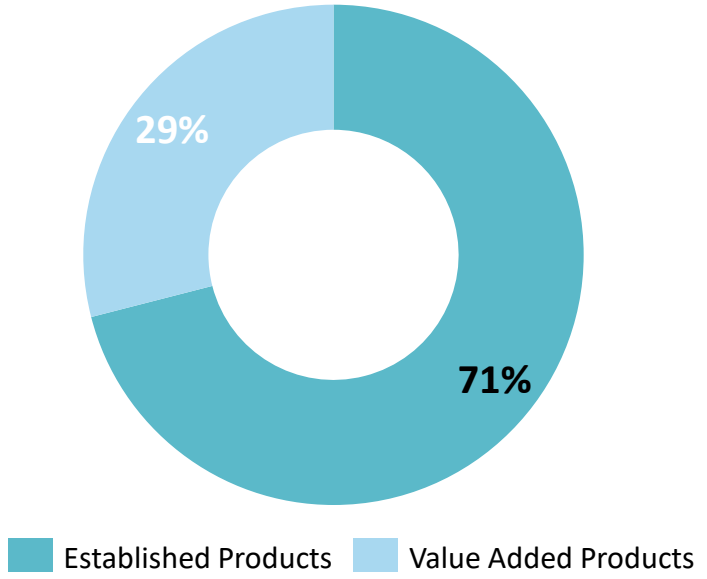
Revenue (₹ Mn) and EBITDA Margin (%)



Value Added Products

Revenue (₹ Mn) and EBITDA Margin (%)





Established Products:

HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins, Energy storage devices, Auto Products and Steel Drums.

Value Added Products:

Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG) and MOX Films.

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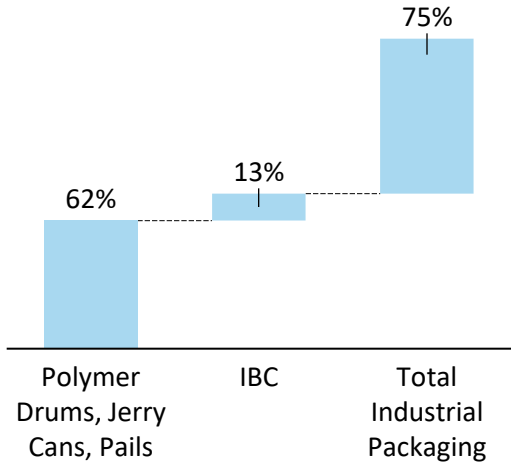
Company Overview

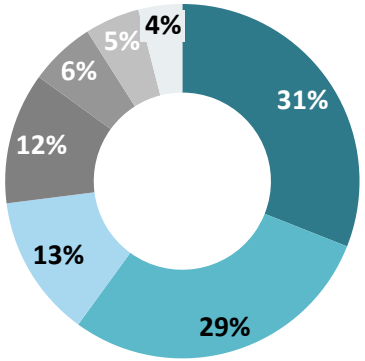
Time Technoplast at a Glance

Business Mix (H1FY27 Total Revenue : Rs. 3,689 Cr.)

71%	**(Rs. 2,644 Cr.)** Established Products	**29%**	**(Rs. 1,046 Cr.)** Value-Added Products
62%	**Industrial Packaging (Rs. 2,298 Cr.)** Polymer Drums, Jerry Cans, Pails	**13%**	**Industrial Packaging - Intermediate Bulk Container (IBC) (Rs. 489 Cr.)**
6%	**Infrastructure (Rs. 224 Cr.)** Polyethylene (PE) Pipes, Energy storage devices	**12%**	**Composite Products (LPG, CNG & Oxygen) (Rs. 430 Cr.)**
3%	**Technical & Lifestyle (Rs. 122 Cr.)** Turf & Matting, Disposable Bins, Auto Products	**4%**	**MOX Film (Techpaulin) (Rs. 127 Cr.)**

Industrial Packaging Sales by User Industry





Specialty Chemicals | FMCG | Construction Chemicals

Paints | Pharmaceuticals | Food Products | Lube Oil & Additives

- Strong presence in Asia & MENA regions
- 14+ recognized brands with over 900 institutional customers globally
- Well established in-house R&D team of over 30 people combined experience of 450+ years

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...with over three decades of leadership position

Pre IPO (prior to 2007) | **Post IPO (from 2007)**

1992 - 2000

- Incorporated Pvt. Ltd. Co.
- Production facilities in western region



- Launched Lifestyle products



- Expanded in North and South India

2001 - 2006

- Launched Automotive related Products



- Production facilities in East India
- Ventured in Thailand
- Acquisition of TPL Plastech Ltd. formerly known as Tainwala Polycontainers Ltd.

2007 - 2010

- Got listed on NSE & BSE
- Entered into battery business by way of acquisition of NED Energy Ltd.
- JV with Mauser for manufacturing steel drums
- Green field manufacturing set up in Sharjah (UAE)
- Additions in products base such as Plastic Fuel Tanks, IBC and Disposal Bins



2011 - 2020

- Green field manufacturing set up overseas - Bahrain, Indonesia, Vietnam, Egypt, Malaysia and USA
- Acquisition in Industrial Packaging Segment – Thailand, Taiwan and Saudi Arabia
- Started HDPE and Cable Ducts pipe manufacturing
- Acquisition of company for technology of Composite Cylinders, consolidation with existing operations and Launch of LPG cylinders
- Started MOX films business



2020 onwards

- Expanded in USA and currently present in 5 states.
- 1st and only company in India to receive PESO approval for manufacturing of Type-IV CNG cylinders for Cascade and on-board applications.



- Expanded composite cylinder portfolio with launch of Type-III Cylinders for breathing air and medical oxygen.
- 1st company in India to receive PESO approval for manufacturing of High-Pressure Type-IV Composite Cylinders for Hydrogen.
- Started recycling plant added.
- Consolidating products and manufacturing facilities to improve efficiency and margins.

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Who We Are

LEADING THROUGH INNOVATION AND TECHNOLOGY

Major Player in manufacturing of HDPE pipes in India

First to launch Type-IV Composite Cylinder for LPG, CNG (CNG cascade and on-board application), and Hydrogen in India**. 2nd Largest** Composite Cylinder manufacturer worldwide.

Dominant market position with over 55% market share in domestic Industrial packaging. **World's largest manufacturer** of large size plastic drums

First to launch Intermediate Bulk Container (IBC) in India and **3rd Largest** IBC manufacturer worldwide.



2nd largest MOX film manufacturer in India

Leading Global Industrial packaging company

Market leader in 9 out of 11 countries it operates in

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...with diversified product portfolio

Innovative Polymer Products



Drums & Containers



Jerry Cans



Conipack Pails



HDPE Pipes



Energy Storage



Auto Components

Value Added Products



BULKTAINER GNX

Industrial Packaging - Composite IBCs



LiteSafe

BREATHEASY SCBA/OXYGEN COMPOSITE SOLUTIONS

NEX-G

Composite Products (LPG, CNG and Oxygen)



Multi layer multi axis Oriented X cross laminated film (MOX)

TECHPACLIN BORN STRONG

MOX Films

Hi-Tech Products



Type III Composite Hydrogen Cylinder-Drone



Composite Air Tank



Hydraulic Oil Tank

and more...

Focus on Innovative & Tech oriented polymer products and have several firsts to our credit-

- 1st to launch PE drums to replace steel
- 1st to launch Tubular Gel Batteries
- 1st to launch Anti-Spray Rain Flaps
- 1st Plastic Fuel tanks in CVs
- 1st to launch IBC
- 1st to launch Composite Gas cylinders
- 1st to receive approval for Composite cylinders for Hydrogen

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Wide Geographical Presence

Manufacturing Presence in **11 Countries** to meet local demand | **20 Manufacturing** locations in India





We are where OUR CUSTOMERS are…. Focus on high growth manufacturing geographies

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...with global marquee clients



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...with efforts towards sustainable development



10% Reduction in hazardous waste from FY23 by implementing 3R (Reduce, Recycle & Reuse)



PAN India units registered under EPR, for reprocessing packaging products post-consumer use



Ground water make up by installing Rainwater Harvesting



Saving of 10% from Renewable Energy (Solar Power) to Total Electricity Consumption



Employee Wellness- Medical check-up, Yoga & Stress Management sessions; Employee Welfare Trust to provide support



Developed 10% Green Belt by planting the trees like Mango, Ashok etc.





10% Reduction in Carbon Footprint from FY23

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...with contribution for better society and a better tomorrow

Empowering Women



Promoting Healthcare



Rural Development Projects



Providing Education



Benefits to underprivileged



Benefits to Armed Forces Veterans



Promoting Sanitation



Eradicating Hunger



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TIME TECHNOPLAST LTD.

Appendix

Consolidated Income Statement

Particulars (₹ Mn)	Q2FY27	Q2FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Total Income	**19,961**	**15,122**	**32.0%**	**36,899**	**28,658**	**28.8%**
Total Expenses	17,311	12,884		31,995	24,462	
EBITDA	**2,650**	**2,238**	**18.4%**	**4,904**	**4,196**	**16.9%**
EBITDA Margin (%)	***13.3%***	***14.8%***		***13.3%***	**14.6%**	
Finance Cost (Net)	150	215		319	433	
Depreciation	523	457		1,033	904	
PBT	**1,977**	**1,566**	**26.2%**	**3,553**	**2,859**	**24.2%**
Tax	494	394		891	722	
PAT before Minority Interest	**1,483**	**1,172**		**2,662**	**2,137**	
Minority Interest	22	18		38	32	
PAT after Minority Interest	**1,461**	**1,154**	**26.6%**	**2,624**	**2,105**	**24.6%**
PAT Margins (%)	***7.3***	***7.6%***		***7.1%***	***7.3%***	
EPS (₹)	3.0	2.3		5.3	4.6	

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Product Segment Wise Value and Volume Numbers

Particulars	Value			Volume			
	H1 FY27	H1 FY26	YoY Growth	Unit	H1 FY27	H1 FY26	YoY Growth
	(₹ Mn)	(₹ Mn)	%				%
TURNOVER							
Established Products							
Packaging (Excl. IBC Business), Lifestyle , Auto , Batteries Business etc.	24,712	19,187	28.8%	M.T.	1,83,963	1,65,002	11.5%
PE Pipes	1,728	1,365	26.6%	M.T.	13,947	12,645	10.3%
Sub - Total	**26,440**	**20,553**	**28.6%**		**1,97,910**	**1,77,647**	**11.4%**
VALUE ADDED PRODUCTS							
IBC (Including Inner Containers)	4,890	3,741	30.7%	Nos.	5,55,265	4,86,435	14.1%
Composite Products							
- LPG Cylinders	1,175	1,089	8.0%	Nos.	5,68,425	5,31,858	6.9%
- CNG Cascades	2,735	2,125	28.7%	Nos.	332	272	22.1%
- Other Composite Products	389	131	198.1%	Nos.	14,140	4,500	
Sub- Total Composite products	**4,300**	**3,345**	**28.6%**				
MOX Film	1,269	1,020	24.4%	M.T.	4,785	4,335	10.4%
Sub - Total	**10,459**	**8,105**	**29.0%**				**18.2%**
Total	**36,899**	**28,658**	**28.8%**				**12.9%**

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Consolidated Balance Sheet

Particulars (₹ Mn)	H1FY27	FY26
Equity & Liabilities		
Shareholder's Funds		
Share Capital	494	494
Other Equity	42,261	40,389
Total Shareholder's Fund	**42,755**	**40,883**
Minority Interest	**817**	**779**
Non-Current Liabilities		
Long-Term Borrowings	1,194	1,493
Lease Liabilities	1,007	817
Deferred Tax Liabilities (Net)	1,778	1,605
Total Non-Current Liabilities	**3,979**	**3,915**
Current Liabilities		
Short-Term Borrowings	4,383	4,901
Trade Payables	5,569	4,464
Other Financial Liabilities	141	129
Other Current Liabilities	539	500
Short-Term Provisions	215	212
Current Tax Liabilities	394	603
Total Current Liabilities	**11,241**	**10,809**
TOTAL - EQUITY AND LIABILITIES	**58,792**	**56,386**

Particulars (₹ Mn)	H1FY27	FY26
ASSETS		
Non-Current Assets		
Fixed Assets		
Property, Plant & Equipment	15,977	13,315
Capital Work-in-Progress	471	2,298
Right-to-Use Assets	1,219	1,036
Intangible Assets	6	2
Others Financial Assets/Long Term Loans & Advances	519	475
Total Non-Current Assets	**18,192**	**17,126**
Current Assets		
Inventories	14,190	13,283
Trade Receivables	15,246	14,525
Cash and Cash Equivalents & Bank Balance	5,938	5,795
Other Current Assets	4,069	4,317
Total Current Assets	**39,442**	**37,920**
Assets Classified As Held For Sale*	**1,159**	**1,340**
TOTAL - ASSETS	**58,792**	**56,386**

***In accordance with Ind AS 105 for Non-current Assets Held for Sale and Discontinued Operations, the management has identified and classified certain assets as held for sale**

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Consolidated Cashflow

Particulars (₹ Mn)	H1FY27	FY26
Net cash flow from operating activities	**3,718**	**2,332**
Profit before tax & extraordinary items	3,553	6,382
Depreciation	1,033	1,833
Interest	319	798
Others	53	37
Working Capital Changes	(571)	(5,355)
Tax Payment	(669)	(1,363)
Net cash used in Investing Activities	**(1,637)**	**(4,462)**
Purchase of fixed assets	(1,741)	(3,704)
Others	104	(758)
Net cash used in financing activities	**(1,978)**	**6,239**
Net proceeds from borrowings	(817)	(71)
Increase in Share Capital Including Premium	-	8,000
Share Issue Expenses	-	(159)
Repayment of lease liability	(76)	(145)
Dividend paid	(766)	(589)
Interest paid	(319)	(798)
Net increase/(decrease) in cash & cash equivalents	**103**	**4,109**
Cash & cash equivalents as at (opening balance)	5,373	1,264
Cash & cash equivalents as at (closing balance)	5,476	5,373

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Way Forward



Composites Driving Growth

Gain market share through innovative composite and polymer packaging solutions



Strengthening IBC Leadership

Capitalize on the faster-growing IBC market while reinforcing leadership across key geographies



Advancing Sustainability

Scale recycling initiatives and circular economy practices to drive sustainable growth



Seizing Green Energy Opportunities

Leverage growth opportunities in hydrogen storage and clean energy infrastructure

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TIME TECHNOPLAST LTD.

Market Potential

Industrial Packaging Industry – Market & Development

Market

- The global market for industrial packaging is estimated to reach $123.2 Bn by 2032, at a CAGR of over 5.9% owing to increasing trends in end-use industries such as automotive, food & beverages, chemical, construction and oil & lubricant.

Drivers

- Shift from metal to polymer packaging due to technical and operational advantages and lower costs.
- A clear trend towards IBC is visible, which is correlated with a growing demand for reconditioning solutions mainly in developed regions.
- Given the presence of strong domestic demand for specialty chemicals, low cost of production and availability of skilled labour, large foreign players are increasingly looking at India as an alternative investment destination due to implementation of strict environmental norms in China.

Emerging Packaging Scenario

- Multinational companies looking east for lower cost of production.
- Bringing in Good Manufacturing practices and improved handling systems.
- Improvement in transportation and handling facilities.
- Bulk transportation reducing logistic and shipping costs

Packaging Product (Market Size)	Asia (Mn Units)			Global (Mn Units)		
	India	Rest of Asia	Total	Asia	RoW	Total
Steel Drum	11 (41%)	131 (87%)	142 (80%)	142 (80%)	127 (81%)	269 (81%)
Polymer Drums	16 (59%)	19 (13%)	35 (20%)	35 (20%)	30 (19%)	65 (19%)
Total	27 (100%)	150 (100%)	177 (100%)	177 (100%)	157 (100%)	334 (100%)
IBCs	1 (28.5%)	2.5 (71.5%)	3.5 (100%)	3.5 (19%)	15.0 (81%)	18.5 (100%)

Time Tech Customer Segment- Industrial Packaging

Segment	% Business	Expected Growth in FY27
Speciality Chemicals	31%	12% - 13%
FMCG	29%	10% - 11%
Construction Chemicals	13%	7% - 8%
Paints & Inks	12%	7% - 9%
Pharmaceuticals	6%	8% - 10%
Lube Oils & Additives	4%	7% - 9%
Others	5%	5% - 7%

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Focus on Composites

We are at inflection point
Shifting from Tech based products to High-Tech products with focus on Composites



Type IV CNG Cylinder Cascades
Lighter – Carries 220% More Gas

- Composite is a material of future replacing metals in high performance applications

- Tectonic shift



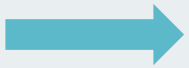
Type IV CNG Cylinder – Metal Free

- Harnessing new growth opportunities in existing business
  - Launching new products with huge business potential
  - Aspire to be largest Composite product company in the country
  - New product launches will help improve margins and reduce working capital
  - We draw strength from the launch of LPG Composite Cylinders and maintaining market leadership in 10 years

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CNG Cylinder : Overall Market Potential

Huge revenue potential given India's low penetration of CNG fuel stations and CNG vehicles

	Total Estimated Business (Rs. Cr.)	Business in No. of Years	Estimated Market Per Year (Rs. Cr.)	Conversion %	Total Estimated Business (Type-IV) per year (Rs. Cr.)
CNG Cascades	11,453	8	1,432	50%	**716**
MRUs	1,320	4	330	50%	**165**
Compressed Bio Gas	6,000	3	2,000	20%	**400**
Gas Generators for Telecom Towers	4,800	4	1,200	20%	**240**
CNG for Intracity Buses	5,304	4	1,326	50%	**663**
Total Estimated value of Business	**28,877**		**6,288**		**~2,200**

Focus on buses; Commercial vehicles and passenger cars, estimated to have equal or more potential Business from commercial vehicles and passenger cars not factored

^Source Ministry of Petroleum and Natural Gas

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Value Added Products Recent Developments

Type-III Composite Cylinder for Breathing Air / Medical OXYGEN

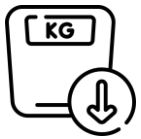
- Successfully developed Fully Wrapped Carbon Fibre Reinforced (Type-III) Composite Cylinder for Breathing Air/ Medical Oxygen; 1st locally manufactured cylinder to get approval from PESO in India.
- **Application as Self-Contained Breathing Apparatus (SCBA) by-**
  - Fire Fighters,
  - Divers (SCUBA)
  - Mountain climbers at high altitudes
  - Hospitals
  - Portable home oxygen bottles
  - Emergency use in ambulances



Numerous advantages over Type-I metal cylinders



Explosion Proof



60% lighter in weight than Type-I metal cylinders



No Rusting and No Corrosion



Long service life

Type-III Composite Cylinders form a part of High-Tech Composite Products and are classified under Value-added products.

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Hydrogen Type III Composite Cylinder for Drone Applications



Hydrogen Type III Composite Cylinder

Fly Longer, Higher & Faster

~50% Lighter
Than Battery variant*

3 Times More Flying Hours*
In single fueling

5 minute
Refueling time* Vs 3 hour charging time for battery variant

5000+ hours for Fuel cell system
500-1000 charge cycles for battery* variants

Approved by PESO in November 2024 for Type-III cylinder for the FIRST TIME IN INDIA.

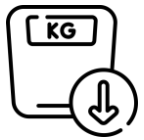
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Advantages of Type – III Composite Hydrogen Cylinder

Parameter	Lithium-ion Battery Variant	Hydrogen Cylinder Variant (6.8L)
Weight (Energy Storage)	~12 kg (for equivalent 3 kWh capacity)	~6.5 kg (cylinder + 500 g hydrogen + fuel cell)
Flying Hours	1.5-2 hours	5-6 hours
Maximum Flight Height	~5000 m	~8000 m
Fuel/Power Capacity	15 Ah, ~300 Wh per battery pack (10 battery packs)	500g compressed hydrogen in 6.8-liter cylinder
Refuelling/Charging Time	~2-3 hours	~5 minutes
Operational Weight	~20 kg (including drone, payload, and batteries)	~14 kg (including drone, payload, and cylinder)
Environmental Impact	High (battery manufacturing & disposal)	Low (water is the only byproduct)
Durability (Cycles)	~500-1000 charge cycles	~5000+ hours for the fuel cell system
Energy Storage Capacity	~3 kWh	~3.3 kWh (usable after fuel cell efficiency)
Cost (Initial)	Lower initial cost	Higher initial cost (fuel cell system)
Cost (Operational)	Moderate (battery replacements every 1-2 years)	Lower (hydrogen refuelling costs)
Noise Levels	Moderate	Low (quiet fuel cell operation)
Temperature Range	-10°C to 50°C	-20°C to 60°C



Reduced Chances of Explosion



~50% lighter in weight than Batteries



Higher Durability



Low Maintenance

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eSTART with *SELENIUM*: E-rickshaw Battery



More distance, less weight and cost efficient

~1.8 Mn E-Rickshaws In India
*As of 30.06.2026

4 Batteries in each E-Rickshaw
*Each Battery costs ~10K INR

~7,200 Cr Market Size
*As of 30.06.2026

0.4 Mn New E-Rickshaws are added every year in India

This is a product of our subsidiary company POWER BUILD BATTERIES PRIVATE LIMITED.

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Type IV Composite Fire Extinguisher



Type IV Composite Fire Extinguisher

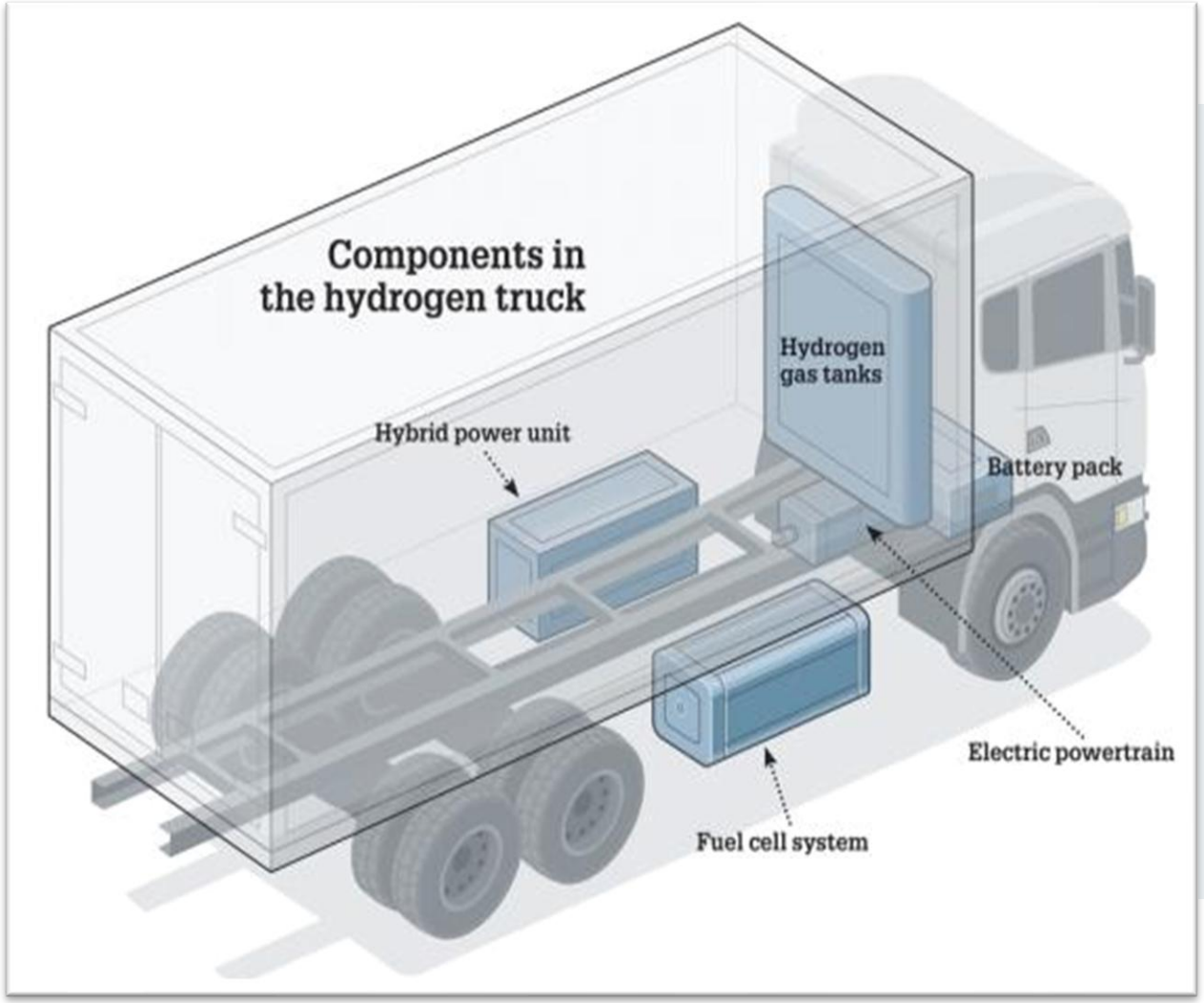
T4 - FIREGUARD

- Corrosion-Proof
- Lightweight
- Long Life
- Safer Under Pressure
- Maintenance Free
- Sustainable Materials

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Type-IV Carbon Composite Hydrogen Cylinders

HYDROGEN CYLINDER FOR FUEL CELLS



- Type-IV Carbon wrapped cylinders
- Light weight (90% weight reduction) - provides better fuel economy and better payload
- Reliable and safe
- Applications – Hydrogen Cars, power generation (Towers)

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Shareholding Pattern

Shareholders		As of 30th Sep 2026	As of 30th Jun 2026	Variation
Promoters & Management		**47.56%**	**47.56%**	**-**
Domestic Institutional Investors		**17.85%**	**17.56%**	**+0.29%**
HSBC Mutual Fund	Tata Mutual Fund			
HDFC Mutual Fund	Axis Mutual Fund			
Bandhan Mutual Fund	Kotak Mutual Fund			
3P India	Abakkus Mutual Fund			
Foreign Institutional Investors		**9.16%**	**8.54%**	**+0.61%**
Morgan Stanley	Vanguard			
Blackrock	Norges Bank			
Aberdeen PLC	Dimensional Group			
Public		**25.43%**	**26.33%**	**-0.90%**

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MUFG Pension & Market Services

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Meeting Request Link

Thank You