MOLD·TEK

MOLDTEK TECHNOLOGIES LIMITED

ENGINEERING THE FUTURE THROUGH INNOVATION

For the quarter and half year ended 30th September 2026

NSE: MOLDTECH | BSE: 526263









Q2 & H1 FY27 EARNINGS PRESENTATION

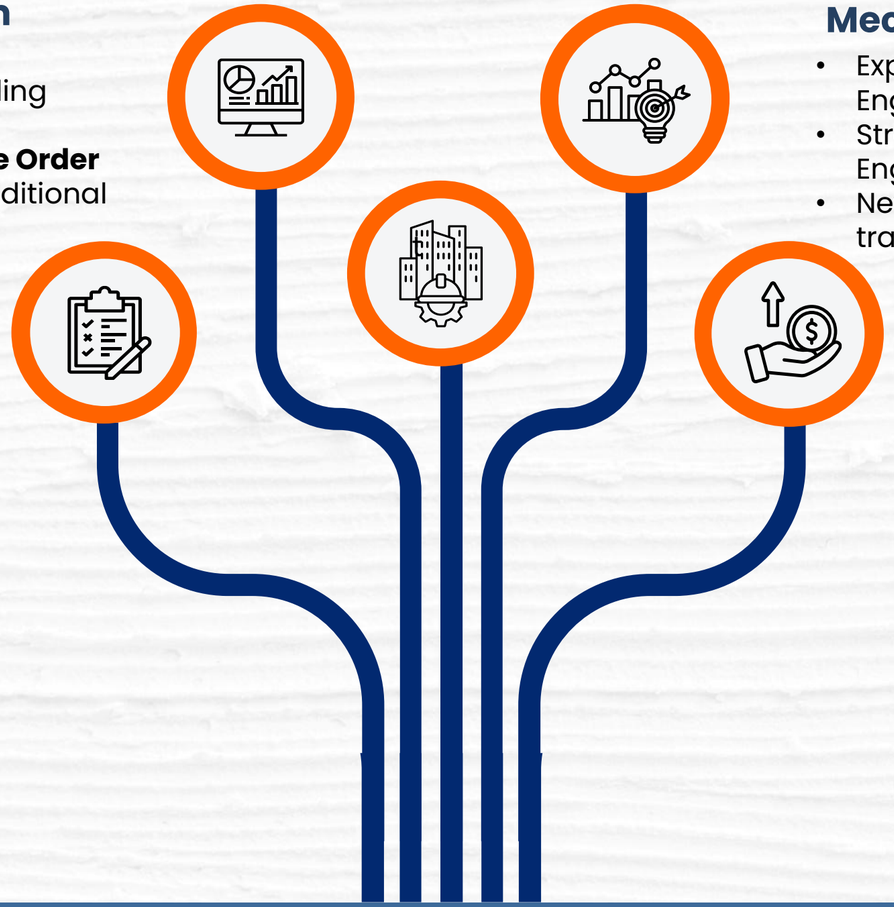
KEY HIGHLIGHTS

Strong Civil & Structural Momentum

- **US$4 Mn** Civil Work-on-Hand.
- Secured **two data centre** projects worth approximately **US$0.5 Mn each**.
- **Won a US$0.5 Mn** convention centre project.
- **Entered** the **bridge detailing segment** with a new client.

Expansion of Beryl Platform

- Expanded into residential, permit engineering, plan review and building inspection.
- Secured **US$1 Mn Master Purchase Order**
- Expansion into Georgia creates additional geographic growth opportunity



Mechanical Division Diversification

- Expanding into Transmission & Distribution and Utility Engineering.
- Strengthening Plant Engineering, SPM and Data Centre Engineering.
- New customer additions targeted beyond the traditional BIW segment.

Record H1 FY27 Performance

- Consolidated Revenue of **₹120.35 Cr**, up 63.7% YoY.
- EBITDA increased **3.39x to ₹28.49 Cr**
- PAT increased **4.75x to ₹18.62 Cr**
- H1 EBITDA margin stood at 24%; PAT margin at 15%.

Productivity & Profitability

Rationalisation of underutilised resources

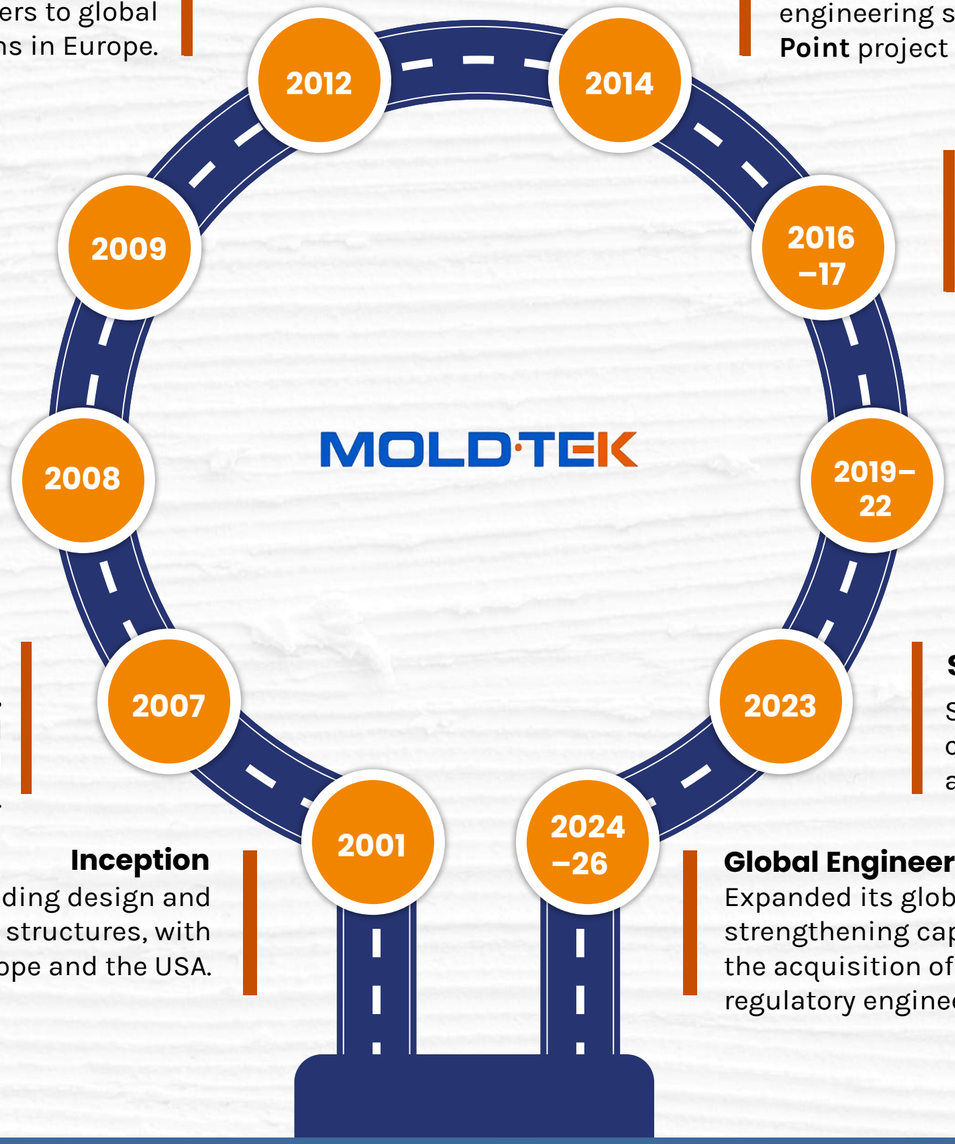
- Automation-led productivity
- Improved resource utilisation
- Focus on higher-value assignments
- Focus on improving revenue per employee and operating margins.

COMPANY OVERVIEW

Moldtek Technologies Ltd (MTTL) is a global engineering services platform combining international customer access with India-based engineering delivery across Civil & Structural, Mechanical and emerging Electrical Engineering services.

Particular	Details
Established	2001
Listed	NSE & BSE
Core Business	Engineering & Technology Services
Core Verticals	Civil & Structural Engineering; Mechanical Engineering
Markets	USA, Europe & India
Delivery	5 India-based centres + US & Europe presence
Engineering Experience	25+ years
Employees	1,176

OUR JOURNEY



Entered Automotive Engineering

Established a **Body-in-White (BIW) engineering team**, serving Tier-1 and Tier-2 suppliers to global OEMs and expanding operations in Europe.

Expanded Civil Engineering

Opened the **Nashik office** focused on civil engineering services and secured the major **River Point** project in Chicago.

Expanded Engineering Platform

Acquired **RMM Global Inc.**, including its Indian detailing office, expanding the company's clientele and production capabilities.

Strengthened Global Footprint

Listed on the **NSE in 2016**, expanded Indian operations and established the **US headquarters in Atlanta in 2017**, consolidating its US operations under Moldtek Technologies Inc.

Independent Entity

Mold-Tek Technologies Limited became a separate entity and was listed on the **Bombay Stock Exchange**, marking its transition into an independent listed engineering company.

Deepened Engineering Capabilities

Expanded automotive engineering, contributed to projects including **Tesla Model Y development**, and executed large-scale engineering assignments such as the **BOSK project for Ford**.

US Market Entry

Acquired **Cross Road Detailing Inc. (CRD)** in Indiana, establishing a foothold in the US engineering market and expanding capabilities in high-rise commercial and industrial buildings.

Scale Milestone

Surpassed **₹1,000 Cr market capitalisation** and continued expanding its engineering partnerships and automotive capabilities.

Inception

Started as a division of Mold-Tek Packaging Ltd., providing design and detailing services for commercial and industrial structures, with engineering services for clients in Europe and the USA.

Global Engineering Platform & US Expansion

Expanded its global engineering platform across the US and Europe, while strengthening capabilities through major engineering programmes and the acquisition of Beryl Project Engineering, adding residential, permit and regulatory engineering services in the US.

PRESENCES



Market Coverage - USA and Europe

International Presence

Global offices

- Atlanta USA Headquarter,
- Midwest Region, USA
- Germany,
- Europe

5 Local Delivery Centres

- **Headquarters - Hyderabad**
- Nashik
- Pune
- Chennai
- Vijayawada

BUSINESS VERTICALS

CIVIL & STRUCTURAL ENGINEERING

Growth Focus
- North American structural engineering
- Higher-value assignments
- BIM-enabled delivery
- Customer expansion

Core Capabilities
Structural Steel Design & Detailing
Connection & Delegated Design
Precast Detailing
Miscellaneous Steel
Structural Steel Estimating
PEMB Design

Key Customer Ecosystem:
Steel Fabricators | General Contractors | Architects | Construction Companies

MECHANICAL ENGINEERING

Strategic Focus
- Transmission & Distribution
- Utility Infrastructure & Plant Engineering
- Data Centre Engineering
- Diversification beyond Automotive/BIW

Core Capabilities
Automotive / BIW
Product Design
SPM Design
Sheet Metal Press Tools
Process Engineering
Utilities & Telecom

Key Customer Ecosystem
Automotive | Manufacturing | Utilities | Telecom | Industrial

Key Market: North America

GLOBAL DELIVERY MODEL

UNITED STATES & GLOBAL MARKETS

Customer Interface

- Customer relationships
- Business development
- Project coordination
- Engineering interface
- Local market access

Global Customers

- North America
- Europe
- International Markets



INDIA

Engineering Delivery Centres

- Hyderabad
- Chennai
- Vijayawada
- Nashik
- Pune

Engineering Capabilities

- Civil & Structural Engineering
- Mechanical Engineering
- BIM & Detailing
- Design & Engineering Support

OUR CLIENTS & PROJECT PARTNERS

MOLD·TEK

LENEX

vodafone

VOLVO

THOMAS STEEL

STELLANTIS

ROLLS ROYCE

DAIMLER

TESLA

Audi

Ford

gm

Cives Steel Company

BMW

THE TARRIER STEEL COMPANY

QUALICO

Valmet FORWARD

PORSCHE

OPTUS

JLR

OUR COMPETITIVE ADVANTAGE

Information Security & Quality

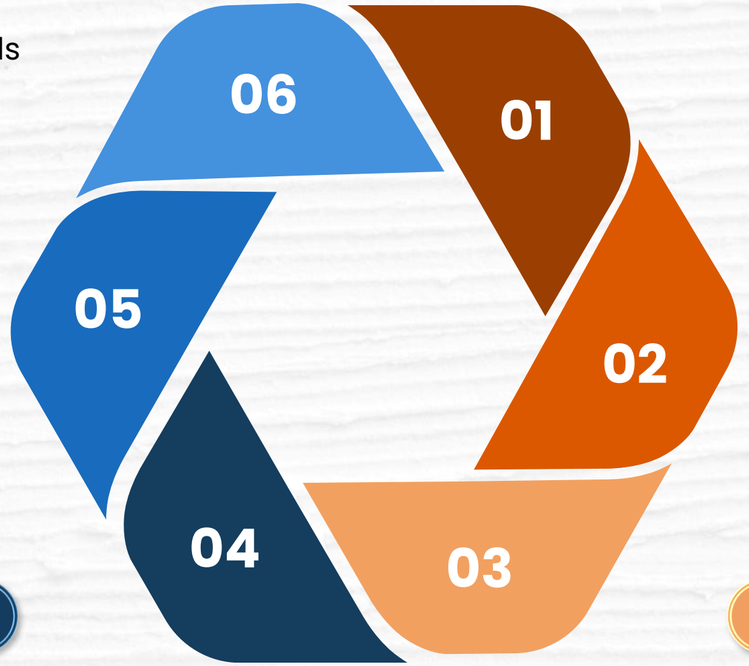
ISO 9001:2015 quality systems + structured information-security controls supporting global customer requirements.

Established Global Customer Access

Long-standing relationships across North America and Europe provide a platform for repeat business and cross-selling.

Technology-Enabled Execution

Engineering software, proprietary tools, BIM capabilities, quality systems and analytics support productivity and execution quality.



Cost-Competitive Delivery

India-based engineering execution enables competitive delivery economics while maintaining global customer access.

Scalable Engineering Capacity

Multi-location engineering centres allow MTTL to scale teams in line with customer project requirements.

Multi-Disciplinary Expertise

Integrated Civil, Structural and Mechanical capabilities enable participation across multiple engineering applications.

DEMAND DRIVERS

MOLD-TEK

Data Centres & Infrastructure

Rising demand for data-centre infrastructure is supporting opportunities across structural engineering, power transmission and related engineering services.

01

Grid Modernisation

02

Increasing power demand and grid expansion are creating opportunities in **electrical distribution, transmission and substation engineering**.

Digital Engineering

04

Greater adoption of **BIM, digital design and technology-enabled workflows** is expanding the scope of outsourced engineering services.

Specialised Engineering Talent

03

Customers increasingly seek scalable access to specialised engineering capabilities without building equivalent in-house capacity.

ACQUISITION OF BERYL PROJECT ENGINEERING

BERYL
Engineering • Inspection

Beryl brings over 14 years of residential engineering experience in **Florida**, along with established local customer relationships with ~40 employees in the US at the time of acquisition.

Expanded Service Portfolio

- Residential Engineering
- Permit Engineering
- Plan Review
- Building Inspection
- Government & Regulatory Services

Geographical Expansion

- Strengthened US presence through Beryl.
- Initiated expansion into additional US states.
- Expanded operating footprint beyond Florida

- These capabilities expand MTTL's offering beyond traditional structural detailing and across the broader construction lifecycle.
- Beryl's entry into Forsyth County, Georgia expands operating footprint beyond Florida and creates an additional platform for US growth.

STRATEGIC REPOSITIONING OF MECHANICAL DIVISION

MOLD-TEK

From EV Dependence to Diversified Engineering

The Mechanical Engineering Services business is being repositioned toward a broader mix of engineering applications, with greater focus on consistent and higher-visibility opportunities.

ACTIONS TAKEN

RATIONALISED

- Underutilised automotive manpower
- High-cost automotive software
- Dependence on EV-only programmes

REALLOCATED

Engineering talent towards:

- Poles & Towers
- Substation Design
- Electrical Distribution
- Plant Engineering
- General Engineering

FOCUSED

- Smaller, better-utilised engineering team
- Higher-visibility projects
- More diversified engineering applications

A leaner Mechanical Division with reduced EV concentration and greater exposure to diversified engineering applications.

BUILDING A NEW US GROWTH VERTICAL IN ELECTRICAL ENGINEERING

MOLD-TEK

Building a New US Engineering Vertical

MTTL is leveraging its engineering capabilities to enter the growing opportunity around:

- **Electrical Distribution**
- **Power Transmission**
- **Substation Design**
- **Current Opportunity**

~US$5–10 Mn annual addressable opportunity for MTTL, with attractive profit margins.



EXECUTION PROGRESS

CLIENT ENGAGEMENT

New US client engagement initiated

TEAM

Initial team of 10 engineers

SCALING

Team expected to scale towards ~20 engineers

CAPABILITY BUILDING

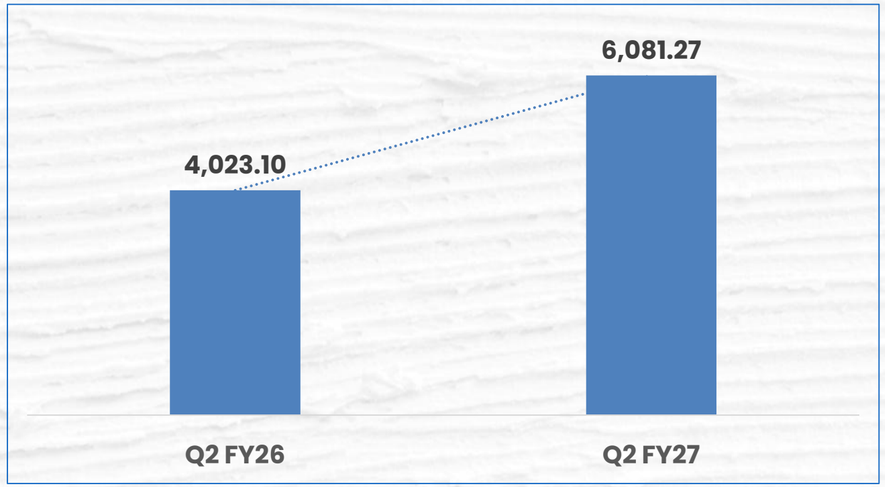
Dedicated training programme established with focus on American electrical design standards

CUSTOMER PIPELINE

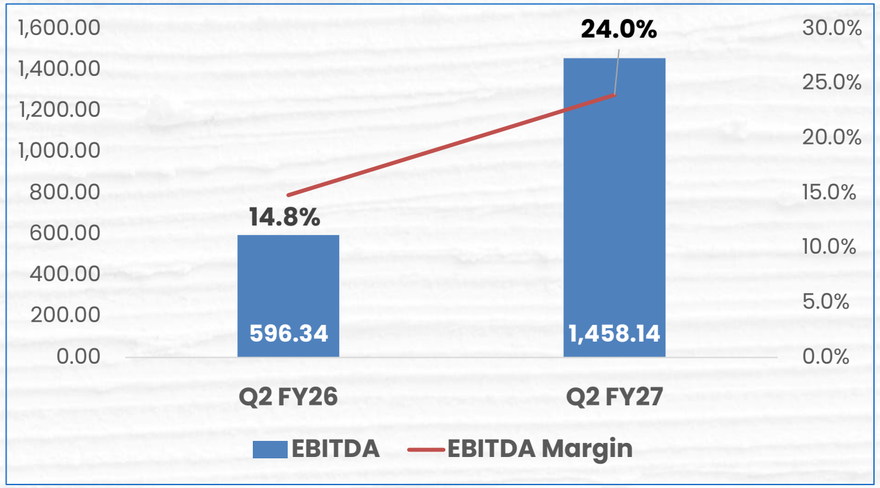
Additional teams being added for large US distribution companies

QUARTERLY FINANCIAL PERFORMANCE CHARTS

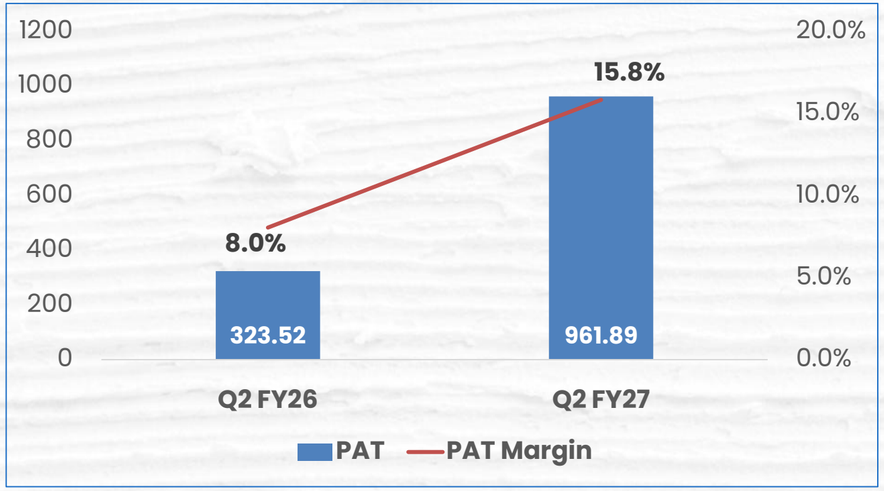
Total Revenue



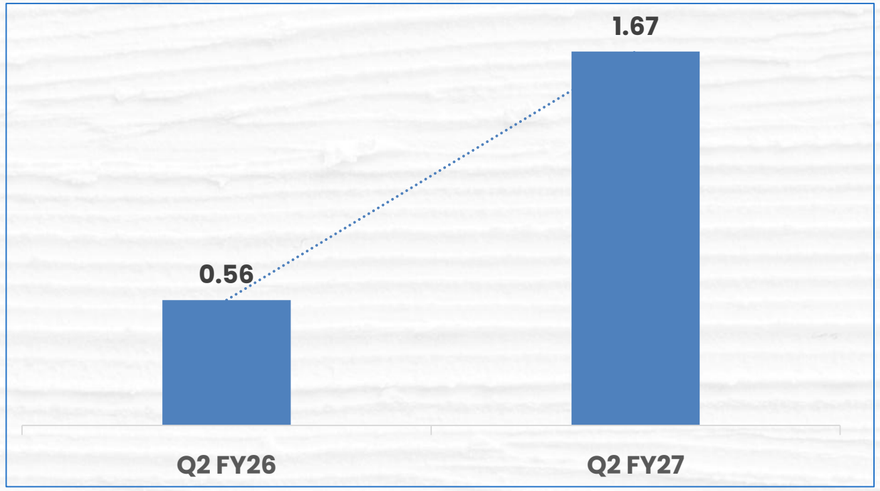
EBITDA & EBITDA Margin



PAT & PAT Margin



EPS (Post Bonus Issue)



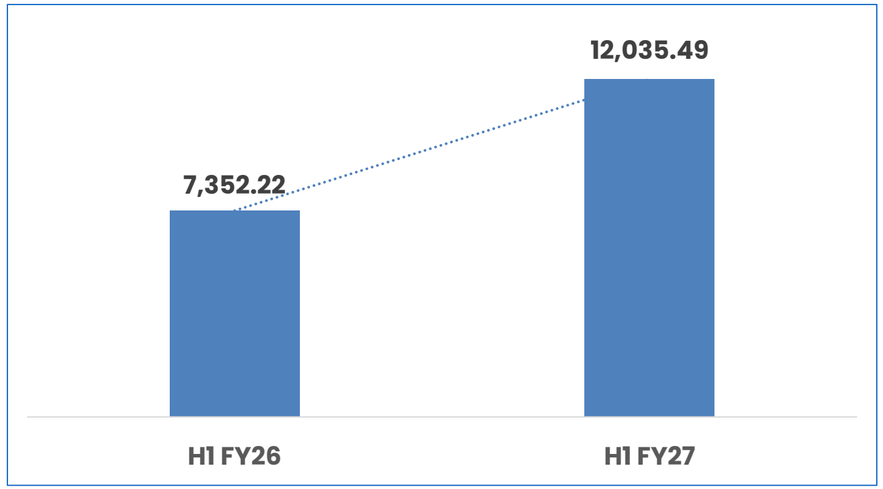
All financial figures in ₹ Lakhs, except margins (%) and EPS (₹)

Q2 FY27 Consolidated Financial Performance

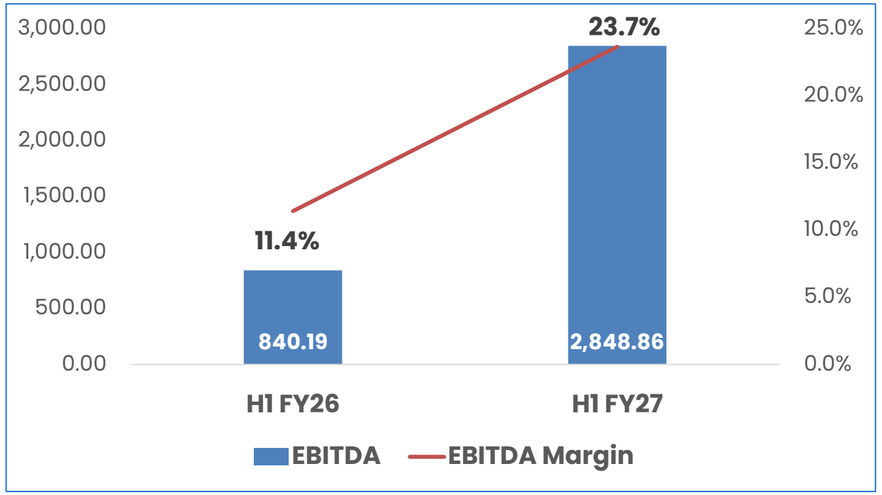
Particulars (INR in Lakhs)	Q2 FY26	Q2 FY27	YoY (%)	Q1 FY27	QoQ (%)
Revenue from operations	4023.1	6081.27	51.2%	5954.22	2.1%
Other income	153.15	91.38	-40.3%	205.28	-55.5%
Total income	**4176.25**	**6172.65**	**47.8%**	**6159.5**	**0.2%**
Expenses					
Employee benefits expense	2788.88	3792.6	36.0%	3817.29	-0.6%
Other expenses	791.03	921.91	16.5%	951.49	-3.1%
Total Expenses	**3579.91**	**4714.51**	**31.7%**	**4768.78**	**-1.1%**
EBITDA	**596.34**	**1458.14**	**144.5%**	**1390.72**	**4.8%**
EBITDA Margins	*14.8%*	*24.0%*		*23.4%*	
Finance costs	11.59	9.33	-19.5%	9.78	-4.6%
Depreciation and amortisation expenses	151.16	134.36	-11.1%	136.32	-1.4%
Profit before tax	**433.59**	**1314.45**	**203.2%**	**1244.63**	**5.6%**
Tax Expense	110.07	352.56	220.3%	344.2	2.4%
Profit after Tax	**323.52**	**961.89**	**197.3%**	**900.42**	**6.8%**
PAT Margins	*8.0%*	*15.8%*		*15.1%*	
EPS (Before Bonus Issue)	1.12	3.34	198.2%	3.13	6.7%
EPS (After Bonus Issue)	0.56	1.67	198.2%	1.57	6.7%

HALF YEARLY FINANCIAL PERFORMANCE CHARTS

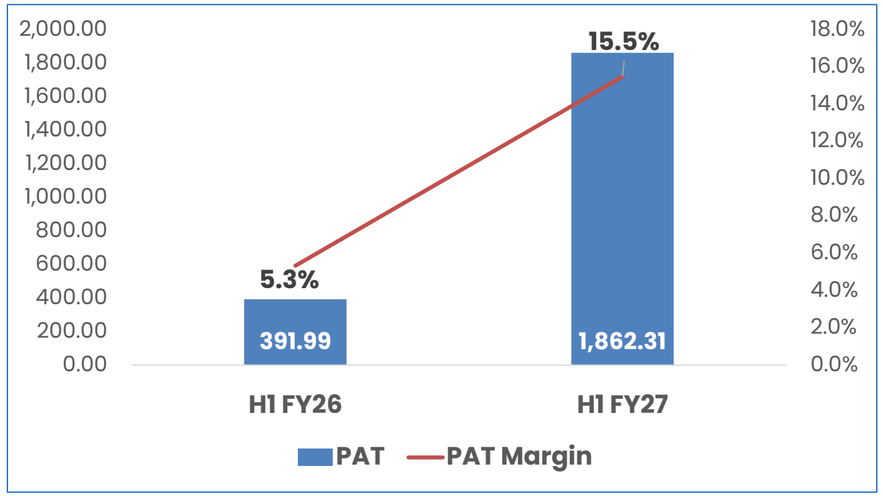
Total Revenue



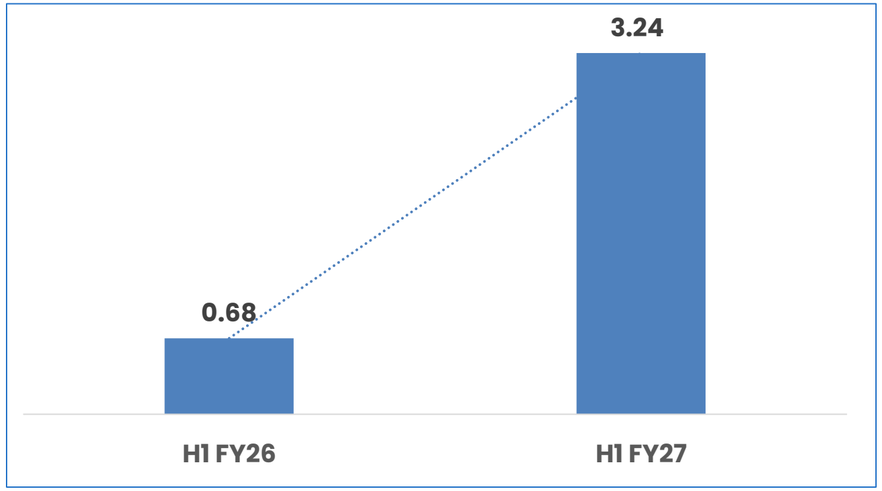
EBITDA & EBITDA Margin



PAT & PAT Margin



EPS (Post Bonus Issue)



All financial figures in ₹ Lakhs, except margins (%) and EPS (₹)

HALF YEARLY FINANCIALS SNAPSHOT

Consolidated Financial Performance

Particulars (INR in Lakhs)	H1 FY26	H1 FY27	YoY (%)	FY26 (Audited)
Revenue from operations	7,352.22	12,035.49	63.7%	18,167.67
Other income	350.36	296.66	-15.3%	826.35
Total income	**7,702.58**	**12,332.15**	**60.1%**	**18,994.02**
Expenses				
Employee benefits expense	5,390.48	7,609.89	41.2%	13,173.28
Other expenses	1471.91	1,873.40	27.3%	3856.6
Total Expenses	**6,862.39**	**9,483.29**	**38.2%**	**17,029.88**
EBITDA	**840.19**	**2,848.86**	**239.1%**	**1,964.14**
EBITDA Margins	*11.4%*	*23.7%*		*10.8%*
Finance costs	24.49	19.11	-22.0%	62.86
Depreciation and amortisation expenses	300.84	270.68	-10.0%	596.53
Profit before tax	**514.86**	**2,559.07**	**397.0%**	**1,304.73**
Tax Expense	122.87	696.76	467.1%	295.55
Profit after Tax	**391.99**	**1,862.31**	**375.1%**	**1,009.18**
PAT Margins	*5.3%*	*15.5%*		*5.6%*
EPS (Pre Bonus Issue)	1.36	6.47	375.7%	3.51
EPS (Post Bonus Issue)	0.68	3.24		1.76

CONSOLIDATED BALANCE SHEET (IN INR LAKHS)

EQUITY & LIABILITIES	FY26	H1FY27
Equity	576.10	576.10
Reserves	12,234.10	14,435.34
Net Worth	**12,810.20**	**15,011.44**
Non Current Liabilities		
Lease liabilities	228.67	236.35
Deferred tax liabilities (net)	22.94	87.31
Total Non Current Liabilities	**251.61**	**323.66**
Current Liabilities		
Lease liabilities	284.22	194.63
Trade payables	1,075.63	393.57
Provisions	94.57	107.46
Other financial liabilities	1,746.05	1,308.44
Other Current Liabilities	933.89	412.65
Total Current Liabilities	**4,134.36**	**2,416.75**
TOTAL EQUITY AND LIABILITIES	**17,196.18**	**17,751.85**

ASSETS	FY26	H1FY27
Non Current Assets		
Property, Plant & Equipment (including CWIP)	2,379.48	2,394.46
Right to use	423.22	370.82
Intangible assets	268.48	205.81
Goodwill	2,208.02	2,239.05
Investments	2,746.89	4,387.96
Other Non Current assets	137.65	151.06
Total Non Current Assets	**8,163.74**	**9,749.16**
Current Assets		
(i) Trade receivables	4,178.08	4,431.36
(ii) Cash, bank balances and other equivalents	2,547.37	2,204.29
(b) Current tax assets (net)	293.51	40.73
(c) Other current assets	2,013.47	1,326.30
Total Current Assets	**9,032.43**	**8,002.68**
TOTAL ASSETS	**17,196.18**	**17,751.85**

CIVIL & STRUCTURAL MARKET OUTLOOK

Civil & Structural Engineering: Large US Market with Strong Data Centre & Infrastructure Tailwinds

TAM: US$7.6 Bn (2024) → US$10.7 Bn (2030)
2024 → 2030E | 6.8% CAGR

Key demand drivers

- Data centre & hyperscale infrastructure
- Industrial & manufacturing facilities
- Non-residential construction
- Infrastructure investment
- Renovation & expansion projects

The US structural steel market was valued at **US$7.60 billion in 2024** and is projected to reach **US$10.74 billion by 2030**, growing at 6.8% CAGR. Non-residential applications represented the largest segment in 2024.

MTTL's US Civil & Structural Opportunity
Core addressable services

Key demand drivers

- Structural Steel Detailing
- BIM & 3D Modelling
- PEMB Detailing
- Connection & Member Design
- Residential Engineering
- Transmission & Tower Engineering

The Civil & Structural business continues to benefit from robust demand across large-scale infrastructure projects, with data centres emerging as an important growth opportunity.

ELECTRICAL ENGINEERING MARKET OUTLOOK

Power Infrastructure

- US Power T&D Market - TAM: US$63.2 Bn
- **US$63.2 Bn → US$76.5 Bn**
- **2024 → 2030E : 3.3% CAGR | US Market**
- **Key demand drivers**
  - Data Centre Power Demand
  - Grid Modernisation
  - Transmission Expansion
  - Distribution Infrastructure
  - Industrial Electrification

- The US power transmission & distribution market was valued at **US$63.22 billion in 2024** and is projected to reach **US$76.54 billion by 2030**.
- Transmission lines were the largest asset segment in 2024, while distribution lines are expected to be the fastest-growing segment.
- **SAM: US$5–10 Mn**
- **Potential Annual Opportunity for MTTL**

Electrical Distribution & Substation Engineering

- Building capabilities to address the growing US power infrastructure opportunity, with an initial 10-member engineering team and planned scale-up to ~20 engineers.

MANAGEMENT OUTLOOK & GUIDANCE

FY26 BASELINE

- Established **Civil & Structural Engineering** platform
- Mechanical Engineering undergoing strategic repositioning
- Expanding US engineering platform through **Beryl**
- Emerging **Electrical Engineering** vertical
- **~10% EBITDA Margin**

FY27 OUTLOOK

- Strong Civil & Structural work-on-hand
- Continued expansion across the US
- Beryl integration and ramp-up
- Electrical Distribution & Substation Engineering
- Improved Mechanical resource utilisation
- Automation-led productivity
- **20%+ EBITDA Margin**

FY28 OUTLOOK

- Deeper penetration of US engineering markets
- Beryl & Georgia contribution
- Scaling of Electrical Engineering
- Diversification of Mechanical Engineering
- Higher-value engineering assignments
- Potential contribution from strategic acquisition
- **Sustained margin expansion**

01

REVENUE GROWTH
20–25% CAGR
FY26–FY28

EBITDA MARGIN
20%+
FY27 - FY28

02

03

PAT MARGIN
15–16%
FY27 – FY28

STOCK DATA

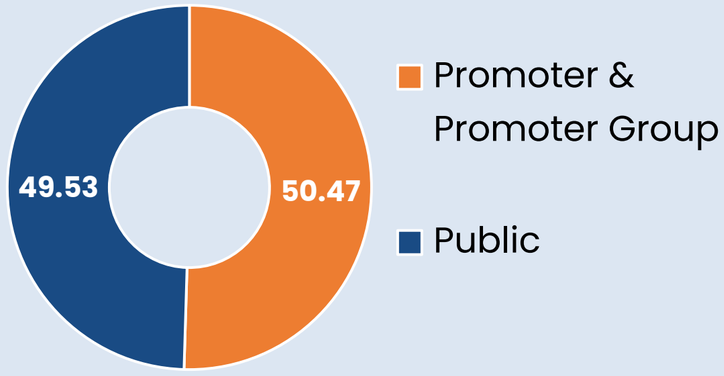
1 year stock Performance



As on 30-09-2026

BSE: 526263	
Share Price ₹	211.20
Market Capitalization ₹ Lakhs	60,836
No. of Share Outstanding	2,88,05,118
Face Value ₹	2.00
52 Week High ₹	218.20
52 Week Low ₹	103.00

Shareholding Pattern



SAFE HARBOUR STATEMENT

Forward-Looking Statements: This presentation contains forward-looking statements that are based on the current expectations, estimates and assumptions of the management of Mold-Tek Technologies Limited ("MTTL" or the "Company"). These statements are not historical facts and are subject to risks and uncertainties that may cause actual results, performance or achievements to differ materially from those expressed or implied. Such risks and uncertainties include, but are not limited to, changes in economic and market conditions, government policies and regulations, customer demand, competitive developments, technological changes, foreign exchange fluctuations and other business-related factors, including developments in the markets in which the Company operates. Forward-looking statements speak only as of the date of this presentation and the Company undertakes no obligation to publicly update or revise them, except as required under applicable law.

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Financial Information: Unless otherwise stated, financial figures are expressed in Indian Rupees (₹), in Lakhs or Crores, as applicable. Financial results for the quarter ended June 30, 2026, are unaudited, unless expressly stated otherwise. Certain figures may have been regrouped or reclassified, wherever necessary, to facilitate comparability with the corresponding previous periods.



Thank You

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