TIME TECHNOPLAST LTD.

Bringing Polymers To Life

Earnings Presentation Q1 FY2027

BSE: **532856** | NSE: **TIMETECHNO** | ISIN: **INE508G01029** | CIN: **L27203DD1989PLC003240**

©2026, Time Technoplast Ltd., All Rights Reserved

Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Time Technoplast Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections. All Maps used in the presentation are not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.

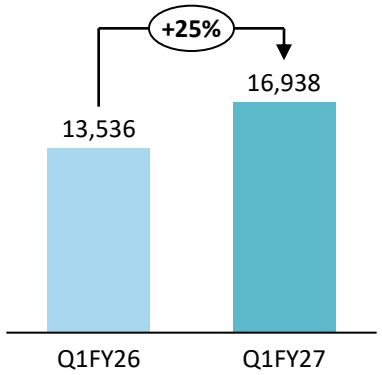
©2026, Time Technoplast Ltd., All Rights Reserved

TIME TECHNOPLAST LTD.

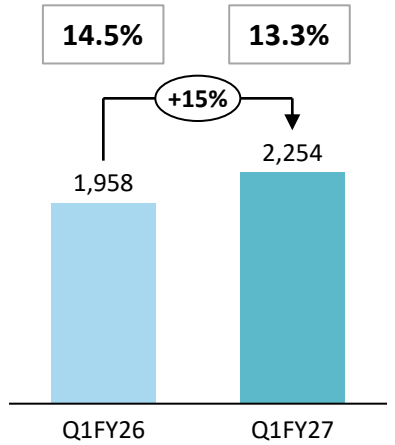
Highlights – Financial & Others

Q1FY27 Financial Highlights:

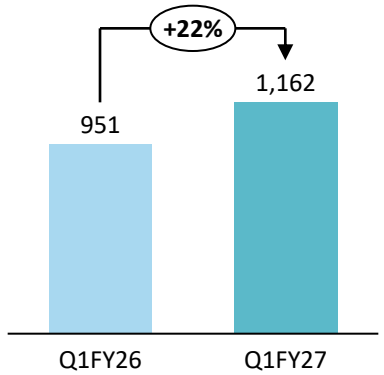
Total Income (₹ Mn)



EBITDA (₹ Mn) and Margin (%)



PAT (₹ Mn)



Particulars	Total	India	Overseas
Volume Growth	11.3%	10.4%	13.7%
Revenue Growth	25.1%	30.1%	16.9%
Revenue Contribution	-	65%	35%
EBITDA Margin	13.3%	13.4%	13.1%
PAT Margin	6.9%	6.5%	7.6%
Cash Profit Margin	10.0%	9.8%	10.3%

Key Highlights :

•Achieved **EBITDA** growth of **15.1%** and **PAT** growth of **22.2%**, compared with double-digit **volume growth of 11.3%**.

•The higher EBITDA growth relative to volume growth demonstrates the company's **ability to improve profitability through effective pricing, product mix, and operational efficiencies**, rather than relying solely on volume expansion.

©2026, Time Technoplast Ltd., All Rights Reserved

Key Highlights

₹ 1,552 Mn
Cash Generated from Operating Activities
Q1 FY27

₹ 897 Mn
Debt (Net of Cash) reduced by
Q1 FY27

₹ 751 Mn
Total CAPEX
Q1 FY27

29.3%
Composite Cylinders growth (CNG)
Q1 FY27

65:35
Share of Business (India v/s Overseas)
Q1 FY27

18.9%
Return on Capital Employed
FY26

₹ 3,900 Mn
Confirm Tender received for Supply of Packaging Products

₹ 1,850 Mn
Strong order book- Composite Cylinders (CNG Cascades)

₹ 2,350 Mn
Strong order book- PE Pipes

©2026, Time Technoplast Ltd., All Rights Reserved

Continued Growth Plan

VOLUME GROWTH DRIVERS		
SR. NO.	**SEGMENT**	**GROWTH**
1	Packaging Products- Drums, Jerry Cans, Pails & IBCs	**11-13%**
2	Composite – LPG,CNG, Hydrogen, Fire Extinguishers, etc.	**25-30%**
3	PE Pipes	**20-25%**
4	Other (MOX Films, Auto Products, and Turf & Matting)	**10-12%**
***Volume growth on a consolidated basis is targeted at 15% p.a.; Revenue growth might differ based on key input prices being polymer is a derivative of oil and gas**		

Maintaining absolute EBITDA

We operate on a B2B model serving industries like Specialty Chemicals, FMCG, and Pharmaceuticals, with long-term industrial relationships on a mutually agreed monthly/ quarterly pricing formula, enabling to maintain our absolute EBITDA. EBITDA Margin levels will depend on key inputs.

EBITDA growth drivers

- Increase In Efficiencies: Consolidating moulds and machinery into a centralized, high-efficiency production system to reduce costs, maximize asset utilization. This will benefit in increasing ROCE and EBITDA Margin levels of the company.
- Consolidation of Products & Units: Streamlining products and consolidating units to enhance operational efficiency and reduce overhead costs.
- Manpower Costs: Lowering manpower costs through strategic workforce optimization and process reengineering to eliminate redundancies and improve productivity and automation for cost reduction
- Power Costs: Reducing energy expenses through the adoption of solar solutions and implementation of long-term Power Purchase Agreements (PPAs)
- Finance Costs: Decreasing finance costs by reducing overall debt through QIP proceeds and strong internal cash flow generation
- Non-Core Assets: Divesting non-core assets to redeploy capital into higher-margin, value-added products that strengthen profitability

©2026, Time Technoplast Ltd., All Rights Reserved

Other Highlights

Update on Global War Scenarios

- Despite geopolitical uncertainties, including tensions in West Asia and the Russia–Ukraine conflict, the Company successfully delivered its FY26 performance targets and continued to maintain strong growth momentum in Q1 FY27.
- The Company remains well positioned to sustain its growth momentum, supported by a resilient business model and strong execution capabilities.

Sale of Non-Core Assets

- As part of its consolidation and automation initiatives, the Company has identified non-core assets worth ~₹134 Cr as on 31st March 2026 out of which company had dispose off assets worth of Rs. 9 Cr in Q1 FY27 and balance of Rs. 125 Cr is expected to be monetized over the next 18–24 months.
- The planned asset monetization is expected to support improvement in EBITDA margins and ROCE.

Focus on Improving ROCE

- FY26 ROCE stood at 18.9%, reflecting the near-term impact of automation investments funded through the QIP.
- The Company is targeting an annual ROCE improvement of 1.5-2.0% through automation, machinery and mold re-engineering, and working capital optimization.

Acquisition Updates

- **Systoverse Private Ltd (Completed – 10th June 2026)**
  Acquired a **76% stake** in Systoverse Private Limited to **strengthen the HDPE pipe business** and **expand presence in Maharashtra**. The total projected investment of **~₹25 Crores** that includes acquisition, plant upgradation, modernization, and capacity expansion.
- **Ebullient Packaging Private Ltd**
  Acquisition Update: Following the Board's review of the MOU executed in FY 2025–26 and a thorough assessment of prevailing geographical market conditions, it has been **decided to extend the review period before arriving at a final decision regarding the proposed acquisition**. Further updates will be communicated to Shareholders in due course.

©2026, Time Technoplast Ltd., All Rights Reserved

Other Highlights

Consolidation of Products and Manufacturing Units

- The Company is consolidating products and manufacturing facilities to improve efficiency and reduce costs.
- As part of this initiative, it is pursuing brownfield expansions and new facilities in India and overseas to better align with evolving market demand and support future growth.

Green Energy- Conversion of Electricity Units consumed to Solar Power

- The Company is targeting **75% green energy** consumption through solar power partnerships.
- Solar PPAs are expected to deliver annualized savings of **~₹11 Cr**, with a payback period of approximately one year.

Products Updates

- **Products with ready Approvals in FY26**
  Hydrogen (Type III & Type IV), Fire Extinguisher, Air Receiver Tank, OPzS Batteries for Power Sector
- **Products Under Development**
  Higher Capacity 250/350 Litres Cylinder for CNG, Hydrogen, LPG (Higher Capacity- 14.2kgs)

Update on LPG Cylinders (14.2 kg)

- **Background**
  The Company has manufactured LPG cylinders for over a decade. India has ~32.68 Cr active LPG connections and over 50 Cr cylinders in circulation. It offers 5 kg, 10 kg, 15 kg, 26 kg, and other variants, and has supplied Government Gas Distribution Companies since 2022. Following the success of its 10 kg composite LPG cylinder, the Company is developing a 14.2 kg variant with Public Gas Distribution Companies. Composite cylinders are ~50% lighter, easier to handle, and blast-proof.
- **Current Update**
  - Considering current geopolitical uncertainties, the Board has recommended pursuing JVs/tie-ups with private gas distributors to establish an independent LPG distribution network, while continuing discussions for approvals and tenders
  - The Company has commenced supplies of lightweight Type IV composite LPG cylinders for the **HPCL-Swiggy Instamart** pilot in Bengaluru, highlighting their suitability for last-mile LPG delivery
  - The Company secured an order from **HPCL** for the supply of **1,40,000 units of 10 kg Composite LPG Cylinders**, with an order value of approximately **₹38 Cr**.

©2026, Time Technoplast Ltd., All Rights Reserved

Other Highlights

Updates On Specific Products

CNG (Higher Capacity Cylinder)

- The Company is pursuing approvals for **higher-capacity CNG cascade cylinders (250L and 350L)**, which are expected to improve cascade efficiency and reduce manufacturing costs.
- With the expanded **Morai facility**, the Company is well-positioned to cater to growing OEM demand for composite cylinders in the automotive sector.

Hydrogen (Higher Capacity Cylinder)

- The Company has existing approvals for **Type III and Type IV** cylinders for drone and **hydrogen storage** applications.
- The planned expansion in cylinder size range is expected to enable participation across a broader spectrum of drone applications and enhance hydrogen storage capacity solutions.
- The global drone market is estimated at approximately **USD 30 billion**, presenting significant growth opportunities for the Company.

Fire Extinguisher

- The Company has developed lightweight, corrosion-resistant **6 kg and 9 kg** composite fire extinguishers and is progressing towards commercialization.
- Initially targeting the oil refining sector (~800,000 units annually), with expansion plans to supply to railways, residential, commercial, and other industrial segments.

Composite Air Receiver Tanks

- The Company is currently supplying Composite **Air Receiver Tanks to OEMs**.
- Following strong customer response, the Company is actively engaging with additional OEMs to expand its market presence.

Power Build Batteries Private Limited (a subsidiary of Time Technoplast Ltd)

- **OPzS Batteries for Power Sector:**
  - We have received CPRI certification for OPzS stationary tubular batteries in transparent SAN containers across multiple capacity variants.
  - These batteries are designed for infrastructure applications, offering long service life and reliable performance
- **Power Build Batteries Pvt Ltd. , a subsidiary of Time Technoplast Ltd. and Monbat AD, Europe:**
  - PowerBuild Batteries has entered into a multi-year exclusive agreement with Monbat AD, Bulgaria, for the supply of advanced VRLA stationary batteries in India.
  - The partnership targets high-growth sectors such as data centres, IT, BFSI, and other critical infrastructure applications.

©2026, Time Technoplast Ltd., All Rights Reserved

Other Highlights- Projects Completed in FY26 (1/2)

As committed, we have completed the following projects within the stipulated timeframe.



Morai, (Near Vapi, Gujarat)

GREENFIELD COMPOSITE PROJECT



Bhilad, Gujarat

GREENFIELD RECYCLING PLANT: TIME ECOTECH PVT. LTD. (Wholly Owned Subsidiary of TTL)



Silvassa- Phase I

BROWNFIELD AUTOMATED IBC FACILITY

Background

- We have commissioned a fully automated CNG plant at Morai with a capacity of 1,080 cascades (~65,000 cylinders).
- The facility consolidates existing Daman capacity and supports future growth through additional capacity expansion.

- We have commissioned a fully automated greenfield recycling facility at **Bhilad** in line with PCR compliance requirements and our QIP fund utilization plan.
- The facility has an annual capacity of **12,000 MT** for captive consumption and is the first of three planned recycling plants across India.

- We have completed a fully automated brownfield expansion at **Silvassa** for manufacturing IBC cage lines, with an annual capacity of **150,000 IBCs**.
- Phase II expansion is underway and is expected to increase capacity to **300,000 IBCs** per annum by the end of FY27.

Benefits

- The consolidation is expected to drive cost savings, improve capacity utilization, and provide access to specialized manpower at a single location.
- It will also free up space at the Daman facility to support future LPG capacity expansion.

- Strengthens backward integration and ensures a reliable supply of recycled raw materials for captive consumption.
- Supports PCR compliance while enhancing long-term cost efficiency.

- Enhances manufacturing capacity and strengthens our position in the industrial packaging segment.
- Improves supply reliability for customers while supporting future growth opportunities.

©2026, Time Technoplast Ltd., All Rights Reserved

Other Highlights- Projects Completed in FY26 (2/2)

As committed, we have completed the following projects within the stipulated timeframe.



Gummidipoondi, Near Chennai, Tamil Nadu

BROWNFIELD CONSOLIDATION OF PE (POLYETHYLENE) PIPES



Georgia, USA

OVERSEAS CAPACITY EXPANSION (USA):

Background

- We have completed a brownfield expansion at our **Gummidipoondi** facility to enhance manufacturing efficiency and optimize plant operations.
- The expansion includes a dedicated **pipe manufacturing unit**, enabling better capacity utilization and supporting future growth.

- Our fifth plant in **Georgia, USA**, has been operational since May 2025 and houses a fully automated **IBC manufacturing line**.
- We are expanding the facility with an **additional IBC line and a drum manufacturing** line to strengthen our presence in the region.

Benefits

- Improves operational efficiency through better segregation of manufacturing activities and optimized space utilization..
- Enhances throughput and provides scalability to support future growth.

- Enhances production capacity and expands the product portfolio in the U.S. market.
- Improves customer service levels while mitigating the impact of tariffs through local manufacturing operations.

©2026, Time Technoplast Ltd., All Rights Reserved

FY27 Expansion Program: Key Projects Update

PROJECTS TO BE COMPLETED IN FY27

 Sanand, Gujarat (TTL)	 Odissa Cuttack (TTL)	 Chiplun Maharashtra (TPL)	 North & South –India Expansion Time Ecotech Pvt. Ltd.	 Saudi Damam iii (Gulf Power Beat)
PRODUCTS				
Packaging & PE Pipes	Packaging & PE Pipes	Packaging & PE Pipes	Recycling of Polymer Products	Packaging Products
STATUS				
Plot Allotted and Layout Preparation started	Plot Allotted and Building Plan under Finalization	Plot Allotted and Building Plan under Finalization	Plot is available. Layout preparation has been undertaken	Plot has been Allotted. Structural Work has been completed and Civil is WIP

©2026, Time Technoplast Ltd., All Rights Reserved

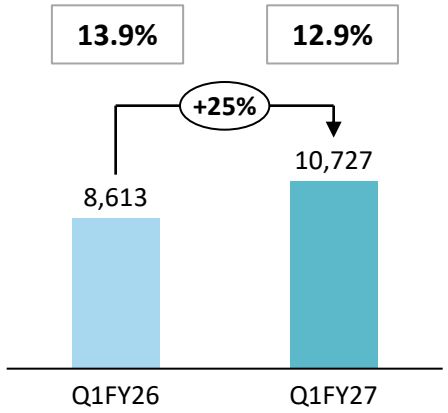
TIME TECHNOPLAST LTD.

Segmental Performance

Quarterly Segmental Performance (Based on Regulatory Reporting)

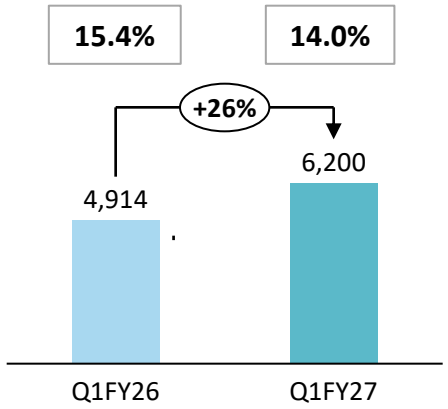
Polymer Products

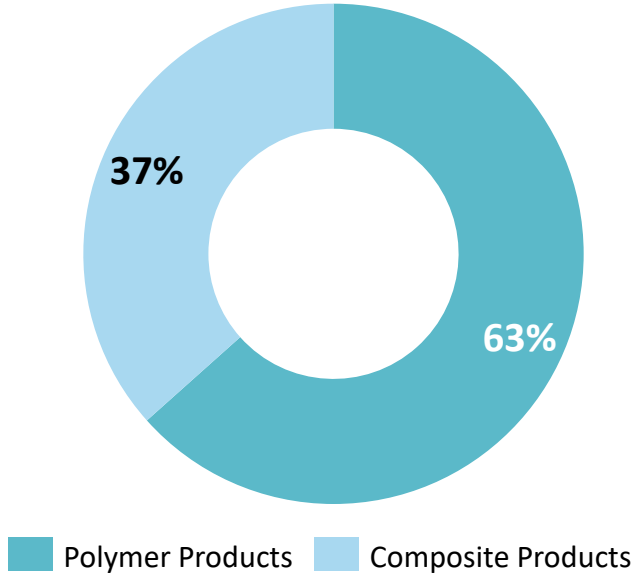
Revenue (₹ Mn) and EBITDA Margin (%)



Composite Products

Revenue (₹ Mn) and EBITDA Margin (%)





Polymer Products:

HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins and MOX Films

Composite Products:

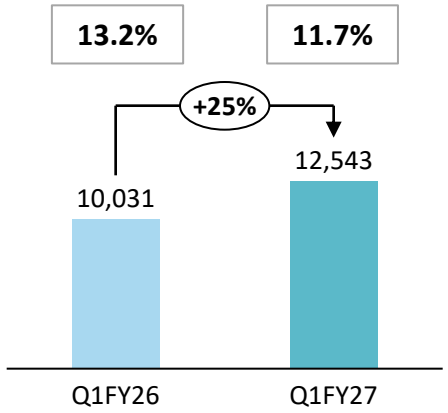
Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG), Energy storage devices, Auto Products and Steel Drums.

©2026, Time Technoplast Ltd., All Rights Reserved

Quarterly Segmental Performance (Based on Business Categorization)

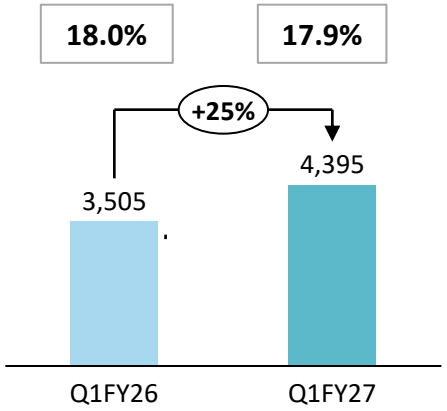
Established Products

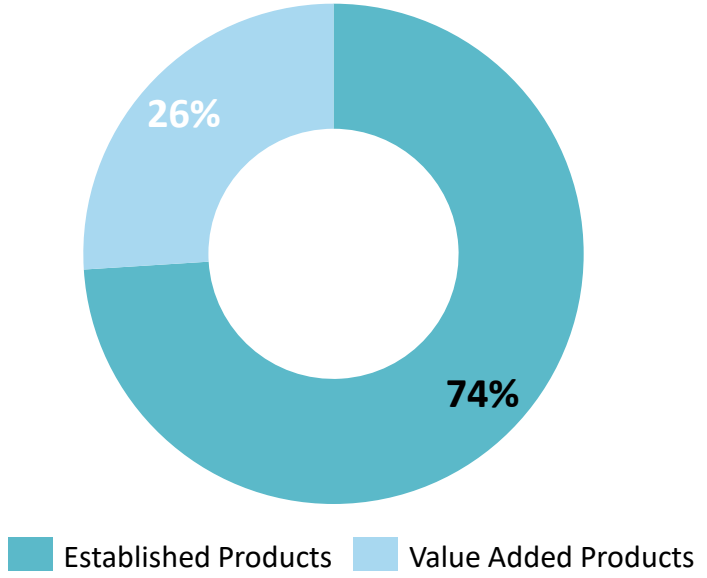
Revenue (₹ Mn) and EBITDA Margin (%)



Value Added Products

Revenue (₹ Mn) and EBITDA Margin (%)





Established Products:

HM-HDPE plastic Drums/Jerry Cans and Pails, Polyethylene (PE) pipes, Turf & Mattings, Disposable Bins, Energy storage devices, Auto Products and Steel Drums.

Value Added Products:

Intermediate Bulk Containers (IBC), Composite Cylinders (LPG, Oxygen & CNG) and MOX Films.

©2026, Time Technoplast Ltd., All Rights Reserved

TIME TECHNOPLAST LTD.

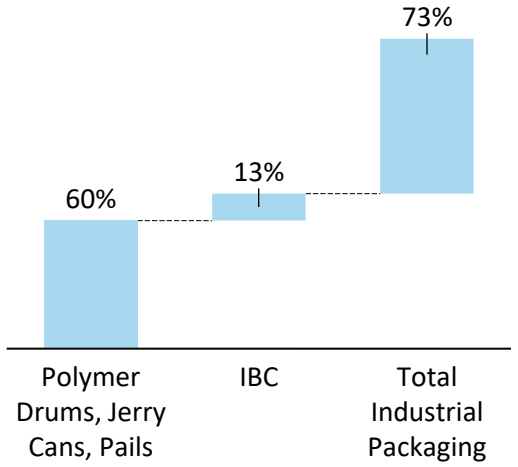
Company Overview

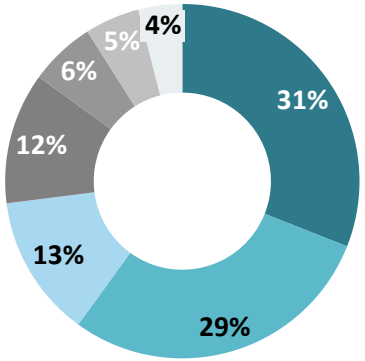
Time Technoplast at a Glance

Business Mix (FY26 Total Revenue : Rs. 6,114 Cr.)

71%	**(Rs. 4,373 Cr.)** Established Products	**29%**	**(Rs. 1,741 Cr.)** Value-Added Products
60%	**Industrial Packaging (Rs. 3,744 Cr.)** Polymer Drums, Jerry Cans, Pails	**13%**	**Industrial Packaging - Intermediate Bulk Container (IBC) (Rs. 808 Cr.)**
7%	**Infrastructure (Rs. 402 Cr.)** Polyethylene (PE) Pipes, Energy storage devices	**13%**	**Composite Products (LPG, CNG & Oxygen) (Rs. 762 Cr.)**
4%	**Technical & Lifestyle (Rs. 227 Cr.)** Turf & Matting, Disposable Bins, Auto Products	**3%**	**MOX Film (Techpaulin) (Rs. 171 Cr.)**

Industrial Packaging Sales by User Industry





Specialty Chemicals | FMCG | Construction Chemicals

Paints | Pharmaceuticals | Food Products | Lube Oil & Additives

- Strong presence in Asia & MENA regions
- 14+ recognized brands with over 900 institutional customers globally
- Well established in-house R&D team of over 30 people combined experience of 450+ years

©2026, Time Technoplast Ltd., All Rights Reserved

...with over three decades of leadership position

Pre IPO (prior to 2007) | **Post IPO (from 2007)**

1992 - 2000

- Incorporated Pvt. Ltd. Co.
- Production facilities in western region



- Launched Lifestyle products



- Expanded in North and South India

2001 - 2006

- Launched Automotive related Products



- Production facilities in East India
- Ventured in Thailand
- Acquisition of TPL Plastech Ltd. formerly known as Tainwala Polycontainers Ltd.

2007 - 2010

- Got listed on NSE & BSE
- Entered into battery business by way of acquisition of NED Energy Ltd.
- JV with Mauser for manufacturing steel drums
- Green field manufacturing set up in Sharjah (UAE)
- Additions in products base such as Plastic Fuel Tanks, IBC and Disposal Bins



2011 - 2020

- Green field manufacturing set up overseas - Bahrain, Indonesia, Vietnam, Egypt, Malaysia and USA
- Acquisition in Industrial Packaging Segment – Thailand, Taiwan and Saudi Arabia
- Started HDPE and Cable Ducts pipe manufacturing
- Acquisition of company for technology of Composite Cylinders, consolidation with existing operations and Launch of LPG cylinders
- Started MOX films business



2020 onwards

- Expanded in USA and currently present in 5 states.
- 1st and only company in India to receive PESO approval for manufacturing of Type-IV CNG cylinders for Cascade and on-board applications.



- Expanded composite cylinder portfolio with launch of Type-III Cylinders for breathing air and medical oxygen.
- 1st company in India to receive PESO approval for manufacturing of High-Pressure Type-IV Composite Cylinders for Hydrogen.
- Started recycling plant added.
- Consolidating products and manufacturing facilities to improve efficiency and margins.

©2026, Time Technoplast Ltd., All Rights Reserved

Who We Are

LEADING THROUGH INNOVATION AND TECHNOLOGY

Major Player in manufacturing of HDPE pipes in India

First to launch Type-IV Composite Cylinder for LPG, CNG (CNG cascade and on-board application), and Hydrogen in India**. 2nd Largest** Composite Cylinder manufacturer worldwide.

Dominant market position with over 55% market share in domestic Industrial packaging. **World's largest manufacturer** of large size plastic drums

First to launch Intermediate Bulk Container (IBC) in India and **3rd Largest** IBC manufacturer worldwide.



2nd largest MOX film manufacturer in India

Leading Global Industrial packaging company

Market leader in 9 out of 11 countries it operates in

©2026, Time Technoplast Ltd., All Rights Reserved

...with diversified product portfolio

Innovative Polymer Products



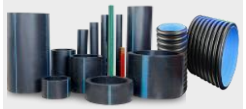
Drums & Containers



Jerry Cans



Conipack Pails



HDPE Pipes



Energy Storage



Auto Components

Value Added Products



BULKTAINER GNX

Industrial Packaging - Composite IBCs



LiteSafe

BREATHEASY SCBA/OXYGEN COMPOSITE SOLUTIONS

NEX-G

Composite Products (LPG, CNG and Oxygen)



Multi layer multi axis Oriented X cross laminated film (MOX)

TECHPACLIN BORN STRONG

MOX Films

Hi-Tech Products



Type III Composite Hydrogen Cylinder-Drone



Composite Air Tank



Hydraulic Oil Tank

and more...

Focus on Innovative & Tech oriented polymer products and have several firsts to our credit-

- **1st** to launch PE drums to replace steel
- **1st** to launch Tubular Gel Batteries
- **1st** to launch Anti-Spray Rain Flaps
- **1st** Plastic Fuel tanks in CVs
- **1st** to launch IBC
- **1st** to launch Composite Gas cylinders
- **1st** to receive approval for Composite cylinders for Hydrogen

©2026, Time Technoplast Ltd., All Rights Reserved

Wide Geographical Presence

Manufacturing Presence in **11 Countries** to meet local demand | **20 Manufacturing** locations in India





We are where OUR CUSTOMERS are…. Focus on high growth manufacturing geographies

©2026, Time Technoplast Ltd., All Rights Reserved

...with global marquee clients



©2026, Time Technoplast Ltd., All Rights Reserved

...with efforts towards sustainable development





10% Reduction in hazardous waste from FY23 by implementing 3R (Reduce, Recycle & Reuse)



PAN India units registered under EPR, for reprocessing packaging products post-consumer use



Ground water make up by installing Rainwater Harvesting



Saving of 10% from Renewable Energy (Solar Power) to Total Electricity Consumption



Employee Wellness- Medical check-up, Yoga & Stress Management sessions; Employee Welfare Trust to provide support





Developed 10% Green Belt by planting the trees like Mango, Ashok etc.

10% Reduction in Carbon Footprint from FY23

©2026, Time Technoplast Ltd., All Rights Reserved

...with contribution for better society and a better tomorrow

Empowering Women



Promoting Healthcare



Rural Development Projects



Providing Education



Benefits to underprivileged



Benefits to Armed Forces Veterans



Promoting Sanitation



Eradicating Hunger



©2026, Time Technoplast Ltd., All Rights Reserved

TIME TECHNOPLAST LTD.

Appendix

Consolidated Income Statement

Particulars (₹ Mn)	Q1FY27	Q1FY26	Y-o-Y	FY26	FY25	Y-o-Y
Total Income	**16,938**	**13,536**	**25.1%**	**61,144**	**54,623**	**11.9%**
Total Expenses	14,684	11,578		52,131	46,721	
EBITDA	**2,254**	**1,958**	**15.1%**	**9,013**	**7,902**	**14.1%**
EBITDA Margin (%)	***13.3%***	***14.5%***		***14.7%***	**14.5%**	
Finance Cost (Net)	169	218		798	915	
Depreciation	510	447		1,833	1,697	
PBT	**1,575**	**1,293**	**21.8%**	**6,382**	**5,290**	**20.6%**
Tax	397	328		1,616	1,346	
PAT before Minority Interest	**1,178**	**965**		**4,766**	**3,944**	
Minority Interest	16	14		79	65	
PAT after Minority Interest	**1,162**	**951**	**22.2%**	**4,687**	**3,879**	**20.8%**
PAT Margins (%)	***6.9%***	***7%***		***7.7%***	***7.1%***	
EPS (₹)	2.35	2.10		9.99	8.55	

©2026, Time Technoplast Ltd., All Rights Reserved

Product Segment Wise Value and Volume Numbers

Particulars	Value			Volume			
	Q1 FY27	Q1 FY26	YoY Growth	Unit	Q1 FY27	Q1 FY26	YoY Growth
	(₹ Mn)	(₹ Mn)	%				%
TURNOVER							
Established Products							
Packaging (Excl. IBC Business), Lifestyle , Auto , Batteries Business etc.	11,892	9,487	25.4%	M.T.	89,309	80,858	10.5%
PE Pipes	651	544	19.7%	M.T.	5,236	4,935	6.1%
Sub - Total	**12,543**	**10,031**	**25.0%**		**94,545**	**85,793**	**10.2%**
VALUE ADDED PRODUCTS							
IBC (Including Inner Containers)	2,215	1,786	24.0%	Nos.	2,55,140	2,26,455	12.7%
Composite Products							
- LPG Cylinders	481	430	12.0%	Nos.	2,36,145	2,14,578	
- CNG Cascades	1,040	875	18.9%	Nos.	127	112	
- Other Composite Products	165	-	-		6,640		
Sub- Total Composite products	**1,686**	**1,305**	**29.3%**				**23.1%**
MOX Film	494	414	19.3%	M.T.	2,040	1,840	10.9%
Sub - Total	**4,395**	**3,505**	**25.4%**				**15.5%**
Total	**16,938**	**13,536**	**25.1%**				**11.3%**

©2026, Time Technoplast Ltd., All Rights Reserved

Consolidated Balance Sheet

Particulars (₹ Mn)	FY26	FY25
Equity & Liabilities		
Shareholder's Funds		
Share Capital	494	227
Other Equity	40,389	28,694
Total Shareholder's Fund	**40,883**	**28,921**
Minority Interest	**779**	**700**
Non-Current Liabilities		
Long-Term Borrowings	1,493	1,471
Lease Liabilities	817	745
Deferred Tax Liabilities (Net)	1,605	1,331
Total Non-Current Liabilities	**3,915**	**3,547**
Current Liabilities		
Short-Term Borrowings	4,901	4,994
Trade Payables	4,464	4,511
Other Financial Liabilities	129	117
Other Current Liabilities	500	476
Short-Term Provisions	212	182
Current Tax Liabilities	603	540
Total Current Liabilities	**10,809**	**10,819**
TOTAL - EQUITY AND LIABILITIES	**56,386**	**43,988**

Particulars (₹ Mn)	FY26	FY25
ASSETS		
Non-Current Assets		
Fixed Assets		
Property, Plant & Equipment	13,315	12,825
Capital Work-in-Progress	2,298	794
Right-to-Use Assets	1,036	900
Intangible Assets	2	2
Others Financial Assets/Long Term Loans & Advances	475	468
Total Non-Current Assets	**17,126**	**14,989**
Current Assets		
Inventories	13,283	11,483
Trade Receivables	14,525	11,623
Cash and Cash Equivalents & Bank Balance	5,795	1,779
Other Current Assets	4,317	3,598
Total Current Assets	**37,920**	**28,483**
Assets Classified As Held For Sale*	**1,340**	**516**
TOTAL - ASSETS	**56,386**	**43,988**

***In accordance with Ind AS 105 for Non-current Assets Held for Sale and Discontinued Operations, the management has identified and classified certain assets as held for sale**

©2026, Time Technoplast Ltd., All Rights Reserved

Consolidated Cashflow

Particulars (₹ Mn)	FY26	FY25
Net cash flow from operating activities	**2,332**	**4,305**
Profit before tax & extraordinary items	6,382	5,290
Depreciation	1,833	1,697
Interest	798	915
Others	37	62
Working Capital Changes	(5,355)	(2,450)
Tax Payment	(1,363)	(1,209)
Net cash used in Investing Activities	**(4,462)**	**(1,466)**
Purchase of fixed assets	(3,704)	(1,958)
Others	(758)	492
Net cash used in financing activities	**6,239**	**(2,487)**
Net proceeds from borrowings	(71)	(981)
Increase in Share Capital Including Premium	8,000	-
Share Issue Expenses	(159)	-
Repayment of lease liability	(145)	(121)
Dividend paid	(589)	(470)
Interest paid	(798)	(915)
Net increase/(decrease) in cash & cash equivalents	**4,109**	**352**
Cash & cash equivalents as at (opening balance)	1,264	912
Cash & cash equivalents as at (closing balance)	5,373	1,264

©2026, Time Technoplast Ltd., All Rights Reserved

Way Forward



Composites Driving Growth

Gain market share through innovative composite and polymer packaging solutions



Strengthening IBC Leadership

Capitalize on the faster-growing IBC market while reinforcing leadership across key geographies



Advancing Sustainability

Scale recycling initiatives and circular economy practices to drive sustainable growth



Seizing Green Energy Opportunities

Leverage growth opportunities in hydrogen storage and clean energy infrastructure

©2026, Time Technoplast Ltd., All Rights Reserved

TIME TECHNOPLAST LTD.

Market Potential

Industrial Packaging Industry – Market & Development

Market

- The global market for industrial packaging is estimated to reach $123.2 Bn by 2032, at a CAGR of over 5.9% owing to increasing trends in end-use industries such as automotive, food & beverages, chemical, construction and oil & lubricant.

Drivers

- Shift from metal to polymer packaging due to technical and operational advantages and lower costs.
- A clear trend towards IBC is visible, which is correlated with a growing demand for reconditioning solutions mainly in developed regions.
- Given the presence of strong domestic demand for specialty chemicals, low cost of production and availability of skilled labour, large foreign players are increasingly looking at India as an alternative investment destination due to implementation of strict environmental norms in China.

Emerging Packaging Scenario

- Multinational companies looking east for lower cost of production.
- Bringing in Good Manufacturing practices and improved handling systems.
- Improvement in transportation and handling facilities.
- Bulk transportation reducing logistic and shipping costs

Packaging Product (Market Size)	Asia (Mn Units)			Global (Mn Units)		
	India	Rest of Asia	Total	Asia	RoW	Total
Steel Drum	11 (41%)	131 (87%)	142 (80%)	142 (80%)	127 (81%)	269 (81%)
Polymer Drums	16 (59%)	19 (13%)	35 (20%)	35 (20%)	30 (19%)	65 (19%)
Total	27 (100%)	150 (100%)	177 (100%)	177 (100%)	157 (100%)	334 (100%)
IBCs	1 (28.5%)	2.5 (71.5%)	3.5 (100%)	3.5 (19%)	15.0 (81%)	18.5 (100%)

Time Tech Customer Segment- Industrial Packaging

Segment	% Business	Expected Growth in FY27
Speciality Chemicals	31%	12% - 13%
FMCG	29%	10% - 11%
Construction Chemicals	13%	7% - 8%
Paints & Inks	12%	7% - 9%
Pharmaceuticals	6%	8% - 10%
Lube Oils & Additives	4%	7% - 9%
Others	5%	5% - 7%

©2026, Time Technoplast Ltd., All Rights Reserved

Focus on Composites

We are at inflection point
Shifting from Tech based products to High-Tech products with focus on Composites



Type IV CNG Cylinder Cascades
Lighter – Carries 220% More Gas

- Composite is a material of future replacing metals in high performance applications

- Tectonic shift



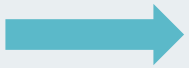
Type IV CNG Cylinder – Metal Free

- Harnessing new growth opportunities in existing business
  - Launching new products with huge business potential
  - Aspire to be largest Composite product company in the country
  - New product launches will help improve margins and reduce working capital
  - We draw strength from the launch of LPG Composite Cylinders and maintaining market leadership in 10 years

©2026, Time Technoplast Ltd., All Rights Reserved

CNG Cylinder : Overall Market Potential

Huge revenue potential given India's low penetration of CNG fuel stations and CNG vehicles

	Total Estimated Business (Rs. Cr.)	Business in No. of Years	Estimated Market Per Year (Rs. Cr.)	Conversion %	Total Estimated Business (Type-IV) per year (Rs. Cr.)
CNG Cascades	11,453	8	1,432	50%	**716**
MRUs	1,320	4	330	50%	**165**
Compressed Bio Gas	6,000	3	2,000	20%	**400**
Gas Generators for Telecom Towers	4,800	4	1,200	20%	**240**
CNG for Intracity Buses	5,304	4	1,326	50%	**663**
Total Estimated value of Business	**28,877**		**6,288**		**~2,200**

Focus on buses; Commercial vehicles and passenger cars, estimated to have equal or more potential Business from commercial vehicles and passenger cars not factored

^Source Ministry of Petroleum and Natural Gas

©2026, Time Technoplast Ltd., All Rights Reserved

Value Added Products Recent Developments

Type-III Composite Cylinder for Breathing Air / Medical OXYGEN

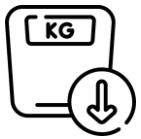
- Successfully developed Fully Wrapped Carbon Fibre Reinforced (Type-III) Composite Cylinder for Breathing Air/ Medical Oxygen; 1st locally manufactured cylinder to get approval from PESO in India.
- **Application as Self-Contained Breathing Apparatus (SCBA) by-**
  - Fire Fighters,
  - Divers (SCUBA)
  - Mountain climbers at high altitudes
  - Hospitals
  - Portable home oxygen bottles
  - Emergency use in ambulances



Numerous advantages over Type-I metal cylinders



Explosion Proof



60% lighter in weight than Type-I metal cylinders



No Rusting and No Corrosion



Long service life

Type-III Composite Cylinders form a part of High-Tech Composite Products and are classified under Value-added products.

©2026, Time Technoplast Ltd., All Rights Reserved

Hydrogen Type III Composite Cylinder for Drone Applications



Hydrogen Type III Composite Cylinder

Fly Longer, Higher & Faster

~50% Lighter
Than Battery variant*

3 Times More Flying Hours*
In single fueling

5 minute
Refueling time* Vs 3 hour charging time for battery variant

5000+ hours for Fuel cell system
500-1000 charge cycles for battery* variants

Approved by PESO in November 2024 for Type-III cylinder for the FIRST TIME IN INDIA.

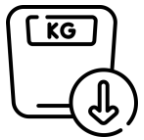
©2026, Time Technoplast Ltd., All Rights Reserved

Advantages of Type – III Composite Hydrogen Cylinder

Parameter	Lithium-ion Battery Variant	Hydrogen Cylinder Variant (6.8L)
Weight (Energy Storage)	~12 kg (for equivalent 3 kWh capacity)	~6.5 kg (cylinder + 500 g hydrogen + fuel cell)
Flying Hours	1.5-2 hours	5-6 hours
Maximum Flight Height	~5000 m	~8000 m
Fuel/Power Capacity	15 Ah, ~300 Wh per battery pack (10 battery packs)	500g compressed hydrogen in 6.8-liter cylinder
Refuelling/Charging Time	~2-3 hours	~5 minutes
Operational Weight	~20 kg (including drone, payload, and batteries)	~14 kg (including drone, payload, and cylinder)
Environmental Impact	High (battery manufacturing & disposal)	Low (water is the only byproduct)
Durability (Cycles)	~500-1000 charge cycles	~5000+ hours for the fuel cell system
Energy Storage Capacity	~3 kWh	~3.3 kWh (usable after fuel cell efficiency)
Cost (Initial)	Lower initial cost	Higher initial cost (fuel cell system)
Cost (Operational)	Moderate (battery replacements every 1-2 years)	Lower (hydrogen refuelling costs)
Noise Levels	Moderate	Low (quiet fuel cell operation)
Temperature Range	-10°C to 50°C	-20°C to 60°C



Reduced Chances of Explosion



~50% lighter in weight than Batteries



Higher Durability



Low Maintenance

©2026, Time Technoplast Ltd., All Rights Reserved

eSTART with *SELENIUM*: E-rickshaw Battery



More distance, less weight and cost efficient

~1.8 Mn **E-Rickshaws In India**
***As of 30.06.2026**

4 **Batteries in each E-Rickshaw**
***Each Battery costs ~10K INR**

~7,200 Cr **Market Size**
***As of 30.06.2026**

0.4 Mn **New E-Rickshaws are added every year in India**

This is a product of our subsidiary company POWER BUILD BATTERIES PRIVATE LIMITED.

©2026, Time Technoplast Ltd., All Rights Reserved

Type IV Composite Fire Extinguisher



Type IV Composite Fire Extinguisher

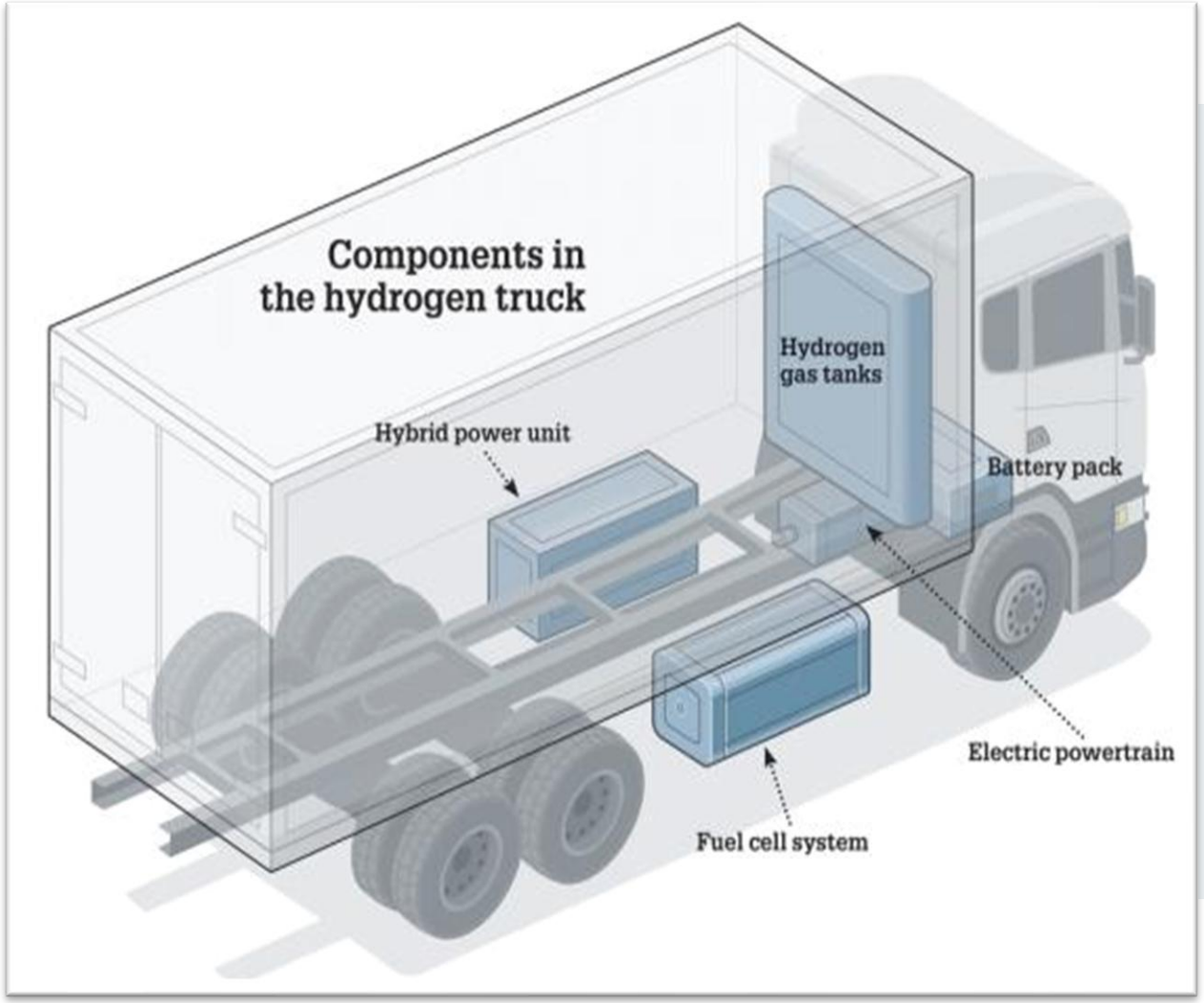
T4 - FIREGUARD

- Corrosion-Proof
- Lightweight
- Long Life
- Safer Under Pressure
- Maintenance Free
- Sustainable Materials

©2026, Time Technoplast Ltd., All Rights Reserved

Type-IV Carbon Composite Hydrogen Cylinders

HYDROGEN CYLINDER FOR FUEL CELLS



- Type-IV Carbon wrapped cylinders
- Light weight (90% weight reduction) - provides better fuel economy and better payload
- Reliable and safe
- Applications – Hydrogen Cars, power generation (Towers)

©2026, Time Technoplast Ltd., All Rights Reserved

Shareholding Pattern

Shareholders		As of 30th June 2026	As of 31st Mar 2026	Variation
Promoters		**47.56%**	**47.56%**	**+0.00%**
Domestic Institutional Investors		**17.56%**	**17.37%**	**+0.19%**
HSBC Mutual Fund	Tata Mutual Fund			
HDFC Mutual Fund	Bandhan Mutual Fund			
Kotak Mutual Fund	Abakkus Mutual Fund			
3P India	Birla Mutual Fund			
Foreign Institutional Investors		**8.54%**	**10.88%**	**-2.34%**
Morgan Stanley	Vanguard			
Blackrock	Norges Bank			
Aberdeen PLC	State Street			
Public		**26.33%**	**24.18%**	**+2.15%**

©2026, Time Technoplast Ltd., All Rights Reserved

Company:

TIME TECHNOPLAST LTD.
Mr. Bhaumin Shah
IR@timetechnoplast.com
Tel: +91 22 7111 9304
www.timetechnoplast.com

INVESTOR RELATIONS ADVISORS :

MUFG Intime India Private Limited
A part of MUFG Corporate Markets, a division of
MUFG Pension & Market Services

Mr. Aryan Sumra
Aryan.sumra@in.mpms.mufg.com

Ms. Nidhi Vijaywargia
nidhi.vijaywargia@in.mpms.mufg.com

Meeting Request Link

Thank You