Asteria

Connecting the World with Software

FY2026 Q2 Financial Results
for the Fiscal Year Ending March 2027

Asteria Corporation
(TSE Prime Market: 3853)

November 13, 2026

JPX PRIME TOKYO

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Asteria Corporation

Enterprise software product company

"Connecting Expert"



- ✦Stock Listed **TSE Prime (3853)**
- ✦Employees **153 (Consolidated)** ※
- ✦Capital JPY 2,275.34 million

※as of September 30, 2026

Japan
China
USA
Singapore

Played a key role in establishing and leading multiple innovative technology industry associations







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Key Terms for Understanding Asteria







No-code specialist - no programming needed

Driving AI transformation & providing IT talent shortage solutions

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No-Code Approaches

No-code = Developing/creating apps and systems without writing a single line of code

Code-Based Development
(Programming)

```
var client = require('cheerio-httpcli');

// 株価取得
client.fetch('http://stocks.finance.yahoo.co.jp/stocks/history/?co
    var jsonStr = '{"app": 37,"records": [';
    $('table.boardFin tr:nth-of-type(n+2)').each(function (idx) {
        $(this).each(function(idx2) {
            var dateStr = $("td:nth-of-type(1)",this).text().split
            dateStr = dateStr.substr(0,dateStr.length-1);
            jsonStr = jsonStr + ' {"日付": {"value": "' + dateStr +
            jsonStr = jsonStr + ' "始値": {"value": ' + parseInt($
            jsonStr = jsonStr + ' "高値": {"value": ' + parseInt($
            jsonStr = jsonStr + ' "安値": {"value": ' + parseInt($
            jsonStr = jsonStr + ' "終値": {"value": ' + parseInt($
            jsonStr = jsonStr + ' "出来高": {"value": ' + parseInt(
            jsonStr = jsonStr + ' "調整後終値": {"value": ' + parse
        });
    });
    jsonStr = jsonStr.substr(0,jsonStr.length-1);
    jsonStr = jsonStr + ']}';
    optionStr = '{"uri": "https://infoteria-demo.cybozu.com/k/v1/r
                '"headers": { "Content-type": "application/json",
                '"X-Cybozu-Authorization": "xxxxxxxxxxxxxxxxxxxx
                ' "json":' + jsonStr + '}';
    var option = JSON.parse(optionStr);

    // kintone 書き込み
    var request = require('request');
    request.post(option, function(error, response, body){
        if (!error && response.statusCode == 200) {
            console.log("success");
        } else {
            console.log(error);
        }
    });
});
```

For illustrative purposes only

No-Code Development

No-Code GUI

Design workflows with drag & drop



No-Code Templates

Choose from a wide range of customizable templates



No-Code AI NEW

Chat-based creation of apps and systems



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No-Code Software That “Connects”

Asteria warp

The data integration standard adopted by 10K+ companies

Platio

Business app creation with no-code and AI

Handbook Handbook X

Info organization for the age of autonomous decentralized collaboration

Gravio AIoT Suite

No-code data integration of physical AI

JPYC Gateway JPYC Explorer

Leveraging stablecoins for business

Artefacts

Robot app development and simulation

Click

No-code app development

NEW

Bakusoku.AI™

AI-powered app generation and management

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Q2 Financial Summary

for the Fiscal Year Ending March 2027

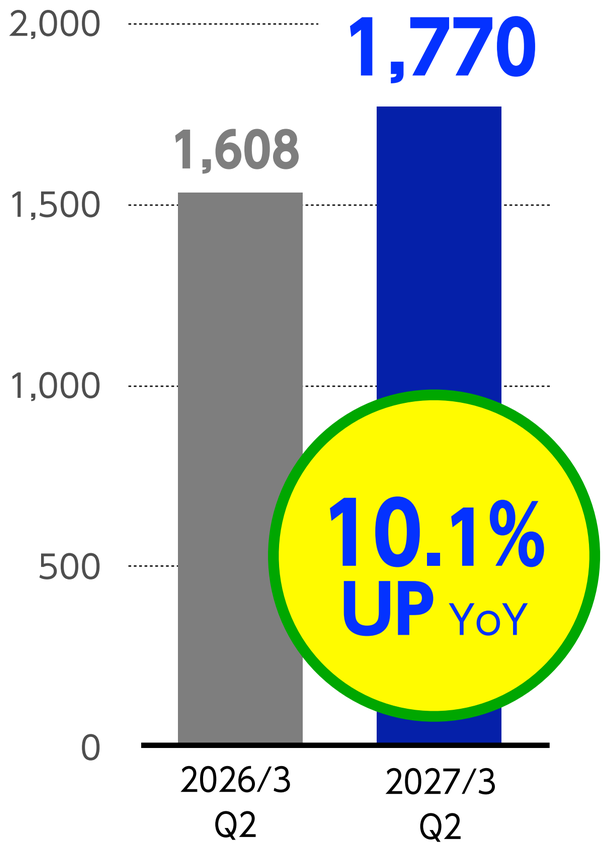
based on International Financial Reporting Standards (IFRS)

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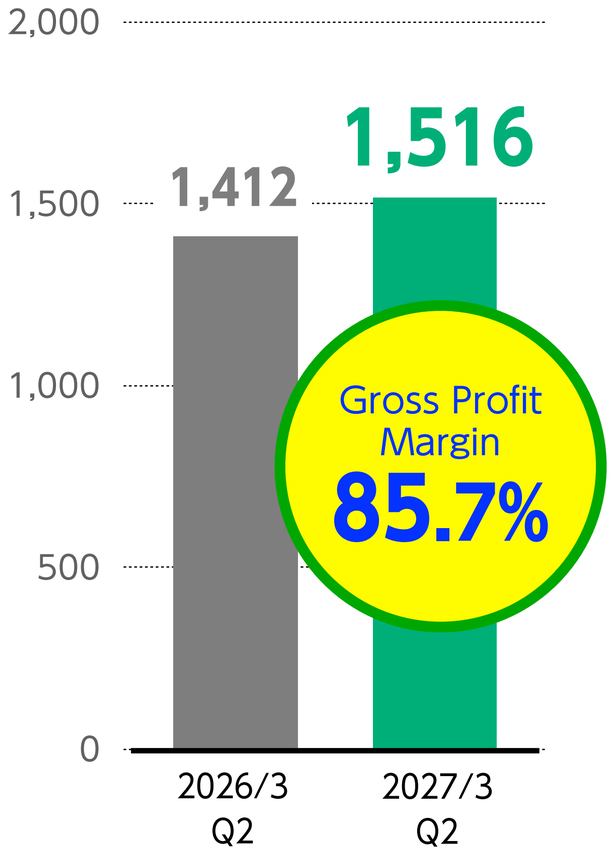
Revenue and Profits Up

(M JPY)

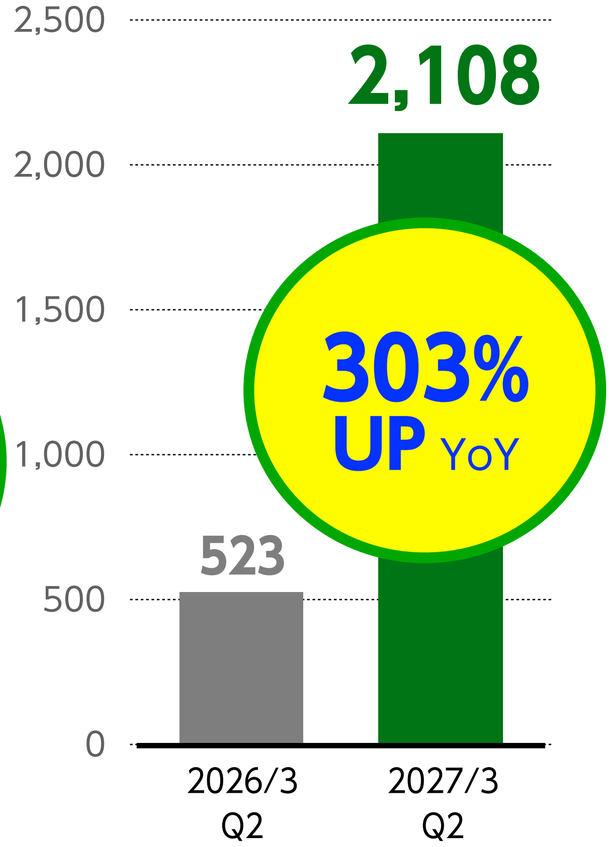
Revenue



Gross Profit

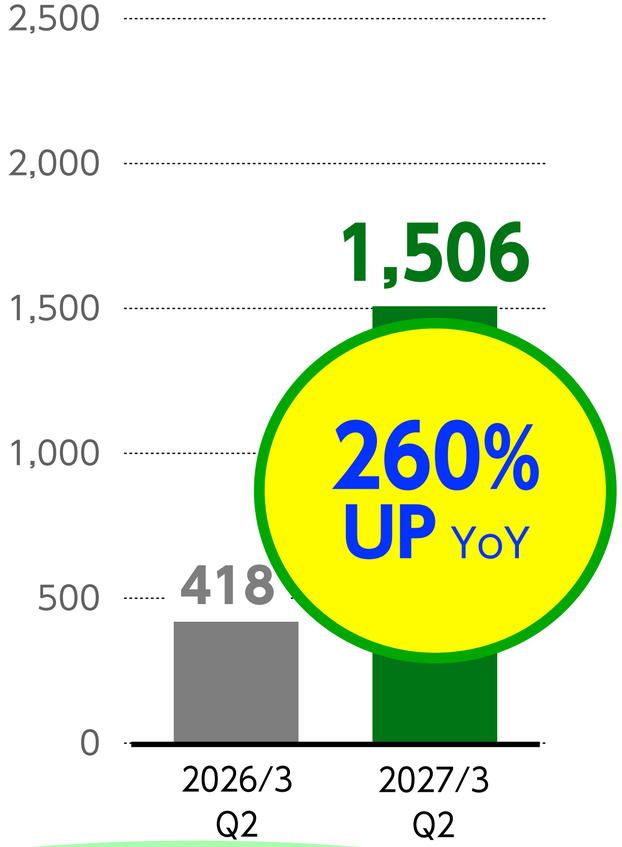


Operating Profit



Quarterly Net Profit

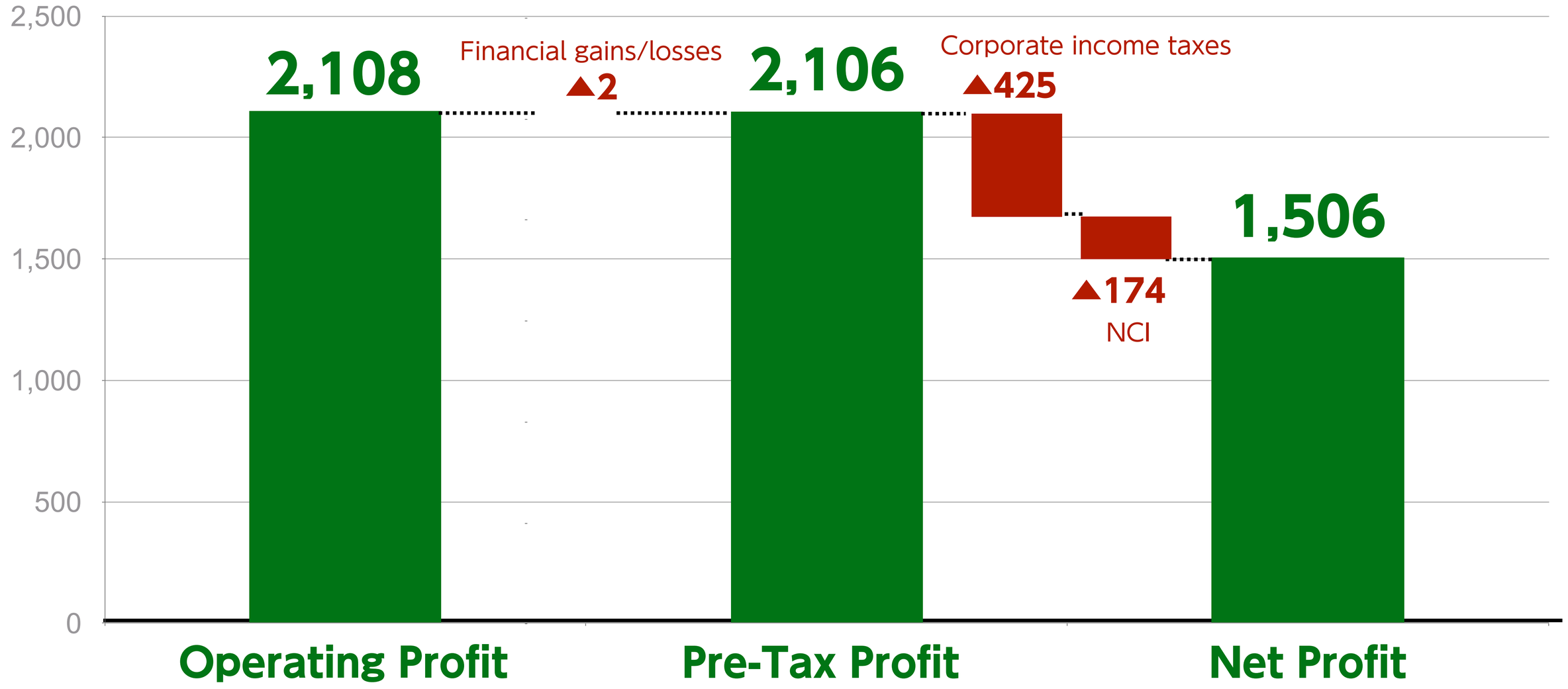
attributable to owners of parent



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Bridge: Consolidated Operating Profit / Pre-Tax Profit / Net Profit

(M JPY)

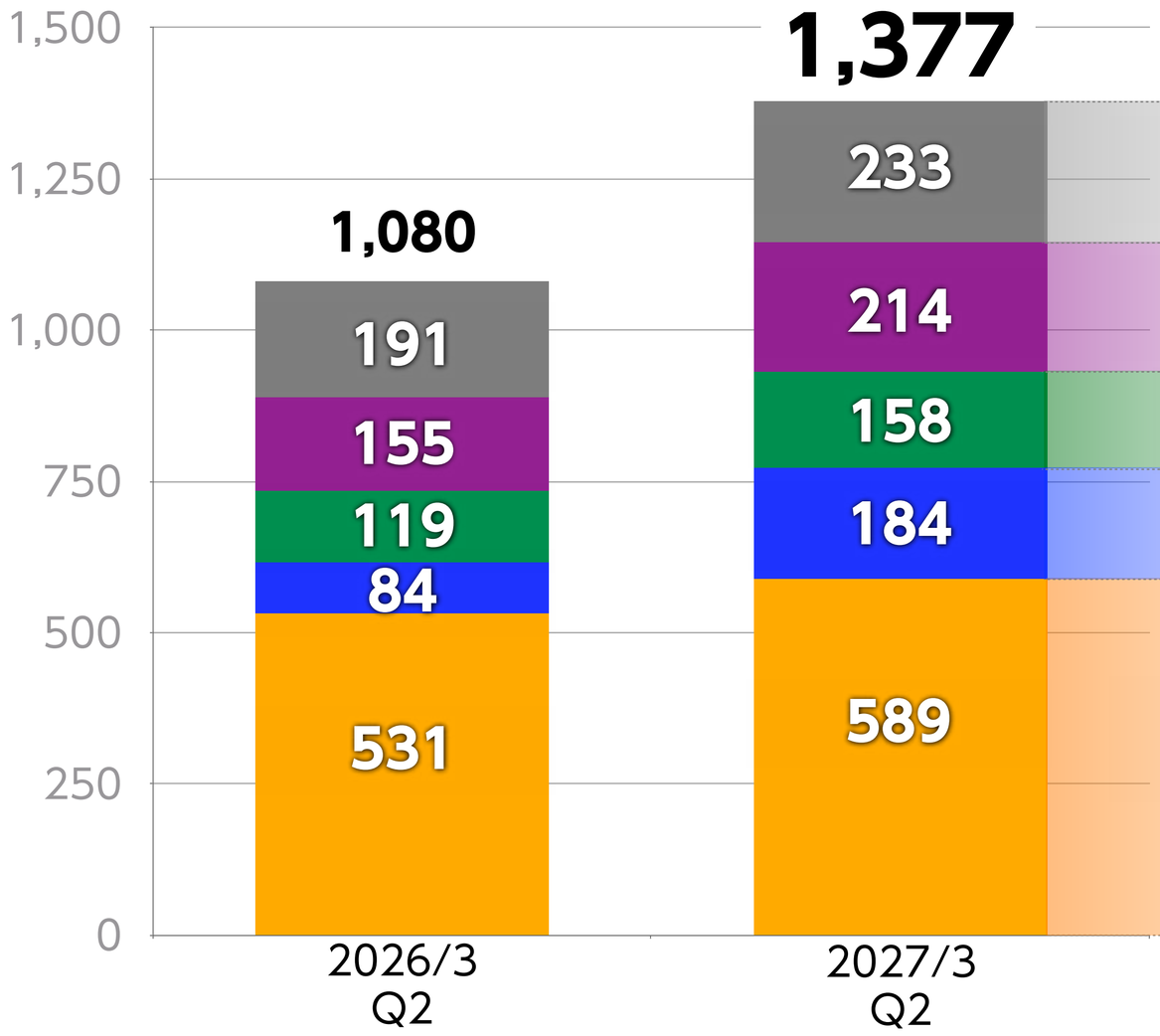


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SG&A Trends & Breakdown (YoY)

(M JPY)

✦ Main reasons for increases: AI native product marketing and new product R&D expenses

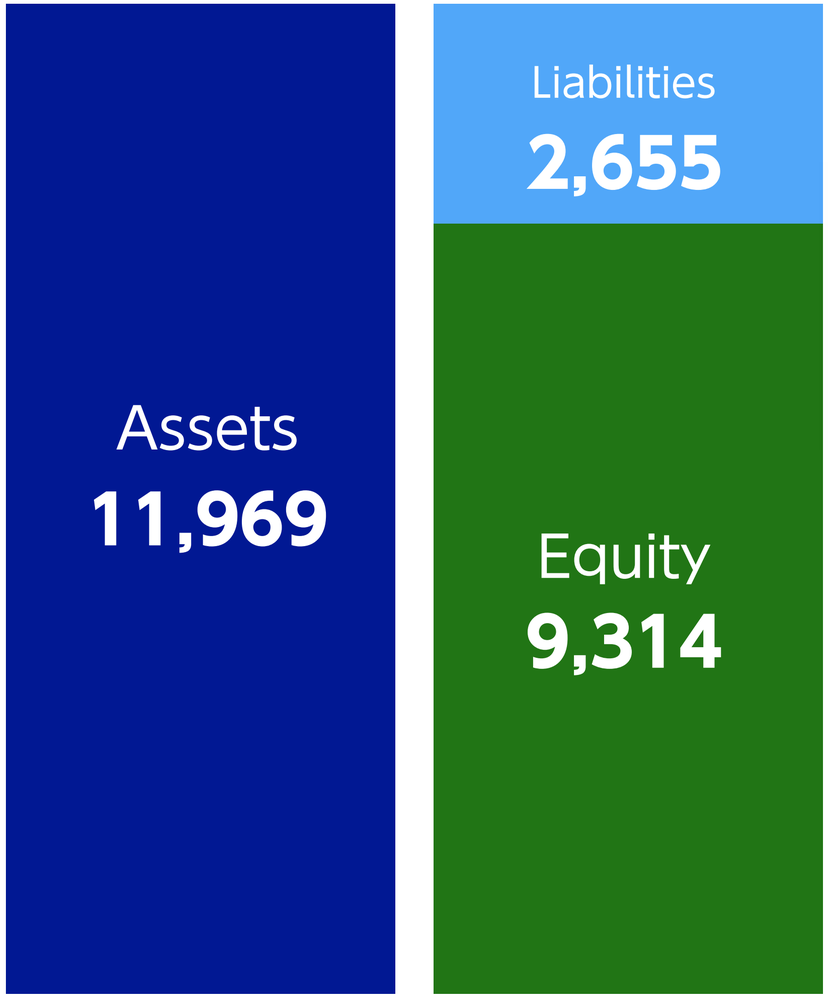


	Ratio	YoY
Other	16.9%	+22.3%
Outsourcing※	15.5%	+37.7%
R&D	11.4%	+32.3%
Marketing	13.3%	+118.1%
HR & Recruitment	42.8%	+11.0%

※subcontracting fees＋remuneration＋transaction fees

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Financial Statement (As of September 30, 2026)



(M JPY)

Cash & Deposits
3.7B JPY

Equity Ratio
78%

PBR
2.1

- ✓ Extremely sound financial condition
- ✓ Cash & deposits to be invested into **M&A** and **R&D**
- ✓ **High PBR** indicates management conscious of capital cost and stock price

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Recent Topics

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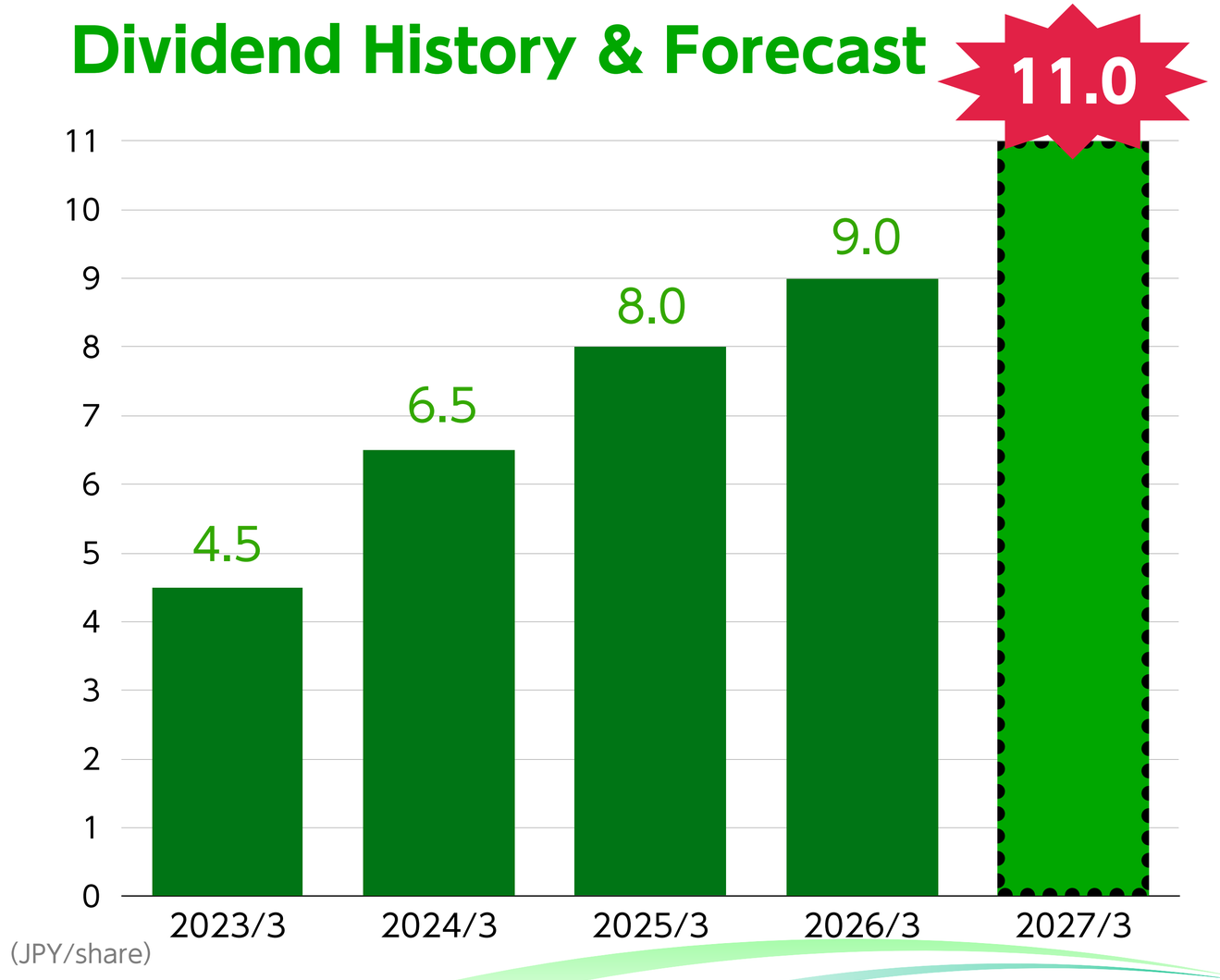
Year-End Dividend Forecast Revised Upwards

Year-end dividend forecast raised from ¥10.0 to

¥11.0

Raised for the 4th consecutive quarter

Dividend History & Forecast



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Invested in Space Dev/AI Company “Blue Origin” (USA)



BLUE ORIGIN

HQ: Washington, USA
Founder: Jeff Bezos (Amazon Founder)
CEO: David Limp

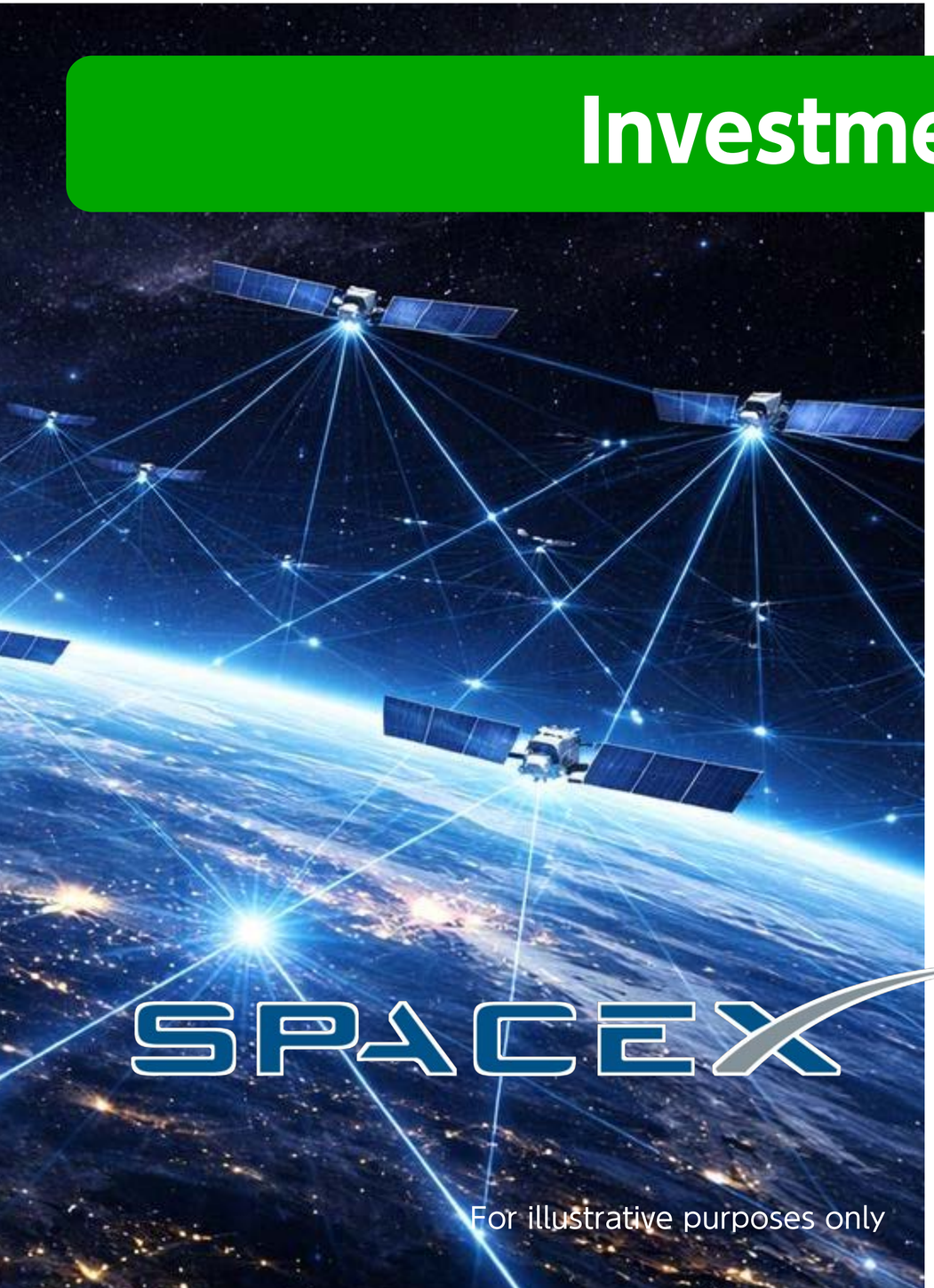
Invested $1M

in November 2026

Part of the Asset-Hook Strategy:
Connecting the real world with software to enhance medium to long term corporate value

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Investment Status: SpaceX



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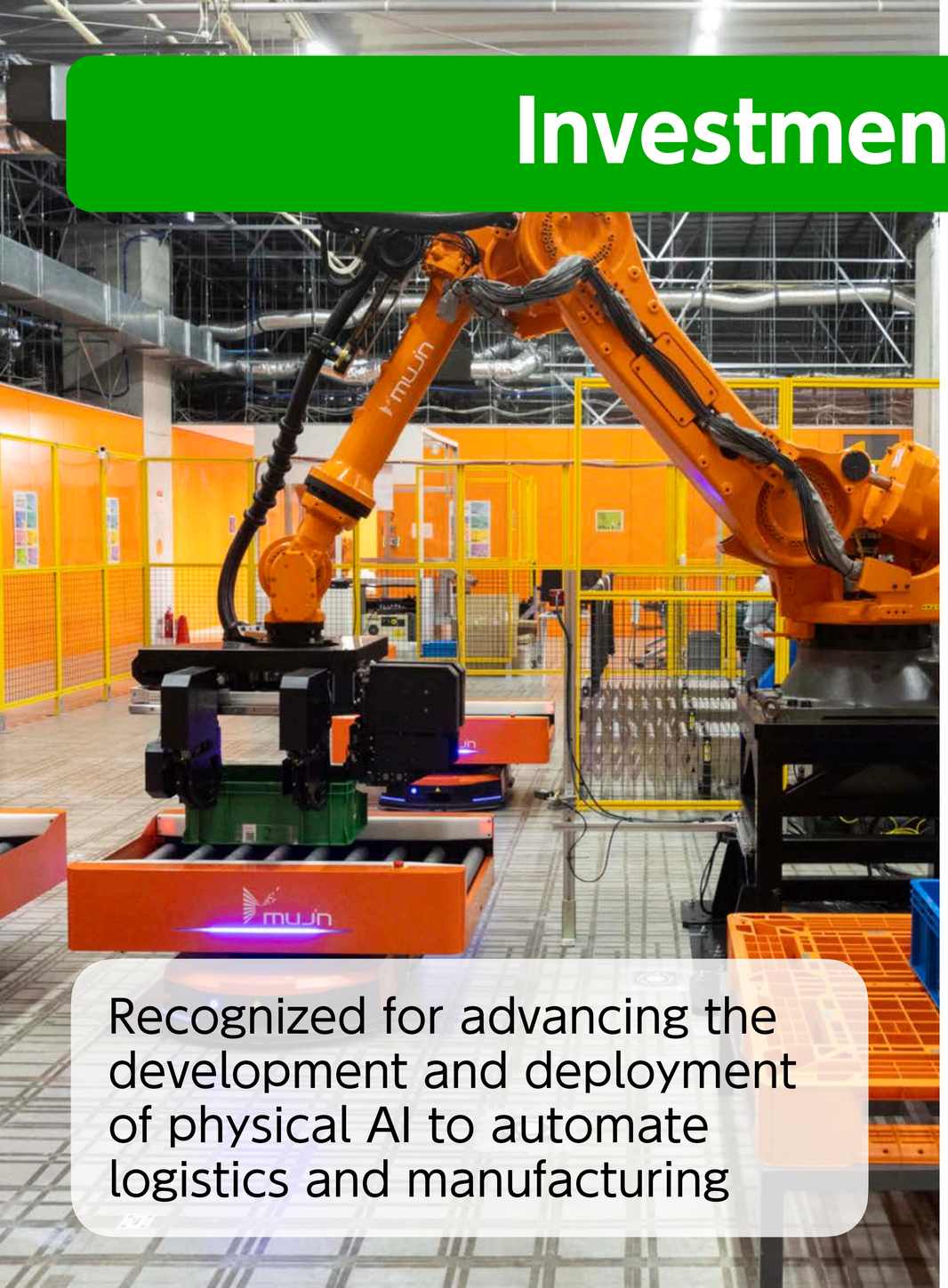
June 12, 2026
NASDAQ Listing



- ✓ Stock prices remain **relatively stable**
- ✓ Latest results: YoY revenue **up 161%→ turning profitable**
- ✓ Asteria **partially realized gains** before and after the IPO
- ✓ An urealized loss was recorded based on the difference in share prices between June 30 and September 30, 2026 (announced today)

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Investment Status: Mujin, Inc.



Recognized for advancing the development and deployment of physical AI to automate logistics and manufacturing

Nippon Startup Awards 2026 Prime Minister's Award Winner



Discussion between Mujin CEO Takino and Hirano on future robot ventures

https://www.asteria.com/jp/inlive/working/7671/

Investment Status: JPYC Inc.

JPYC

Total JPYC issuance surpassed ¥10B

Raised ¥6B in funding

Total Series B amount

Asteria established a dedicated stablecoin business unit

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Cybersecurity Initiatives

As cyber threats evolve and AI adoption grows, countermeasures are becoming a management priority, not just a technical concern.

Joined MIT's CAMS

Massachusetts Institute of Technology
Sloan School of Management's
cybersecurity research consortium



Michael D. Siegel (Director)

Gravio

No cloud connection required
Data processing at the edge
supports secure AI/IoT use

Bakusoku.AI

Vulnerability checks with AI

JPYC Gateway

Hardware wallet "Openloop"
supports secure digital asset
management

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Asteria (3853) Q2 Summary

- **Strong software business: revenue increased by over 10%**
- **Investment business earnings up, operating profit reached 2.1 billion**
- **Invested in space dev & AI company “Blue Origin” (USA)**
- **Year-end dividend forecast revised upward - now 11.00 yen**

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FY2026 Q2
Financial Results

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This presentation contains forward-looking statements based on information currently available to the company. These involve risks, uncertainties and other factors that may cause actual results to differ materially from those expressed or implied in any forward-looking statements.

(Securities Code: 3853)

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