# FY2026 Q3 Supplementary Information

(January－September)

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SHIZUOKA GAS GROUP

SHIZUOKA GAS CO., LTD.

TSE:9543

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Disclaimer

- Forecasts are based on information available to the management when this was drafted.
- Actual financial results may significantly differ from these forecasts due to any unforeseen economic and business circumstances.

# Ⅰ. Summary of Financial Results for FY2026 Q3

# FY2026 Q3 Financial Highlights

## ◎Q3 Results: Higher sales, Lower profits

| | FY2025 Q3 Results | FY2026 Q3 Results | Change | Change(%) |
|---|---|---|---|---|
| City gas Sales volume (million $m^3$, 45MJ) | 1,194 | **1,187** | -7 | 99.4 |
| Net sales (billion yen) | 151.1 | 154.6 | +3.4 | 102.3 |
| Adjusted ordinary profit (billion yen) | 8.2 | 15.9 | +7.7 | 194.4 |
| Ordinary profit (billion yen) | 12.9 | 11.0 | -1.9 | 85.2 |
| Adjustment items* (billion yen) | +4.7 | -4.9 | -9.6 | – |
| Profit (unadjusted) (billion yen) | 9.2 | 6.9 | -2.2 | 75.4 |

* Adjustment items: Sliding time lag + Foreign exchange gains/losses (from investment in silent partnerships)

| | FY2025 Results | FY2026 Forecast |
|---|---|---|
| Annual dividend (yen/share) | 43 | **45** |
| DOE (%) | 2.60 | **2.63** |
| Pay-out ratio (%) | 32.2 | **37.2** |

# Sales volume & Number of Customer accounts

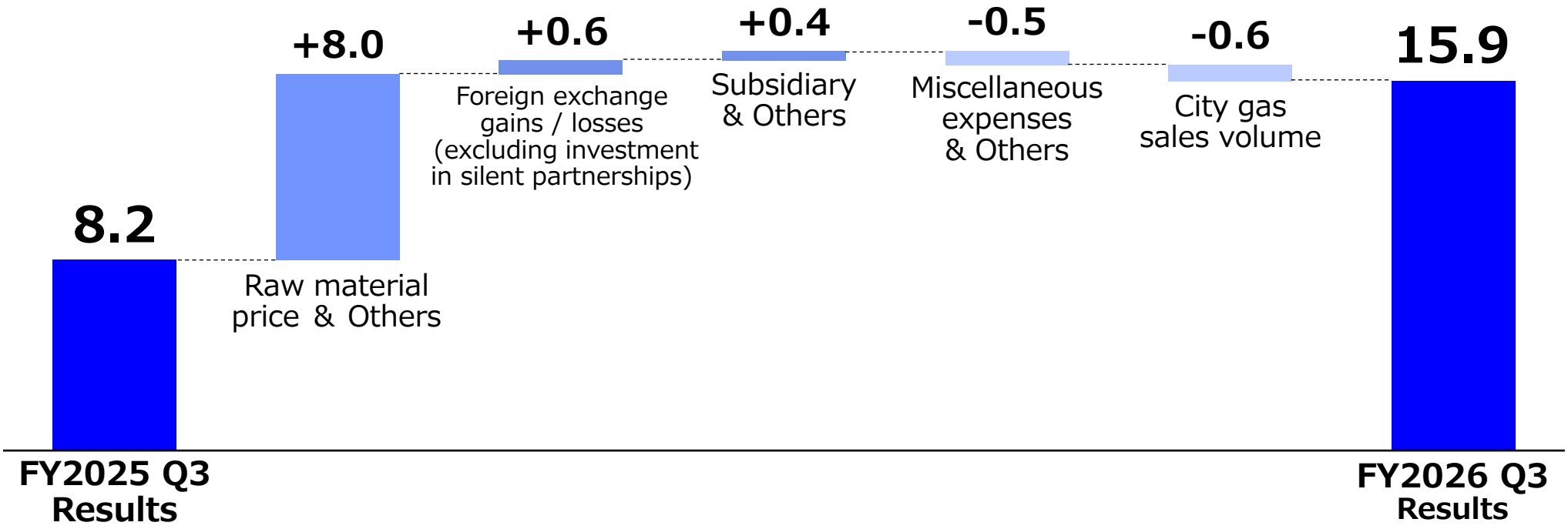
| | | FY2025 Q3 Results | FY2026 Q3 Results | Change | Change(%) |
|---|---|---|---|---|---|
| City gas | Sales volume (million $m^3$, 45MJ) | 1,194 | **1,187** | -7 | 99.4 |
| | Large-lot-sale | 647 | **662** | +14 | 102.2 |
| | Small-lot-sale | 133 | **126** | -6 | 95.1 |
| | Wholesale | 414 | **399** | -15 | 96.4 |
| LPG | Sales volume (thousand tons) | 42 | **43** | +0 | 100.7 |
| Electricity | Sales volume (million kWh) | 436 | **503** | +67 | 115.5 |
| City gas | Number of customer accounts (thousand) | 325 | **327** | +1 | 100.4 |
| LPG | Number of customer accounts (thousand) | 84 | **85** | +1 | 101.1 |
| Electricity | Number of customer accounts (thousand) | 103 | **108** | +5 | 105.0 |

# Breakdown of Ordinary Profit (Year-on-Year comparison)

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Unit: billion yen

| | FY2025 Q3 Results | FY2026 Q3 Results | Change |
|---|---|---|---|
| **Adjusted ordinary profit** | **8.2** | **15.9** | +7.7 |
| Ordinary profit | **12.9** | **11.0** | -1.9 |
| Sliding time lag | **+4.6** | **-4.7** | -9.3 |
| Foreign exchange gains / losses (from investment in silent partnerships) | **+0.1** | **-0.1** | -0.3 |



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