TDG Gold Corp

Copper And Gold
The Metals Driving The Next Boom

Corporate Presentation
June 2026

Forward Looking Statement

Forward-looking statements are made as of the date hereof and, accordingly, are subject to change after such date. Forward-looking statements are provided for the purpose of providing information about management's current expectations and plans and allowing investors and others to get a better understanding of TDG's operating environment. TDG does not intend or undertake to publicly update any forward-looking statements that are included in this presentation, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws. Although TDG has attempted to identify important factors, assumptions and risks that could cause actual results to differ materially from those contained in forward-looking statements, there may be others that cause results not to be as anticipated, estimated or intended. There can be no assurance that such forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such forward-looking statements. Accordingly, readers should not place undue reliance on forward-looking statements.

Forward-looking Information" (also referred to herein as "forward-looking statements") under the provisions of applicable Canadian securities legislation regarding TDG is generally identified by the use of words such as "potential", "drive", "predict", "targets", "focus", "Tier One", "discipline", "pragmatic", "obvious", "opportunity", "growth", "accelerate", "strategic", "immediate" "high-grade", "support", "demonstrate", "repeat", "cluster", "proven", "favourable", ----, or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "will" or the negative connotation thereof.

Forward-looking statements also include, but are not limited to, factors and assumptions in respect of: the ultimate determination of mineral resources and mineral reserves, if any; mineral resource expansion and exploration potential and other resource growth opportunities; potential development timelines; the availability and final receipt of required approvals, licenses and permits; sufficient working capital to explore, develop and operate on any proposed Projects; access to adequate services and supplies; economic and political conditions in the local jurisdictions where any proposed mineral projects are located, including the Projects; the timing and results of planned capital expenditures and work programs, sampling and drilling programs and other exploration initiatives in respect of the Projects; commodity prices; foreign currency exchange rates; interest rates; access to capital and debt markets and associated costs of funds; availability of a qualified work force; the ultimate ability to mine, process and sell mineral products on economically favourable terms; and the effects of COVID-19 (and/or other pandemics) on the global economy and the operations of TDG.

Such forward-looking statements involve known and unknown risks, uncertainties and other factors that could cause actual events or results to differ materially from estimated or anticipated events or results implied or expressed in such forward-looking statements. Such factors include, among others: the uncertainty that any mineralization encountered on adjacent properties continues on to TDG tenure; whether geophysical anomalies and targets located on TDG's properties represent epithermal and/or porphyry and/or VMS-style mineralization and, if so, whether such mineralization has economic potential; the actual results of current and planned exploration activities; the actual timing of current and planned exploration activities; whether the Shasta Mineral Deposit is open to expansion in any direction and whether mineralization (if any) encountered outside the current MRE footprint will be of economic interest; whether or not consolidation in the district will ever occur; the interpretation that the Anyox Project is in fact part of a potential cluster of additional target zones; the interpretation that Anyox shares any similarities to other VMS-type systems; the interpretation that deeper drilling at Anyox presents an opportunity to find additional mineralized zones; changes in project parameters as plans to continue to be refined; accidents, labour disputes and other risks of the mining industry; the availability of sufficient funding on terms acceptable to TDG to complete the planned work programs; delays in obtaining governmental approvals or financing; and fluctuations in metal prices; management experience and dependence on key personnel and employees; future acquisitions; uncertainty of additional funding; negative cash flow; historical information being inaccurate or incomplete; having a significant shareholder; risks inherent in legal proceedings; fluctuations in currency exchange rates; competition; title matters; environmental risks and other regulatory requirements; industry regulation; operating hazards and uninsured or uninsurable risks; global economy risk; dividend risk; share price and stock market volatility; currently no existing market for the common shares of the Company; increased costs of being a reporting issuer and publicly traded company; speculative nature of investment; liquidity and future financing risk; going concern risk; conflicts of interest; tax regulations risks; foreign operations risks; general business risks; risks related to general economic factors; competition for, among other things, capital, acquisitions, equipment and skilled personnel There may be other factors that cause actions, events or results not to be as anticipated, estimated or intended

This presentation includes market and industry data obtained from various publicly available sources and other sources believed by the Company to be true. Although the Company believes it to be reliable, the Company has not independently verified any of the data from third-party sources referred to in this presentation or analyzed or verified the underlying reports relied upon or referred to by such sources, or ascertained the underlying assumptions relied upon by such sources. The Company does not make any representation as to the accuracy of such information. Some numbers in this presentation may not be exact or add consistently due to rounding.

See slide 25 ("Cautionary Language") for further information related to the technical disclosure within this presentation.

The Golden Horseshoe



TDG Gold

Accelerated Returns Through Discovery

TDG Gold

A Platform

- Copper-gold focused exploration platform with district-scale, tier one potential
- Programs supported by blue-chip, long-term investors
- Management team with history of creating shareholder value from accelerated exploration
- Canada focused with strategic investment from Skeena Gold + Silver

“NEW MINES ARE DISCOVERED QUICKLY IN THE SHADOWS OF HEADFRAMES...

Corporate Strategy

Unlock hidden value

1. Demonstrate fundamental value of existing assets
2. Advancement to key value-recognition milestones
3. Deliver outperformance through discovery
4. Remain flexible and adaptable for M&A

“ TDG’S EXISTING ASSETS ARE

SIGNIFICANTLY UNDERVALUED

&

STRATEGICALLY IMPORTANT

Share Structure

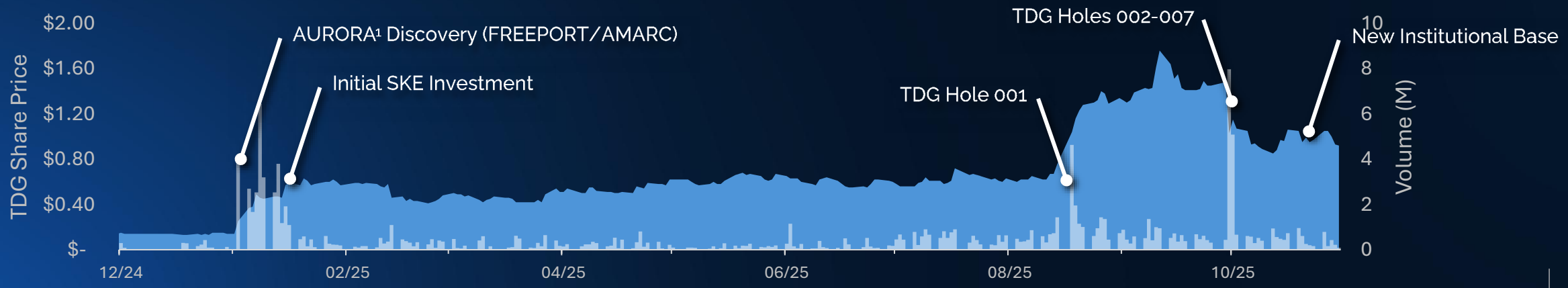
Common Shares	279.8M
Warrants & Options	26.2M
Fully Diluted	306.0M
52 week High	$1.80
Daily Trading Average (last 20 trading days)	~$0.5M
Market Capitalization	~$170M

Cash & Expenditures

Cash	~$18M	(per Jan 31, 2026 Interim Financial Statements)
Corporate G&A (annual)	~$2M	
2026 Exploration Budget	to be confirmed	

Ownership

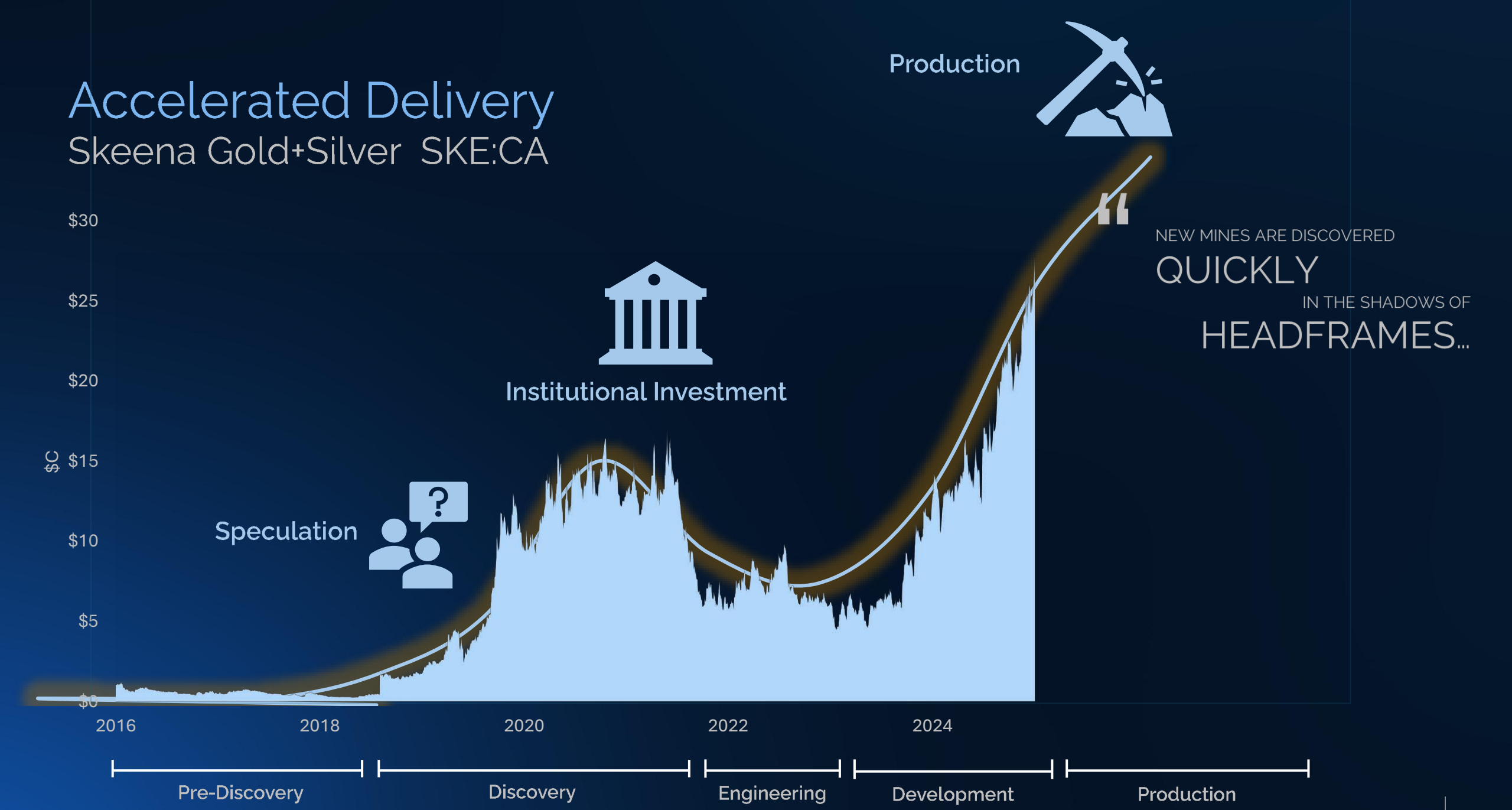
Skeena Gold & Silver	**11%**
Natural Resource Funds	52%
PFOs and Retail	17%
Directors & Management	9%
Skeena Related Parties	6%
Pension Funds	5%
TOTAL	100%



1 – see note 1 on slide 25 re: Adjacent Properties

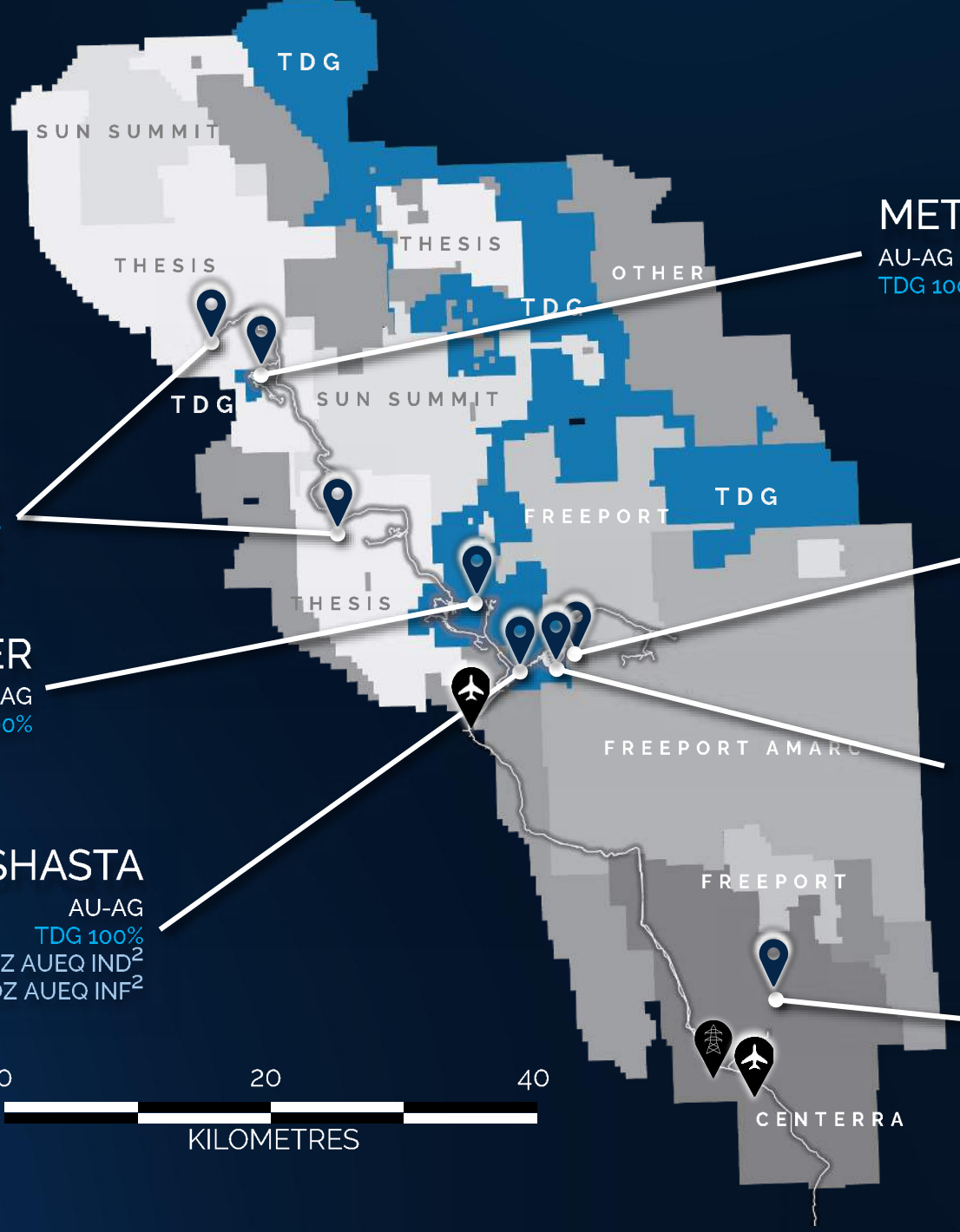
Accelerated Delivery

Skeena Gold+Silver SKE:CA



Consolidation

The Obvious Outcome



METS

AU-AG
TDG 100%

LAWYERS AND RANCH

AU-AG
THESIS 100%
4.0 MOZ AUEQ M+I[a]
0.727 MOZ AUEQ INF[a]

AURORA

AU-AG-CU
AMARC 30% - FREEPORT 70%

BAKER

AU-AG
TDG 100%

AURORA WEST ZONE

AU-AG-CU
TDG 100%

SHASTA

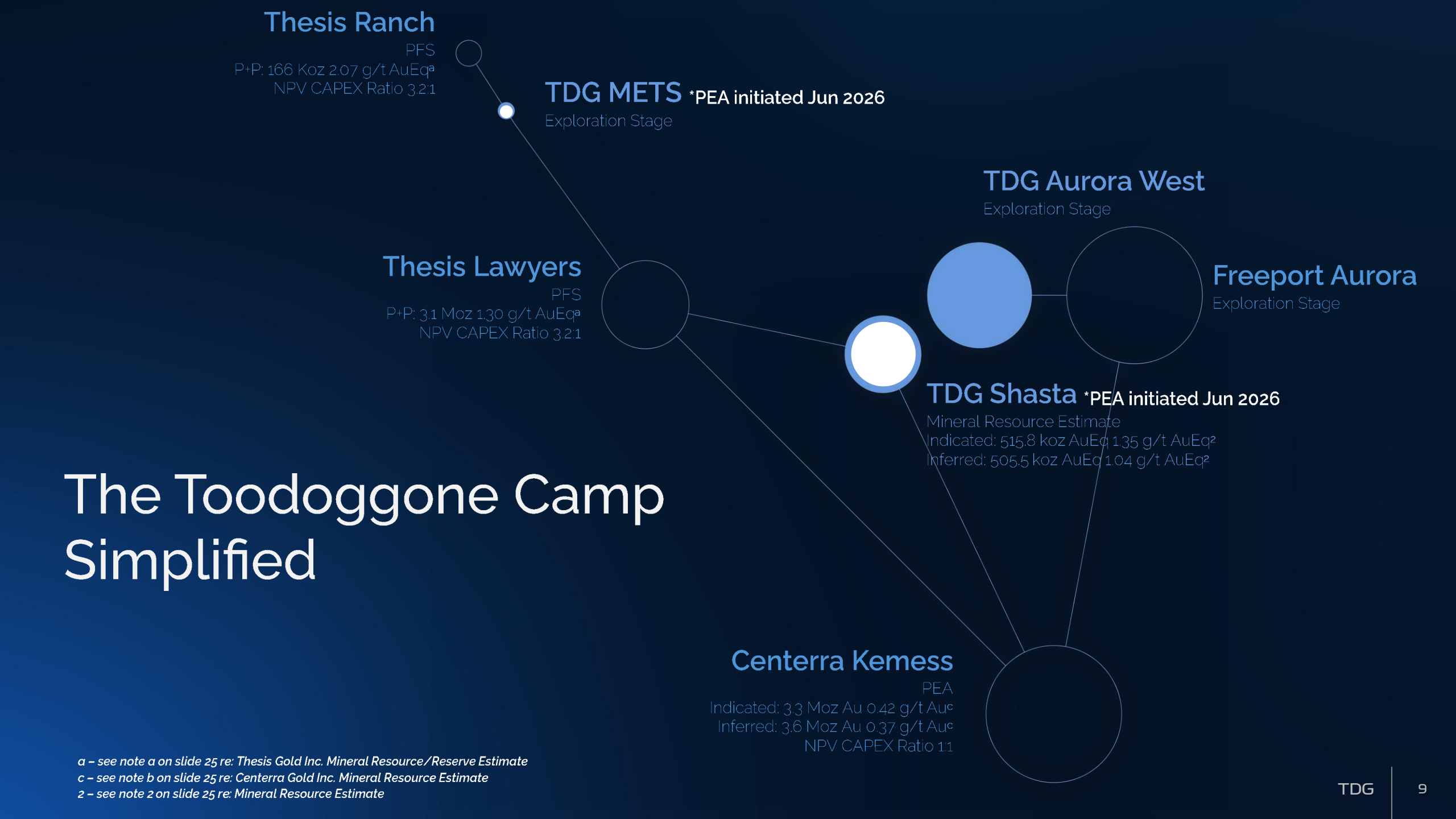
AU-AG
TDG 100%
0.515 MOZ AUEQ IND[2]
0.505 MOZ AUEQ INF[2]

KEMESS

AU-AG-CU
CENTERRA 100%
2.7 MOZ AU IND[b]
2.3 MOZ AU INF[b]

- TDG GOLD CORP
- FREEPORT-AMARC
- FREEPORT
- THESIS
- SUN SUMMIT
- CENTERRA
- OTHER

a – see note a on Slide 24 re: Thesis Gold Inc. Mineral Resource Estimate
b – see note b on Slide 24 re: Centerra Gold Inc. Mineral Resource Estimate
2 – see note 2 on Slide 24 re: Mineral Resource Estimate

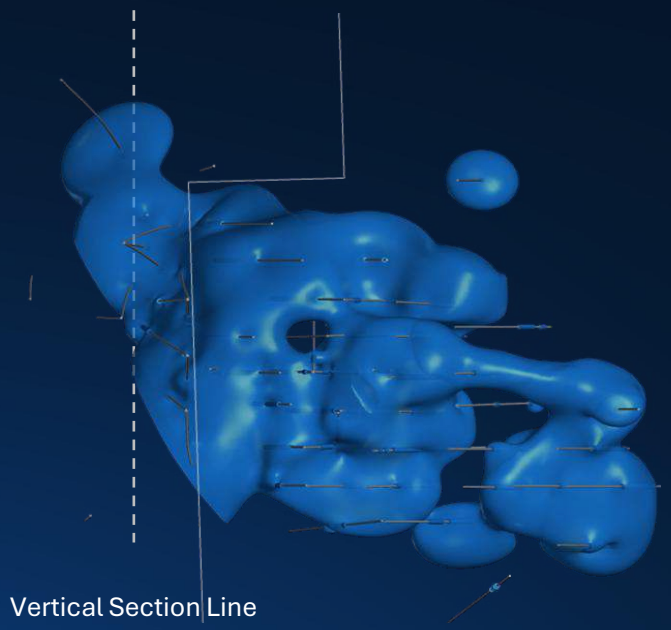


The Toodoggone Camp Simplified

a – see note a on slide 25 re: Thesis Gold Inc. Mineral Resource/Reserve Estimate
c – see note b on slide 25 re: Centerra Gold Inc. Mineral Resource Estimate
2 – see note 2 on slide 25 re: Mineral Resource Estimate

Aurora Complex[1]

Drill Hole Locations
Plan View



Vertical Section Line

TDG

FREEPORT-AMARC[1]

New Porphyry Discovery

TDG25-014
TDG25-018

Untested

Untested

Untested

TDG25-020

TDG25-021

TDG25-012
TDG25-015
TDG25-019

TDG25-017

TDG25-022

TDG25-006

TDG25-016

TDG25-011

NORTH

Aurora Complex[1] Mineralization Isoshell[3]

Completed Drill Hole Trace with Composite[3]

750 metres

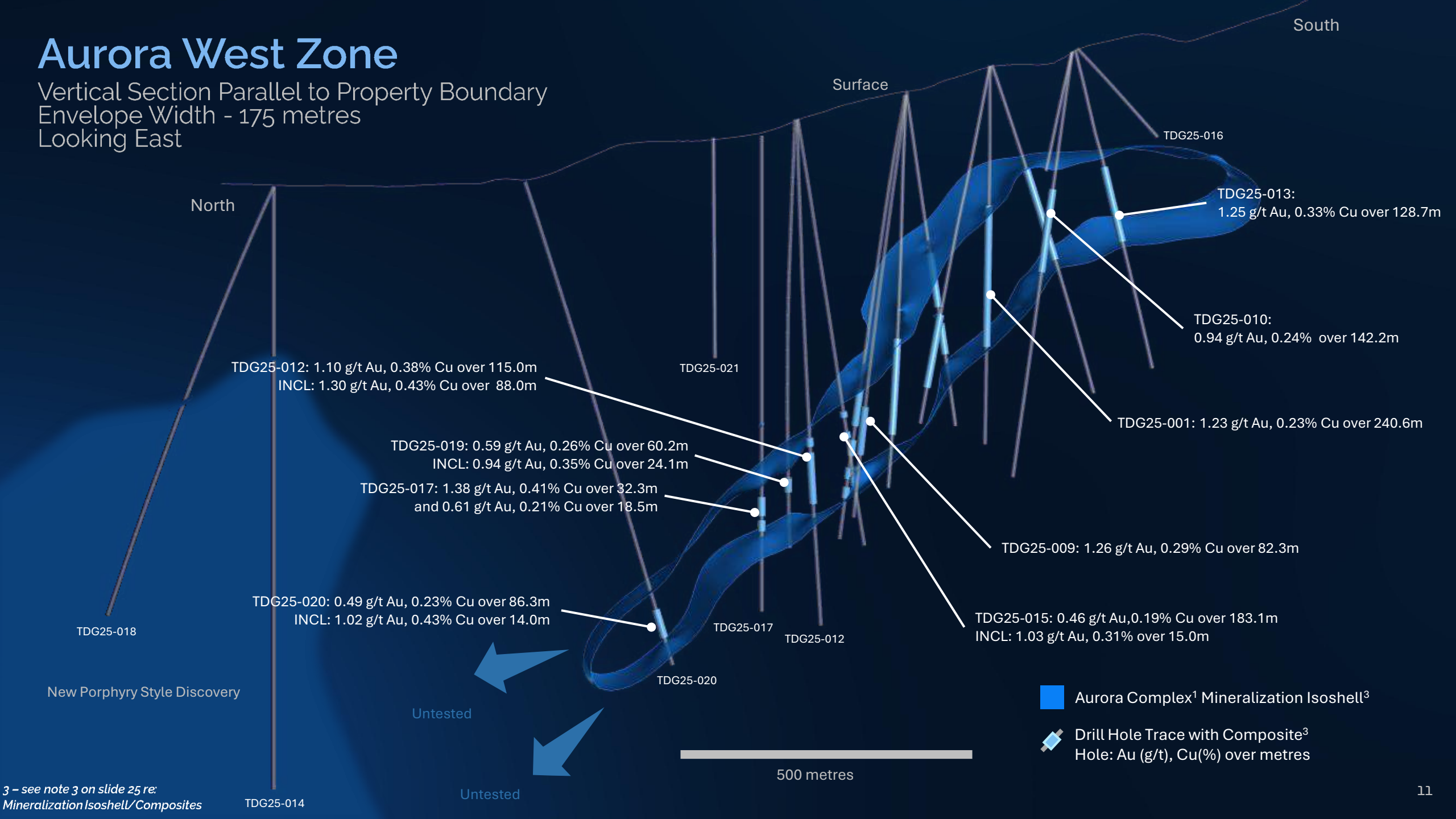
1 – see note 1 on slide 25 re: Adjacent Properties
3 – see note 3 on slide 25 re: Mineralization Isoshell/Composites

TDG

FREEPORT-AMARC[1]

Aurora West Zone

Vertical Section Parallel to Property Boundary
Envelope Width - 175 metres
Looking East

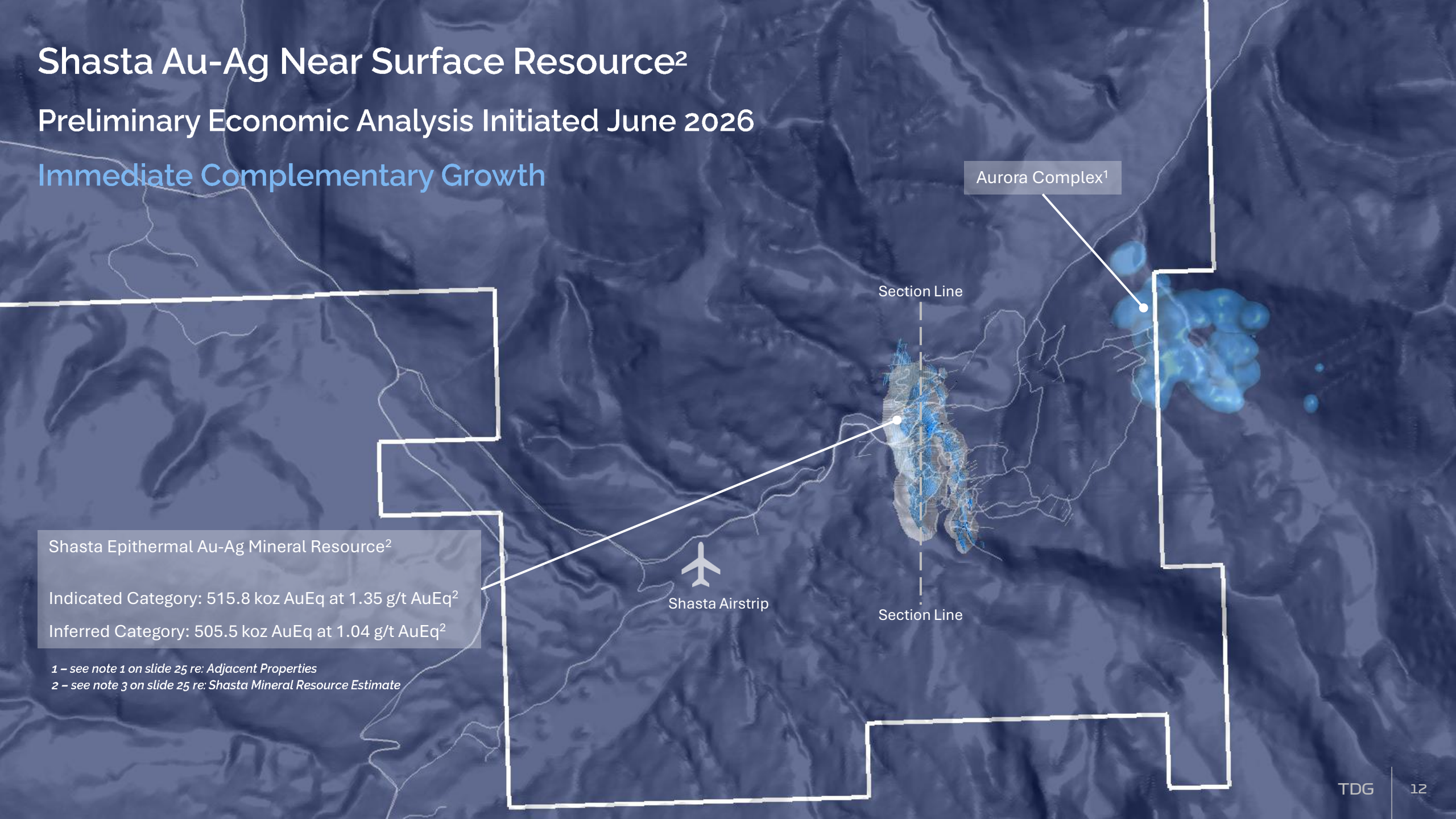


3 – see note 3 on slide 25 re: Mineralization Isoshell/Composites

Shasta Au-Ag Near Surface Resource[2]

Preliminary Economic Analysis Initiated June 2026

Immediate Complementary Growth



Shasta Epithermal Au-Ag Mineral Resource[2]

Indicated Category: 515.8 koz AuEq at 1.35 g/t AuEq[2]

Inferred Category: 505.5 koz AuEq at 1.04 g/t AuEq[2]

1 – see note 1 on slide 25 re: Adjacent Properties
2 – see note 3 on slide 25 re: Shasta Mineral Resource Estimate

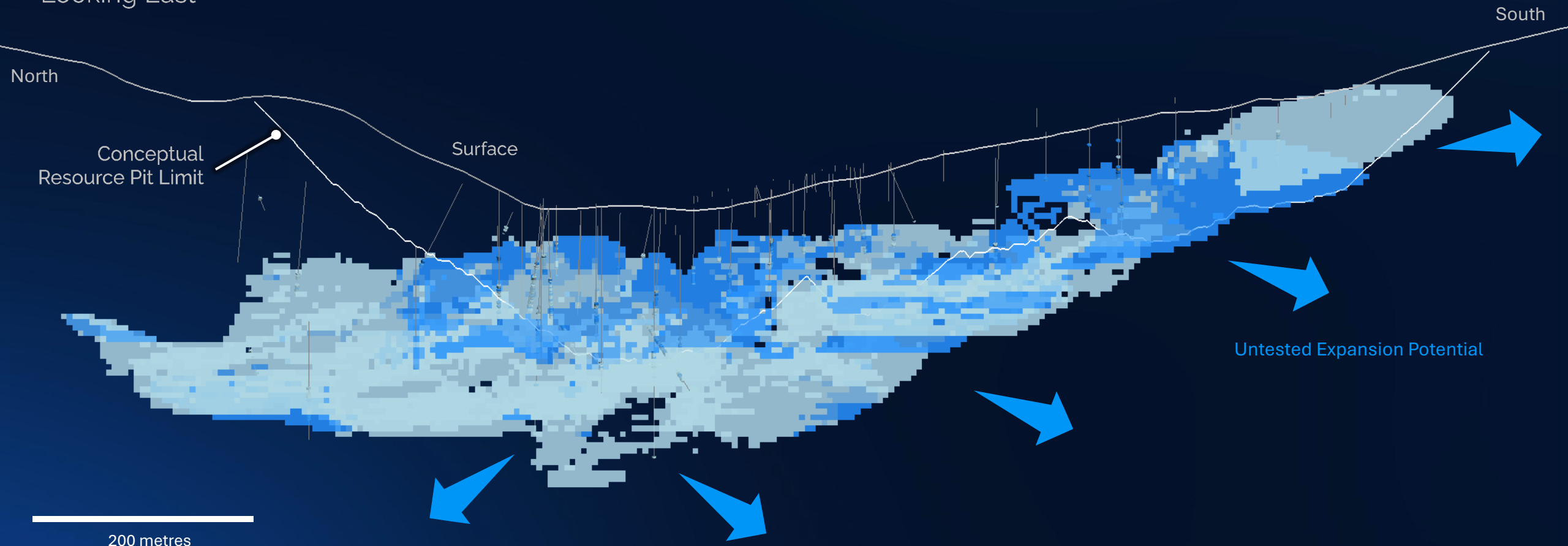
Shasta Mineral Resource[2]

Vertical Longitudinal Section
Envelope Width - 150 metres
Looking East

Indicated 515.8 koz AuEq at 1.35 g/t AuEq[2]

Inferred 505.5 koz AuEq at 1.04 g/t AuEq[2]

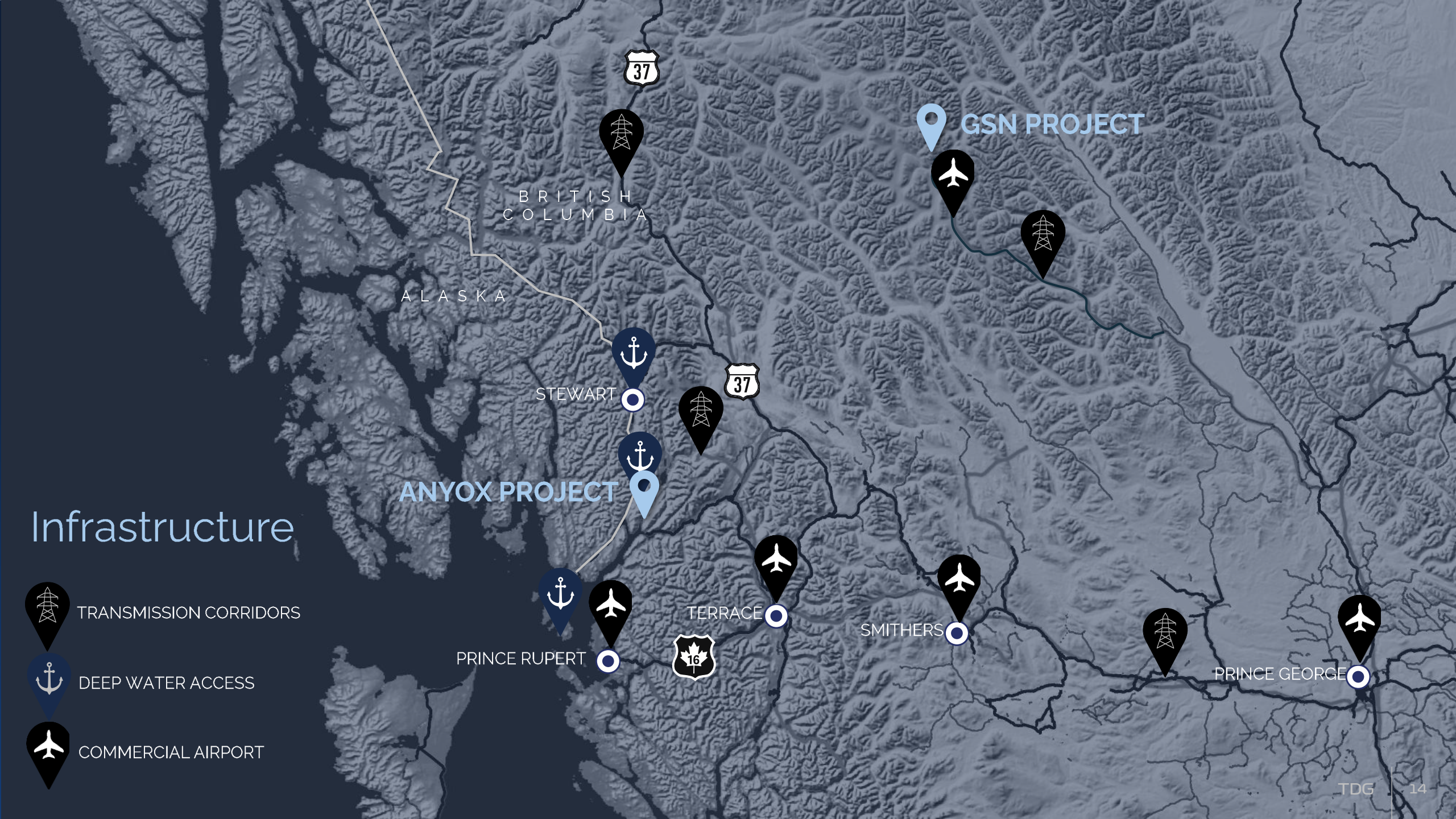
Maximum Pit Depth ~-250 metres



2 – see note 3 on slide 25 re: Shasta Mineral Resource Estimate



Project Locations


37
BRITISH
COLUMBIA
ALASKA
GSN PROJECT
STEWART
37
ANYOX PROJECT
Infrastructure
TRANSMISSION CORRIDORS
DEEP WATER ACCESS
COMMERCIAL AIRPORT
TERRACE
SMITHERS
PRINCE RUPERT
16
PRINCE GEORGE

The Anyox Project

A Unique Opportunity

The History

- Past producer of high-grade copper (1914-1935)[4]
- Historical production ended due to the onset of the Great Depression and lower commodity prices
- Developed and drilled only to -300 metres

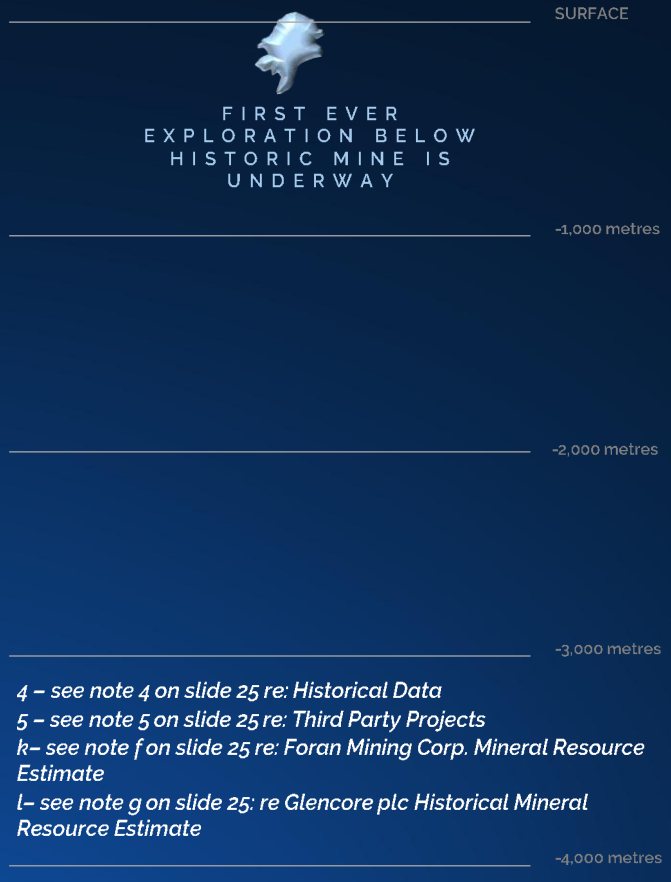
The Potential – Find One, Find Many

- VMS deposits such as Anyox, can cluster, repeat and demonstrate cyclicity
- TDG is the 'First Mover' in a forgotten district
- Multi-generational deposits with a small footprint

4 – see note 4 on slide 25 re: Historical Data

Anyox[4]

1914 - 1935
21 Years
22 MT[4]
1.57% Cu[4]
754 MLBS Cu[4]



4 – see note 4 on slide 25 re: Historical Data
5 – see note 5 on slide 25 re: Third Party Projects
k– see note f on slide 25 re: Foran Mining Corp. Mineral Resource Estimate
l– see note g on slide 25: re Glencore plc Historical Mineral Resource Estimate

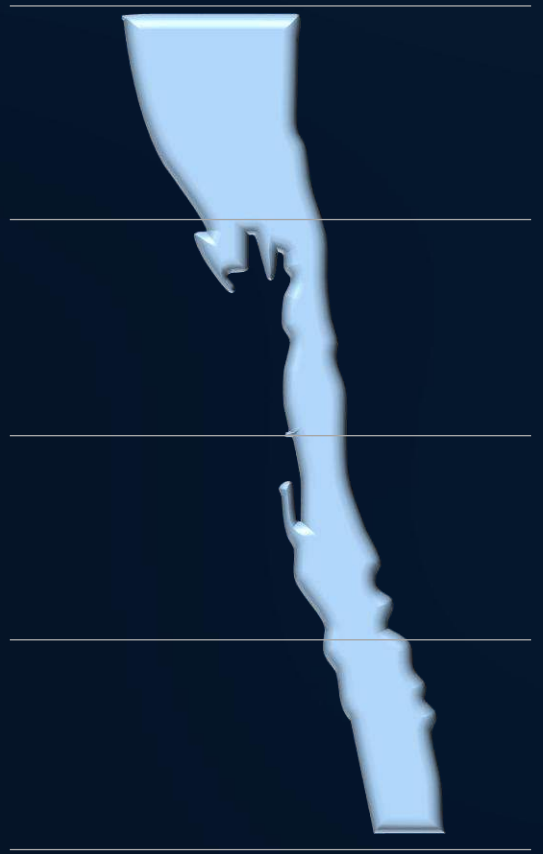
McIlvenna Bay[5]

Discovered in 1988
<37 Years
39.1 Mt (Indicated), 5.0 Mt (Inferred)[k]
2.04% CuEq (Indicated)[f], 1.77% CuEq (Inferred)[k]



Kidd Creek[5]

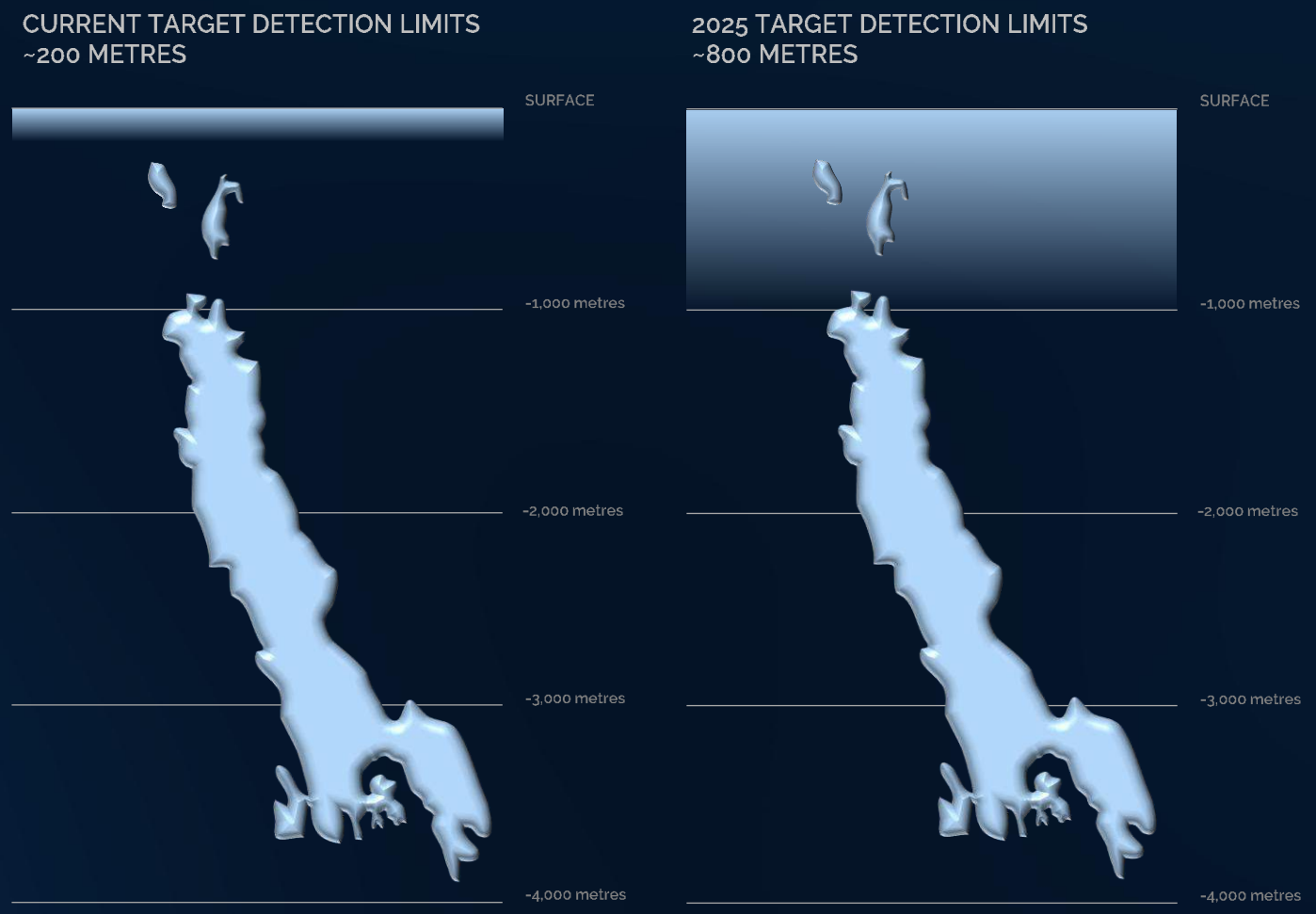
1963 - Present
>50 Years
>150MT[l]
3.24 % CuEQ[l]
10.7 BLBS CuEQ[l]



2026 Next Steps

- Deep penetrating geophysical survey ✓
- Source and model historical data *[underway]*
- Drill test and probe new targets *[underway]*

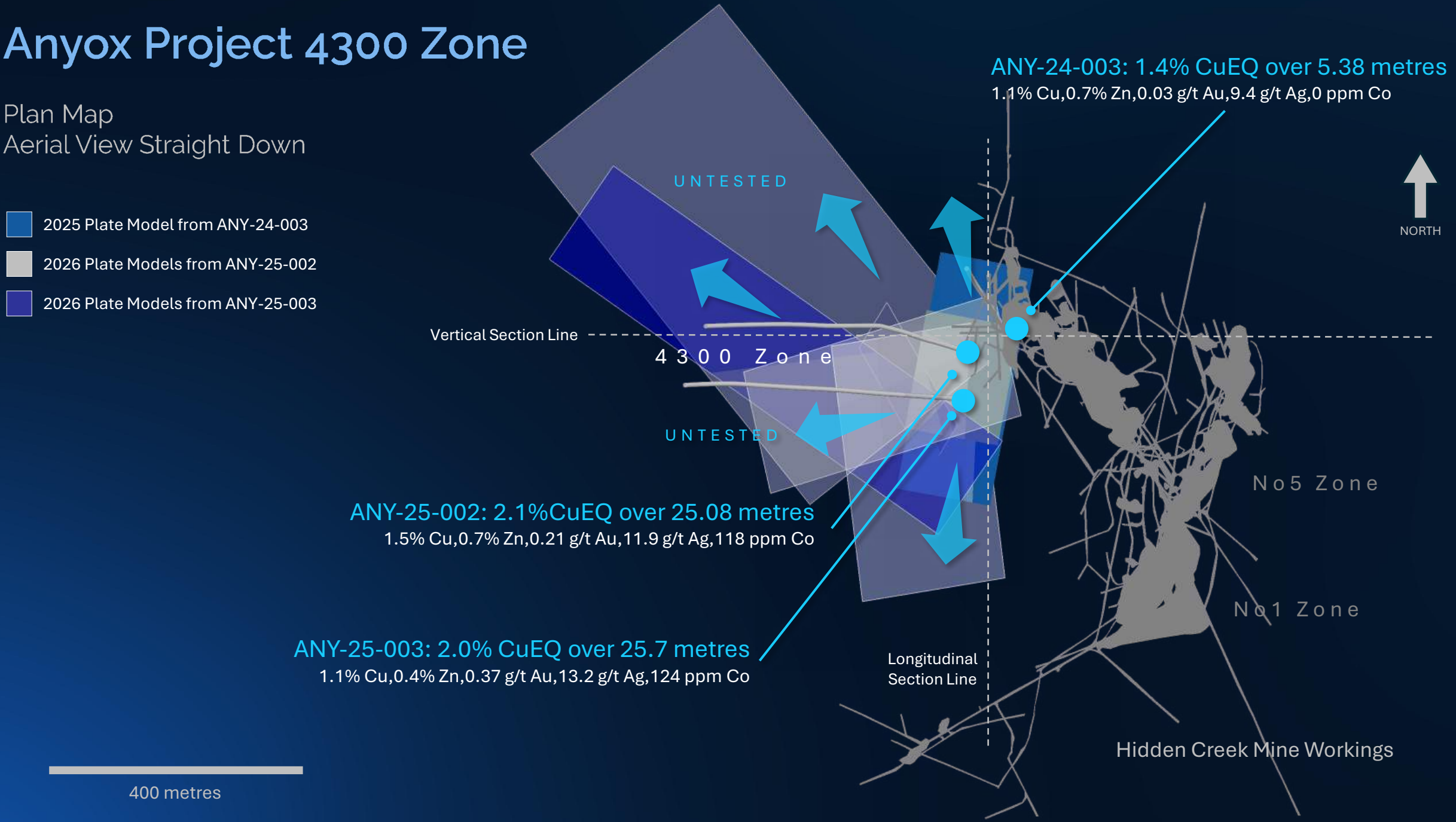
Bousquet – Laronde[5,k]
(For Illustrative Purposes)



5 – see note 5 on slide 25 re: Third Party Projects
k – see note g on slide 25: re Agnico Eagle Mines Ltd. Historical Mineral Resource Estimate

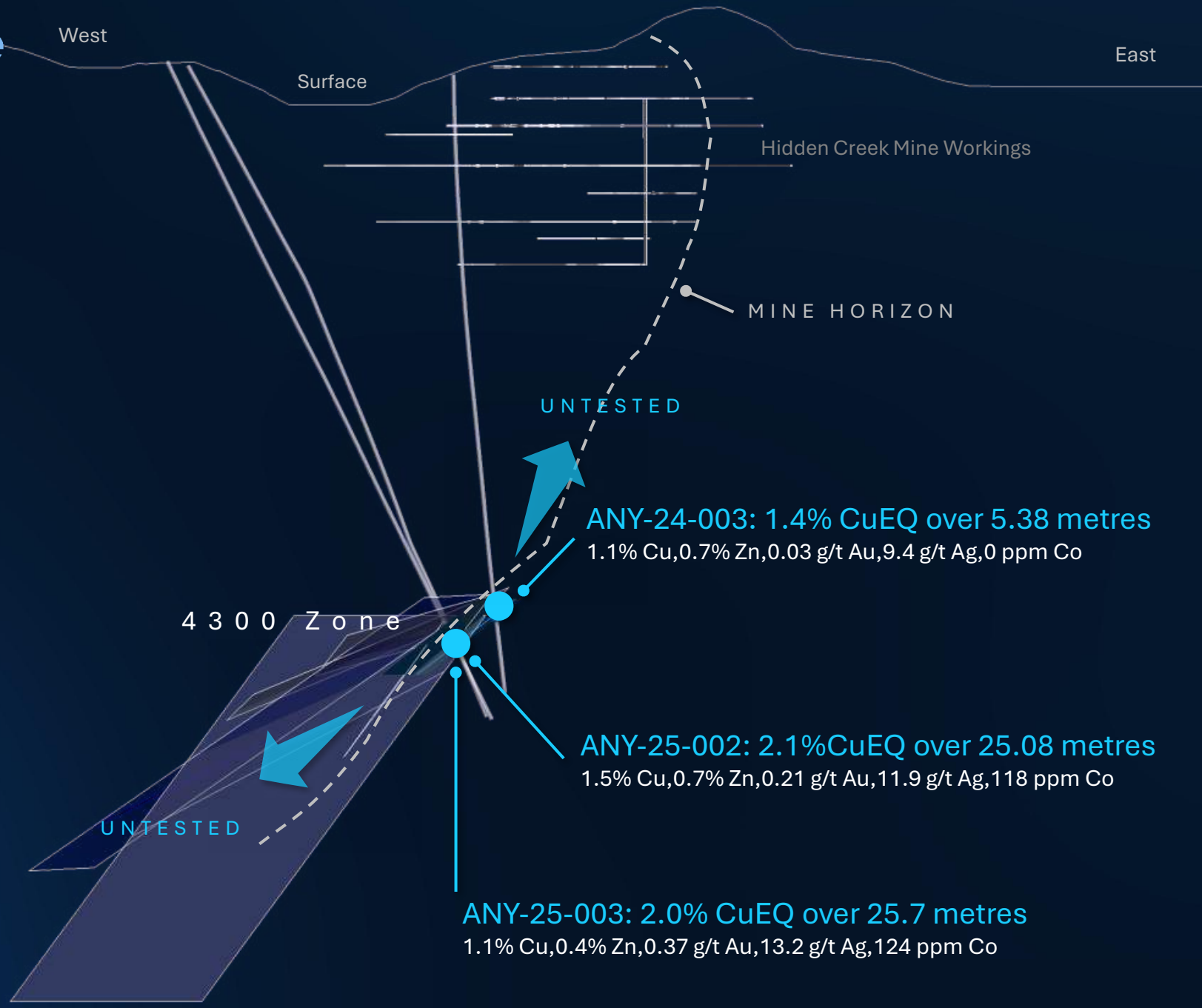
Anyox Project 4300 Zone

Plan Map
Aerial View Straight Down



Anyox Project 4300 Zone

Section Looking North
Infinite Envelope Width



2025 Plate Model from ANY-24-003

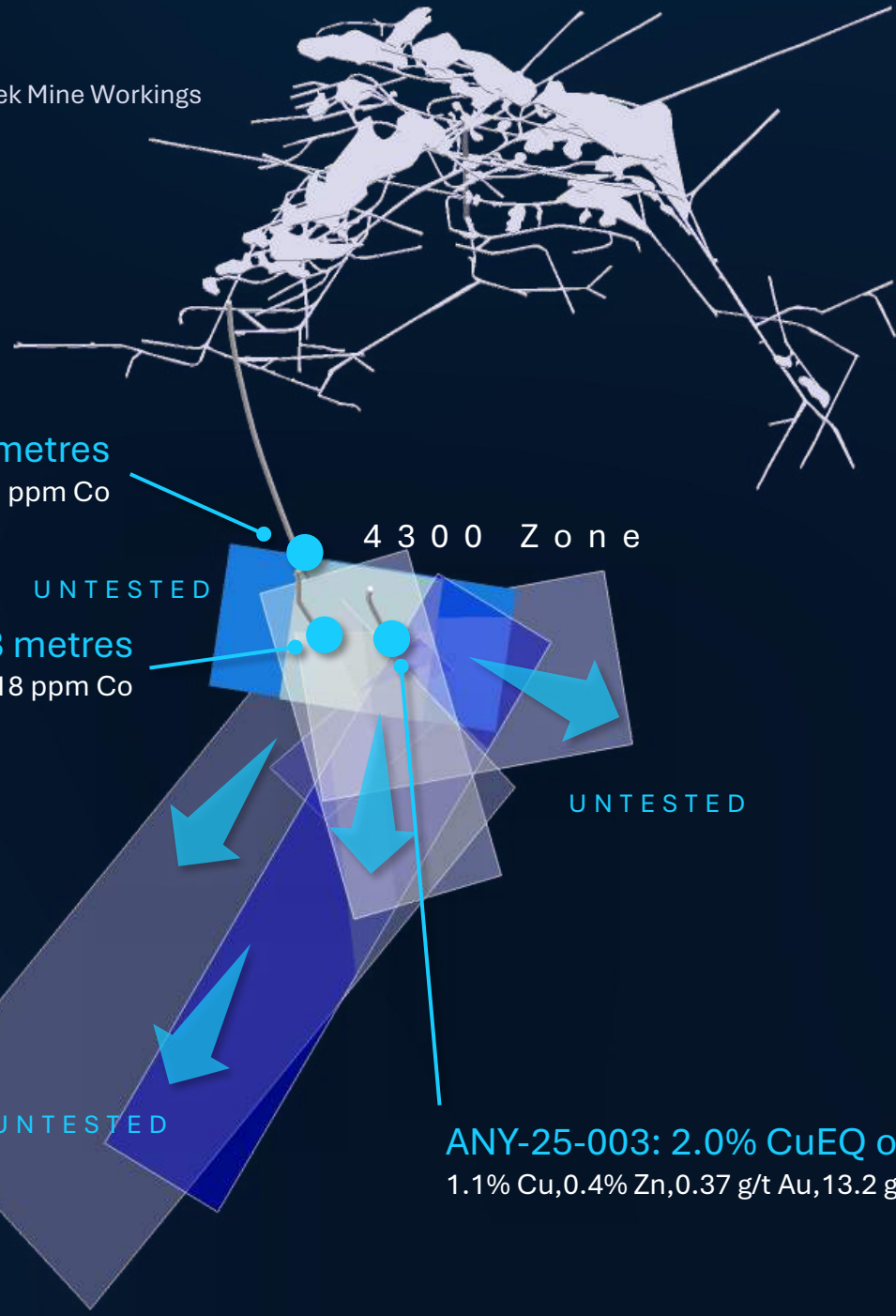
2026 Plate Models from ANY-25-002

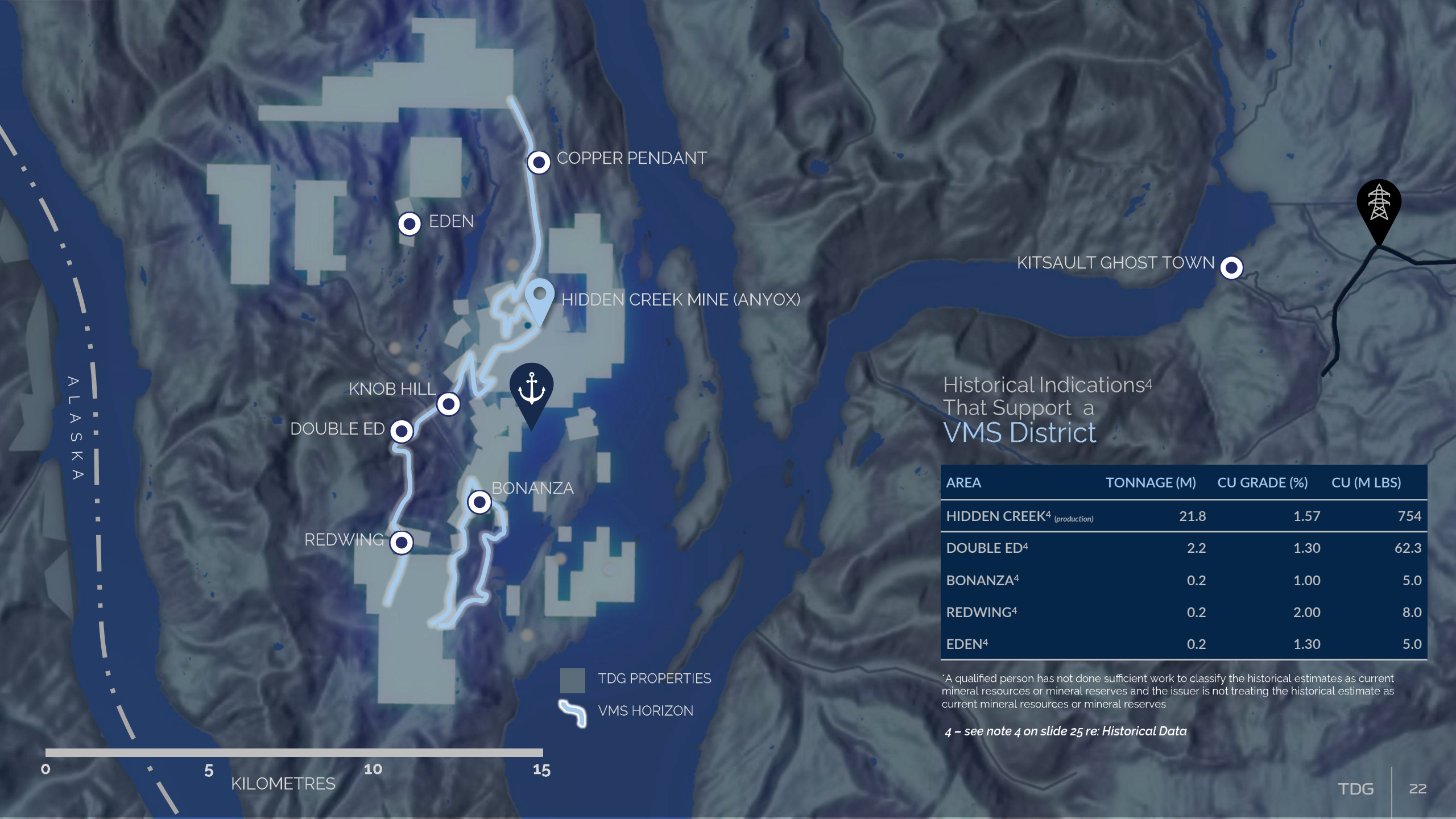
2026 Plate Models from ANY-25-003

750metres

Anyox Project 4300 Zone

Inclined Longitudinal Section
Looking East and Down
Infinite Envelope Width





Historical Indications[4] That Support a VMS District

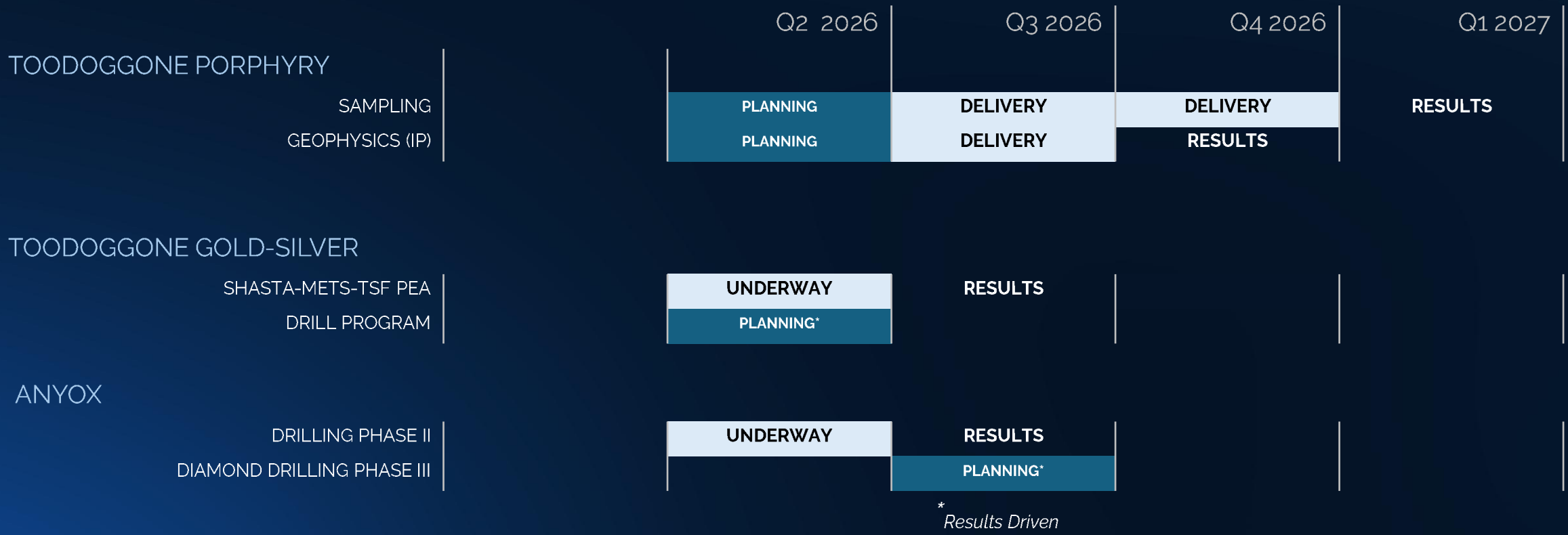
AREA	TONNAGE (M)	CU GRADE (%)	CU (M LBS)
HIDDEN CREEK[4] *(production)*	21.8	1.57	754
DOUBLE ED[4]	2.2	1.30	62.3
BONANZA[4]	0.2	1.00	5.0
REDWING[4]	0.2	2.00	8.0
EDEN[4]	0.2	1.30	5.0

*A qualified person has not done sufficient work to classify the historical estimates as current mineral resources or mineral reserves and the issuer is not treating the historical estimate as current mineral resources or mineral reserves

4 – see note 4 on slide 25 re: Historical Data

Accelerated Delivery

Consistent News Flow



* *Results Driven*

Active Community Engagement

TDG is proud to have the opportunity to undertake mineral exploration in the traditional territories of the Nisga'a, Metlakatlaa, Kwadacha, Tsay Keh Dene, Takla and Tahltan First Nations.

TDG views itself as a co-steward of the land and we look forward to continuing to engage in early, active and respectful dialogue with representatives of each community.

TDG commits to working with Indigenous communities to:

Recognise

Recognise the diversity of cultures, histories, stories, values and beliefs within Indigenous communities.

Collaborate

Collaborate on healthy ecosystems and incorporate Indigenous ecological knowledge in mitigation measures, reclamation prescriptions and exploration activities where possible.

Respect

Foster and maintain transparent, open and respectful relationships and communication with Indigenous communities.

Strive

Strive for minimal ecological disturbance so as to not adversely impact traditional access to use of the land.

Build Capacity

Develop Indigenous capacity building and training opportunities, professional development strategies and employment positions for Indigenous individuals where available.

Create Awareness

Ensure all employees, contractors and those involved with TDG Anyox projects have taken cultural awareness training related to Indigenous activities, cultures, histories, and the spiritual connection to their lands, flora and fauna as it relates to each project.

Develop Business

Develop business relationships with Indigenous businesses and corporations.

Cautionary Language

Qualified Persons (QP): The scientific and technical information in this presentation has been reviewed, verified and approved by i) Paul Geddes, P.Geo, who serves as TDG Gold Corp.'s qualified person(s) ("QP") as defined in NI 43-101, respectively. No limitations were imposed on the verification process.

1 Adjacent Properties: The Company has no interest in, or rights to, any of the adjacent properties mentioned, and exploration results on adjacent properties are not necessarily indicative of mineralization on the Company's properties. Any references to exploration results on adjacent properties are provided for information only and do not imply any certainty of achieving similar results on the Company's properties

2 Mineral Resource Estimate (MRE): All scientific and technical information relating to the TDG's Shasta Project pertaining to the Shasta Mineral Resource Estimate ("Shasta MRE") contained in this presentation is derived from the Technical Report dated February 21st, 2025 (with an effective date of December 29, 2024) titled "2025 Updated Resource Estimate For The Shasta Deposit" (the "2025 Technical Report") prepared by Sue Bird, MSc., P.Eng. of Moose Mountain Technical Services. Mineral Resources are reported at a 0.40 g/t AuEq cut-off. AuEq is calculated using US$1,750/oz Au, US$21/oz Ag, and metallurgical recoveries of 93% Au and 85% Ag, using the formula: AuEq (g/t) = Au (g/t) + (Ag (g/t) × 0.0123) The information contained herein in respect of the Shasta MRE is subject to all of the assumptions, qualifications and procedures set out in the 2025 Technical Report and reference should be made to the full text of the 2025 Technical Report, a copy of which has been filed with the securities regulators in each of the provinces of Canada (except Québec) and is available on www.sedar.com.

3 Aurora/Aurora West Zone Mineralization Isoshell/Composites: The isoshell/composites are calculated using data derived from length weighted (true width unknown) composites from TDG (news releases Sept 02, Oct 15, Nov 26 2025 and Feb 04, 2026) and Amarc Resources[d,e,f,g,h,i,j] utilizing a 0.3 g/t Au and 0.1% Cu cut-off grade (although there may be intervals within the isoshell/composite that is below 0.3 g/t Au and/or 0.1% Cu). The isoshell is made by generating an implicit model using radial basis function ("RBF") interpolation methodology. This creates a very smooth, highly localised 3D interpretive model that is controlled by nearby data and has limited influence at long distance. This model is unconstrained to the geology/lithology but uses structural constraints (ie. known faults) to better illustrate the mineralized volume.

4 Historical Data: This presentation includes historical information that has been reviewed by the QP. The review of the historical records and information reasonably substantiate the validity of the information presented in this presentation. The reader is encouraged to exercise appropriate caution when evaluating these data and/or results.

5 Third-Party Mineral Projects: These deposits are cited solely for geological context. The Company cautions that these properties are not adjacent to, nor does the Company have any interest in or control over them. Although certain geological features may be similar, there is no assurance that mineralization comparable to these deposits will be discovered on the Company's property. The potential quantity and grade, if any, on the Company's property are conceptual in nature and there has been insufficient exploration to define a mineral resource. It is uncertain whether further exploration will result in the delineation of a mineral resource. Information regarding the aforementioned deposits is taken from publicly available sources and technical reports believed to be reliable, but has not been independently verified by the Company

a The mineral resource/reserve estimates for the Lawyers-Ranch Project are taken from the public disclosure of Thesis Gold Inc. A qualified person for TDG Gold Corp. has not verified the information, and the information may not be comparable to TDG's mineral resource estimates. AuEq based on US$1,850/oz Au, US$24/oz Ag, recoveries 92% Au / 88% Ag. AuEq = Au + (Ag/80). **SOURCE:** Thesis Gold Inc., "Updated Preliminary Economic Assessment for the Lawyers-Ranch Project," effective August 30, 2024; NI 43-101 Technical Report filed on SEDAR+.

b The mineral resource estimates for the Kemess Project are taken from the public disclosure of Centerra Gold Inc., including information contained in the NI 43-101 technical report titled *"Updated Mineral Resources at Kemess; Advancing Studies on the Project"* effective April 15, 2025. A qualified person for TDG Gold Corp. has not verified the information, and the information may not be comparable to TDG's mineral resource estimates. Mineral resources were reported using metal price assumptions of US$2,400/oz Au, US$4.00/lb Cu and US$25.00/oz Ag and recoveries and cut-off criteria consistent with the constraining pit shells and underground NSR values applied in the technical report. **SOURCE:** Centerra Gold Inc., "Updated Mineral Resources at Kemess, Advancing Studies on the Project," effective April 15, 2025, NI 43-101 technical report filed on SEDAR+.

c The mineral resource estimates for the Kemess Project are taken from the public disclosure of Centerra Gold Inc., including information contained in a news release dated January 19, 2026. A qualified person for TDG Gold Corp. has not verified the information, and the information may not be comparable to TDG's mineral resource estimates. Metal price assumptions of US$3,000/oz Au and US$4.50/lb Cu, as reported by Centerra Gold Inc. **SOURCE:** Centerra Gold Inc., news release titled *"Centerra Gold's Kemess Preliminary Economic Assessment Highlights Strong Economics that Support the Company's Long-Term Growth Pipeline"* dated January 19, 2026.

[d]Amarc Resources LTD, Amarc Announces Additional Drill Results from the AuRORA Copper-Gold-Silver Deposit Discovery in Collaboration with Freeport at the Joy District, British Columbia, Jan 20, 2025, Amarc Website (here).
[e]Amarc Resources LTD, Amarc Announces New High Grade "AuRORA" Copper-Gold-Silver Deposit Discovery in Collaboration with Freeport at the Joy District, British Columbia, Jan 17, 2025, Amarc Website (here).
[f]Amarc Resources LTD, Amarc Announces More Drill Results from Aurora and Three Emerging Copper-Gold Systems, in Collaboration with Freeport at the JOY district, Feb 28, 2025, Amarc Website (here).
[g]Amarc Resources LTD, Amarc Announces Important Drill Intersection Southeast of the 2024 Aurora Copper-Gold Discovery Drill Holes at Joy, Sept 22, 2025, Amarc Website (here).
[h]Amarc Resources LTD, Amarc and Freeport Continue to Expand High Grade AuRORA Copper-Gold-Silver Deposit, Nov 03, 2025, Amarc Website (here).
[i]Amarc Resources LTD, Amarc and Freeport Continue Expanding High Grade AuRORA Copper-Gold-Silver Deposit, Dec 10, 2025, Amarc Website (here).
[j]Amarc Resources LTD, Amarc and Freeport Continue Expanding High Grade Aurora Copper-Gold-Silver Deposit, Jan 23, 2026, Amarc Website (here).

k The mineral resource estimates for the McIlvenna Bay Project are taken from the public disclosure of Foran Mining Corp. A qualified person for TDG Gold Corp. has not verified the information, and the information may not be comparable to TDG's mineral resource estimates. CuEq based on US$4.00/lb Cu, US$1.25/lb Zn, US$1,600/oz Au, US$20/oz Ag, with metallurgical recoveries of 91% Cu, 89% Zn, 80% Au, and 84% Ag; CuEq = Cu + Zn×0.31 + Au×0.41 + Ag×0.006. **SOURCE:** Foran Mining Corp, "Technical Report for the 2021 Mineral Resource Estimate on the McIlvenna Bay Project, Saskatchewan, Canada," effective September 6, 2021; Amended January 31, 2022; NI 43-101 Technical Report filed on SEDAR+.

l Kidd Creek is owned and operated by Glencore plc and is not subject to NI 43-101 reporting requirements. No current NI 43-101 Mineral Resource Estimate or technical report is available for this deposit. Any tonnage or grade information related to Kidd Creek constitutes a historical estimate from public sources. A Qualified Person for TDG has not done sufficient work to classify the historical estimate as current, and TDG is not treating the historical estimate as current mineral resources or mineral reserves. The information is provided for context only and should not be relied upon for economic evaluation.

m Bousquet–LaRonde is owned and operated by Agnico Eagle Mines Limited, which is not required to file NI 43-101 technical reports for its Québec operations. No current NI 43-101 Mineral Resource Estimate is available for the Bousquet–LaRonde complex. Any tonnage, grade, or metal content information for this operation constitutes a historical estimate derived from public disclosures. A Qualified Person for TDG has not done sufficient work to classify the historical estimate as current, and TDG is not treating the historical estimate as current mineral resources or mineral reserves. The information is provided for context only and should not be relied upon for economic evaluation.

Cautionary Note to U.S. Readers Concerning Estimates of Mineral Reserves and Mineral Resources

Disclosure regarding mineral properties included in this news release, was prepared in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101"). NI 43-101 is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. NI 43-101 differs significantly from the disclosure requirements of the Securities and Exchange Commission (the "SEC") generally applicable to U.S. companies. Accordingly, information contained in this news release is not comparable to similar information made public by U.S. companies reporting pursuant to SEC disclosure requirements.